Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

900080407

Name	Formerly	Execution Date	Entity Type
TLC Vision (USA) Corporation		06/22/2007	CORPORATION:
American Eye Instrument, Inc.		06/22/2007	CORPORATION:
Laser Eye Surgery, Inc.		06/22/2007	CORPORATION:
LVCI California, LLC		06/22/2007	LIMITED LIABILITY COMPANY:
MSS, Inc.		06/22/2007	CORPORATION:
OR Partners, Inc.		06/22/2007	CORPORATION:
O.R. Providers, Inc.		06/22/2007	CORPORATION:
Southeast Medical, Inc.		06/22/2007	CORPORATION:
Southern Opthalmics, Inc.		06/22/2007	CORPORATION:
TLC Capital Corporation		06/22/2007	CORPORATION:
TLC Florida Eye Laser Center, LLC		06/22/2007	LIMITED LIABILITY COMPANY:
TLC Laser Eye Centers (ATAC), LLC		06/22/2007	LIMITED LIABILITY COMPANY:
TLC Laser Eye Centers (Refractive I), Inc.		06/22/2007	CORPORATION:
TLC Management Services, Inc.		06/22/2007	CORPORATION:
TLC Midwest Laser Eye Center, Inc.		06/22/2007	CORPORATION:
TLC The Laser Center (Annapolis), Inc.		06/22/2007	CORPORATION:
TLC The Laser Center (Baltimore Management) LLC		06/22/2007	LIMITED LIABILITY COMPANY:
TLC The Laser Center (Baltimore), Inc.		06/22/2007	CORPORATION:
TLC The Laser Center (Boca Raton)		06/22/2007	LIMITED PARTNERSHIP:
TLC The Laser Center (Carolina), Inc.		06/22/2007	CORPORATION:
TLC The Laser Center (Connecticut) LLC		1106/22/2007	LIMITED LIABILITY COMPANY:
TLC The Laser Center (Institute),		т	RADEMARK

TRADEMARK REEL: 003569 FRAME: 0556 2874920

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Inc.	06/22/2007	CORPORATION:
TLC The Laser Center (Northeast), Inc.	06/22/2007	CORPORATION:
TLC VC, LLC	06/22/2007	LIMITED LIABILITY COMPANY:
TLC Vision Source, Inc.	06/22/2007	CORPORATION:
TLC Whitten Laser Eye Associates, LLC	06/22/2007	LIMITED LIABILITY COMPANY:
Truvision, Inc.	06/22/2007	CORPORATION:
Truvision Contacts, Inc.	06/22/2007	CORPORATION:
Truvision Provider Online Services, Inc.	06/22/2007	CORPORATION:
Truhearing, Inc.	06/22/2007	CORPORATION:
Valley Laser Eye Center, LLC	06/22/2007	LIMITED LIABILITY COMPANY:

RECEIVING PARTY DATA

Name:	CIT Healthcare LLC
Street Address:	505 Fifth Ave.
City:	New York
State/Country:	NEW YORK
Postal Code:	10017
Entity Type:	LIMITED LIABILITY COMPANY:

PROPERTY NUMBERS Total: 35

Property Type	Number	Word Mark
Registration Number:	2874920	BRINGING YOU THE SOUNDS OF LIFE
Registration Number:	3015545	FEEL THE DIFFERENCE. SEE THE RESULTS.
Registration Number:	1967316	FREEDOMVISION
Registration Number:	2500154	KREMER LASER EYE CENTER "SIMPLY THE BEST!"
Registration Number:	2503858	KREMER LASER EYE CENTER
Registration Number:	1885214	LASERVISION
Registration Number:	1834948	LASERVISION CENTER
Registration Number:	1823091	LASERVISION CENTERS
Registration Number:	2948195	MILLENNIUM LASER EYE CENTERS
Registration Number:	2951914	MILLENNIUM LASER EYE CENTERS
Registration Number:	2383523	
Registration Number:	2090433	

