

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---|----------|----------------|-----------------------|
| Bank of America, N.A., as Administrative Agent | | 06/05/2007 | National Association: |

RECEIVING PARTY DATA

| | |
|-------------------|------------------------------------|
| Name: | Emmis Radio, LLC |
| Street Address: | 40 Monument Circle |
| Internal Address: | Suite 700 |
| City: | Indianapolis |
| State/Country: | INDIANA |
| Postal Code: | 46204 |
| Entity Type: | LIMITED LIABILITY COMPANY: INDIANA |

| | |
|-------------------|----------------------------------|
| Name: | Emmis Indiana Broadcasting, L.P. |
| Street Address: | 40 Monument Circle |
| Internal Address: | Suite 700 |
| City: | Indianapolis |
| State/Country: | INDIANA |
| Postal Code: | 46204 |
| Entity Type: | LIMITED PARTNERSHIP: INDIANA |

| | |
|-------------------|------------------------------|
| Name: | Emmis Publishing, L.P. |
| Street Address: | 40 Monument Circle |
| Internal Address: | Suite 700 |
| City: | Indianapolis |
| State/Country: | INDIANA |
| Postal Code: | 46204 |
| Entity Type: | LIMITED PARTNERSHIP: INDIANA |

| | |
|-------|-------------------------------------|
| Name: | Emmis Television Broadcasting, L.P. |
| | |

OP \$40.00 2998046

900079773

TRADEMARK
REEL: 003564 FRAME: 0444

| | |
|-------------------|------------------------------|
| Street Address: | 40 Monument Circle |
| Internal Address: | Suite 700 |
| City: | Indianapolis |
| State/Country: | INDIANA |
| Postal Code: | 46204 |
| Entity Type: | LIMITED PARTNERSHIP: INDIANA |

PROPERTY NUMBERS Total: 1

| Property Type | Number | Word Mark |
|----------------------|---------|-------------------------|
| Registration Number: | 2998046 | HAWAIIAN MOVING COMPANY |

CORRESPONDENCE DATA

Fax Number: (202)776-4981
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: (202) 776-2410
 Email: trademark@dowlohnnes.com
 Correspondent Name: Marc S. Sher
 Address Line 1: 1200 New Hampshire Avenue, N.W.
 Address Line 2: Suite 800
 Address Line 4: Washington, DISTRICT OF COLUMBIA 20036

| | |
|--------------------|----------------|
| NAME OF SUBMITTER: | Marc S. Sher |
| Signature: | /Marc S. Sher/ |
| Date: | 06/20/2007 |

Total Attachments: 8
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Indiana Secretary of State
 Filing Number: 200700005439222
 Filing Date : 06/05/2007 17:30:00

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)
 CSC - Jeff

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
 200400008384221 on 09/09/2004

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS ☐

2. ☐ **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. ☐ **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ☐ **ASSIGNMENT (full or partial):** Give name of assignee in item 7a or 7b and address of assignee in item 7c, and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects ☐ Debtor or ☐ Secured Party of record. Check only one of these two boxes.
 Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
☐ **CHANGE** name and/or address. Please refer to the detailed instructions in regards to changing the name/address of a party. ☐ **DELETE** name. Give record name to be deleted in item 6a or 6b. ☐ **ADD** name. Complete item 7a or 7b and also item 7c, also complete items 7e-7g (if applicable).

6. **CURRENT RECORD INFORMATION:**
 6a. ORGANIZATION'S NAME
 OR Emmis Television License, LLC
 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. **CHANGED (NEW) OR ADDED INFORMATION:**
 7a. ORGANIZATION'S NAME
 OR 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

7d. **SEE INSTRUCTIONS** ADD'L INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any ☐ NONE

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.
 Describe collateral ☒ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.

The Station Assets (as defined on Schedule A attached hereto and made a part hereof) as referred to in the Asset Purchase Agreement, dated as of February 20, 2007 (the "Asset Purchase Agreement"), by and among (i) Emmis Television Broadcasting, L.P. and Emmis Television License, LLC (collectively, the "Sellers"), (ii) Emmis Operating Company, as Guarantor, (iii) HITV Operating Co., Inc., as Buyer, and (iv) MCG Capital Corporation ("MCG") as on file with the Secured Party. The Excluded Assets (as defined on Schedule B attached hereto and made a part hereof) as referred to in the Asset Purchase Agreement are not being released or deleted hereby.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
 OR Bank of America, N.A., as Administrative Agent
 9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA

Filed with: Indiana Secretary of State

0067530.308164

FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)

Indiana Secretary of State
Filing Number: 200700005439444
Filing Date : 06/05/2007 17:30:00

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY.

