

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Compass Bank, N.A.		04/16/2007	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Premium Gold Foods, LLC		
Street Address:	7000 Bee Caves Road, Suite 350		
City:	Austin		
State/Country:	TEXAS		
Postal Code:	78746		
Entity Type:	LIMITED LIABILITY COMPANY: TEXAS		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2552626	PREMIUM GOLD ANGUS BEEF	
Registration Number:	2908099	PREMIUM GOLD ANGUS BEEF	
CORRESPONDENCE DATA			
Fax Number:	(806)322-1252		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	806-322-1251		
Email:	Chris@ChrisStewartLaw.com		
Correspondent Name:	Christian D. Stewart		
Address Line 1:	301 S. Polk, Suite 700		
Address Line 4:	Amarillo, TEXAS 79101		
ATTORNEY DOCKET NUMBER:	COMPASS BANK		
NAME OF SUBMITTER:	Christian D. Stewart		
Signature:	/Christian D. Stewart/		

OP \$65.00 2552626

Date:

04/20/2007

Total Attachments: 13

source=Release of Security Interest in TMs - PGF#page1.tif
source=Release of Security Interest in TMs - PGF#page2.tif
source=Release of Security Interest in TMs - PGF#page3.tif
source=Release of Security Interest in TMs - PGF#page4.tif
source=Release of Security Interest in TMs - PGF#page5.tif
source=Release of Security Interest in TMs - PGF#page6.tif
source=Release of Security Interest in TMs - PGF#page7.tif
source=Release of Security Interest in TMs - PGF#page8.tif
source=Release of Security Interest in TMs - PGF#page9.tif
source=Release of Security Interest in TMs - PGF#page10.tif
source=Release of Security Interest in TMs - PGF#page11.tif
source=Release of Security Interest in TMs - PGF#page12.tif
source=Release of Security Interest in TMs - PGF#page13.tif

Law Office of Chris Stewart, P.C.
Attorney & Counselor

April 20, 2007

Mail Stop Assignment Recordation Services
Director of the United States Patent and Trademark Office
P. O. Box 1450
Alexandria VA 22313-1450

To Whom It May Concern:

Please note that the attached conveyance, entitled Release of Security Interest in Trademarks, erroneously references the Frame number of the Trademark Pledge Agreement between Compass Bank, N.A. and Premium Gold Foods, LLC, recorded on October 6, 2006 as Frame 0953. The correct reference is Frame 0951.

Thank you for your attention.

Sincerely,

LAW OFFICE OF CHRIS STEWART, P.C.



Chris Stewart

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS is given as of this 16th day of April, 2007, by COMPASS BANK, N.A. ("Assignor"), in its capacity as Assignor in favor of PREMIUM GOLD FOODS, LLC, a Texas limited liability company, ("Assignee").

WHEREAS, Assignee granted Assignor a security interest in certain collateral pursuant to a Loan and Security Agreement, dated as of July 7, 2006, by and between Assignee, Assignor, and a Trademark Pledge Agreement, dated as of July 7, 2006, by and between Assignee and Assignor, which was recorded with the U.S. Patent and Trademark Office on October 6, 2006, at Reel 3403 / Frame 0953 (hereinafter, collectively the "Security Agreement");

WHEREAS, as security for the prompt payment, performance and observance of the Indebtedness, as defined in the Security Agreement, Assignee assigned, hypothecated, and pledged to Assignor a security interest in all of the Assignee's right, title and interest in and to the following, whether then owned or existing or thereafter arising or acquired and wherever located:

- (a) Trademarks, as defined in the Security Agreement, including those listed on Exhibit "A" hereto;
- (b) Licenses, as defined in the Security Agreement, including those listed on Exhibit "B" hereto;
- (c) Proprietary Rights, as defined in the Security Agreement; and
- (d) the goodwill of the Assignee's business connected with and symbolized by the Trademarks, Licenses, and Proprietary Rights (collectively, the "Collateral");

WHEREAS, Assignor desires to release its security interest in the Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby releases its security interest and lien in the Collateral and reassigns any and all interest that it may have therein to Assignee.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Assignor has caused this RELEASE OF SECURITY INTEREST IN TRADEMARKS to be duly executed and delivered as of the date above first written.

ASSIGNOR:

Compass Bank, N.A.