Registration Number:	2152607	
Registration Number:	1743742	MOBILEXCIMER
Serial Number:	78777416	KREMER EYE INSTITUTE
Serial Number:	78707906	LASIK SELECT
Serial Number:	77081958	LASIK TODAY
Registration Number:	2808493	OR PARTNERS YOUR ASC CONNECTION
Registration Number:	2862627	TLC
Registration Number:	2419392	TLC
Registration Number:	2547842	TLC LASER EYE CENTERS
Registration Number:	2484327	TLC LASER EYE CENTERS
Registration Number:	3027604	TLC LIFETIME COMMITMENT
Registration Number:	2464092	TLC LIFETIME COMMITMENT
Registration Number:	2110933	TLC THE LASER CENTER
Registration Number:	2376346	TLC TLC THE LASER CENTER INC.
Registration Number:	3091223	TLC TRACS
Registration Number:	2809088	TLC VISION
Registration Number:	3137824	TLC VISION
Registration Number:	2973590	TRUHEARING
Registration Number:	2961127	TRUHEARING
Registration Number:	2186651	TRUST YOUR EYES TO EXPERIENCE.
Serial Number:	78699329	MSS
Serial Number:	78937231	MSSVISION
Serial Number:	78943835	TLC COSMETIC

CORRESPONDENCE DATA

Fax Number: (650)838-5136

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (650) 838-3772

Email: emily.priest@shearman.com

Correspondent Name: Lucia Guh-Siesel

Address Line 1: Shearman & Sterling LLP

Address Line 2: 1080 Marsh Rd.

Address Line 4: Menlo Park, CALIFORNIA 94025

ATTORNEY DOCKET NUMBER:	34554-00007
NAME OF SUBMITTER:	Lucia Guh-Siesel
Signature:	/lucia guh-siesel/
	TRADEMARA

REEL: 003569 FRAME: 0558

Date:	06/27/2007
Total Attachments: 17	
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EXECUTION COPY

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, amended and restated, supplemented or otherwise modified from time to time, the "IP Security Agreement") dated June 22, 2007, is made by the Persons listed on the signature pages hereof (collectively, the "Grantors") in favor of CIT Healthcare LLC ("CIT"), as collateral agent (the "Agent") for the Secured Parties (as defined in the Credit Agreement referred to below).

WHEREAS, TLC Vision (USA) Corporation, a Delaware corporation, has entered into a Credit Agreement dated as of the date hereof (as amended, amended and restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), with CIT, as Administrative Agent, and the Lenders party thereto. Terms defined in the Credit Agreement and not otherwise defined herein are used herein as defined in the Credit Agreement.

WHEREAS, as a condition precedent to the making of Loans by the Lenders and the issuance of Letters of Credit by the Issuing Banks under the Credit Agreement and the entry into Secured Hedge Agreements by the Hedge Banks from time to time, each Grantor has executed and delivered that certain Security Agreement as of the date hereof made by the Grantors to the Agent (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, under the terms of the Security Agreement, the Grantors have granted to the Agent, for the ratable benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed as a condition thereof to execute this IP Security Agreement for recording with the U.S. Patent and Trademark Office, the United States Copyright Office and other governmental authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

SECTION 1. Grant of Security. Each Grantor hereby grants to the Agent for the ratable benefit of the Secured Parties a security interest in all of such Grantor's right, title and interest in and to the following (the "Collateral"):

- (i) the patents and patent applications set forth in <u>Schedule A</u> hereto (the "<u>Patents</u>");
- (ii) the trademark and service mark registrations and applications set forth in Schedule B hereto (provided that no security interest shall be granted in United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark applications under applicable federal law), together with the goodwill symbolized thereby (the "Trademarks");
- (iii) all copyrights, whether registered or unregistered, now owned or hereafter acquired by such Grantor, including, without limitation, the copyright registrations and

applications and exclusive copyright licenses set forth in <u>Schedule C</u> hereto (the "Copyrights");

- (iv) all reissues, divisions, continuations, continuations-in-part, extensions, renewals and reexaminations of any of the foregoing, all rights in the foregoing provided by international treaties or conventions, all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of such Grantor accruing thereunder or pertaining thereto;
- (v) any and all claims for damages and injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages; and
- (vi) any and all proceeds of, collateral for, income, royalties and other payments now or hereafter due and payable with respect to, and supporting obligations relating to, any and all of the Collateral of or arising from any of the foregoing.

