

Form PTO-1594 (Rev. 07/05)
OMB Collection 0651-0027 (exp. 6/30/2008)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

177197 Canada Ltée

- Individual(s)
- General Partnership
- Corporation- State: Quebec
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) _____

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Roynat inc.

Internal

Address: _____

Street Address: 1002, Sherbrooke street, suite 1105

City: Montreal

State: Quebec

Country: Canada Zip: H3A 3L6

- Association
- General Partnership
- Limited Partnership
- Corporation
- Other Bank

Citizenship _____
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1930937 and 30043218

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

TENCO & design
UCOMBO

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Me Luc Richard

Internal Address: _____

Street Address: 500, Place D'Armes, suite 2420

City: Montreal

State: Quebec Zip: H2Y 2W2

Phone Number: (514) 845-3533

Fax Number: (514) 845-9522

Email Address: lrichard@morencyavocats.com

6. Total number of applications and registrations involved:

2

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 65.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers 4579
Expiration Date 10/07

b. Deposit Account Number _____

Authorized User Name Pothier Morency (Michel Bibeau)

9. Signature:

Signature

2007/06/12

Date

Luc Richard

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 3

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

OP \$40.00 1930937

Security Agreement

In consideration of a loan that was granted by ROYNAT INC. whose full post office address is 1002, Sherbrooke street, suite 1105, Montreal, Province of Québec H3A 3L6 (the "Assignee"), the receipt and adequacy of which is hereby acknowledged 177197 CANADA LTÉE (the "Assignor"), whose full post office address is 1318, rue Principale, C.P. 60, at Saint-Valérien-de-Milton Province of Québec, J0H 2B0, hereby confirms having assigned to Assignee, on May 2nd, 2007, a security interest in and to following Trade-mark Registrations:

- US Trade-mark registration number 1930937 registered on October 31st, 1995 for the trade-mark TENCO & design;
- US Trade-mark registration number 30043218 registered on January 17th, 2006 for the trade-mark UCOMBO.

This assignment is effective on May 14th, 2007

Signed at the City of Saint-Hyacinthe, this 14th day of May 2007.

177197 CANADA LTÉE


By: Pierre MÉTRAS

Title: President