

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

|                                                                                                                                                                       |                                |                       |                                                                                                                           |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------|---------------------------------------------------------------------------------------------------------------------------|
| <b>SUBMISSION TYPE:</b>                                                                                                                                               | NEW ASSIGNMENT                 |                       |                                                                                                                           |
| <b>NATURE OF CONVEYANCE:</b>                                                                                                                                          | RELEASE BY SECURED PARTY       |                       |                                                                                                                           |
| <b>CONVEYING PARTY DATA</b>                                                                                                                                           |                                |                       |                                                                                                                           |
| <b>Name</b>                                                                                                                                                           | <b>Formerly</b>                | <b>Execution Date</b> | <b>Entity Type</b>                                                                                                        |
| McKenna Gale Management II, Ltd.<br>as general partner of MG Stratum<br>Fund II, LP and CIBC Capital<br>Partners, a division of Canadian<br>Imperial Bank of Commerce |                                | 05/31/2007            | MG Stratum is a LP of Ontario,<br>CIBC is a division of Canadian<br>Imperial Bank of Commerce, an<br>Ontario corporation: |
| <b>RECEIVING PARTY DATA</b>                                                                                                                                           |                                |                       |                                                                                                                           |
| <b>Name:</b>                                                                                                                                                          | Matrix Packaging, Inc.         |                       |                                                                                                                           |
| <b>Street Address:</b>                                                                                                                                                | 245 Britannia Road East        |                       |                                                                                                                           |
| <b>City:</b>                                                                                                                                                          | Mississauga                    |                       |                                                                                                                           |
| <b>State/Country:</b>                                                                                                                                                 | ONTARIO                        |                       |                                                                                                                           |
| <b>Postal Code:</b>                                                                                                                                                   | L4Z 4J3                        |                       |                                                                                                                           |
| <b>Entity Type:</b>                                                                                                                                                   | CORPORATION: ONTARIO           |                       |                                                                                                                           |
| <b>PROPERTY NUMBERS Total: 2</b>                                                                                                                                      |                                |                       |                                                                                                                           |
| <b>Property Type</b>                                                                                                                                                  | <b>Number</b>                  | <b>Word Mark</b>      |                                                                                                                           |
| <b>Registration Number:</b>                                                                                                                                           | 2291822                        | MATRIX PACKAGING INC. |                                                                                                                           |
| <b>Registration Number:</b>                                                                                                                                           | 2158092                        | MATRIX                |                                                                                                                           |
| <b>CORRESPONDENCE DATA</b>                                                                                                                                            |                                |                       |                                                                                                                           |
| <b>Fax Number:</b>                                                                                                                                                    | (803)765-1243                  |                       |                                                                                                                           |
| <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>                                                                                  |                                |                       |                                                                                                                           |
| <b>Phone:</b>                                                                                                                                                         | 803-779-3080                   |                       |                                                                                                                           |
| <b>Email:</b>                                                                                                                                                         | repting@hsblawfirm.com         |                       |                                                                                                                           |
| <b>Correspondent Name:</b>                                                                                                                                            | Randolph B. Epting             |                       |                                                                                                                           |
| <b>Address Line 1:</b>                                                                                                                                                | 1201 Main Street, Suite 2200   |                       |                                                                                                                           |
| <b>Address Line 4:</b>                                                                                                                                                | Columbia, SOUTH CAROLINA 29201 |                       |                                                                                                                           |
| <b>ATTORNEY DOCKET NUMBER:</b>                                                                                                                                        | 4711.456                       |                       |                                                                                                                           |
| <b>NAME OF SUBMITTER:</b>                                                                                                                                             | Randolph B. Epting             |                       |                                                                                                                           |

OP \$65.00 2291822

Signature:

/Randolph B. Epting/

Date:

06/22/2007

**Total Attachments: 7**

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INTELLECTUAL PROPERTY RELEASE

THIS TRADEMARK RELEASE (the "Intellectual Property Release"), is made as of the 31<sup>st</sup> day of May, 2007 in favour of Matrix Packaging Inc. (the "Borrower") by McKenna Gale Management II Ltd., acting as general partner of MG Stratum Fund II, Limited Partnership and CIBC Capital Partners, a division of Canadian Imperial Bank of Commerce (together, the "Lenders") who were the lenders to the Borrower under a credit agreement made between the Lenders and the Borrower dated as of May 28, 2002 (the "Credit Agreement").

WITNESSETH:

WHEREAS, as security for its obligations under the Credit Agreement, the Borrower granted in favour of the Lenders certain security in and on its property, assets and undertaking, including, without limitation, the security interests in the Trademark Rights (as defined below) set forth in Schedule I thereto and hereto (collectively, the "Intellectual Property Collateral") created under a subordinated trademark security agreement dated May 28, 2002 (the "Security Agreement");

WHEREAS, the Security Agreement and the security interest created thereunder was recorded by the United States Patent and Trademark Office on October 15, 2002 at Reel 2600, Frame 0630 (trademark rights); and

WHEREAS, the Borrower has repaid its indebtedness under the Credit Agreement and has requested that the Lenders release their security interest in the Intellectual Property Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Each of the Lenders hereby terminates, cancels and releases its security interest in all of the Borrower's right, title and interest in and to all of the following, all rights in and to which shall immediately revert to the Borrower, and its successors, legal representatives and assigns, all Intellectual Property Collateral, including, without limitation, the following rights including those listed in Schedule A hereto:

(a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office, and all extensions and renewals thereof (collectively, the "Trademark Rights") and any licenses related thereto (the "Trademark Licenses"), and all goodwill of the business connected with the use of, and symbolized by, each trademark identified in Schedule A attached hereto; and

(b) all products and proceeds of the foregoing, including, without limitation, any claim by the Grantor against third parties for past, present and future infringement or relating to royalties, of any Intellectual Property Collateral, or for injury to the goodwill associated with any of the Trademark Rights including those identified in Schedule A.

