

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	03/31/2003		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LucasArts Entertainment Company LLC		03/31/2003	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Lucasfilm Entertainment Company Ltd.		
Street Address:	P.O. Box 29919		
City:	San Francisco		
State/Country:	CALIFORNIA		
Postal Code:	94129		
Entity Type:	CORPORATION: CALIFORNIA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2014241	AFTERLIFE	
CORRESPONDENCE DATA			
Fax Number:	(415)268-7522		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Email:	dpung@mofo.com		
Correspondent Name:	Rosemary S. Tarlton		
Address Line 1:	Morrison & Foerster LLP, 425 Market St.		
Address Line 4:	San Francisco, CALIFORNIA 94105-2482		
ATTORNEY DOCKET NUMBER:	14332-29		
NAME OF SUBMITTER:	Rosemary S. Tarlton		
Signature:	/Rosemary S. Tarlton/		

CH \$40.00 2014241

Date:

04/19/2007

Total Attachments: 8

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FILED
in the office of the Secretary of State
of the State of California

MAY 14 2003 K11

AGREEMENT AND PLAN OF MERGER

Kevin Shelley
KEVIN SHELLEY, Secretary of State

AGREEMENT AND PLAN OF MERGER, dated as of March 31, 2003 (this "Agreement"), between LucasArts Entertainment Company LLC, a Delaware limited liability company ("LucasArts"), and Lucasfilm Entertainment Company Ltd., a California corporation ("LECL").

WITNESSETH:

WHEREAS, LECL is the sole member of LucasArts;

WHEREAS, LECL desires to acquire the properties and other assets, and to assume all of the liabilities and obligations, of LucasArts by means of a merger of LucasArts with and into LECL;

WHEREAS, the Delaware Limited Liability Company Act, and the laws of the State of California authorize the merger of a Delaware limited liability company into a California corporation;

WHEREAS, LECL and LucasArts now desire to merge (the "Merger"), following which LECL shall be the surviving entity;

WHEREAS, LECL's Articles of Incorporation and Bylaws permit, and LECL's Board of Directors and sole shareholder have authorized and approved this Agreement and the consummation of the Merger; and

WHEREAS, LucasArts' Board of Directors and sole member have authorized and approved this Agreement and the consummation of the Merger.

NOW THEREFORE, the parties hereto agree as follows:

ARTICLE I.

THE MERGER

SECTION 1.01. The Merger.

(a) After satisfaction or, to the extent permitted hereunder, waiver of all conditions to the Merger, as LECL and LucasArts shall determine, LucasArts shall merge with LECL, which shall be the surviving entity, and shall file a certificate of merger (the "Certificate of Merger") with the Secretary of the State of California and make all other filings or recordings required by Delaware and California law in connection with the Merger. The Merger shall become effective at the time of filing the Certificate of Merger (the "Effective Time").

(b) At the Effective Time, LucasArts shall be merged with and into LECL, whereupon the separate existence of LucasArts shall cease, and LECL shall be the surviving entity of the Merger (the "Surviving Entity") in accordance with the Delaware Limited Liability Company Act and the laws of the State of California.

SECTION 1.02. Cancellation of Stock. At the Effective Time all of the shares of capital stock of LucasArts outstanding immediately prior to the Effective Time shall be canceled.

ARTICLE II.

THE SURVIVING ENTITY

SECTION 2.01. Articles of Incorporation and Bylaws. The Articles of Incorporation and Bylaws of LECL in effect at the Effective Time shall be the Articles of Incorporation and Bylaws of the Surviving Entity unless and until amended in accordance with its terms and applicable law.

SECTION 2.02. Directors and Officers. The individuals serving as directors and officers of LECL immediately prior to the Merger will serve as directors and officers of LECL upon the effectiveness of the Merger.

ARTICLE III.

TRANSFER AND CONVEYANCE OF ASSETS AND ASSUMPTION OF LIABILITIES

SECTION 3.01. Transfer, Conveyance and Assumption. At the Effective Time, LECL shall continue in existence as the Surviving Entity, and without further transfer, succeed to and possess all of the rights, privileges and powers of LucasArts, and all of the assets and property of whatever kind and character of LucasArts shall vest in LECL without further act or deed; thereafter LECL, as the Surviving Entity, shall be liable for all of the liabilities and obligations of LucasArts, and any claim or judgment against LucasArts may be enforced against LECL, as the Surviving Entity, in accordance with applicable California and Delaware law.

SECTION 3.01. Further Assurances. If at any time LECL shall consider or be advised that any further assignment, conveyance or assurance is necessary or advisable to vest, perfect or confirm of record in the Surviving Entity the title to any property or right of LucasArts, or otherwise carry out the provisions hereof, the proper representatives of LucasArts as of the Effective Time shall execute and deliver any and all proper deeds, assignments, and assurances and do all things necessary or proper to vest, perfect or convey title to such property or right in the Surviving Entity, and otherwise to carry out the provisions hereof.