SECTION 2. <u>Security for Obligations</u>. The grant of a security interest in, the Collateral by each Grantor under this IP Security Agreement secures the payment of all Obligations of such Grantor now or hereafter existing under or in respect of the Loan Documents, whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise. Without limiting the generality of the foregoing, this IP Security Agreement secures, as to each Grantor, the payment of all amounts that constitute part of the Secured Obligations and that would be owed by such Grantor to any Secured Party under the Loan Documents but for the fact that such Secured Obligations are unenforceable or not allowable due to the existence of a bankruptcy, reorganization or similar proceeding involving a Loan Party.

SECTION 3. <u>Recordation</u>. Each Grantor authorizes and requests that the Register of Copyrights, the Commissioner for Patents and the Commissioner for Trademarks and any other applicable government officer record this IP Security Agreement.

SECTION 4. Execution in Counterparts. This IP Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

SECTION 5. Grants, Rights and Remedies. This IP Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Agent with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

SECTION 6. Governing Law. This IP Security Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

TLC VISION (USA) CORPORATION

AMERICAN EYE INSTRUMENT, INC.

LASER EYE SURGERY, INC.

LVCI CALIFORNIA, LLC

By: LASER VISION CENTERS, INC., ITS MEMBER

MSS, INC.

OR PARTNERS, INC.

O.R. PROVIDERS, INC.

SOUTHEAST MEDICAL, INC.

SOUTHERN OPHTHALMICS, INC.

TLC CAPITAL CORPORATION

TLC FLORIDA EYE LASER CENTER, LLC

By: TLC THE LASER CENTER (INSTITUTE) INC., ITS MEMBER

TLC LASER EYE CENTERS (ATAC), LLC

TLC LASER EYE CENTERS (REFRACTIVE I) INC.

TLC MANAGEMENT SERVICES, INC.

TLC MIDWEST LASER EYE CENTER, INC.

TLC THE LASER CENTER (ANNAPOLIS) INC.

TLC THE LASER CENTER (BALTIMORE MANAGEMENT) LLC

TLC THE LASER CENTER (BALTIMORE) INC.

TLC THE LASER CENTER (BOCA RATON) LIMITED

PARTNERSHIP

By: TLC THE LASER CENTER (NORTHEAST) INC., ITS GENERAL PARTNER

TLC THE LASER CENTER (CAROLINA) INC.

TLC THE LASER CENTER (CONNECTICUT) L.L.C.

By: TLC THE LASER CENTER (NORTHEAST) INC., ITS SOLE MEMBER

ITS SOLE MEMBER

TLC THE LASER CENTER (INSTITUTE) INC.

TLC THE LASER CENTER (NORTHEAST) INC.

TLC VC, LLC

TLC VISION SOURCE, INC.

TLC WHITTEN LASER EYE ASSOCIATES, LLC

By: TLC THE LASER CENTER (NORTHEAST) INC., ITS MEMBER

TRUVISION, INC.

TRUVISION CONTACTS, INC.

TRUVISION PROVIDER ONLINE SERVICES, INC.

TRUHEARING, INC.

