

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	12/31/2006

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Buccellati Holding America, Inc		12/27/2006	CORPORATION: NEW YORK

**RECEIVING PARTY DATA**

Name:	Buccellati, Inc.
Street Address:	333 South Highland Avenue
City:	Briarcliff Manor
State/Country:	NEW YORK
Postal Code:	10510
Entity Type:	CORPORATION: NEW YORK

**PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	0838777	MARIO BUCCELLATI

**CORRESPONDENCE DATA**

Fax Number: (212)344-3333  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: 2124718515  
 Email: GCaroti@herzfeld-rubin.com  
 Correspondent Name: Gisella Levi Caroti  
 Address Line 1: 40 Wall Street  
 Address Line 4: New York, NEW YORK 10005

ATTORNEY DOCKET NUMBER:	22885.0003
NAME OF SUBMITTER:	Gisella Levi Caroti
Signature:	/Gisella Levi Caroti/

OP \$40.00 0838777

Date:

06/18/2007

**Total Attachments: 6**

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**CERTIFICATE  
OF  
MERGER  
OF**

**Buccellati Holding America, Inc., Buccellati Silver, Ltd., Buccellati  
California, Inc., Buccellati Gold Corporation and Buccellati Aspen LLC,  
INTO  
Buccellati, Inc.**

**UNDER SECTION 904-a OF THE BUSINESS CORPORATION LAW**

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The undersigned, Andrea Buccellati and Gisella Levi Caroti, being, respectively, the president and the secretary of Buccellati, Inc., a domestic corporation duly organized and existing under and by virtue of the laws of New York; Andrea Buccellati and Gisella Levi Caroti, being, respectively, the president and the secretary of Buccellati Holding America, Inc., a domestic corporation duly organized and existing under and by virtue of the laws of New York; Andrea Buccellati and Gisella Levi Caroti, being, respectively, the president and the secretary of Buccellati Silver, Ltd., a domestic corporation duly organized and existing under and by virtue of the laws of New York; Andrea Buccellati and Gisella Levi Caroti, being, respectively, the president and the secretary of Buccellati Gold Corporation, a foreign corporation duly organized and existing under and by virtue of the laws of the State of Delaware; Andrea Buccellati and Gisella Levi Caroti, being, respectively, the president and the secretary of Buccellati California, Inc., a foreign corporation duly organized and existing under and by virtue of the laws of the State of Delaware; and, Andrea Buccellati and Gisella Levi Caroti, being, respectively, the president and the secretary of Buccellati Aspen LLC, a limited liability

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company duly organized and existing under and by virtue of the laws of the State of Delaware, do hereby certify and set forth:

1. (a) The name of each constituent corporation and entity is as follows:

Buccellati, Inc., a New York corporation;

Buccellati Holding America, Inc., a New York corporation (the name under which Buccellati Holding America, Inc. was formed is Mario Buccellati, Inc.);

Buccellati Gold Corporation, a Delaware corporation;

Buccellati Silver, Ltd., a New York corporation (the name under which Buccellati Silver, Ltd. was formed is Buccellati Silver, Ltd.);

Buccellati California, Inc., a Delaware corporation; and

Buccellati Aspen LLC, a Delaware limited liability company.

- (b) The name of the surviving corporation is: Buccellati, Inc.

2. As to the certificates of incorporation of Buccellati Holding America, Inc., Buccellati, Inc., Buccellati Gold Corporation, Buccellati Silver, Ltd., Buccellati California, Inc. and the certificate of formation of Buccellati Aspen LLC:

COMPANY	JURISDICTION OF INCORPORATION OR FORMATION	DATE OF INCORPORATION OR FORMATION
Buccellati Holding America, Inc.	New York	October 6, 1952, incorporated under the name Mario Buccellati, Inc.
Buccellati, Inc.	New York	February 3, 1994
Buccellati Silver, Ltd.	New York	May 25, 1965, incorporated under the name Buccellati Silver, Ltd.
Buccellati California, Inc.	Delaware	April 12, 1988
Buccellati Gold Corporation	Delaware	July 11, 1995
Buccellati Aspen, LLC	Delaware	June 23, 2006

3. No application by Buccellati California, Inc. for authority to do business in the State of New York has been filed by the Department of State of the State of New York.

4. No application by Buccellati Aspen LLC for authority to do business in the State of New York has been filed by the Department of State of the State of New York.

5. No application by Buccellati Gold Corporation for authority to do business in the State of New York has been filed by the Department of State of the State of New York.

