

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Seroyal USA, Inc.		07/10/2007	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	BMO Capital Corporation		
Street Address:	1 First Canadian Place		
Internal Address:	11th Floor		
City:	Toronto, Ontario		
State/Country:	CANADA		
Postal Code:	M5X 1A1		
Entity Type:	CORPORATION: CANADA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	2420774	GENESTRA BRANDS	
Registration Number:	2452241	BIOTHERAPEUTIC DRAINAGE	
Registration Number:	2430878		
Registration Number:	2568891	SEROYAL	
Registration Number:	2533314	SEROYAL	
CORRESPONDENCE DATA			
Fax Number:	(312)803-5299		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	(312) 845-3430		
Email:	kalwa@chapman.com		
Correspondent Name:	Richard Kalwa		
Address Line 1:	111 West Monroe Street		
Address Line 2:	Chapman and Cutler LLP		
Address Line 4:	Chicago, ILLINOIS 60603		

CH \$140.00 2420774

ATTORNEY DOCKET NUMBER:

1661065

DOMESTIC REPRESENTATIVE

Name:

Address Line 1:

Address Line 2:

Address Line 3:

Address Line 4:

NAME OF SUBMITTER:

Richard Kalwa

Signature:

/richard kalwa/

Date:

07/11/2007

Total Attachments: 4

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**TRADEMARK COLLATERAL AGREEMENT
(SEROYAL USA, INC.)**

This 10th day of July, 2007, Seroyal USA, Inc., a Delaware corporation ("*Debtor*") with its principal place of business and mailing address at 827 Central Avenue, Wood Dale, Illinois 60191, in consideration of ten dollars (\$10.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, assigns, mortgages and pledges to BMO Capital Corporation ("*BMOCC*"), with its mailing address at 11th Floor, 1 First Canadian Place, Toronto, Ontario M5X 1A1, Canada, Attention: Director, and its successors and assigns (BMOCC and any successor(s) or assign(s) to BMOCC being hereinafter referred to as the "*Lender*"), and grants to the Lender a continuing security interest in, the following property:

(i) Each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and

(ii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages;

to secure the payment and performance of all Secured Obligations as set out and defined in that certain Security Agreement (Seroyal USA, Inc.) bearing even date herewith between Debtor, as debtor, and the Lender, as secured party, as the same may be amended, modified, or restated from time to time (the "*Security Agreement*").

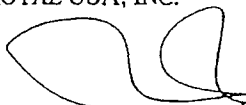
Notwithstanding anything herein to the contrary, this Trademark Collateral Agreement shall not operate as a sale, transfer, conveyance or other assignment to Lender of any applications by Debtor for a trademark based on an intent to use the same if and so long as such application is pending without a Statement of Use having been filed and accepted (such pending applications which are based on intent to use being hereinafter referred to collectively as "*Intent-To-Use Applications*"), but rather, if and so long as Debtor's Intent-To-Use Application is pending without a Statement of Use having been filed and accepted, then this Trademark Collateral Agreement shall operate only to create a security interest for collateral purposes in favor of Lender on such Intent-To-Use Application as collateral security for the Secured Obligations. When a Statement of Use is filed and accepted by the Trademark Office, then that application shall cease to be partly exempted from this Agreement.

Debtor does hereby further acknowledge and affirm that the rights and remedies of Lender with respect to the assignment, mortgage, pledge and security interest in the trademarks, trademark registrations, and trademark applications made and granted hereby are more fully set

forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

SEROYAL USA, INC.

By 
Name _____
Title Asst. Secy

Accepted and agreed to as of the date and year last above written.

BMO CAPITAL CORPORATION

By _____
Name _____
Title _____

forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, Debtor has caused this Trademark Collateral Agreement to be duly executed as of the date and year last above written.

SEROYAL USA, INC.

By _____
Name _____
Title _____

Accepted and agreed to as of the date and year last above written.

BMO CAPITAL CORPORATION

By _____
Name Lee Grimsbury
Title Director

Nadim Hirji
Managing Director
BMO Capital Corporation

**SCHEDULE A
TO TRADEMARK COLLATERAL AGREEMENT**

FEDERAL TRADEMARK REGISTRATIONS

MARKS	REG. NO.	GRANTED
GENESTRA BRANDS	2,420,774	JANUARY 16, 2001
BIO THERAPEUTIC DRAINAGE	2452241	MAY 15, 2001
TREE DESIGN	2430878	FEBRUARY 27, 2001
SEROYAL	2568891	MAY 14, 2002
SEROYAL & TREE DESIGN	2533314	JANUARY 29, 2002