

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Merger and Change of Name of Surviving Corporation		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Chinese Yellow Pages, Inc.		10/05/2005	CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Chinese Yellow Pages Company		
Street Address:	9550 Flair Drive		
Internal Address:	#200		
City:	El Monte		
State/Country:	CALIFORNIA		
Postal Code:	91731		
Entity Type:	CORPORATION: CALIFORNIA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2032438	CHINESE YELLOW PAGES	
CORRESPONDENCE DATA			
Fax Number:	(312)832-4500		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	312-832-4930		
Email:	jgriffith@foley.com,		
Correspondent Name:	James E. Griffith		
Address Line 1:	321 North Clark Street		
Address Line 2:	27th Floor		
Address Line 4:	Chicago, ILLINOIS 60610		
ATTORNEY DOCKET NUMBER:	061174-0114		
NAME OF SUBMITTER:	James E. Griffith		
Signature:	/James E. Griffith/		

OP \$40.00 2032438

Date:

07/06/2007

Total Attachments: 2

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FILED
In the office of the Secretary of State
of the State of California

OCT 05 2005

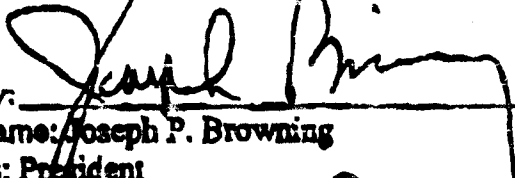
AGREEMENT OF MERGER

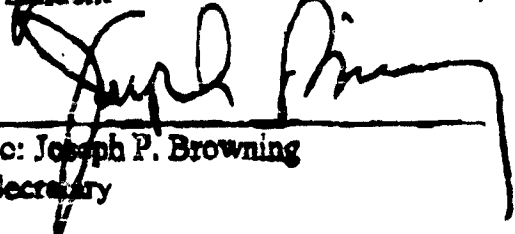
This Agreement of Merger is entered into between Chinese Media Group, Inc., a California s-corporation (herein "Surviving Corporation"), CYPI Acquisition Corp., a California corporation ("CYPI"), and Chinese Yellow Pages, Inc., a California corporation (together with CYPI, the "Merging Corporations").

1. The Merging Corporations shall be merged into Surviving Corporation (the "Merger").
2. The outstanding shares of the Merging Corporations shall be canceled without consideration.
3. The outstanding shares of Surviving Corporation shall remain outstanding and are not affected by the Merger.
4. The Merging Corporations shall from time to time, as and when requested by Surviving Corporation, execute and deliver all such documents and instruments and take all such action necessary or desirable to evidence or carry out this Merger.
5. Upon filing, the Articles of Incorporation of Surviving Corporation in effect immediately prior to the effective time of the Merger shall continue without change as the Articles of Incorporation of Surviving Corporation, except that Article I of the Articles of Incorporation of Surviving Corporation shall be amended to read as follows: The name of the Corporation shall be Chinese Yellow Pages Company."
6. This Agreement of Merger and the Merger shall be effective upon filing.

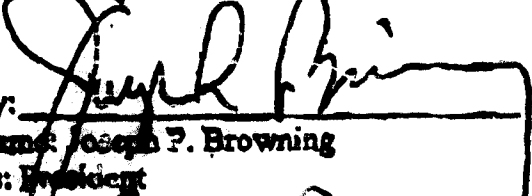
IN WITNESS WHEREOF, the parties have executed this Agreement of Merger.

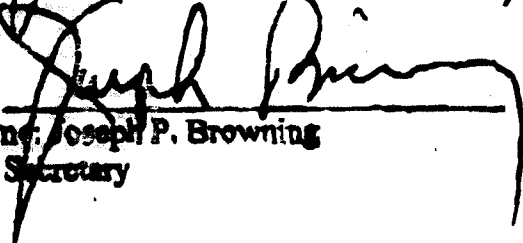
**"SURVIVING CORPORATION"
CHINESE MEDIA GROUP, INC.**

By: 
Name: Joseph P. Browning
Its: President

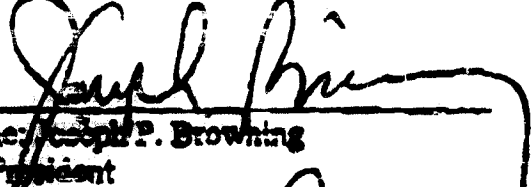
By: 
Name: Joseph P. Browning
Its: Secretary

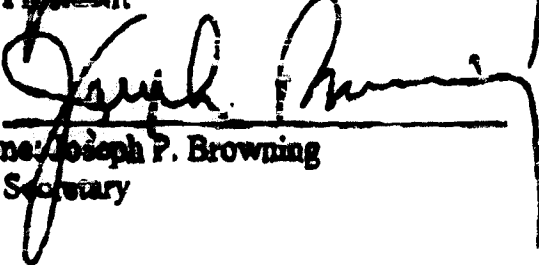
**"MERGING CORPORATIONS"
CYPI ACQUISITION CORP.**

By: 
Name: Joseph P. Browning
Its: President

By: 
Name: Joseph P. Browning
Its: Secretary

CHINESE YELLOW PAGES, INC.

By: 
Name: Joseph P. Browning
Its: President

By: 
Name: Joseph P. Browning
Its: Secretary