6. The merger is permitted by the laws of the state of incorporation of each foreign corporation and the laws of the state of formation of each foreign limited liability company constituent to this merger and is in compliance therewith.

7. The Agreement and Plan of Merger has been approved, adopted, and executed by each of the constituent corporations and business entities which is to merge.

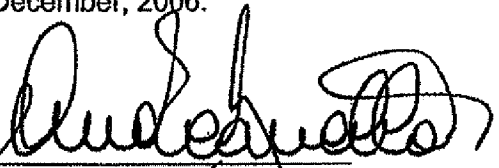
8. The Agreement and Plan of Merger is on file at 333 South Highland Avenue, Briarcliff Manor, New York, 10510, the place of business of the surviving corporation.


9. The merger shall be effective on the 31<sup>st</sup> day of December, 2006.

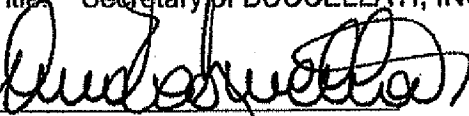
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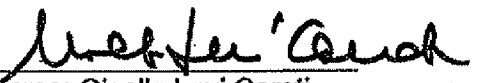
IN WITNESS WHEREOF, we have subscribed this document on the date set forth below and do hereby affirm, under the penalties of perjury, that the statements contained therein have been examined by us and are true and correct.


Executed on this 27<sup>th</sup> day of December, 2006.

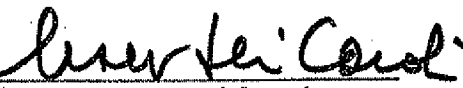
By:   
Name: Andrea Buccellati,  
Title: President of BUCCELLATI, INC.

By:   
Name: Gisella Levi Caroti,  
Title: Secretary of BUCCELLATI, INC.

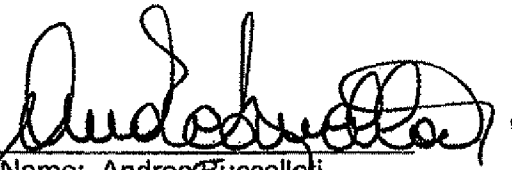
By:   
Name: Andrea Buccellati,  
Title: President of BUCCELLATI  
HOLDING AMERICA, INC.


By:   
Name: Gisella Levi Caroti,  
Title: Secretary of BUCCELLATI  
HOLDING AMERICA, INC.

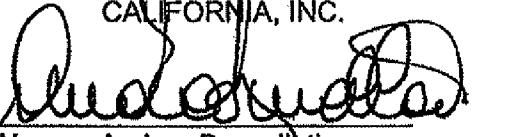
By:   
Name: Andrea Buccellati,  
Title: President of BUCCELLATI  
SILVER, LTD.


By:   
Name: Gisella Levi Caroti,  
Title: Secretary of BUCCELLATI  
SILVER, LTD.

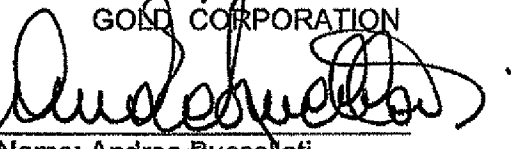
[ADDITIONAL SIGNATURE PAGE BELOW]

By:   
Name: Andrea Buccellati,  
Title: President of BUCCELLATI  
CALIFORNIA, INC.

By:   
Name: Gisella Levi Caroti,  
Title: Secretary of BUCCELLATI  
CALIFORNIA, INC.

By:   
Name: Andrea Buccellati,  
Title: President of BUCCELLATI  
GOLD CORPORATION

By:   
Name: Gisella Levi Caroti,  
Title: Secretary of BUCCELLATI  
GOLD CORPORATION

By:   
Name: Andrea Buccellati,  
Title: Managing Member of  
BUCCELLATI ASPEN LLC

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CERTIFICATE  
OF  
MERGER  
OF

Buccellati Holding America, Inc., Buccellati Silver, Ltd., Buccellati  
California, Inc., Buccellati Gold Corporation and Buccellati Aspen LLC,  
INTO  
Buccellati, Inc.

Under Section 904-a of the Business Corporation Law

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STATE OF NEW YORK  
DEPARTMENT OF STATE

DEC 28 2006

FILED  
TAX S  
BY:

*JAS*

*Newy*

FILED BY:  
WOLZ CORPORATE USA INC.  
36 SOUTH 18<sup>TH</sup> AVENUE, SUITE D  
BRIGHTON, CO 80601

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DELANEY #30

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