# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** 

NATURE OF CONVEYANCE: Revolving Notice of Grant of Security Interest in Trademarks

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Next Day Gourmet, L.P.		107/03/2007	LIMITED PARTNERSHIP: INDIANA

#### **RECEIVING PARTY DATA**

Name:	Citicorp North America, Inc., as Revolving Collateral Agent	
Street Address:	390 Greenwich Street	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10013	
Entity Type:	CORPORATION:	

#### PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	2481590	HARD BODY
Registration Number:	2053710	SUPERIOR
Registration Number:	1694995	SUPERIOR PRODUCTS
Registration Number:	1629650	SUPERIOR PRODUCTS MFG. CO.

#### **CORRESPONDENCE DATA**

Fax Number: (202)756-9299

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 8002210770

Email: matthew.mayer@thomson.com Correspondent Name: Corporation Service Company 1133 Avenue of the Americas Address Line 1:

Address Line 2: Suite 3100

Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER: CSC # 010779

**TRADEMARK** 

**REEL: 003582 FRAME: 0245** 

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NAME OF SUBMITTER:	Matthew Mayer	
Signature:	/Matthew Mayer/	
Date:	07/18/2007	
Total Attachments: 7 source=Nextday_Citicorp_revolv_tm4#page2.tif source=Nextday_Citicorp_revolv_tm4#page3.tif source=Nextday_Citicorp_revolv_tm4#page4.tif source=Nextday_Citicorp_revolv_tm4#page5.tif source=Nextday_Citicorp_revolv_tm4#page6.tif source=Nextday_Citicorp_revolv_tm4#page7.tif source=Nextday_Citicorp_revolv_tm4#page8.tif		

TRADEMARK REEL: 003582 FRAME: 0246

# Schedule A

### **Trademarks**

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HARD BODY	RN:2,481,590	Aug. 28, 2001
SUPERIOR	RN:2,053,710	Apr. 22, 1997
SUPERIOR PRODUCTS	RN:1,694,995	Jun. 16, 1992
SUPERIOR PRODUCTS MFG. CO. AND DESIGN	RN:1,629,650	Dec. 25, 1990
Superior Products		

TRADEMARK REEL: 003582 FRAME: 0247

# REVOLVING NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

THIS REVOLVING NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS (this "Agreement"), dated as of July 3, 2007, is made by Next Day Gourmet L.P. (the "Grantor") in favor of Citicorp North America, Inc. (the "Revolving Collateral Agent"), as administrative agent and revolving collateral agent for the several banks and other financial institutions (the "Lenders") that are parties to the Revolving Credit Agreement, dated as of July 3, 2007 (as amended, amended and restated, waived, supplemented or otherwise modified from time to time, together with any agreement extending the maturity of, or restructuring, refunding, refinancing or increasing the Indebtedness under such agreement or successor agreements, the "Revolving Credit Agreement"), among Restore Acquisition Corp., the Revolving Collateral Agent, as administrative agent, collateral agent and issuing lender, Deutsche Bank Securities Inc., as syndication agent, Natixis as Senior Managing Agent and the other parties party thereto.

WHEREAS, pursuant to the Revolving Credit Agreement, the Lenders have severally agreed to make extensions of credit to the Borrowers upon the terms and conditions set forth therein;

WHEREAS, in connection with the Revolving Credit Agreement, Restore Acquisition Corp., the Grantor and certain other Subsidiaries of U.S. Foodservice executed and delivered a Revolving Guarantee and Collateral Agreement, dated as of July 3, 2007, in favor of the Revolving Collateral Agent (as the same may be amended, restated, supplemented, waived or otherwise modified from time to time, the "Revolving Guarantee and Collateral Agreement");

WHEREAS, pursuant to the Revolving Guarantee and Collateral Agreement, the Grantor granted to the Revolving Collateral Agent a security interest in its Intellectual Property, including Trademarks; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make extensions of credit to the Grantor on the terms and subject to the conditions of the Revolving Credit Agreement, the Grantor agrees, for the benefit of the Revolving Collateral Agent, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the

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meanings provided or provided by reference in the Revolving Credit Agreement and the Revolving Guarantee and Collateral Agreement.

SECTION 2. Confirmation of Security Interest. The Grantor hereby confirms that pursuant to the Revolving Guarantee and Collateral Agreement, subject to existing licenses to use the Trademarks granted by the Grantor in the ordinary course of its business, it granted to the Revolving Collateral Agent, for the ratable benefit of the Secured Parties, a security interest in all of the Trademarks of the Grantor (including, without limitation, those items listed on Schedule A hereto) and to the extent not otherwise included, all Proceeds and products of any and all of the Trademarks, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Obligations of the Grantor, except that no security interest is or will be granted pursuant thereto in any right, title or interest of the Grantor under or in any Trademark Licenses with Persons other than Acquired Business Parent, a Subsidiary of Acquired Business Parent or an Affiliate thereof for so long as, and to the extent that, the granting of such a security interest pursuant thereto would result in a breach, default or termination of such Trademark Licenses.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Grantor for the purpose of recording the security interest granted pursuant to the Revolving Guarantee and Collateral Agreement with the United States Patent and Trademark Office. This Agreement is expressly subject to the terms and conditions of the Revolving Guarantee and Collateral Agreement. The Revolving Guarantee and Collateral Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Trademarks are fully set forth in the Revolving Credit Agreement and the Revolving Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

\* \* \*

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK.]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

### NEXT DAY GOURMET L.P.

By: Next Day Gourmet, Inc., its general partner

By: \_\_\_\_\_\_ Name: Title:

CITICORP NORTH AMERICA, INC.

By: Name:

Title:

Michael S. Zicar Vice President

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> TRADEMARK REEL: 003582 FRAME: 0251

STATE OF NEW YORK ) ss.:
On this Amal some of the personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her capacity, and that by his/her signature on the instrument, the individual, or the person upon behalf of which the individual acted, exe-
cuted the instrument.
Notary Public
(Affix Seal Below)
Notary Public of How York  Oualified in How York County Commission Expires Aug. 27, 2910

# Schedule A

# Trademarks

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HARD BODY	RN:2,481,590	Aug. 28, 20 <b>01</b>
SUPERIOR	RN:2,053,710	Apr. 22, 1997
SUPERIOR PRODUCTS	RN:1,694,995	Jun. 16, 1992
SUPERIOR PRODUCTS MFG. CO. AND DESIGN	RN:1,629,650	Dec. 25, 1990
Superior		

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**RECORDED: 07/18/2007** 

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