

Form PTO-1594 (Rev. 07/05)
OMB Collection 0651-0027 (exp. 6/30/2008)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Horphag Research Limited
Victory House, Le Truchot
St. Peter Port, Guernsey, GY1 4LQ, United Kingdom

- Individual(s) Association
- General Partnership Limited Partnership
- Corporation- State: United Kingdom
- Other _____

Citizenship (see guidelines) United Kingdom

Additional names of conveying parties attached? Yes No

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) May 22, 2007

- Assignment Merger
- Security Agreement Change of Name
- Other _____

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Horphag Research Management S.A.

Internal Address: _____

Street Address: 71 Avenue Louis Casai, CP 80, 1216 Cointrin

City: Geneva

State: _____

Country: Switzerland Zip: _____

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship Switzerland
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No (s)

Additional sheet(s) attached? Yes No

B. Trademark Registration No (s)
1,769,633

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

PYCNOGENOL

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Marvin S. Gittes, Esq.

Internal Address: _____

Mintz, Levin, Cohn, Ferris, Glovsky & Popeo, P.C.

Street Address: Chrysler Center, 666 Third Avenue

City: New York

State: NY Zip: 10017

Phone Number: 212-935-3000

Fax Number: 212-983-3115

Email Address: msgittes@mintz.com

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 40.00

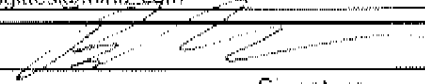
- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number 50-0311

Authorized User Name Mintz Levin

9. Signature:

Signature

June 5, 2007

Date

Boris A. Matvenko

Name of Person Signing

Total number of pages including cover sheet, attachments, and document. 4

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

TRADEMARK

REEL: 003555 FRAME: 0546

700328142

CH \$40.00 500311 1769633

TRADEMARK ASSIGNMENT

WHEREAS, Horphag Research Limited ("Assignor"), a corporation organized under the laws of the United Kingdom with a business address at Victory House, Le Truchot, St. Peter Port, Guernsey, GY1 4LQ United Kingdom, owns the trademark which is the subject of U.S. Registration Serial No. 1,769,633, in the United States Patent and Trademark Office for the mark PYCNOGENOL ("Mark"); and

WHEREAS, Horphag Research Management S.A. ("Assignee"), a corporation organized under the laws of Switzerland with a business address 71 Avenue Louis Casar, CP 80, 1216 Cointrin, Geneva, Switzerland, desires to acquire the Mark, all inventory of products bearing the Mark, and obtain an assignment of U.S. Registration Serial No. 1,769,633, together with the goodwill associated with the Mark.

NOW, THEREFORE, for good and valuable consideration, the sufficiency of which is hereby acknowledged, Assignor hereby assigns to Assignee all right, title, and interest in the Mark and Registration Serial No. 1,769,633, together with all inventory of products bearing the Mark, the goodwill of the business symbolized by the Mark, as well as the right to sue for and collect damages for past infringements.

Horphag Research Limited

By: 

Name: DE KERRET ERIC

Title: DIRECTOR

Dated: May 22, _____, 2007

ACTIVE 4049648v1

RECORDED: 06/05/2007

TRADEMARK
REEL: 003555 FRAME: 0547