2. Each of the Lenders hereby authorizes and requests the Director of the Patent & Trademark Office of the United States of America and the appropriate officers of all other jurisdictions in which any of the Intellectual Property Collateral is in force, or for which application or registration has been made, to record this Intellectual Property Release to demonstrate the release by the Lenders of the security interest in the Grantor's Intellectual Property Collateral, under the relevant laws of the United States or any other jurisdictions.

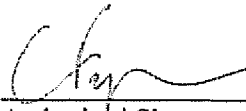
3. Each of the Lenders shall, at the expense and request of the Grantor, execute and deliver, or cause to be executed and delivered, any other or additional releases, documents, certificates, powers or other writings, and take all additional actions, as may be necessary to record this Intellectual Property Release of the Intellectual Property Collateral, to effectuate and validate this Intellectual Property Release.

4. This Intellectual Property Release may be executed and delivered by the Lenders in counterpart, each of which, when taken together, shall constitute one and the same Intellectual Property Release.

*Remainder of this Page Intentionally Left Blank*

IN WITNESS WHEREOF, the Lenders have caused this Intellectual Property Release to be executed as of the day and year first above written.

**MG STRATUM FUND II, LIMITED  
PARTNERSHIP**  
by its general partner,  
**MCKENNA GALE MANAGEMENT II LTD.**

By:   
\_\_\_\_\_  
Authorized Signatory

**CIBC CAPITAL PARTNERS**  
a division of  
**CANADIAN IMPERIAL BANK OF  
COMMERCE**

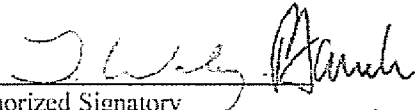
By: \_\_\_\_\_  
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a division of  
CANADIAN IMPERIAL BANK OF  
COMMERCE

By:  \_\_\_\_\_  
Authorized Signatory

Schedule I

UNITED STATES TRADEMARKS

TRADEMARK REGISTRATIONS

| <u>Mark</u>             | <u>Registration No.</u> | <u>Date</u>       |
|-------------------------|-------------------------|-------------------|
| "Matrix"                | 2158092                 | May 19, 1998      |
| "Matrix Packaging Inc." | 2291822                 | November 16, 1999 |

**AUTHORIZATION AND DIRECTION**

**TO:** Matrix Packaging Inc. (the "Registrant")

**AND TO:** The Canadian Intellectual Property Office

**RE:** Canadian Trade-mark Application No. 0817417, Registration No. TMA485757

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**WHEREAS:**

- A. The Registrant was party to a credit agreement (the "Credit Agreement") made as of May 28, 2002 between the Registrant, as borrower, and McKenna Gale Management II Ltd., acting as general partner of MG Stratum Fund II, Limited Partnership and CIBC Capital Partners, a division of Canadian Imperial Bank of Commerce (together, the "Lenders"), as lenders;
- B. As security for its obligations under the Credit Agreement, the Registrant granted in favour of the Lenders certain security in and on its property, assets and undertaking, including, without limitation, the security interests (collectively, the "Security Interest") created under a subordinated trademark security agreement (the "Security Agreement") made by the Registrant in favour of the Lenders, which Security Agreement was recorded in the Canadian Intellectual Property Office, File No. 817417 (the "Trade-mark File"), on November 5, 2002; and
- C. The indebtedness under the Credit Agreement has been repaid, the Security Interest has been released and the parties wish to have the Trade-mark File updated to reflect such release.


Now therefore, each of the Lenders hereby:

- 1. acknowledges and confirms that the Security Agreement, the obligations of the Registrant thereunder and the Security Interest have all been terminated and released; and
- 2. irrevocably authorizes and directs each of the Registrant (and its solicitors and agents, or any of them, from time to time) and the Canadian Intellectual Property Office to do all such things, execute and deliver all such documents and make all such registrations, filings and notations as are necessary to reflect in the Trade-mark File the unconditional and absolute release and discharge of the Security Agreement and the Security Interest.

Dated this 31<sup>st</sup> day of May, 2007

**MG STRATUM FUND II, LIMITED  
PARTNERSHIP**  
by its general partner,  
**MCKENNA GALE MANAGEMENT II LTD.**

**CIBC CAPITAL PARTNERS**  
a division of  
**CANADIAN IMPERIAL BANK OF  
COMMERCE**

By:   
\_\_\_\_\_  
Authorized Signatory

By: \_\_\_\_\_  
Authorized Signatory



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AND TO: The Canadian Intellectual Property Office

RE: Canadian Trade-mark Application No. 0817417, Registration No. TMA485757

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- B. As security for its obligations under the Credit Agreement, the Registrant granted in favour of the Lenders certain security in and on its property, assets and undertaking, including, without limitation, the security interests (collectively, the "Security Interest") created under a subordinated trademark security agreement (the "Security Agreement") made by the Registrant in favour of the Lenders, which Security Agreement was recorded in the Canadian Intellectual Property Office, File No. 817417 (the "Trade-mark File"), on November 5, 2002; and
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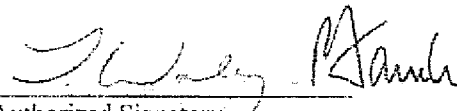
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Dated this 31<sup>st</sup> day of May, 2007

MG STRATUM FUND II, LIMITED  
PARTNERSHIP  
by its general partner,  
MCKENNA GALE MANAGEMENT II LTD.

CIBC CAPITAL PARTNERS  
a division of  
CANADIAN IMPERIAL BANK OF  
COMMERCE

By: \_\_\_\_\_  
Authorized Signatory

By:   
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