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SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Blackwater Lodge and Training Center, Inc. (d/b/a Blackwater USA)		06/29/2007	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Branch Banking and Trust Company	
Street Address:	200 West Second Street, 16th Floor	
City:	Winston-Salem	
State/Country:	NORTH CAROLINA	
Postal Code:	27101	
Entity Type:	State-chartered commercial bank: NORTH CAROLINA	

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Serial Number:	76674890	H. T. A. P. S.
Serial Number:	76674892	HIGH THREAT ARMOR PROTECTION SYSTEM
Serial Number:	77131222	GRIZZLY
Serial Number:	77131188	DIAMOND HULL
Serial Number:	78758436	
Serial Number:	76592665	BLACKWATER
Serial Number:	76592666	BLACKWATER
Serial Number:	76592667	
Registration Number:	3109695	BLACKWATER
Registration Number:	3136195	

CORRESPONDENCE DATA

Fax Number: (336)733-8473

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

TRADEMARK REEL: 003582 FRAME: 0653

900082049

76674890

TH CORF

Phone: (336) 721-3747

Email: trademarkswinston@wcsr.com

Correspondent Name: Randel S. Springer
Address Line 1: One West Fourth Street

Address Line 2: Womble Carlyle Sandridge & Rice, PLLC

Address Line 4: Winston-Salem, NORTH CAROLINA 27101

ATTORNEY DOCKET NUMBER:	46129.0039.1
NAME OF SUBMITTER:	Randel S. Springer
Signature:	/Randy Springer/
Date:	07/18/2007

Total Attachments: 8

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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Security Agreement dated as of June 29, 2007 (as amended, modified, extended, restated, replaced, or supplemented from time to time, the "Security Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Branch Banking and Trust Company, as Administrative Agent (the "Administrative Agent") for the lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto (the "Trademarks") to the Administrative Agent for the ratable benefit of the Lenders.

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the Trademarks (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any Trademark.

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Very truly yours,

BLACKWATER LODGE AND TRAINING CENTER, INC. (d/b/a BLACKWATER USA), a Delaware corporation

By: Name: Gary Jackson

Name: Gary lackson

Acknowledged and Accepted:

BRANCH BANKING AND TRUST COMPANY, as Administrative Agent

By:	 	
Name:		
Title:		

[SIGNATURE PAGE TO NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS]

Very truly yours,

BLACKWATER LODGE AND TRAINING CENTER, INC. (d/b/a BLACKWATER USA), a Delaware corporation

By:			
Name:			
Title:			

Acknowledged and Accepted:

BRANCH BANKING AND TRUST COMPANY,

as Administrative Agent

Name: James Stallings

Title: Senior Vice President

[SIGNATURE PAGE TO NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS]

