

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Newstar CP Funding LLC		07/13/2007	LIMITED LIABILITY COMPANY: DELAWARE

**RECEIVING PARTY DATA**

Name:	Milton's Baking Company, LLC
Street Address:	3702 Via De LaValle
Internal Address:	Suite 202
City:	Del Mark
State/Country:	CALIFORNIA
Postal Code:	92014
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

**PROPERTY NUMBERS Total: 9**

Property Type	Number	Word Mark
Registration Number:	2674543	MILTON'S HEALTHY MULTI-GRAIN BREAD
Registration Number:	2634992	MILTON'S QUALITY BAKED GOODS
Registration Number:	2674544	THE ORIGINAL MILTON'S QUALITY FOOD PRODUCTS
Registration Number:	2634991	MILTON'S DELICATESSEN RESTAURANT
Registration Number:	2230060	MILTON'S BAKING COMPANY
Registration Number:	2264032	MILTON'S DELICATESSEN GRILL BAKERY
Registration Number:	3235558	RESTAURANT CLASSICS BY MILTON'S QUALITY FOOD PRODUCTS
Registration Number:	2952100	THE ORIGINAL MILTON'S QUALITY BAKED GOODS BREADSIDE STORIES
Serial Number:	76622265	MILTON'S RESTAURANT CLASSICS

**CORRESPONDENCE DATA**

CH \$240.00 2674543

Fax Number: (212)446-4900  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: 2129093078  
Email: szablocki@kirkland.com  
Correspondent Name: Kirkland & Ellis LLP; Att: Susan Zablocki  
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ATTORNEY DOCKET NUMBER:	11318-3 SZ
NAME OF SUBMITTER:	Susan Zablocki
Signature:	//susan zablocki//
Date:	07/17/2007

**Total Attachments: 4**  
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**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

THIS RELEASE OF SECURITY INTERESTS IN TRADEMARKS (this "Release") is made as of July 13, 2007 ("Effective Date") by and between Milton's Baking Company, LLC, a Delaware limited liability company, having its principal place of business at 3702 Via De LaValle, Suite 202, Del Mar, CA 92014 ("Grantor"), and Newstar CP Funding LLC, a Delaware limited liability company, having its principal place of business at 500 Boylston Street, Boston, MA 02116 ("Grantee").

WHEREAS, pursuant to the terms and conditions of that certain Patent and Trademark Security Agreement by and between Grantor and Grantee dated April 8, 2005 (the "Security Agreement"), Grantor granted to Grantee a continuing security interest in and lien on all of Grantor's right, title and interest in and to all (a) trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, service marks, logos, other business identifiers, prints and labels on which any of the foregoing have appeared or appear, and all registrations and recordings thereof in the United States or any state in the United States and all applications in connection therewith, including, without limitation, those listed on Schedule A attached thereto, owned by Grantor (collectively, the "Trademarks"), together with the goodwill associated therewith, and (b) all oral or written agreements granting to Grantor any right to use any trademark or trademark application, including, without limitation, those listed on Schedule B attached hereto (the "Trademark Licenses");

WHEREAS, the Security Agreement was recorded with the United States Patent and Trademark Office ("PTO") on April 8, 2005, at Reel 3062, Frames 0790 - 0814; and

WHEREAS, Grantor has paid all of its outstanding indebtedness to Grantee.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantee hereby terminates the Security Agreement, and hereby terminates, cancels and releases any and all security interests it has against the Trademarks and Trademark Licenses.

Grantee shall, at Grantor's expense, take all further actions, and provide to Grantor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by Grantor to more fully and effectively effectuate the purposes of this Release.

\* \* \* \* \*

IN WITNESS WHEREOF, Grantee has caused this Release to be executed by its duly authorized representative as of the Effective Date.

NEWSTAR CP FUNDING LLC

Name: P. Emery Covington

Title: Managing Director Portfolio Manager

STATE OF Massachusetts )  
  ) SS.  
COUNTY OF Suffolk

On this 13<sup>th</sup> day of July, there appeared before me P. Emery Covington, personally known to me, who acknowledged that he signed the foregoing Release as his voluntary act and deed on behalf and with full authority of Managing Director.

Rosemary P. Brennan  
Notary Public

## SCHEDULE A

### U.S. TRADEMARK REGISTRATIONS

Mark	Reg. No.	Reg. Date
MILTON'S HEALTHY MULTI-GRAIN BREAD (and design)	2,674,543	01/14/03
MILTON'S QUALITY BAKED GOODS (and design)	2,634,992	10/15/02
THE ORIGINAL MILTON'S QUALITY FOOD PRODUCTS (and design)	2,674,544	01/14/03
MILTON'S DELICATESSEN RESTAURANT (and design)	2,634,991	10/15/02
MILTON'S BAKING COMPANY (and design)	2,230,060	03/09/99
MILTON'S DELICATESSEN GRILL BAKERY (and design)	2,264,032	07/27/99
RESTAURANT CLASSICS BY MILTON'S QUALITY FOOD PRODUCTS	3,235,558	05/01/07
THE ORIGINAL MILTON'S QUALITY BAKED GOODS BREADSIDE STORIES (and design)	2,952,100	05/17/05

### U.S. TRADEMARK APPLICATIONS

Mark	Serial No.	Filing Date
MILTON'S RESTAURANT CLASSICS (and design)	76/622,265	11/26/04

### CORPORATE NAMES

Milton's Baking Company, LLC

**SCHEDULE B**

**TRADEMARK LICENSES**

None.