A. NAME & PHONE OF CONTACT AT FILER (optional)

CSC - Jeff

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
200400004497949 on 05/10/20041b. This FINANCING STATEMENT AMENDMENT is
to be filed (for record) (or recorded) in the
REAL ESTATE RECORDS.2. ☐ TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.3. ☐ CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.4. ☐ ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.5. AMENDMENT (PARTY INFORMATION): This Amendment affects ☐ Debtor or ☐ Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.☐ CHANGE name and/or address: Please refer to the detailed instructions
in regards to changing the name/address of a party.☐ DELETE name: Give record name
to be deleted in item 6a or 6b.☐ ADD name: Complete item 7a or 7b, and also item 7c;
also complete items 7e-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME

Emmis Television Broadcasting, L.P.

OR

6b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

7d. SEE INSTRUCTIONS

ADD INFO RE
ORGANIZATION
DEBTOR

7e. TYPE OF ORGANIZATION

7f. JURISDICTION OF ORGANIZATION

7g. ORGANIZATIONAL ID #, if any

☐ NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral ☒ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.

The Station Assets (as defined on Schedule A attached hereto and made a part hereof) as referred to in the Asset Purchase Agreement, dated as of February 20, 2007 (the "Asset Purchase Agreement"), by and among (i) Emmis Television Broadcasting, L.P. and Emmis Television License, LLC (collectively, the "Sellers"), (ii) Emmis Operating Company, as Guarantor, (iii) HITV Operating Co., Inc., as Buyer, and (iv) MCG Capital Corporation ("MCG") as on file with the Secured Party. The Excluded Assets (as defined on Schedule B attached hereto and made a part hereof) as referred to in the Asset Purchase Agreement are not being released or deleted hereby.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME

Bank of America, N.A., as Administrative Agent

OR

9b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

10. OPTIONAL FILER REFERENCE DATA

Filed with: Indiana Secretary of State

0067530.308164

FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)

Indiana Secretary of State
 Filing Number: 200700005439111
 Filing Date : 06/05/2007 17:30:00

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)
 CSC - Jeff

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
 200600010139981 on 10/27/2006

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects ☐ Debtor or ☐ Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

☐ CHANGE name and/or address. Please refer to the detailed instructions in regards to changing the name/address of a party.

☐ DELETE name: Give record name to be deleted in item 6a or 6b.

☐ ADD name: Complete items 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME
 Emmis Television License, LLC

OR

6b. INDIVIDUAL'S LAST NAME **FIRST NAME** **MIDDLE NAME** **SUFFIX**

7. CHANGED (NEW) OR ADDED INFORMATION

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S LAST NAME **FIRST NAME** **MIDDLE NAME** **SUFFIX**

7c. MAILING ADDRESS **CITY** **STATE** **POSTAL CODE** **COUNTRY**

7d. SEE INSTRUCTIONS **ADD'L INFO RE ORGANIZATION DEBTOR** **7e. TYPE OF ORGANIZATION** **7f. JURISDICTION OF ORGANIZATION** **7g. ORGANIZATIONAL ID #, if any** ☐ NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral ☒ deleted or ☐ added, or give entire ☐ restated collateral description or describe collateral ☐ assigned.

The Station Assets (as defined on Schedule A attached hereto and made a part hereof) as referred to in the Asset Purchase Agreement, dated as of February 20, 2007 (the "Asset Purchase Agreement"), by and among (i) Emmis Television Broadcasting, L.P. and Emmis Television License, LLC (collectively, the "Sellers"), (ii) Emmis Operating Company, as Guarantor, (iii) HITV Operating Co., Inc., as Buyer, and (iv) MCG Capital Corporation ("MCG") as on file with the Secured Party. The Excluded Assets (as defined on Schedule B attached hereto and made a part hereof) as referred to in the Asset Purchase Agreement are not being released or deleted hereby.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
 Bank of America, N.A., as Administrative Agent

