

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest in Trademarks as recorded on 04/13/2005 at Reel 3065, Frame 0362

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
General Motors Corporation		04/04/2005	Corporation-State:

**RECEIVING PARTY DATA**

<b>Name:</b>	Electro-Motive Diesel, Inc.
<b>Street Address:</b>	9301 W. 55th Street
<b>City:</b>	LaGrange
<b>State/Country:</b>	ILLINOIS
<b>Postal Code:</b>	60525
<b>Entity Type:</b>	CORPORATION: DELAWARE

**PROPERTY NUMBERS Total: 9**

Property Type	Number	Word Mark
Registration Number:	0678014	E-M-D
Registration Number:	0675543	E.M.D.
Registration Number:	0675174	E-MD
Registration Number:	1909203	EMDEC
Registration Number:	2161743	ELECTRO-MOTIVE
Registration Number:	2708051	TECHPRO
Registration Number:	3006335	INTELLI*TRAIN
Serial Number:	78116450	SMART CONSIST
Serial Number:	78386638	ECO

**CORRESPONDENCE DATA**

Fax Number: (917)368-7136  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: 212-905-3662

OP \$240.00 0678014

Email: mfarinas@oshr.com  
Correspondent Name: Mercedes Farinas  
Address Line 1: 230 Park Avenue  
Address Line 2: Otterbourg, Steindler, Houston, & Rosen  
Address Line 4: New York, NEW YORK 10169

NAME OF SUBMITTER:	Mercedes Farinas/
Signature:	/Mercedes Farinas/
Date:	04/30/2007

Total Attachments: 3  
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EXECUTION

RELEASE OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, Electro-Motive Diesel, Inc., a Delaware corporation ("Debtor") granted a security interest in and lien upon certain patents and related rights to General Motors Corporation ("Secured Party") as set forth in the Trademark Collateral Assignment and Security Agreement, dated as of April 4, 2005 between Debtor and Secured Party (the "Trademark Security Agreement");

WHEREAS, an executed copy of the Trademark Security Agreement was recorded in the United States Patent and Trademark Office on April 13, 2005 at Reel 3065, Frame 0362;

WHEREAS, Debtor has requested that Secured Party release and reassign its interest in the trademarks more fully identified in Schedule A annexed hereto and made a part hereof, together with the goodwill of the business symbolized thereby;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Secured Party hereby:

1. releases and reassigns to Debtor any and all liens, security interests, right, title and interest of Secured Party pursuant to the Trademark Collateral Assignment and Security Agreement in the trademarks more fully identified in Schedule A annexed hereto and made a part hereof, together with the goodwill of the business symbolized thereby, without recourse or representation or warranty, express or implied, of any kind;

2. agrees that any power of attorney or similar rights granted by Debtor to Secured Party pursuant to or in connection with the Trademark Collateral Assignment and Security Agreement is terminated; and

3. authorizes and requests that the Patent and Trademark Office note and record the existence of the release hereby given.

IN WITNESS WHEREOF, Secured Party has caused this Release of Security Interest in Trademarks to be executed by its duly authorized corporate officer this April 25, 2007.

GENERAL MOTORS CORPORATION

By: 

Title: Attorney in fact for Walter G. Burck, Treas.

STATE OF Michigan )  
 ) ss.:  
COUNTY OF Wayne )

On the 25<sup>th</sup> day of April 2007, before me personally came Raymond A Krauss <sup>Attorney-in-fact for</sup> ~~he~~ <sup>she</sup> is the ~~owner~~ <sup>of</sup> ~~General Motors Corporation~~ <sup>General Motors Corporation</sup> and that the foregoing instrument was signed on behalf of such corporation by order of said corporation.

Kathleen A Taylor  
Notary Public

**KATHLEEN A. TAYLOR**  
**NOTARY PUBLIC WAYNE CO, MI**  
**MY COMMISSION EXPIRES Feb 8, 2008**

SCHEDULE A  
TO  
RELEASE OF SECURITY INTEREST IN TRADEMARKS

LIST OF TRADEMARKS

Registration Number	Registration Date
678014	05/05/1959
675543	03/17/1959
675174	03/10/1959
1909203	08/01/1995
2161743	06/02/1998
2708051	04/15/2003
3006335	10/11/2005

LIST OF TRADEMARK APPLICATIONS

Application Number	Application Date
78116450	03/21/2002
78386638	03/18/2004