

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
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<b>NATURE OF CONVEYANCE:</b>	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL
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**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Generex Biotechnology Corporation		06/01/2007	CORPORATION: DELAWARE

**RECEIVING PARTY DATA**

<b>Name:</b>	Generex Pharmaceuticals Inc.
<b>Street Address:</b>	33 Harbour Square, Suite 202
<b>City:</b>	Toronto, Ontario
<b>State/Country:</b>	CANADA
<b>Postal Code:</b>	M5J 2G2
<b>Entity Type:</b>	CORPORATION: CANADA

**PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Serial Number:	76176126	GENEREX BIOTECHNOLOGY

**CORRESPONDENCE DATA**

Fax Number: (978)341-0136  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: 978-341-0036  
 Email: joan.graham@hbsr.com  
 Correspondent Name: John L. DuPre'  
 Address Line 1: 530 Virginia Road, P.O. Box 9133  
 Address Line 2: Hamilton, Brook, Smith & Reynolds, P.C.  
 Address Line 4: Concord, MASSACHUSETTS 01742-9133

<b>ATTORNEY DOCKET NUMBER:</b>	3852.0003-000
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**DOMESTIC REPRESENTATIVE**

Name: John L. DuPre'  
 Address Line 1: 530 Virginia Road, P.O. Box 9133

**CH \$40.00 76176126**

Address Line 2: Hamilton, Brook, Smith & Reynolds, P.C.  
Address Line 4: Concord, MASSACHUSETTS 01742-9133

NAME OF SUBMITTER:	John L. DuPre'
Signature:	/John L. DuPre'/
Date:	06/05/2007

Total Attachments: 2  
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ASSIGNMENT OF TRADEMARK

WHEREAS, Generex Biotechnology Corporation, a corporation organized and existing under the laws of the State of Delaware, and having its principal place of business at 33 Harbour Square, Suite 202, Toronto, Ontario M5J 2G2, Canada (hereinafter called SELLER) is the owner of the entire right, title and interest in and to a certain trademark, as specified in "EXHIBIT A" attached hereto and made a part hereof; and

WHEREAS, Generex Pharmaceuticals Inc., a corporation organized and existing under the laws of Canada, and having its principal place of business at 33 Harbour Square, Suite 202, Toronto, Ontario M5J 2G2, Canada (hereinafter called BUYER) desires to acquire the entire right, title and interest in and to certain assets and properties of SELLER, including said trademark; and

WHEREAS, BUYER is a subsidiary of SELLER and BUYER is the portion of the business of SELLER to which the mark pertains and the business of BUYER is ongoing and existing; and

WHEREAS, SELLER has agreed to execute such additional instruments as may be necessary or desirable to confirm said acquisition of certain assets by BUYER.

NOW, THEREFORE, in consideration of the foregoing, as well as for other good and valuable consideration receipt of which is hereby acknowledged, SELLER, hereby sells, assigns, transfers and sets over to BUYER, its successors, legal representatives and assigns, the entire right, title and interest of SELLER in and to said trademark, together with the good will of the business symbolized by said trademark, and all claims, if any, which may have arisen thereunder prior to the date of this Assignment.

IN WITNESS WHEREOF, SELLER has caused this instrument to be executed by its duly authorized corporate officer, and its corporate seal to be hereunto affixed, all effective the 1st day of April, 2007.

Generex Biotechnology Corporation

By [Signature]  
Rose Perr

Title: Chief Financial Officer/Chief Operating Officer

Date: [Signature] April 1st, 2007



EXHIBIT A

U. S. Trademark Application Serial No.: 76/176,126

Trademark: GENEREX BIOTECHNOLOGY & design

Application Filing Date: December 5, 2000

Allowed Goods: Pharmaceutical preparations administerable through mucous membranes for the treatment of diabetes, prostate cancer, endometriosis, breakthrough cancer pain, and for use in providing anticoagulant therapy in the treatment of heart disease.

7/15/03