VALLEY LASER EYE CENTER, LLC

By: LASER VISION CENTERS, INC., ITS SOLE MEMBER

By:

Name: Brian Andrew

Title: Secretary, President or Chief Executive Officer, as applicable

SCHEDULE A

PATENTS

Granted					Microkeratome
Granted	6,139,560 31-Oct-2000	16-Mar-1999	09/268,802	United States of America	Cutting Device and Method for Making Controlled Surgical Incisions
Granted	2,332,885 7-Mar-2001	6-Aug-1997	9907211.8	Great Britain	Portable Suspension System for Highly Sensitive Equipment
Granted	5,845,914 · 8-Dec-1998	4-Nov-1996	08/743381	United States of America	Portable Suspension System for Highly Sensitive Equipment
Pending - Published To be abandoned per client	A'N	3-Mar-2003	10/378,734	United States of America	Methods and Apparatus for Facilitating the Provision Of Services
Pending - Published To be abandoned per client	N/A	20-Aug-2001	09/933,587	United States of America	Methods and Apparatus for Facilitating the Provision Of Services
Status	Patent No./ Issue Date	Filing Date	Application No.	Country Name	Title
Page: 1			Patent List		Monday, December 04, 2006

SCHEDULE B

TRADEMARKS

Monday, December 04, 2006	Trade	Trademark List			Page: 1
Trademark	Country Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
BRINGING YOU THE SOUNDS OF LIFE	United States of America Class(es): 044	78/291825 25-Aug-2003	25-May-2004	2874920 17-Aug-2004	Registered 17-Aug-2014
COSMETIC MD	Class(es):	N/A	N/A	N/A N/A	Unfiled N/A
CLEARVISION	Cancelled (failure to file Section 8 and 15 affidavits) per client's instructions	8 and 15 affidavits) per cli	ent's instructions		
FEEL THE DIFFERENCE. SEE THE RESULTS.	United States of America Class(es): 044	78/487088 21-Sep-2004	23-Aug-2005	3015545 15-Nov-2005	Registered 15-Nov-2015
FREEDOMVISION	Canada Class(es):	0749498 14-Mar-1994	. 21-Sep-1994	463367 13-Sep-1996	Registered 13-Sep-2011
FREEDOMVISION	United States of America Class(es): 042	74/512108 07-Apr-1994	03-Jan-1995	1967316 09-Apr-1996	Registered 09-Apr-2016
KREMER EYE INSTITUTE	United States of America Class(es): 044	78/777416 20-Dec-2005		20-Mar-2007	Published

Monday, December 04, 2006	Trad	Trademark List			Page
Trademark	Country Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
KREMER LASER EYE CENTER "SIMPLY THE BEST" AND DESIGN	BEST" United States of America Class(es): 042	76/126201 12-Sep-2000	31-Jսի-2001	2500154 23-Oct-2001	Registered 23-Oct-2011
KREMER LASER EYE CENTER AND DESIGN	United States of America Class(es): 042	76/126202 12-Sep-2000	14-Aug-2001	2503858 06-Nov-2001	Registered 06-Nov-2011
LASERVISION	Canada Class(es):	0757888 28-Jun-1994	28-Dec-1994	442935 12-May-1995	Registered 12-May-2010
LASERVISION	United States of America Class(es): 035, 042	74/481353 24-Jan-1994		1885214 21-Mar-1995	Registered 21-Mar-2015
LASERVISION CENTER	United States of America Class(es): 042	74/036596 05-Mar-1990	10-Sep-1991	1834948 03-May-1994	Registered 03-May-2014
LASERVISION CENTERS	Canada Class(es):	0657312 04-May-1990	31-Jul-1991	389593 25-Oct-1991	Registered 25-Oct-2021

MILLENNIUM LASER EYE CENTERS AND DESIGN	MILLENNIUM LASER EYE CENTERS	LASIK TODAY	LASIK SELECT	LASIK SELECT	LASERVISION CENTERS	Trademark	Monday, December 04, 2006
DESIGN United States of America Class(es): 042	United States of America Class(es): 042	United States of America Class(es): 042	United States of America Class(es): 044	Canada Class(es):	United States of America Class(es): 035, 042	Country Name	Trade
75/749342 09-Jul-1999	75/729379 11-Jun-1999	78/081958 12-Jan-2007	78/707906 07-Sep-2005	1276948 25-Oct-2005	74/046656 06-Apr-1990	Application Number/Date	Trademark List
30-Mar-2004	30-Mar-2004		20-Jun-2006	14-Mar-2007	30-Nov-1993	Publication Number/Date	
2951914 17-May-2005	2948195 10-May-2005				1823091 22-Feb-1994	Registration Number/Date	
Registered 17-May-2015	Registered 10-May-2015	Pending	Registered 12-Dec-2016	Published	Registered 22-Feb-2014	Status Next Renewal	Page: 3