ARTICLE IV.

TERMINATION

SECTION 4.01. Termination. This Agreement may be terminated and the Merger may be abandoned at any time prior to the Effective Time:

- (i) by mutual written consent of the constituent entity;
- (ii) by either LECL or LucasArts if there shall be any law or regulation that makes consummation of the Merger illegal or otherwise prohibited, or if any judgment, injunction, order or decree enjoining LECL or LucasArts from consummating the Merger is entered and such judgment, injunction, order or decree shall become final and nonappealable.

SECTION 4.02. Effect of Termination. If this Agreement is terminated pursuant to Section 4.01, this Agreement shall become void and of no effect with no liability on the part of either party hereto.

ARTICLE V.

MISCELLANEOUS

SECTION 5.01. Amendments; No Waivers.

(a) Any provision of this Agreement may, subject to applicable law, be amended or waived prior to the Effective Time if, and only if, such amendment or waiver is in writing and signed by LucasArts and by LECL.

(b) No failure or delay by any party hereto in exercising any right, power or privilege hereunder shall operate as a waiver thereof nor shall any single or partial exercise thereof preclude any other or further exercise thereof or the exercise of any other right, power or privilege. The rights and remedies herein provided shall be cumulative and not exclusive of any rights or remedies provided by law.

SECTION 5.02. Integration. All prior or contemporaneous agreements, contracts, promises, representations, and statements, if any, between LucasArts and LECL, or their representatives, are merged into this Agreement, and this Agreement shall constitute the entire understanding between LucasArts and LECL with respect to the subject matter hereof.

SECTION 5.03. Successors and Assigns. The provisions of this Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns, *provided* that no party may assign, delegate or otherwise transfer any of its rights or obligations under this Agreement without the consent of the other party hereto.

SECTION 5.04 Governing Law. This Agreement shall be construed in accordance with and governed by the laws of the State of California, without giving effect to principles of conflicts of law.

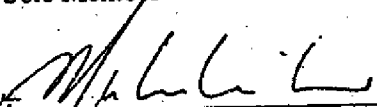
SECTION 5.05 Counterparts; Effectiveness. This Agreement may be signed in any number of counterparts, each of which shall be an original, with the same effect as if the signatures thereto and hereto were upon the same instrument. This Agreement shall become effective when each party hereto shall have received the counterpart hereof signed by the other party hereto.

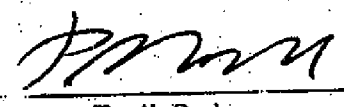
SECTION 5.06. Notices. All notices or communications in connection with this Agreement shall be in writing and shall be delivered to the applicable party at 3838 Lucas Valley Road, Nicasio, California 94946.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed by their respective authorized representatives as of the day and year first above written.


LucasArts Entertainment Company LLC


By: Lucasfilm Entertainment Company Ltd.
as Sole Member

By: 
Name: Micheline Chau
Title: President

By: 
Name: Tonik Barber
Title: Assistant Secretary

Lucasfilm Entertainment Company Ltd.

By: 
Name: Micheline Chau
Title: President

By: 
Name: Tonik Barber
Title: Assistant Secretary

LUCASFILM ENTERTAINMENT COMPANY LTD.

OFFICERS' CERTIFICATE

The undersigned, Micheline Chau and Tonik Barber hereby certify that:

1. They are the President and Assistant Secretary, respectively, of Lucasfilm Entertainment Company Ltd., a California corporation (the "Company").
2. The principal terms of the Agreement and Plan of Merger in the form attached hereto (the "Agreement") providing for the merger of LucasArts Entertainment Company, LLC, a Delaware limited liability company, with and into the Company (the "Merger"), were duly approved by the Board of Directors and shareholders of the Company.
3. The authorized capital stock of the Company consists of 10,000,000 shares of Class A Common Stock, 5,000,000 shares of Class B Common Stock and 10,000,000 shares of Series A Preferred Stock, of which 10,000,000 shares of Series A Preferred Stock were issued and outstanding and entitled to vote upon the Merger. The votes of more than 50% of the outstanding shares of the Company's Preferred Stock were required to approve the Merger and the principal terms of the Agreement.
4. The principal terms of the Agreement and Plan of Merger were approved by the consent of the Company's shareholders holding 100% of the Company's issued and outstanding shares, which vote exceeded the vote required.

Each of the undersigned further declares under penalty of perjury under the laws of the State of California that the matters set forth in this certificate are true and correct of his own knowledge.

Date: March 31, 2003

By: 

Name: Micheline Chau

Title: President

By: 

Name: Tonik Barber

Title: Assistant Secretary



State of California
Kevin Shelley
Secretary of State

OTHER BUSINESS ENTITY
CERTIFICATE OF MERGER

(Corporations Code Sections 1113(g)(1) and (2), 6019.1, 8019.1 and 12540.1)

Filing Fee - Please see instructions.
IMPORTANT - Read instructions before completing this form.

