

Form PTO-1594 (Rev. 07/05)
OMB Collection 0651-0027 (exp. 6/30/2008)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

POINT.360

- Individual(s)
- General Partnership
- Corporation- State: CALIFORNIA
- Other
- Association
- Limited Partnership

Citizenship (see guidelines)

Additional names of conveying parties attached? Yes No

3. Nature of conveyance)/Execution Date(s) :

Execution Date(s) April 16, 2007

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: NEW 360

Internal

Address:

Street Address: 2777 NORTH ONTARIO STREET

City: BURDANK

State: CALIFORNIA

Country: USA Zip: 91504

- Association
- General Partnership
- Limited Partnership
- Corporation
- Other

Citizenship _____
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)
76/233,951

B. Trademark Registration No.(s)
3,230,082; 2,477,149; and 3,046,674

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):
VISION.360; POINT.360; REEL-SAFE; and SPOT.360

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Wen Liu

Internal Address: LIU & LIU

Street Address:
444 S. Flower Street Suite 1750

City: Los Angeles

State: California Zip: 90071

Phone Number: (213) 830-5743

Fax Number: (213) 830-5741

Email Address: wliu@llulaw.com

6. Total number of applications and registrations involved:

4

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 160.00

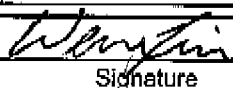
- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers 5826
Expiration Date 11/2008

b. Deposit Account Number 501288
Authorized User Name Wen Liu

9. Signature:


Signature

June 5, 2007

Date

WEN LIU

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

2

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

OP \$115.00 76233951

TRADEMARK ASSIGNMENT

WHEREAS, Point.360, a California corporation, with its principal place of business at 2777 North Ontario Street, Burbank, California 91504 ("Assignor"), has adopted, owns and is using and/or intends to use the following service marks and/or trademarks ("the Marks") (some of the Marks are federally registered or pending at the United States Patent and Trademark Office):

<u>MARKS</u>	<u>Reg./App. No.</u>
Point.360	Reg. No. 3,230,082
Reel-Safe	Reg. No. 2,477,149
Spot.360	Reg. No. 3,046,674
Vision.360	App. No. 76/233,951
Point	
Perfect	
Vault.360	
Audio.360	
Post.360	
MM.360	

WHEREAS, New 360, a California corporation, with a principal place of business at 2777 North Ontario Street, Burbank, California 91504 ("Assignee"), desires to acquire the Marks and the above-referenced Registrations and application therefor;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor hereby sells, assigns and transfers to Assignee all right, title and interest in and to each of the Marks, together with the goodwill of the business symbolized by the Marks, and all application and registrations therefor, *nunc pro tunc*, effective as of April 16, 2007.

Point.360

By: 

Name: ALAN STEEL

Title: CFO