Monday, December 04, 2006	Tradi	Trademark List			Page: 4
Trademark	Country Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
MISCELLANEOUS DESIGN (EYE)	Canada Class(es):	0825300 07-Oct-1996	16-Apr-1997	480980 19-Aug-1997	Registered 19-Aug-2012
MISCELLANEOUS DESIGN (EYE)	United States of America Class(es): 042	75/156228 26-Aug-1996	17-Feb-1998	2383523 05-Sep-2000	Registered 05-Sep-2010
MISCELLANEOUS DESIGN (LASER VISION CENTERS LOGO (DIAMOND WITH SPHERE)	ENTERS United States of America Class(es): 035, 042	74/733615 25-Sep-1995	15-Oct-1996	2090433 26-Aug-1997	Registered 26-Aug-2017
MISCELLANEOUS DESIGN (LASER)	United States of America Class(es): 042	75/317285 30-Jun-1997	27-Jan-1998	2152607 21-Apr-1998	Registered 21-Apr-2008
MISCELLANEOUS DESIGN (RECTANGULAR EYE)	EYE) Canada Class(es):	0748303 24-Feb-1994	25-Oct-1995	456946 03-May-1996	Registered 03-May-2011
MOBILEXCIMER	United States of America Class(es): 042	74/212418 15-Oct-1991	06-Oct-1992	1743742 29-Dec-1992	Registered 29-Dec-2012

Monday, December 04, 2006	Trad	Trademark List			Page:
Trademark	Country Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
MSS	United States of America Class(es): 044	78/699329 24-Aug-2005	05-Sep-2006		Published
MSSVISION	United States of America Class(es): 044	78/937231 25-Jul-2006			Pending
OR PARTNERS YOUR ASC CONNECTION AND DESIGN	ND DESIGN United States of America Class(es): 044	78/133704 06-Jun-2002	04-Nov-2003	2808493 27-Jan-2004	Registered 27-Jan-2014
SEE THE BEST	Canada Class(es):	0891108 23-Sep-1998	25-Apr-2001	549025 31-Jul-2001	Registered 31-Jul-2016
SEE THE BEST. SEE TLC.	Canada Class(es):	0899318 11-Dec-1998	15-Dec-1999	526108 30-Mar-2000	Registered 30-Mar-2015
T.L.C.	Canada Class(es):	0524534 28-Jun-1984	04-Sep-1985	314919 06-Jun-1986	Registered 06-Jun-2016

		TLC COSMETIC 78/943835 United States of America 03-Aug-2006 Class(es): 044		TLC COSMETIC CENTERS United States of America Class(es): 044
Number/Date Number/Date 03-Jan-1996 20-Apr-2004	75/194417 United States of America 07-Nov-1996 13-Jan-1998 042	75/194417 07-Nov-1996	75/194417 07-Nov-1996 78/943835 03-Aug-2006	75/194417 07-Nov-1996 78/943835 03-Aug-2006
	Registered 09-Jan-2011	Registered 09-Jan-2011	Registered 09-Jan-2011 Pending	Registered 09-Jan-2011 Pending Punfiled

