

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ConvergeOne, LLC		05/21/2007	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	ConvergeOne Holdings Corp.		
Street Address:	105 Youngs Road		
City:	Coatesville		
State/Country:	PENNSYLVANIA		
Postal Code:	19320		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	76672322	CONVERGEONE	
Serial Number:	76672321	CONVERGE-ONE	
CORRESPONDENCE DATA			
Fax Number:	(617)316-0419		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	617.239.0419		
Email:	trademark@eapdlaw.com, pconcannon@eapdlaw.com		
Correspondent Name:	Patrick J. Concannon		
Address Line 1:	P.O. Box 130		
Address Line 2:	F.D.R. Station		
Address Line 4:	New York, NEW YORK 10150		
ATTORNEY DOCKET NUMBER:	53507-0006		
NAME OF SUBMITTER:	Patrick J. Concannon		
Signature:	/PJC/		

CH \$65.00 76672322

Date:

05/22/2007

Total Attachments: 2

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ASSIGNMENT OF TRADEMARKS

This Assignment of Trademarks, effective as of May 31, 2007, is entered into by and between ConvergeOne, LLC, a Delaware limited liability company with an address at 105 Youngs Road, Coatesville, Pennsylvania 19320 (hereinafter "Assignor") and ConvergeOne Holdings Corp., a Delaware corporation with an address at 105 Youngs Road, Coatesville, Pennsylvania 19320 (hereinafter "Assignee").

WHEREAS, Assignor has a bona fide intent to use in interstate commerce the trademarks listed on the attached Schedule A (the "Marks") and has applied to register the Marks on the Principal Register of the United States Patent and Trademark Office based upon Assignor's bona fide intent to use the Marks in commerce; and

WHEREAS, Assignee, a successor to the business of Assignor, desires to acquire the Marks and the goodwill associated therewith, together with the business of Assignor in connection with which Assignor has a bona fide intent to use the Marks in interstate commerce;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which is hereby acknowledged, Assignor hereby sells, assigns, transfers and conveys to Assignee, its successors and assigns, all right, title and interest throughout the world in and to the Marks and in and to the pending applications for registration of the Marks identified in Schedule A and any registrations resulting therefrom, together with the goodwill of the business symbolized by the Marks, in connection with Assignee's acquisition of Assignor's business in which Assignor has a bona fide intent to use the Marks in interstate commerce, and all rights, claims and privileges pertaining to the Marks, including, without limitation, the right to prosecute and maintain trademark applications and registrations for the Marks and the right to sue and recover for damages, lost profits and/or royalties and any other recovery, in law or in equity, for past, present and future infringements, violations or misappropriations thereof.

Witness my hand and seal this 31 day of May, 2007.

CONVERGEONE, LLC

By: 
Name: John Stuart
Title: Chief Executive Officer

STATE OF PENNSYLVANIA)

COUNTY OF CHESTER) ss.

Subscribed and sworn to before me this 31 day of May, 2007.

Notary Public

My Commission Expires: _____

COMMONWEALTH OF PENNSYLVANIA

Notarial Seal
Jeffrey Bartlett, Notary Public
Downingtown Boro, Chester County
My Commission Expires Oct. 22, 2009

Member, Pennsylvania Association of Notaries

SCHEDULE A

Trademark Applications

<u>Trademark</u>	<u>Application No.</u>	<u>Date Filed</u>
CONVERGEONE	76/672322	February 7, 2007
CONVERGE-ONE	76/672321	February 7, 2007

BOS111 12154796.1