

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	03/09/2006

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Industrial Coatings Group, Inc.		03/08/2006	CORPORATION: DELAWARE

**RECEIVING PARTY DATA**

Name:	The Holliston Mills, Inc.
Street Address:	P. O. Box 478
City:	Kingsport
State/Country:	TENNESSEE
Postal Code:	37662
Entity Type:	CORPORATION: DELAWARE

**PROPERTY NUMBERS Total: 27**

Property Type	Number	Word Mark
Registration Number:	1521761	KENNETT
Registration Number:	1495068	ARRESTOX
Registration Number:	2973616	ABRASITUFF
Registration Number:	0509338	ALIBI
Registration Number:	1495067	CENTENNIAL
Registration Number:	2643252	CORINTHIAN
Registration Number:	2965343	DATA-MATE
Registration Number:	2414410	DECOR SHADELIN
Registration Number:	1495069	DEVON
Registration Number:	2111282	DIGITEX
Registration Number:	1648846	ENVIRO-MATE
Registration Number:	0509874	ESSEX
Registration Number:	1648190	GALAXY

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Registration Number:	0509875	GRANADA
Registration Number:	2219531	ICG
Registration Number:	3119254	ICG HOLLISTON
Registration Number:	0509876	IDEAL
Registration Number:	2961547	IMPERIUM
Registration Number:	0508195	IMPREGLIN
Serial Number:	77086654	IMPRESSIONS
Registration Number:	1651928	LINEN-SET
Registration Number:	3163446	LUMINAIRE
Registration Number:	3036642	NOUVELLE
Registration Number:	1849349	OPTIMA
Registration Number:	2113032	PEARL LINEN
Serial Number:	77171913	PERFORMANCE 7
Serial Number:	77171901	PERFORMANCE 9

**CORRESPONDENCE DATA**

Fax Number: (215)981-4750  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: (215) 981-4547  
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Correspondent Name: Michael J. Leonard, Esquire  
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ATTORNEY DOCKET NUMBER:	128349.6
NAME OF SUBMITTER:	Michael J. Leonard, Esquire
Signature:	/michael leonard/
Date:	05/24/2007

Total Attachments: 2  
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CERTIFICATE OF MERGER OF

INDUSTRIAL COATINGS GROUP, INC.

with and into

THE HOLLISTON MILLS, INC.

In compliance with the requirements of Sections 251 and 103 of the General Corporation Law of the State of Delaware (the "DGCL"), the undersigned corporation, desiring to effect a merger (the "Merger"), hereby states that:

1. The name and place of incorporation of each of the constituent corporations (the "Constituent Corporations") participating in the merger herein certified are as follows:

Industrial Coatings Group, Inc.	Delaware
The Holliston Mills, Inc.	Delaware

2. Following the Merger, The Holliston Mills, Inc. will be the name of the surviving corporation (the "Surviving Corporation") and will continue its existence as said Surviving Corporation under its present name pursuant to the provisions of the DGCL.

3. The Certificate of Incorporation and By-Laws of Surviving Corporation, as in effect immediately prior to the Merger, shall be the Certificate of Incorporation and By-Laws of the Surviving Corporation except that:

(a) Article FOURTH of the Certificate of Incorporation, thereof, relating to the authorized shares of the corporation is hereby amended and changed so as to read, in its entirety, as follows at the effective time of the Merger:

"The total number of shares of stock which the Corporation shall have the authority to issue is Three Thousand (3,000) shares of Common Stock with a par value of One Cent (\$.01) each. Any and all such shares issued, and for which the full consideration has been paid or delivered, shall be deemed fully paid stock and the holder of such shares shall not be liable for any further call or assessment or any other payment thereon."; and

(b) Article TWELVE of the Certificate of Incorporation thereof, is hereby added so as to read, in its entirety, as follows at the Effective Time of the merger:

"The personal liability of the directors of the Corporation is hereby eliminated to the fullest extent permitted by paragraph (7) of subsection (b) of Section 102 of the General Corporation Law of the State of Delaware, as the same may be amended and supplemented."

and said Certificate of Incorporation as herein amended and changed shall continue in full force and effect until further amended and changed in the manner prescribed by the provisions of the DGCL.

4. The Merger shall be effective upon the filing of this Certificate of Merger.

5. An Agreement of Merger, dated March 8, 2006, was duly authorized, approved, certified, executed and acknowledged in accordance with Section 251 of the DGCL (a) on March 6, 2006 by the Board of Directors of Industrial Coatings Group, Inc. and by unanimous written consent of the stockholders of Industrial Coatings Group, Inc. on March 8, 2006; and (b) on March 6, 2006 by the Board of Directors of the Surviving Corporation and on March 8, 2006 by unanimous written consent of the sole stockholder of the Surviving Corporation.

6. The executed Agreement of Merger is on file is on file at the principal place of business of the Surviving Corporation, the address of which is: Highway 11 West, Church Hill, Tennessee 37642

7. A copy of the Agreement of Merger will be furnished by the Surviving Corporation, on request, and without cost, to any stockholder of either Constituent Corporation.

IN WITNESS WHEREOF, the Surviving Corporation has caused this certificate of merger to be signed by a duly authorized officer thereof this 8th day of March, 2006.

THE HOLLISTON MILLS, INC.

By: Robert Dwyer  
Name: Robert Dwyer  
Title: President & CEO