

# TRADEMARK ASSIGNMENT

Electronic Version v1.1  
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SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Bank of Nova Scotia		05/31/2007	Canadian Chartered Bank:
RECEIVING PARTY DATA			
Name:	Matrix Packaging Inc.		
Street Address:	245 Britannia Road East		
City:	Mississauga		
State/Country:	ONTARIO		
Postal Code:	L4Z 4J3		
Entity Type:	CORPORATION: ONTARIO		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	2291822	MATRIX PACKAGING INC.	
Registration Number:	2158092	MATRIX	
Registration Number:	2864971	MATRIX PACKAGING INC.	
Registration Number:	2817354	TURNING CREATIVE IDEAS INTO QUALITY PRODUCTS	
CORRESPONDENCE DATA			
Fax Number: (803)765-1243 <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i> Phone: 803-765-1243 Email: repting@hsblawfirm.com Correspondent Name: Randolph B. Epting Address Line 1: 1201 Main Street, Suite 2200 Address Line 4: Columbia, SOUTH CAROLINA 29201			
ATTORNEY DOCKET NUMBER:	4711.456		
NAME OF SUBMITTER:	Randolph B. Epting		

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**TRADEMARK**  
**REEL: 003566 FRAME: 0988**

Signature:

/Randolph B. Epting/

Date:

06/22/2007

**Total Attachments: 4**

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## INTELLECTUAL PROPERTY RELEASE

THIS PATENT, TRADEMARK AND COPYRIGHT RELEASE (the "**Intellectual Property Release**"), is made as of the 31st day of May, 2007 by The Bank of Nova Scotia, a Canadian chartered bank, as lender and agent (in such capacity, the "**Agent**") for the other lenders from time to time parties to a certain credit agreement, dated as of June 15, 2005 (as from time to time in effect, the "**Credit Agreement**") made by and among Matrix Packaging Inc., an Ontario corporation (the "**Grantor**") and Tricor (Matrix) Acquisition U.S. Company Inc., as borrowers, the Agent and others.

WITNESSETH:

WHEREAS, the Agent and the Grantor are parties to that certain Credit Agreement, and as security for its obligations under the Credit Agreement, the Grantor granted in favour of the Agent certain security in and on its property, assets and undertaking, including, without limitation, the Patent Rights (as defined below) set forth in Schedule I thereto and hereto (collectively, the "**Intellectual Property Collateral**") created under a trademark security agreement (the "**Security Agreement**") also dated as of June 15, 2005;

WHEREAS, the Security Agreement was recorded by the United States Patent and Trademark Office on June 30, 2005 at Reel 3114, Frame 0108 (trademark rights); and

WHEREAS, the Grantor has repaid its indebtedness under the Credit Agreement and has requested that the Agent release its security interest in the Intellectual Property Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. The Agent hereby terminates, cancels and releases its security interest in all of the Grantor's right, title and interest in and to all of the following, all rights in and to which shall immediately revert to the Grantor, and its successors, legal representatives and assigns, all Intellectual Property Collateral, including, without limitation, the following rights including those listed in Schedule I hereto:

(a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office, and all extensions and renewals thereof (collectively, the "**Trademark Rights**") and any licenses related thereto, and all goodwill of the business connected with the use of, and symbolized by, each trademark identified in Schedule I attached hereto;

(b) all products and proceeds of the foregoing, including, without limitation, any claim by the Grantor against third parties for past, present and future infringement or relating to

royalties, of any Intellectual Property Collateral, or for injury to the goodwill associated with any of the Trademark Rights including those identified in Schedule I.

2. The Agent hereby authorizes and requests the Director of the Patent & Trademark Office of the United States of America and the appropriate officers of all other jurisdictions in which any of the Intellectual Property Collateral is in force, or for which application or registration has been made, to record this Intellectual Property Release to demonstrate the release by the Agent of the security interest in the Grantor's Intellectual Property Collateral, under the relevant laws of the United States or any other jurisdictions.

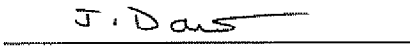
3. The Agent shall, at the expense and request of the Grantor, execute and deliver, or cause to be executed and delivered, any other or additional releases, documents, certificates, powers or other writings, and take all additional actions, as may be necessary to record this Intellectual Property Release of the Intellectual Property Collateral, to effectuate and validate this Intellectual Property Release.

*Remainder of this Page Intentionally Left Blank*

IN WITNESS WHEREOF, the Agent has caused this Intellectual Property Release to be executed as of the day and year first above written.

**THE BANK OF NOVA SCOTIA,**  
as Agent

By:  **James J. Rhee**  
Director  
Authorized Signatory

By:  **J. Das**  
Authorized Signatory

Schedule I

UNITED STATES TRADEMARKS

TRADEMARK REGISTRATIONS

<u>Mark</u>	<u>Registration No.</u>	<u>Date</u>
"Matrix"	2158092	May 19, 1998
"Matrix Packaging Inc."	2291822	November 16, 1999
"Turning creative ideas into quality products"	2817354	February 24, 2004
"Matrix Packaging Inc." Design	2864971	July 20, 2004