OR

9b. INDIVIDUAL'S LAST NAME **FIRST NAME** **MIDDLE NAME** **SUFFIX**

10. OPTIONAL FILER REFERENCE DATA
 Filed with: Indiana Secretary of State 0067530.308164

FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)

Indiana Secretary of State
 Filing Number: 200700005439333
 Filing Date : 06/05/2007 17:30:00

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)
 CSC - Jeff

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #
 200600010140024 on 10/27/2006

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c, and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects ☐ Debtor or ☐ Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

☐ CHANGE name and/or address. Please refer to the detailed instructions in regard to changing the name/address of a party. ☐ DELETE name. Give record name to be deleted in item 6a or 6b. ☐ ADD name. Complete item 7a or 7b and also item 7c, also complete items 7e-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME
 Emmis Television Broadcasting, L.P.

OR

6b. INDIVIDUAL'S LAST NAME **FIRST NAME** **MIDDLE NAME** **SUFFIX**

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S LAST NAME **FIRST NAME** **MIDDLE NAME** **SUFFIX**

7c. MAILING ADDRESS **CITY** **STATE** **POSTAL CODE** **COUNTRY**

7d. SEE INSTRUCTIONS **ADD'L INFO RE ORGANIZATION DEBTOR** **7e. TYPE OF ORGANIZATION** **7f. JURISDICTION OF ORGANIZATION** **7g. ORGANIZATIONAL ID #, if any** ☐ NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.
 Describe collateral ☒ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.

The Station Assets (as defined on Schedule A attached hereto and made a part hereof) as referred to in the Asset Purchase Agreement, dated as of February 20, 2007 (the "Asset Purchase Agreement"), by and among (i) Emmis Television Broadcasting, L.P. and Emmis Television License, LLC (collectively, the "Sellers"), (ii) Emmis Operating Company, as Guarantor, (iii) HITV Operating Co., Inc., as Buyer, and (iv) MCG Capital Corporation ("MCG") as on file with the Secured Party. The Excluded Assets (as defined on Schedule B attached hereto and made a part hereof) as referred to in the Asset Purchase Agreement are not being released or deleted hereby.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
 Bank of America, N.A., as Administrative Agent

OR

9b. INDIVIDUAL'S LAST NAME **FIRST NAME** **MIDDLE NAME** **SUFFIX**

10. OPTIONAL FILER REFERENCE DATA
 Filed with: Indiana Secretary of State 0067530.308164

FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02)

Schedule A

Debtor:

Emmis Television License, LLC
40 Monument Circle, Suite 700
Indianapolis, IN 46204

Secured Party:

Bank of America, N.A., as Administrative Agent
901 Main Street, 14th Floor
Dallas, TX 75202-3714

Station Assets

All right, title and interest of Debtor in and to all assets and properties of Debtor, real and personal, tangible and intangible, that are owned, leased, licensed, used or held for use in the operation of KGMB (TV), Honolulu, Hawaii, KGMV (TV), Wailuku, Hawaii and KGMD-TV, Hilo, Hawaii (collectively, the "Station") (collectively, the "Station Assets"), including without limitation the following:

(a) FCC Licenses. All licenses, permits and other authorizations issued to Debtor by the Federal Communications Commission (the "FCC") with respect to the Station (the "FCC Licenses"), including those described on Schedule 1.1(a) to the Asset Purchase Agreement and including any renewals, additions, extensions or modifications thereof between the date of the Asset Purchase Agreement and the consummation of the sale and purchase of the Station Assets provided for in the Asset Purchase Agreement, together with all other governmental licenses, permits and regulatory approvals issued with respect to the Station, and all assignable applications for modification, extension or renewal of the FCC Licenses and any assignable pending applications with respect to the Station.

(b) Tangible Personal Property. All of Debtor's machinery, equipment, transmitters, antennas, cables, towers, vehicles, furniture, fixtures, spare parts and other tangible personal property of every kind and description that are used in or held for use in the operation of the Station, including without limitation those listed on Schedule 1.1(b) to the Asset Purchase Agreement, except for any retirements or dispositions thereof made in the ordinary course of business between the date of the Asset Purchase Agreement and the consummation of the sale and purchase of the Station Assets provided for in the Asset Purchase Agreement in the ordinary course of business in accordance with Article 4 thereof.

