

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wachovia Bank, National Association as successor in interest to Congress Financial Corporation		06/26/2007	NATIONAL ASSOCIATION:

RECEIVING PARTY DATA

Name:	ICELANDIC (USA), INC.
Street Address:	190 ENTERPRISE DRIVE
City:	NEWPORT NEWS
State/Country:	VIRGINIA
Postal Code:	23603
Entity Type:	CORPORATION: NEW YORK

Name:	ICELAND SEAFOOD CORPORATION
Street Address:	190 ENTERPRISE DRIVE
City:	NEWPORT NEWS
State/Country:	VIRGINIA
Postal Code:	23603
Entity Type:	CORPORATION: PENNSYLVANIA

PROPERTY NUMBERS Total: 19

Property Type	Number	Word Mark
Registration Number:	2020834	COOL CATS
Registration Number:	2185275	COUNTRY CLASSICS
Registration Number:	1093896	
Registration Number:	1130936	DOLPHIN
Registration Number:	1109546	DOLPHIN
Registration Number:	864317	DOLPHIN SEAFOODS
Registration Number:	2213202	ELEGANT ENTREES

OP \$490.00 2020834

Registration Number:	1129022	ICELAND CRUNCHIES
Registration Number:	2054221	ICELAND DELIGHTS
Registration Number:	1323937	ICELANDER FORM'D FILLETS
Registration Number:	2013560	ISLAND
Registration Number:	875277	NORSEA
Registration Number:	1972918	SAMBAND
Registration Number:	1985420	SAMBAND OF ICELAND
Registration Number:	2061676	SEAFIT
Registration Number:	2336312	SEAFIT
Registration Number:	2180885	SEAFLOWER
Registration Number:	1872667	SIGNATURE GRILLS SEASONED & SEARED FISHFILLETS
Registration Number:	1481742	TASTE 'N CRUNCH

CORRESPONDENCE DATA

Fax Number: (312)701-7711
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 312-701-7237
Email: cdore@mayerbrownrowe.com
Correspondent Name: Christopher Dore
Address Line 1: 71 S. Wacker Drive
Address Line 2: Mayer, Brown, Rowe & Maw LLP
Address Line 4: Chicago, ILLINOIS 60606-4637

NAME OF SUBMITTER:	Christopher Dore
Signature:	/Christopher Dore/
Date:	06/27/2007

Total Attachments: 6
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RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS RELEASE dated as of June 26, 2007 (this "Release") is made by Wachovia Bank, National Association, as successor in interest to Congress Financial Corporation, acting in its capacity as secured party (in such capacity, the "Secured Party") under certain security agreements and recorded in the records of the United States Patent and Trademark Office (as amended, supplemented or modified and in effect from time to time, the "Security Agreements"), among certain debtors (the "Debtors") and the Secured Party;

W I T N E S S E T H:

WHEREAS, pursuant to the Security Agreements which were recorded in the records of the United States Patent and Trademark Office, at the reels/frames listed in the attached schedule, the Debtors granted to the Secured Party a continuing security interest in the trademarks set forth on the attached schedule (the "Trademark Collateral");

WHEREAS, the Secured Party wishes to: (i) terminate the Security Agreements against the Trademark Collateral including those identified in the attached schedule hereto, recorded with the United States Patent and Trademark Office; (ii) release all of its security interests covering the Trademark Collateral including those listed in the attached schedule; (iii) restore all right, title and interest in and to the Trademark Collateral including those listed in the attached schedule, to Debtors; and (iv) to dissolve any and all liens and encumbrances respecting the Trademark Collateral including those listed in the attached schedules.

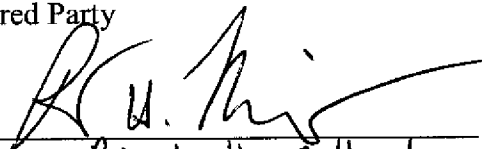
NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Secured Party does hereby release its security interests in the Trademark Collateral including those set forth on the attached schedule hereto, and discharges, quit claims and relinquishes unto the Debtors (in each case without recourse and without any representation

or warranty) any and all rights, title and interest it has in and the security interests granted to Secured Party in the Trademark Collateral including those listed in the attached schedule.

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IN WITNESS WHEREOF, the Secured Party has caused this Release to be duly executed and delivered by its officer thereunto duly authorized as of the day and year first above written.

Wachovia Bank, National Association,
as Secured Party

By: 
Name: Robert H. Milhoret
Title: Director

SCHEDULE OF TRADEMARKS

Mark	Country	Status	App./Reg. No.	Owner
COOL CATS	USA	Registered	2,020,834 REGISTERED: December 3, 1996	ICELANDIC (USA), INC.
COUNTRY CLASSICS	USA	Registered	2,185,275 REGISTERED: September 1, 1998	ICELANDIC (USA), INC.
DESIGN ONLY	USA	Registered	1,093,896 REGISTERED: June 20, 1978	ICELANDIC (USA), INC.
DOLPHIN	USA	Registered	1,130,936 REGISTERED: February 12, 1980	ICELANDIC (USA), INC.
DOLPHIN and Design	USA	Registered	1,109,546 REGISTERED: December 19, 1978	ICELANDIC (USA), INC.
DOLPHIN SEAFOODS and Design	USA	Registered	864,317 REGISTERED: January 28, 1969	ICELANDIC (USA), INC.
ELEGANT ENTREES	USA	Registered	2,213,202 REGISTERED: December 22, 1998	ICELANDIC (USA), INC.
ICELAND CRUNCHIES	USA	Registered	1,129,022 REGISTERED: January 8, 1980	ICELANDIC (USA)
ICELAND DELIGHTS	USA	Registered	2,054,221 REGISTERED: April 22, 1997	ICELANDIC (USA)

ICELANDER FORM'D FILLETS	USA	Registered	1,323,937 REGISTERED: March 5, 1985	ICELANDIC (USA)
ISLAND	USA	Registered	2,013,560 REGISTERED: November 5, 1996	ICELANDIC (USA)
NORSEA	USA	Registered	875,277 REGISTERED: August 19, 1969	ICELANDIC (USA), INC.
SAMBAND	USA	Registered	1,972,918 REGISTERED: May 7, 1996	ICELANDIC (USA)
SAMBAND OF ICELAND and Design	USA	Registered	1,985,420 REGISTERED: July 9, 1996	ICELANDIC (USA)
SEAFIT	USA	Registered	2,061,676 REGISTERED: May 13, 1997	ICELANDIC (USA)
SEAFIT	USA	Registered	2,336,312 REGISTERED: March 28, 2000	ICELANDIC (USA), INC.
SEAFLOWER	USA	Registered	2,180,885 REGISTERED August 11, 1998	ICELAND SEAFOOD CORPORATION
SIGNATURE GRILLS SEASONED & SEARED FISH FILLETS and Design	USA	Registered	1,872,667 REGISTERED: January 10, 1995	ICELANDIC (USA)

TASTE 'N CRUNCH	USA	Registered	1,481,742 REGISTERED: March 22, 1988	ICELANDIC (USA)
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