Schedule 1

U.S. Trademark Applications

Trademark	(Serial No.)	(Filing Date)	Goods and Services
H. T. A. P. S.	(76/674,890)	(04-02-2007)	(INT. CL. 12) ARMORED VEHICLES
HIGH THREAT ARMOR PROTECTION SYSTEM	(76/674,892)	(04-02-2007)	(INT. CL. 12) ARMORED VEHICLES
GRIZZLY	(77/131,222)	(03-14-2007)	(INT. CL. 12) ARMORED VEHICLES (INT. CL. 39) ARMORED CAR TRANSPORT
DIAMOND HULL	(77/131,188)	(03-14-2007)	(INT. CL. 12) ARMORED VEHICLES (INT. CL. 39) ARMORED CAR TRANSPORT
Design Only	(78/758,436)	(11-21-2005)) BASEBALL CAPS; CLOTHING, NAMELY, SHIRTS, T-SHIRTS, PANTS, SHORTS, BRIEFS, BOXER BRIEFS, UNDERGARMENTS, BALACLAVAS, JACKETS, CAPS, HEADWEAR, VESTS, BELTS, GLOVES; GYM SHORTS; LEATHER JACKETS; NECKTIES; RUGBY TOPS; SHORT-SLEEVED ORLONG-SLEEVED T-SHIRTS; SKI JACKETS; SLEEP SHIRTS; SPORTS JERSEYS AND BREECHES FOR SPORTS; SPORTS SHIRTS; SWEAT SHIRTS (INT. CL. 39) AIR TRANSPORT; AIRLINE TRANSPORTATION SERVICES; AIRPLANE CHARTERING; AIRPORT SERVICES; AMBULANCE TRANSPORT; CARGO HANDLING; CARGO UNLOADING; FREIGHT TRANSPORTATION BY AIR; GLOBAL TRANSPORTATION OF FREIGHT FOR OTHERS BY ALL AVAILABLE MEANS; HELICOPTER TRANSPORT; PROPELLER AIRPLANE TRANSPORT; RENTAL OF AIRCRAFT; RENTAL OF AIRPLANES; SUPPLY CHAIN, LOGISTICS AND REVERSE LOGISTICS SERVICES, NAMELY, STORAGE, TRANSPORTATION AND DELIVERY OF DOCUMENTS, PACKAGES, RAW MATERIALS, ANDOTHER FREIGHT FOR OTHERS BY AIR OR TRUCK; TRANSPORT BY AIR; TRANSPORT OF GOODS; TRANSPORT OF PASSENGERS; TRANSPORTATION AND DELIVERY SERVICES, NAMELY, SAME DAY SHIPMENT SERVICES; TRANSPORTATION OF PASSENGERS AND/OR GOODS BY AIR; TURBOJETAIRPLANE TRANSPORT
BLACKWATER BLACKWATER	(76/592,665)	(05-18-2004)	(INT. CL. 8) BATON POUCHES; KNIVES, NAMELY, TACTICAL KNIVES, SPORT KNIVES, HUNTING KNIVES, AND FOLDING KNIVES; KNIFE SHEATHS (INT. CL. 9) BULLET-PROOF VESTS; FALL PROTECTION EQUIPMENT FOR FALL RESTRAINT AND FALL ARREST, NAMELY, HARNESSES; RIFLE

Trademark	(Serial No.)	(Filing Date)	SCOPES; LASER DESIGNATORS; TACTICAL GLOVES; TRAFFIC CONTROL GLOVES; PROTECTIVE ARMORED PLATE CARRIERS; PROTECTIVE VEST SIDE PANELS; PROTECTIVE RAPPELLING BELTS; PROTECTIVE RETENTION LANYARDS; GAS MASK POUCHES; NIGHT VISION EQUIPMENT POUCHES; RADIO POUCHES (INT. CL. 10) MEDICAL POUCHES FOR MEDICAL INSTRUMENTS (INT. CL. 11) FLASHLIGHTS; FLASHLIGHT POUCHES (INT. CL. 13) LAW ENFORCEMENT AND MILITARY TACTICAL OPERATIONS PRODUCTS AND ACCESSORIES, NAMELY, TACTICAL EQUIPMENT POUCHES, MAGAZINE POUCHES, GRENADE POUCHES, MAGAZINE POUCHES, FLASH BANG PYROTECHNIC EQUIPMENT POUCHES, WEAPON SUPPRESSOR POUCHES, CARTRIDGE POUCHES, DUMP POUCHES, BREACHING EQUIPMENT POUCHES, HANDCUFF CASES, WEAPON DROP LEG PLATFORMS, ZIP RACKS, TACTICAL PACKS FOR AMMUNITION, AMMO EQUIPMENT BAGS, RIFLE CASES; FIREARMS; HOLSTERS; BELTS FOR MILITARY EQUIPMENT; RIFLESLINGS (INT. CL. 16) INSTRUCTION GUIDES IN THE FIELD OF LAW ENFORCEMENT AND MILITARY TACTICAL TRAINING AND OPERATIONS (INT. CL. 16) BACKPACKS; HARNESSES; TOOL POUCHES SOLD EMPTY; ALL-PURPOSE TACTICAL EQUIPMENT BAGS, FIELD BAGS AND GEAR BAGS; DUFFEL BAGS; UTILITY POUCHES (INT. CL. 25) APPAREL, NAMELY, SHIRTS, TSHIRTS, PANTS, SHORTS, BRIEFS, BOXER BRIEFS, BALACLAVAS, JACKETS, CAPS; VESTS; BELTS; GLOVES (INT. CL. 28) CLIMBING HARNESSES; RAPPELLING
BLACKWATER	(76/592,666)	(05-18-2004)	(INT. CL. 6) HAND CUFF CASES (INT. CL. 8) HUNTING AND MILITARY KNIVES; KNIFE SHEATHS; BATON POUCHES; TOOL POUCHES (INT. CL. 9) BULLET-PROOF VESTS; ARMORED VESTS; FALL PROTECTION EQUIPMENT FOR FALL RESTRAINT AND FALL ARREST, NAMELY, HARNESSES AND REPELLING BELTS; TELESCOPIC RIFLE SCOPES; LASER DESIGNATORS; TACTICAL GLOVES; TRAFFIC CONTROL GLOVES; SHOOTING GLOVES; GASMASK POUCHES; RADIO POUCHES; NIGHT VISION EQUIPMENT POUCHES; ARMOR PLATE CARRIERS; TACTICAL VEST ARMOR SIDE PANELS (INT. CL. 11) FLASHLIGHTS; FLASHLIGHT