(c) Real Property. All of Debtor's real property, including all fee estates, leasehold interests and estates, easements, real property licenses, rights to access, rights of way and other interests in real property of every kind and description used or held for use in the operation of the Station (including any appurtenant easements and improvements located thereon), including without limitation those listed on Schedule 1.1(c) to the Asset Purchase Agreement.

(d) Station Contracts. All agreements for the sale of advertising time on the Station, and all other contracts, agreements and leases used in the Station's business, including without limitation those listed on Schedule 1.1(d) of the Asset Purchase Agreement, together with all contracts, agreements and leases made between the date of the Asset Purchase Agreement and the consummation of the sale and purchase of the Station Assets provided for in the Asset Purchase Agreement in accordance with Article 4 thereof.

(e) Intangible Property. All of Debtor's rights in and to the Station's call letters and in and to the trademarks, trade names, service marks, internet domain names, copyrights, programs and programming material, jingles, slogans, logos, and other intangible property which are used in or held for use in the operation of the Station, including without limitation those listed on Schedule 1.1(e) of the Asset Purchase Agreement.

(f) Records. Debtor's rights in and to all the files, documents, records, and books of account (or copies thereof) relating to the operation of the Station, including the Station's local public files, programming information and studies, engineering data, advertising studies, marketing and demographic data, sales correspondence, list of advertisers, credit and sales reports, and logs, and (except as prohibited by applicable law) personnel files, but excluding records relating to Excluded Assets (as defined below).

Schedule B

Excluded Assets

The following assets or any rights, title and interest therein (collectively the "Excluded Assets"):

- (a) All cash and cash equivalents of Debtor, including without limitation certificates of deposit, commercial paper, treasury bills, marketable securities, money market accounts and all such similar accounts or investments;
- (b) All tangible and intangible personal property of Debtor retired or disposed of between the date of the Asset Purchase Agreement and the consummation of the sale and purchase of the Station Assets provided for in the Asset Purchase Agreement in accordance with Article 4 thereof;
- (c) All Station Contracts that are terminated or expire prior to the consummation of the sale and purchase of the Station Assets provided for in the Asset Purchase Agreement in accordance with Article 4 thereof;
- (d) Debtor's corporate and trade names unrelated to the operation of the Station (including the name "Emmis"), charter documents, and books and records relating to the organization, existence or ownership of Debtor, duplicate copies of the records of the Station, and all records not relating to the operation of the Station;
- (e) All contracts of insurance, all coverages and proceeds thereunder and all rights in connection therewith, including without limitation rights arising from any refunds due with respect to insurance premium payments to the extent related to such insurance policies;
- (f) All pension, profit sharing plans and trusts and the assets thereof and any other employee benefit plan or arrangement and the assets thereof, if any, maintained by Debtor;
- (g) the Station's accounts receivables and any other rights to payment of cash consideration (including without limitation all rights to payments under the Station's network affiliation agreements, whether or not offset) for goods or services sold or provided prior to the Effective Time (as defined in the Asset Purchase Agreement) or otherwise attributable to any period prior to the Effective Time;
- (h) All rights and claims of the Debtor, whether mature, contingent or otherwise, against third parties with respect to the Station and the Station Assets, to the extent attributable to any period prior to the Effective Time;
- (i) All deposits and prepaid expenses (and rights arising therefrom or related thereto), except to the extent Debtor receives a credit therefor under Section 1.7 of the Asset Purchase Agreement;

(j) All claims of Debtor with respect to any tax refunds attributable to the period prior to the Effective Time;

(k) Computers and other assets located at the Emmis Communications Corporation headquarters, and the centralized server facility, data links, payroll system and other operating systems and related assets that are primarily used in the operation of multiple stations;

(l) Any non-transferable shrink wrapped computer software and any other non-transferable computer licenses that are not material to the operation of the Station;

(m) All claims of the Debtor for reimbursement of expenses incurred prior to the consummation of the sale and purchase of the Station Assets provided for in the Asset Purchase Agreement, including, without limitation in connection of the Sprint Nextel 2GHz relocation project;

(n) the assets listed on Schedule 1.2 to the Asset Purchase Agreement, and the slogan, "Great Media, Great People, Great Service;" and

(o) the Shared Contracts (as defined in the Asset Purchase Agreement) identified on Schedule 1.1(d) to the Asset Purchase Agreement and not transferred to Buyer pursuant to the terms of the Asset Purchase Agreement.