Monday, December 04, 2006	Trade	Trademark List			Page:
Trademark	Country Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
TLC LASER EYE CENTERS	United States of America Class(es): 042	75/688218 21-Apr-1999	28-Dec-1999	2547842 12-Mar-2002	Registered 12-Mar-2012
TLC LASER EYE CENTERS AND DESIGN	United States of America Class(es): 042	75/742028 01-Jul-1999	05-Sep-2000	2484327 04-Sep-2001	Registered 04-Sep-2011
TLC LASER EYE CENTERS AND EYE DESIGN	Class(es):	1021872 12-Jul-1999	08-Nov-2000	544627 08-May-2001	Registered 08-May-2016
TLC LASER EYE CENTERS SEE THE BEST AND DESIGN Class(es):	ND DESIGN Canada Class(es):	1015787 17-May-1999	25-Oct-2000	555559 17-Dec-2001	Registered 17-Dec-2016
TLC LIFETIME COMMITMENT	United States of America Class(es): 044	78/458118 28-Jul-2004	20-Sep-2005	3027604 13-Dec-2005	Registered 13-Dec-2015
TLC LIFETIME COMMITMENT	United States of America Class(es): 042	75/315964 27-Jun-1997	02-Mar-1999	2464092 26-Jun-2001	Registered 26-Jun-2011
TLC SKIN	United States of America Class(es):				Unfiled
TLC THE LASER CENTER	Canada Class(es):	0748288 24-Feb-1994	13-Mar-1996	462273 30-Aug-1996	Registered 30-Aug-2011

Monday, December 04, 2006	Trad	Trademark List			Page: 8
Trademark	Country Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
TLC THE LASER CENTER	United States of America Class(es): 042	74/498316 08-Mar-1994	12-Nov-1996	2110933 04-Nov-1997	Registered 04-Nov-2007
TLC THE LASER CENTER INC. AND EYE DESIGN	IGN Canada Class(es):	825299 07-Oct-1996	04-Jun-1997	483854 09-Oct-1997	Registered 09-Oct-2012
TLC TLC THE LASER CENTER INC. AND EYE DESIGN	DESIGN United States of America Class(es): 042	75/156227 26-Aug-1996	23-May-2000	2376346 15-Aug-2000	Registered 15-Aug-2010
TLC TRACS	United States of America Class(es): 035, 042	78/428495 02-Jun-2004	06-Sep-2005	3091223 09-May-2006	Registered 09-May-2016
TLC UNIVERSITY	Canada Class(es):	1022741 19-Jul-1999	17-Jan-2001	547929 10-Jul-2001	Registered 10-Jul-2016
TLC UNIVERSITY AND DESIGN	Canada Class(es):	1022742 19-Jul-1999	17-Jan-2001	547930 10-Jul-2001	Registered 10-Jul-2016

Monday, December 04, 2006	Trad	Trademark List			Page: 9
Trademark	Country Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
TLC VISION	Canada Class(es):	1115280 11-Sep-2001	04-Jun-2003	592703 21-Oct-2003	Registered 21-Oct-2018
TLC VISION	United States of America Class(es): 042	76/310260 07-Sep-2001	01-Apr-2003	2809088 27-Jan-2004	Registered 27-Jan-2014
TLC VISION AND DESIGN	Canada Class(es):	1191234 19-Sep-2003		656136 06-Jan-2006	Registered 06-Jan-2021
TLC VISION AND DESIGN	United States of America Class(es): 044	78/320319 29-Oct-2003	13-Jun-2006	3137824 05-Sep-2006	Registered 05-Sep-2016
TRUHEARING	United States of America Class(es): 010	78/283032 04-Aug-2003	16-Nov-2004	2973590 19-Jul-2005	Registered 19-Jul-2015

Monday, December 04, 2006	Trad	Trademark List			Page: 10
Trademark	Country Name	Application Number/Date	Publication Number/Date	Registration Number/Date	Status Next Renewal
TRUHEARING	United States of America Class(es): 035	78/283036 04-Aug-2003	16-Nov-2004	2961127 07-Jun-2005	Registered 07-Jun-2015
TRUST YOUR EYES TO EXPERIENCE	United States of America Class(es): 042	75/211371 11-Dec-1996	09-Sep-1997	2186651 01-Sep-1998	Registered 01-Sep-2008
YOU WON'T BELIEVE YOUR EYES	Cancelled (failure to file Section 8 and 15 affidavits) per client's instructions	on 8 and 15 affidavits) per	client's instructions		

SCHEDULE C

COPYRIGHTS

NONE

TRADEMARK REEL: 003569 FRAME: 0576

RECORDED: 06/27/2007