

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE BY SECURED PARTY		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Compass Bank		04/16/2007	CORPORATION: ALABAMA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Premium Gold Angus Beef, LLC		
<b>Street Address:</b>	7000 Bee Caves Road		
<b>Internal Address:</b>	Suite 350		
<b>City:</b>	Austin		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	78746		
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: TEXAS		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
Registration Number:	2552626	PREMIUM GOLD ANGUS BEEF	
Registration Number:	2908099	PREMIUM GOLD ANGUS BEEF	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(212)294-4700		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	212 294 6700		
<b>Email:</b>	schopra@winston.com		
<b>Correspondent Name:</b>	Sanjana Chopra		
<b>Address Line 1:</b>	200 Park Avenue		
<b>Address Line 2:</b>	Winston & Strawn LLP		
<b>Address Line 4:</b>	New York, NEW YORK 10166		
<b>ATTORNEY DOCKET NUMBER:</b>	9242.6		
<b>NAME OF SUBMITTER:</b>	Sanjana Chopra		

CH \$65.00 2552626

Signature:	/W&S/
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Date:	04/19/2007
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**Total Attachments: 12**  
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**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

This RELEASE OF SECURITY INTEREST IN TRADEMARKS is given as of this 16<sup>th</sup> day of April, 2007, by COMPASS BANK, ~~N.A.~~ ("Assignor"), in its capacity as Assignor in favor of PREMIUM GOLD ANGUS BEEF, LLC, a Texas limited liability company, ("Assignee").

**WHEREAS**, Assignee granted Assignor a security interest in certain collateral pursuant to a Loan and Security Agreement, dated as of July 7, 2006, by and between Assignee, Assignor, and a Trademark Pledge Agreement, dated as of July 7, 2006, by and between Assignee and Assignor, which was recorded with the U.S. Patent and Trademark Office on October 6, 2006, at Reel 3403 / Frame 0897 (hereinafter, collectively the "Security Agreement");

**WHEREAS**, as security for the prompt payment, performance and observance of the Indebtedness, as defined in the Security Agreement, Assignee assigned, hypothecated, and pledged to Assignor a security interest in all of the Assignee's right, title and interest in and to the following, whether then owned or existing or thereafter arising or acquired and wherever located:

- (a) Trademarks, as defined in the Security Agreement, including those listed on Exhibit "A" hereto;
- (b) Licenses, as defined in the Security Agreement, including those listed on Exhibit "B" hereto;
- (c) Proprietary Rights, as defined in the Security Agreement; and
- (d) the goodwill of the Assignee's business connected with and symbolized by the Trademarks, Licenses, and Proprietary Rights (collectively, the "Collateral");

**WHEREAS**, Assignor desires to release its security interest in the Collateral.

**NOW, THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby releases its security interest and lien in the Collateral and reassigns any and all interest that it may have therein to Assignee.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Assignor has caused this RELEASE OF SECURITY INTEREST IN TRADEMARKS to be duly executed and delivered as of the date above first written.

ASSIGNOR:

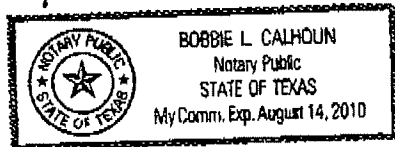
Compass Bank, N.A.

By: [Signature]  
Name: Carl Cravens  
Title: SVP

STATE OF )  
                  ) SS.  
COUNTY OF )

I, a notary public, in and for the county and state aforesaid, do hereby certify that Carl Cravens personally known to me to be the SVP of COMPASS BANK, N.A., appeared before me this day in person and acknowledged that (s)he signed the above and foregoing instrument as his/her free and voluntary act and as the free and voluntary act of said corporation pursuant to authority granted to him/her by the board of directors of said corporation for the uses and purposes therein set forth.

IN WITNESS WHEREOF, I have hereunto set my hand and notarial seal this 16 day of April, 2007.



[Signature]  
Notary Public

My commission expires: August 14, 2010

# **EXHIBIT “A”**

**Int. Cls.: 29 and 35**

**Prior U.S. Cls.: 46, 100, 101 and 102**

**United States Patent and Trademark Office**

**Reg. No. 2,552,626**

**Registered Mar. 26, 2002**

**TRADEMARK  
SERVICE MARK  
PRINCIPAL REGISTER**

**PREMIUM GOLD ANGUS BEEF**

**PREMIUM GOLD ANGUS BEEF, INC. (TEXAS  
CORPORATION)  
P.O. BOX 188  
WYALUSING, PA 18853**

**FIRST USE 4-6-1996; IN COMMERCE 4-6-1996.**

**OWNER OF U.S. REG. NO. 2,163,717.**

**FOR: BEEF, IN CLASS 29 (U.S. CL. 46).**

**FIRST USE 4-6-1996; IN COMMERCE 4-6-1996.**

**NO CLAIM IS MADE TO THE EXCLUSIVE  
RIGHT TO USE "PREMIUM" AND "ANGUS BEEF",  
APART FROM THE MARK AS SHOWN.**

**FOR: PROMOTING THE SALE OF BEEF PRO-  
DUCTS FOR CONSUMER CONSUMPTION  
THROUGH THE DISTRIBUTION OF LITERATURE,  
IN CLASS 35 (U.S. CLS. 100, 101 AND 102).**

**SER. NO. 76-292,312, FILED 7-30-2001.**

**GINEEN BRESSO, EXAMINING ATTORNEY**

Int. Cls.: 29 and 35

Prior U.S. Cls.: 46, 100, 101 and 102

**United States Patent and Trademark Office**

Reg. No. 2,908,099

Registered Dec. 7, 2004

**TRADEMARK  
SERVICE MARK  
PRINCIPAL REGISTER**



PREMIUM GOLD ANGUS BEEF, INC. (TEXAS  
CORPORATION)  
P.O. BOX 91976  
AUSTIN, TX 78709

FOR: BEEF, IN CLASS 29 (U.S. CL. 46)

FIRST USE 2-22-2001; IN COMMERCE 2-22-2001.

FOR: PROMOTING THE SALE OF BEEF PRO-  
DUCTS FOR CONSUMER CONSUMPTION  
THROUGH THE DISTRIBUTION OF LITERATURE,  
IN CLASS 35 (U.S. CLS. 100, 101 AND 102).

FIRST USE 2-22-2001; IN COMMERCE 2-22-2001.

NO CLAIM IS MADE TO THE EXCLUSIVE  
RIGHT TO USE "PREMIUM" AND "ANGUS BEEF".  
APART FROM THE MARK AS SHOWN.

THE LINING IS A FEATURE OF THE MARK  
AND DOES NOT INDICATE COLOR.

SER. NO. 76-565,366, FILED 12-8-2003.

TONI HICKEY, EXAMINING ATTORNEY









TRADEMARK  
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# **EXHIBIT “B”**

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