Trademark	(Serial No.)	(Filing Date)	Goods and Services
			POUCHES (INT. CL. 13) LAW ENFORCEMENT AND MILITARY TACTICAL OPERATIONS PRODUCTS AND ACCESSORIES, NAMELY, MAGAZINE POUCHES, GRENADE POUCHES, RIFLE SHELL POUCHES, FLASH BANG PYROTECHNIC EQUIPMENT POUCHES, WEAPON SUPPRESSOR POUCHES, CARTRIDGE POUCHES, DUMPPOUCHES, BREACHING EQUIPMENT POUCHES, WEAPON DROP LEG PLATFORMS, WEAPON RETENTION LANYARDS, TACTICAL PACKS AND SPECIALIZED EQUIPMENT BAGS ADAPTED FOR LAW ENFORCEMENT AND MILITARY TACTICAL OPERATIONS; RIFLE CASES; FIREARMS; HOLSTERS; BELTSFOR MILITARY EQUIPMENT; AND RIFLE SLINGS (INT. CL. 16) INSTRUCTION GUIDES IN THE FIELD OF LAW ENFORCEMENT AND MILITARY TACTICAL TRAINING AND OPERATIONS (INT. CL. 18) BACKPACKS; HARNESSES; UTILITY POUCHES (INT. CL. 25) APPAREL, NAMELY, SHIRTS, TSHIRTS, PANTS, SHORTS, BRIEFS, BOXER BRIEFS, BALACLAVAS, JACKETS, CAPS, VESTS, BELTS, GLOVES (INT. CL. 28) CLIMBING HARNESSES
Design Only	(76/592,667)	(05-18-2004)	(INT. CL. 6) HAND CUFF CASES (INT. CL. 8) HUNTING AND MILITARY KNIVES; KNIFE SHEATHS; BATON POUCHES; TOOL POUCHES (INT. CL. 9) BULLET-PROOF VESTS; ARMORED VESTS; FALL PROTECTION EQUIPMENT FOR FALL RESTRAINT AND FALL ARREST, NAMELY, HARNESSES AND REPELLING BELTS; TELESCOPIC RIFLE SCOPES; LASER DESIGNATORS; TACTICAL GLOVES; TRAFFIC CONTROL GLOVES; SHOOTING GLOVES; GASMASK POUCHES; RADIO POUCHES; NIGHT VISION EQUIPMENT POUCHES; ARMOR PLATE CARRIERS; TACTICAL VEST ARMOR SIDE PANELS (INT. CL. 11) FLASHLIGHTS; FLASHLIGHT POUCHES (INT. CL. 13) LAW ENFORCEMENT AND MILITARY TACTICAL OPERATIONS PRODUCTS AND ACCESSORIES, NAMELY, MAGAZINE POUCHES, GRENADE POUCHES, RIFLE SHELL POUCHES, FLASH BANG PYROTECHNIC EQUIPMENT POUCHES, WEAPON SUPPRESSOR POUCHES, CARTRIDGE POUCHES, DUMPPOUCHES, BREACHING EQUIPMENT POUCHES, WEAPON DROP LEG PLATFORMS, WEAPON RETENTION LANYARDS, TACTICAL PACKS AND SPECIALIZED

