

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
General Electric Capital Corporation		05/29/2007	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Rathgibson, Inc. (formerly known as Rath Manufacturing Co., Inc., Gibson Tube, Inc. and RMC Holding, Inc.)
Street Address:	2505 Foster Avenue
Internal Address:	P.O. Box 389
City:	Janesville
State/Country:	WISCONSIN
Postal Code:	53547-0389
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	1004427	RATH
Registration Number:	1397380	MICRO WELD
Registration Number:	1392943	RATH MICRO WELD
Registration Number:	1392948	INSTA LOCK
Registration Number:	1899571	GIBSON TUBE G

CORRESPONDENCE DATA

Fax Number: (212)593-5955
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 212-756-2132
 Email: scott.kareff@srz.com
 Correspondent Name: Scott Kareff, Esq.
 Address Line 1: 919 Third Avenue
 Address Line 2: 19th Floor

CH \$140.00 1004427

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER: 058941.0008

NAME OF SUBMITTER: Scott Kareff, Esq. (058941.0008)

Signature: /kc for smk/

Date: 06/04/2007

Total Attachments: 3
source=Rathgidson TM Release#page1.tif
source=Rathgidson TM Release#page2.tif
source=Rathgidson TM Release#page3.tif

RELEASE OF SECURITY INTEREST

This RELEASE OF SECURITY INTEREST (the "Release") is made and effective as of the date indicated below and is granted by **GENERAL ELECTRIC CAPITAL CORPORATION**, a Delaware corporation ("Releasor"), in favor of **RATHGIBSON, INC.**, a Delaware corporation ("Releasee"), formerly known as RATH MANUFACTURING CO., INC., GIBSON TUBE, INC. and RMC HOLDING, INC.

WHEREAS, Releasee has adopted, used and is using, and holds all right, title and interest in and to the trademarks and service marks listed on the annexed Schedule A (collectively, the "Trademarks");

WHEREAS, Releasor and Releasee entered into a Security Agreement dated as of September 14, 2004 ("Security Agreement");

WHEREAS, pursuant to the Security Agreement, Releasee assigned to Releasor and granted to Releasor a security interest in all right, title and interest of Releasee in, to and under the Trademarks together with the good-will of the business symbolized by the Trademarks, the Intangibles and all proceeds of the foregoing, including, without limitation, any and all causes of action that may exist by reason of violation thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations (as defined in the Security Agreement);

WHEREAS, in connection with the Security Agreement, Releasee has executed that certain Assignment for Security (Trademarks) which was recorded with the United States Trademark Office as of September 14, 2004 (the "Trademark Security Grant"), pursuant to which Releasee did convey, sell, assign, transfer and set over unto Releasor and did grant to Releasor a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations;

WHEREAS, Releasee has requested that Releasor release and discharge fully its security interest in and to the Collateral conveyed to Releasor pursuant to the Trademark Security Grant, and the Security Agreement (the "Security Interest"); and

WHEREAS, Releasor is willing to release and discharge fully the Security Interest.

[Remainder of page left blank.]

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Releasor, on behalf of itself, its successors, legal representatives and assigns, hereby releases and discharges fully the Security Interest in and to the Collateral, and all other right, title and interest in and to the Collateral conveyed to Releasor (if any) pursuant to the Trademark Security Grant and the Security Agreement. Releasor further agrees to execute and deliver to Releasee any and all further documents or instruments and do any and all further acts which Releasee (or its agents or designees) reasonably request in order to confirm this Release and Releasee's right, title and interest in and to the Collateral. For the avoidance of doubt, Releasor and Releasee hereby agree that this Release shall apply only to the security interest in the Collateral granted by the Releasee to the Releasor pursuant to the Trademark Security Agreement and the Security Agreement and shall not apply to any other security interest in the Collateral granted by the Releasee to the Releasor.

IN WITNESS WHEREOF, Releasor has caused this Release of Security Interest (Trademarks) to be duly executed by its officer thereunto duly authorized as of May 29, 2007.

GENERAL ELECTRIC CAPITAL
CORPORATION

By: Gregory K Hall
Name: Gregory K Hall
Title: Duly Authorized Signatory

SCHEDULE A TO RELEASE OF SECURITY INTEREST

Trademarks

<u>Mark</u>	<u>Registration Number</u>
RATH	1,004,427
MICRO WELD	1,397,380
RATH MICRO WELD	1,392,943
INSTA LOCK	1,392,948
GIBSON TUBE G	1,899,571