

Form **PTO-1594** (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002)

**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

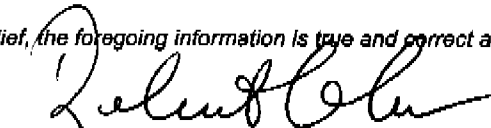
<p>1. Name of conveying party(ies): Wong Wing Foods Inc.</p> <p><input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation-State CANADA <input type="checkbox"/> Other:</p> <p>Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>2. Name and address of receiving party(ies): Name: <u>McCain Foods Limited</u></p> <p>Internal Address: Street Address: <u>107 Main Street</u></p> <p>City: <u>Florenceville, New Brunswick</u> State: <u>Canada</u> Zip: <u>E7L 1B2</u></p> <p><input type="checkbox"/> Individual(s) citizenship: _____ <input type="checkbox"/> Association: _____ <input type="checkbox"/> General Partnership: _____ <input type="checkbox"/> Limited Partnership: _____ <input checked="" type="checkbox"/> Corporation-State: <u>New Brunswick, Canada</u> <input type="checkbox"/> Other: _____</p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes (Designations must be a separate document from assignment) <input checked="" type="checkbox"/> No</p> <p>Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>
<p>3. Nature of Conveyance:</p> <p><input checked="" type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Other:</p> <p>Execution Date: <u>June 27, 2007</u></p>	

<p>4. Application Number(s) or Registration Number(s):</p> <p>A. Trademark Application No.(s):</p> <p align="right">Additional numbers attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>B. Trademark Registration No.(s): <u>3,156,232</u></p>
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<p>5. Name and address of party to whom correspondence concerning document should be mailed:</p> <p>Name: <u>LERNER, DAVID, LITTENBERG, KRUMHOLZ & MENTLIK, LLP</u></p> <p>Internal Address: _____ Street Address: <u>600 South Avenue West</u></p> <p>City: <u>Westfield</u> State: <u>NJ</u> Zip: <u>07090</u></p>	<p>6. Total Number of applications and registrations involved: <u>1</u></p> <p>7. Total fee (37 CFR 3.41) \$ <u>40.00</u></p> <p><input type="checkbox"/> Enclosed <input checked="" type="checkbox"/> Authorized to be charged to Deposit Account <input type="checkbox"/> Authorized to be charged to credit card (Form 2038 enclosed)</p> <p>8. Deposit account number: <u>12-1095</u> (Attach duplicate copy of this page if paying by deposit account)</p>
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DO NOT USE THIS SPACE

9. Statement and signature:
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Robert B. Cohen  July 12, 2007
Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document:

CH \$40.00 121095 3156232

U.S. TRADEMARK ASSIGNMENT

WHEREAS, **WONG WING FOODS INC.**, whose full post office address is 1875 Bercy Street, Montreal, Quebec, H2K 2T9, has adopted, used and is presently using the trademarks listed in the attached Schedule "A";

WHEREAS, **McCAIN FOODS LIMITED**, a New Brunswick corporation, whose full post office address is 107 Main Street, Florenceville, New Brunswick E7L 1B2, is desirous of acquiring said trademarks listed in the attached Schedule "A";

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, **WONG WING FOODS INC.**, hereby assigns to **McCAIN FOODS LIMITED** all right, title and interest in and to the trademarks listed in the attached Schedule "A" and the goodwill of the business symbolized by the marks.

WONG WING FOODS INC.

Per: *Ken Carrier*Name: *Kenneth J. Carrier*Title: *President & C.O.O.*

On this *27th* day of *June*, 2007, before me appeared the person who signed this instrument, who acknowledged that he/she signed it as a free act on behalf of **WONG WING FOODS INC.**

[Signature]
Notary Public
Seal

Me Thanh Tuyen Nguyen

NOTAIRE


615, boul. René-Lévesque Ouest #330
Montréal (Québec) H3B 1P5
TEL.: (514) 287-1149
FAX: (514) 287-9450
Courriel: thanh@qc.aira.com



TRADEMARK

REEL: 003579 FRAME: 0866

SCHEDULE "A"

TRADE-MARK	APPLN. NO.	APPLN. DATE	REGN. NO.	REGN. DATE
WONG WING 	78/484,238	September 15, 2004	3,156,232	October 17, 2007
WONG WING	78/489,986	September 27, 2004		