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Trademark	(Serial No.)	(Filing Date)		Goods and Services	
			ENFORCEMEN OPERATIONS; HOLSTERS; BE AND RIFLE SL (INT. CL. 16) II OF LAW ENFO TACTICAL TR. (INT. CL. 18) B POUCHES (INT. CL. 25) A SHIRTS, PANTS BALACLAVAS	AGS ADAPTED FOR LAW IT AND MILITARY TACTICA RIFLE CASES; FIREARMS; ELTSFOR MILITARY EQUIP INGS INGS INSTRUCTION GUIDES IN TI RCEMENT AND MILITARY AINING AND OPERATIONS ACKPACKS; HARNESSES; I PPAREL, NAMELY, SHIRTS S, SHORTS, BRIEFS, BOXER , JACKETS, CAPS, VESTS, B	MENT; HE FIELD UTILITY S, T- E BRIEFS,
			GLOVES (INT. CL. 28) C	LIMBING HARNESSES	

TRADEMARK

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U.S. Trademarks

Trademark	(Serial No.) Reg. No.	(Filing Date) Issued	Goods and Services
BLACKWATER	(76/529,201) 3,109,695	(07-10-2003) 06-27-2006	(INT. CL. 37) AIRCRAFT MAINTENANCE SERVICES (INT. CL. 39) AIRCRAFT FLIGHT SUPPORT, NAMELY, LOADING AND UNLOADING AIRCRAFT, DELIVERING FUEL AND WATER TO AIRCRAFT, PUSHING OUT AND PULLING IN AIRCRAFT, PREPARING FLIGHT PLANS, AND ARRANGING OVERFLY AND LANDING PERMITS (INT. CL. 41) TRAINING SERVICES IN THE FIELD OF PERSONAL AND PHYSICAL SECURITY, FIREARMS, AND TACTICAL TECHNIQUES; ANIMAL TRAINING; AIRCRAFT FLIGHT INSTRUCTION (INT. CL. 45) CONSULTING SERVICES IN THE FIELD OF PERSONAL, PHYSICAL, AND COMPUTER SECURITY; PROVIDING MOBILE SECURITY TEAMS TO ASSIST OTHERS IN PERSONAL PROTECTION, ASSET RECOVERY, AND HOSTAGE NEGOTIATIONS; PROVIDING CANINE SECURITY SERVICES, NAMELY, EXPLOSIVE DETECTION DOG TEAMS AND CANINE SECURITY SUPPORT
Design Only	(76/529,203) 3,136,195	(07-10-2003) 08-29-2006	(INT. CL. 37) AIRCRAFT MAINTENANCE SERVICES (INT. CL. 41) TRAINING SERVICES IN THE FIELD OF PERSONAL AND PHYSICAL SECURITY, FIREARMS, AND TACTICAL TECHNIQUES; ANIMAL TRAINING; AIRCRAFT FLIGHT INSTRUCTION, AND AIRCRAFT FLIGHT SUPPORT IN ASSOCIATION THEREWITH (INT. CL. 45) CONSULTING SERVICES IN THE FIELD OF PERSONAL, PHYSICAL, AND COMPUTER SECURITY; PROVIDING MOBILE SECURITY TEAMS TO ASSIST OTHERS IN PERSONAL PROTECTION, ASSET RECOVERY, AND HOSTAGE NEGOTIATIONS; PROVIDING CANINE SECURITY SERVICES, NAMELY, EXPLOSIVE DETECTION DOG TEAMS AND CANINE SECURITY SUPPORT

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RECORDED: 07/18/2007