# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Security Agreement

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Energy Photovoltaics, Inc.		106/20/2007 1	CORPORATION: NEW JERSEY

### **RECEIVING PARTY DATA**

Name:	The Bank of New York, as collateral agent
Street Address:	101 Barclay Street
Internal Address:	8 West
City:	New York
State/Country:	NEW YORK
Postal Code:	10286
Entity Type:	Bank:

#### PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	2614699	EPV
Registration Number:	2612208	EPV-40
Registration Number:	3121710	EPV OUTSIDE

#### **CORRESPONDENCE DATA**

Fax Number: (212)593-5955

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-756-2494

Email: watt.wanapha@srz.com

Correspondent Name: Watt Wanapha
Address Line 1: 919 Third Avenue

Address Line 2: 19th Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER: 080012.0147

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REEL: 003566 FRAME: 0521

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NAME OF SUBMITTER:	Watt Wanapha (080012.0147)	
Signature:	/kc for ww/	
Date:	06/21/2007	
Total Attachments: 6 source=Trademark Security Agreement for Energy Photovoltaics Inc#page1.tif source=Trademark Security Agreement for Energy Photovoltaics Inc#page2.tif source=Trademark Security Agreement for Energy Photovoltaics Inc#page3.tif source=Trademark Security Agreement for Energy Photovoltaics Inc#page4.tif source=Trademark Security Agreement for Energy Photovoltaics Inc#page5.tif source=Trademark Security Agreement for Energy Photovoltaics Inc#page6.tif		

#### TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT dated as of June 20, 2007 ("Agreement"), between Energy Photovoltaics, Inc., a New Jersey corporation, (together with its successors and assigns, the "Grantor"), and The Bank of New York, as collateral agent (together with its successors and assigns in such capacity, the "Collateral Agent") for the benefit of the Secured Parties (as defined in the Security Agreement referred to below):

#### Background

This Agreement is made pursuant to the Security Agreement, dated as of June 20, 2007 (as amended, restated or otherwise modified from time to time, the "Security Agreement"), among Energy Photovoltaics, Inc., a New Jersey corporation, the Grantor, the other grantors named therein and the Collateral Agent, pursuant to which the Grantor has granted to the Collateral Agent for the ratable benefit of the Secured Parties, a continuing security interest in and lien on substantially all of its assets, whether now owned or existing or hereafter acquired or arising.

## Agreement

NOW, THEREFORE, in consideration of the foregoing, the mutual covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor hereby covenants and agrees with the Collateral Agent and the other Secured Parties as follows:

- 1. **Defined Terms**. Terms used herein without definition shall have the respective meanings ascribed them in the Security Agreement or incorporated therein by reference.
- **2.** Grant of Security Interest. As security for the prompt payment and performance of the Obligations, the Grantor hereby grants to the Collateral Agent for the ratable benefit of the Secured Parties a security interest in, a general lien upon and a right of set-off against (whether acquired in the United States or elsewhere in the world) all right, title and interest of the Grantor in and to the following, whether now existing or hereafter acquired:
  - (i) all trademarks, trade names and service marks registered with the United States Patent and Trademark Office (including, without limitation, those listed on Schedule A to this Agreement);
  - (ii) all applications for the registration of trademarks, trade names and service marks filed with the United States Patent and Trademark Office (including, without limitation, those listed on <u>Schedule A</u> to this Agreement);
  - (iii) all trademarks, trade names and service marks registered with any office, agency or other governmental authority of any State, the District of Columbia or any possession or territory of the United States;

- (iv) all trademarks, trade names and service marks registered with any office, agency or other governmental authority of any other country or any province, department or other governmental subdivision thereof;
  - (v) all registrations and recordings with respect to any of the foregoing;
  - (vi) all reissues, extensions and renewals of any of the foregoing;
- (vii) all corporate names, business names, trade styles, logos, other source or business identifiers;
- (viii) all licenses and other agreements relating in whole or in part to any of the foregoing, including all rights to payments in respect thereof;
- (ix) all rights to sue for past, present or future infringements of any of the foregoing;
  - (x) all goodwill related to any of the foregoing;
- (xi) to the extent not included above, all general intangibles (as such term is defined in the UCC) of the Grantor related to the foregoing; and
  - (xii) all proceeds of any and all of the foregoing.
- 3. Reference to Separate Security Agreement. This Agreement has been entered into by the Grantor and the Collateral Agent primarily for recording purposes as contemplated by the Security Agreement. In the event of any inconsistency between any of the terms or provisions hereof and the terms and provisions of such Security Agreement, the terms and provisions of the Security Agreement shall govern.
- **4.** GOVERNING LAW. THIS AGREEMENT SHALL BE GOVERNED BY, CONSTRUED, INTERPRETED AND ENFORCED IN ACCORDANCE WITH THE LAW OF THE STATE OF NEW YORK.

[Signature page follows]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed and delivered by their duly authorized officers as of the date first set forth above.

Accepted and acknowledged by:	By: JOM WOLLTON  Name: TOM WERTHAN  Title: CHEF FINANGIAL OFFICER
The Bank of New York, as Collateral Agent	
By:Name:	
Title:	

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed and delivered by their duly authorized officers as of the date first set forth above.

ENERGY PHOTOVOLTAICS, INC.

	Ву:	
	Name:	
Accepted and acknowledged by:	Title:	

The Bank of New York, as Collateful Agent

Name: Title:

By:

FRANCA M. FERRERA ASSISTANT VICE PRESIDENT IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed and delivered by their duly authorized officers as of the date first set forth above.

# ENERGY PHOTOVOLTAICS, INC.

	Ву:	
	Name: Title:	
Accepted and acknowledged by:		
The Bank of New York, as Collateral Agent		
Ву:		
Name:		
Title:		

## **U.S. Trademark Registrations**

Trademark	Filing Date	Appl. No.	Reg. No.	Reg. Date	Status	Owner
EPV	04/16/2001	76/240,598	2,614,699	09/03/2002	Registered	Energy Photovoltaics, Inc.
EPV-40	04/16/2001	76/240,599	2,612,208	08/27/2002	Registered	Energy Photovoltaics, Inc.
EPV OUTSIDE	07/13/2004	78/450,062	3,121,710	07/25/2006	Registered	Energy Photovoltaics, Inc.

#### Licenses

IMS Technology Agreement, dated as of January 25, 2002, among the Company, as licensor, and Tianjin Elec-Mech Imp. & Exp. Trade Inc. (Group) and Tianjin Jinneng Battery-Tech Co. Ltd., as licensee.

Technology License Agreement, dated as of December 16, 2005, between Solar +, Producao de Paneis Solares, S.A., as licensee, and the Company, as licensor.

Technology License Agreement, dated April 20, 2001, between Heliodomi S.A., as licensee, and the Company, as licensor.

Amorphous Silicon (a-Si) Photovoltaic Module Integrated Manufacturing System Technology License Agreement, dated as of October 26, 2006, between Formosun Technology Corporation, as licensee, and the Company, as licensor.

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**RECORDED: 06/22/2007**