Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
AFP Imaging Corporation		04/13/2007	CORPORATION:

RECEIVING PARTY DATA

Name:	ComVest Capital LLC
Street Address:	One North Clematis
Internal Address:	Suite 300
City:	West Palm Beach
State/Country:	FLORIDA
Postal Code:	33401
Entity Type:	CORPORATION:

PROPERTY NUMBERS Total: 24

Property Type	Number	Word Mark
Registration Number:	1221518	AFP
Registration Number:	1266226	AFP IMAGING
Registration Number:	1310946	A F P IMAGING
Registration Number:	1481511	САТН МАХ
Registration Number:	1496601	CINE-VIEW
Registration Number:	1714854	EXCEL
Registration Number:	2706945	EXCEL
Registration Number:	1882900	IMAGE-X 70
Registration Number:	1920743	X-MIND
Registration Number:	2000578	DENT-X
Registration Number:	2298782	VISIBRIGHT
Registration Number:	2301510	DENT-X PROIMAGE
Registration Number:	2304035	SENS-A-VIEW

TRADEMARK

900074980 REEL: 003526 FRAME: 0342

Registration Number:	2554516	PROSCOPE
Registration Number:	2378650	9000
Registration Number:	2454162	IMAGE-VET 70
Registration Number:	2714148	EVA
Registration Number:	2876913	ENDOS
Registration Number:	2882659	DIGIVET
Serial Number:	76494815	DIGITAL-VET
Serial Number:	78606623	DIGITAL VETTEK
Serial Number:	78665268	VETCLAVE
Serial Number:	78703022	DIGIVETTEK
Serial Number:	78703020	VETTEK

CORRESPONDENCE DATA

Fax Number: (973)295-1267

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 973-360-2357
Email: joyald@gtlaw.com

Correspondent Name: David Joyal

Address Line 1: Greenberg Traurig, LLP

Address Line 2: 200 Park Avenue- P.O. Box 677

Address Line 4: Florham Park, NEW JERSEY 07932

ATTORNEY DOCKET NUMBER:	091533.012500
NAME OF SUBMITTER:	David Joyal
Signature:	/David Joyal/
Date:	04/20/2007

Total Attachments: 3

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TRADEMARK
REEL: 003526 FRAME: 0343

NOTICE OF TRADEMARK SECURITY AGREEMENT

WHEREAS, AFP IMAGING CORPORATION, a New York corporation (the "Grantor"), is the owner of certain trademarks and service marks, including without limitation the registrations therefor and applications in the United States Patent and Trademark Office as set forth on Schedule A annexed hereto and made a part hereof (collectively, the "Trademarks"); and

WHEREAS, the Grantor has entered into that certain Collateral Agreement of even date herewith (the "Collateral Agreement"), by and among the Grantor, certain of its affiliates and ComVest Capital LLC, a Delaware limited liability company (the "Secured Party"); and

WHEREAS, pursuant to the Collateral Agreement, the Grantor has agreed to grant to the Secured Party a continuing security interest in, and a continuing lien on, all of the Grantor's right, title, and interest in and to the Trademarks (and any trademark(s) which may be issued upon the applications set forth on Schedule A);

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Grantor does hereby assign and grant to the Secured Party a continuing security interest in and a continuing lien on the Trademarks, as security for the payment and performance of the Obligations as defined in the Collateral Agreement.

IN WITNESS WHEREOF, the Grantor has caused this Notice of Security Agreement to be duly executed by its authorized officer or agent as of April 3, 2007.

AFP IMAGING CORPORATION

Name:

Title:

CHAIRM NO OF Yhe Rusan

SCHEDULE A

AFP IMAGING CORPORATION - U.S. TRADEMARKS

REGISTRATIONS

1221518 1266226 1310946 1481511 1496601 1714854 2706945 1882900 1920743 2000578 2298782	Registration Date December 28, 1982 February 7, 1984 December 25, 1984 March 22, 1988 July 19, 1988 September 15, 1992 April 15, 2003 May 7, 1995 September 19, 1995 September 17, 1996 December 7, 1999 December 21, 1999	Mark AFP & Design AFP IMAGING & Design AFP IMAGING & Design CATHMAX CINE-VIEW EXCEL & Design EXCEL IMAGE-X 70 X-MIND DENT-X VISIBRIGHT DENT-X PRO IMAGE
2304035	December 28, 1999	SENS-A-VIEW
2554516	April 2, 2002	PROSCOPE

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Mark	0006	IMAGE-VET 70	EVA & Design	ENDOS	DIGI-VET
Registration Date	August 23, 2000	May 22, 2001	May 6, 2003	August 24, 2004	September 7, 2004
Registration No.	2378650	2454162	2714148	2876913	2882659

APPLICATIONS

TRADEMARK REEL: 003526 FRAME: 0346

RECORDED: 04/20/2007