This Space For Filing Use Only

1. Name of surviving entity: Lucasfilm Entertainment Company Ltd.	2. Type of entity: Corporation	3. Secretary of State File Number: C1511029	4. Jurisdiction: California
5. Name of disappearing entity: LucasArts Entertainment Company, LLC	6. Type of entity: Limited Liability Co.	7. Secretary of State File Number: 199725410005	8. Jurisdiction: Delaware
9. Future effective date, if any:		Month	Day Year
10. If a vote was required enter the outstanding interests of each class entitled to vote on the merger and the percentage of vote required:			
<u>Surviving Entity</u>		<u>Disappearing Entity</u>	
<u>Each class entitled to vote</u>	<u>Percentage of vote required</u>	<u>Each class entitled to vote</u>	<u>Percentage of vote required</u>
Series A Preferred Stock	greater than 50%	100% of the Membership Units	greater than 50%
11. The principal terms of the agreement of merger were approved by a vote of the number of interests or shares of each class that equaled or exceeded the vote required.			
12. If equity securities of a parent party are to be issued in the merger: <input type="checkbox"/> No vote of the shareholders of the parent party was required. <input type="checkbox"/> The required vote of the shareholders of the parent party was obtained.			
SECTION 13 IS ONLY APPLICABLE IF THE SURVIVING ENTITY IS A DOMESTIC LIMITED LIABILITY COMPANY, DOMESTIC LIMITED PARTNERSHIP OR PARTNERSHIP.			
13. Requisite changes to the information set forth in the Articles of Organization, Certificate of Limited Partnership or Statement of Partnership: Authority of the surviving limited liability company, limited partnership or partnership resulting from the merger. Attach additional pages, if necessary.			
SECTION 14 IS APPLICABLE IF THE SURVIVING ENTITY IS AN OTHER BUSINESS ENTITY.			
14. Principal business address of the surviving other business entity: Address: City: State: Zip:			
15. Other information required to be stated in the Certificate of Merger by the law under which each constituent other business entity is organized. Attach additional pages if necessary.			
16. Statutory or other basis under which each foreign other business entity is authorized to effect the merger: Delaware Limited Liability Company Act, Section 18-209			
17. Number of pages attached, if any: 0			

18. I certify that the statements contained in this document are true and correct of my own knowledge. I declare that I am the person who is executing this instrument, which execution is my act and deed.

	3/31/03	Micheline Chau, President	3/31/03
Signature of Authorized Person for the Surviving Entity	Date	Type or Print Name and Title of Person Signing	Date
	3/31/03	Tonik Barber, Assistant Secretary	3/31/03
Signature of Authorized Person for the Surviving Entity	Date	Type or Print Name and Title of Person Signing	Date
	3/31/03	its Sole Member, Micheline Chau, President	3/31/03
Signature of Authorized Person for the Disappearing Entity	Date	Type or Print Name and Title of Person Signing	Date
	3/31/03	its Sole Member, Tonik Barber, Assistant Secretary	3/31/03
Signature of Authorized Person for the Disappearing Entity	Date	Type or Print Name and Title of Person Signing	Date

For an entity that is a business trust, real estate investment trust or an unincorporated association, set forth the provision of law or other basis for the authority of the person signing.



STATE OF CALIFORNIA
FRANCHISE TAX BOARD
PO BOX 1468
SACRAMENTO CA 95812-1468

TAX CLEARANCE CERTIFICATE

EXPIRATION DATE: August 15, 2003

May 14, 2003

CALIFORNIA LENDERS
JEN
1425 RIVER PARK DR STE 110
SACRAMENTO CA 95815-4508

ISSUED TO : LUCASARTS ENTERTAINMENT COMPANY LLC
ENTITY ID : 199725410005

This certifies that all taxes and fees imposed under the Personal Income Tax Law on this limited liability company have been paid or are secured by other means.

Please note the following:

- * A final return is due by the 15th day of the fourth month after cancellation takes place. If the limited liability company was inactive prior to that date, attach a statement to the return giving the date it became inactive.
- * Filed returns remain subject to audit until the expiration of the statute of limitations.
- * If the limited liability company does not file the returns, we may issue additional assessments.

We sent a copy of this Tax Clearance Certificate to the Secretary of State. Please retain this original for your records.

PLEASE NOTE: By the expiration date above, the limited liability company must file all documents required by the Secretary of State to cancel or merge. If the limited liability company does not complete this process, it will remain subject to the filing requirements of the Revenue and Taxation Code.

To obtain these documents, please write to.

SECRETARY OF STATE

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REEL: 003525 FRAME: 0824

May 14, 2003
CALIFORNIA LENDERS
ENTITY ID : 199725410005
Page 2

PO BOX 944228
SACRAMENTO CA 94244-2280

You may also contact them at (916)653-3795 or access their website:
www.ss.ca.gov.

Tax Clearance Unit
Taxpayer Services Center
Telephone (800) 852-5711