By: 

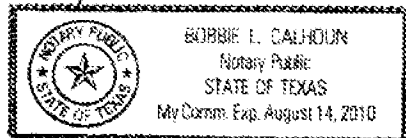
Name: Carl Craven

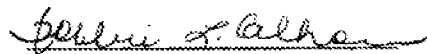
Title: SVP

STATE OF)
) SS.
COUNTY OF)

I, a notary public, in and for the county and state aforesaid, do hereby certify that Carl Craven personally known to me to be the SVP of COMPASS BANK, N.A., appeared before me this day in person and acknowledged that (s)he signed the above and foregoing instrument as his/her free and voluntary act and as the free and voluntary act of said corporation pursuant to authority granted to him/her by the board of directors of said corporation for the uses and purposes therein set forth.

IN WITNESS WHEREOF, I have hereunto set my hand and notarial seal this 16 day of April, 2007.




Notary Public

My commission expires: August 14, 2010

EXHIBIT “A”

Int. Cls.: 29 and 35

Prior U.S. Cls.: 46, 100, 101 and 102

United States Patent and Trademark Office

Reg. No. 2,552,626

Registered Mar. 26, 2002

TRADEMARK
SERVICE MARK
PRINCIPAL REGISTER

PREMIUM GOLD ANGUS BEEF

PREMIUM GOLD ANGUS BEEF, INC. (TEXAS
CORPORATION)
P.O. BOX 188
WYALUSING, PA 18853

FOR: BEEF, IN CLASS 29 (U.S. CL. 46).

FIRST USE 4-6-1996; IN COMMERCE 4-6-1996.

FOR: PROMOTING THE SALE OF BEEF PRO-
DUCTS FOR CONSUMER CONSUMPTION
THROUGH THE DISTRIBUTION OF LITERATURE,
IN CLASS 35 (U.S. CLS. 100, 101 AND 102).

FIRST USE 4-6-1996; IN COMMERCE 4-6-1996.

OWNER OF U.S. REG. NO. 2,163,717

NO CLAIM IS MADE TO THE EXCLUSIVE
RIGHT TO USE "PREMIUM" AND "ANGUS BEEF",
APART FROM THE MARK AS SHOWN.

SER. NO. 76-292,312, FILED 7-30-2001.

GINEEN BRESSO, EXAMINING ATTORNEY

Int. Cls.: 29 and 35

Prior U.S. Cls.: 46, 100, 101 and 102

Reg. No. 2,908,099

United States Patent and Trademark Office

Registered Dec. 7, 2004

TRADEMARK
SERVICE MARK
PRINCIPAL REGISTER



PREMIUM GOLD ANGUS BEEF, INC. (TEXAS
CORPORATION)
P.O. BOX 91976
AUSTIN, TX 78709

FOR BEEF, IN CLASS 29 (U.S. CL. 46)

FIRST USE 2-22-2001; IN COMMERCE 2-22-2001.

FOR PROMOTING THE SALE OF BEEF PRO-
DUCTS FOR CONSUMER CONSUMPTION
THROUGH THE DISTRIBUTION OF LITERATURE,
IN CLASS 35 (U.S. CLS. 100, 101 AND 102)

FIRST USE 2-22-2001; IN COMMERCE 2-22-2001.

NO CLAIM IS MADE TO THE EXCLUSIVE
RIGHT TO USE "PREMIUM" AND "ANGUS BEEF",
APART FROM THE MARK AS SHOWN.

THE LINING IS A FEATURE OF THE MARK
AND DOES NOT INDICATE COLOR.

SER. NO. 76-665,366, FILED 12-8-2003

TONI HICKEY, EXAMINING ATTORNEY

TRADEMARK

REEL: 003526 FRAME: 0209









TRADEMARK

REEL: 003526 FRAME: 0213



TRADEMARK

REEL: 003526 FRAME: 0214

EXHIBIT “B”

Pledgor/Borrower sells its products in various retail and wholesale outlets. Such outlets may advertise and promote products containing the Trademarks of Pledgor/Borrower, with attribution, pursuant to a limited license under the condition that the license expires upon the conclusion of the business transaction. These limited licenses ensure that, among other things, the Trademarks are only used in a manner that promotes the sale of products of Pledgor/Borrower. These limited licenses are not royalty-producing and the licenses do not permit or create sublicenses.