Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT**

NATURE OF CONVEYANCE: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
LMH, INC.		07/16/2007	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	MAMIYE BROTHERS, INC.
Street Address:	112 West 34th Street
Internal Address:	Suite 1000
City:	New York
State/Country:	NEW YORK
Postal Code:	10120-1002
Entity Type:	CORPORATION: NEW JERSEY

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	1450882	LITTLE ME
Registration Number:	1856757	LITTLE ME
Registration Number:	2690470	LITTLE ME

CORRESPONDENCE DATA

900082193

Fax Number: (212)652-3801

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-328-6100

Email: mgrieco@dreierllp.com

Correspondent Name: Mary L. Grieco Address Line 1: 499 Park Avenue

Address Line 2: Dreier LLP

New York, NEW YORK 10022 Address Line 4:

ATTORNEY DOCKET NUMBER: 8085.001

NAME OF SUBMITTER: Mary Grieco

TRADEMARK

REEL: 003583 FRAME: 0583

Signature:	/mgrieco/
Date:	07/19/2007
Total Attachments: 4 source=LMH Assignment#page1.tif source=LMH Assignment#page2.tif source=LMH Assignment#page3.tif source=LMH Assignment#page4.tif	

TRADEMARK REEL: 003583 FRAME: 0584 **ASSIGNMENT OF TRADEMARKS**

WHEREAS, LMH, INC., a Delaware corporation having a place of business at

Suite 1300, 1105 N. Market Street, Wilmington, Delaware, United States 19801

("Assignor"), owns the trademark applications and registrations for the marks LITTLE

ME and LITTLE ME & Design identified on Schedule "A" hereto (the "Marks");

WHEREAS, MAMIYE BROTHERS, INC., a New Jersey corporation having a

place of business at 112 West 34th Street, Suite 1000, New York, New York, United

States 10120-1002 ("Assignee"), has acquired all right, title and interest in and to the

Marks in accordance with the terms and conditions of an Asset Purchase Agreement

dated as of July 9, 2007;

WHEREAS, the parties have agreed to execute a separate assignment of the

Marks;

NOW, THEREFORE, for good and valuable consideration, the receipt and

sufficiency of which are hereby acknowledged, Assignor hereby irrevocably assigns, sells

and transfers to Assignee all of its right, title and interest in and to the Marks and the

goodwill appurtenant thereto, all of its rights arising under any licenses of the Marks, and

the right to sue and recover damages and profits for third-party infringements of the

Marks, if any.

TRADEMARK

REEL: 003583 FRAME: 0585

IN WITNESS WHEREOF, this Agreement has been executed by duly authorized representatives of the parties, as of the date the last party signs this Agreement.

LMH, INC.

Name: SAMUER C. SCHOOLS

Title: President

Date: July 15 2003

Sworn to before me this

"day of July, 2007

Notary Public

Joselyn Fine Notary Public, State of New York No. 01Fi6139884 Qualified in New York County Commission Expires 1/17/2010 MAMIYE BROTHERS, INC.

Name: Hyward Wamit

Title: √√

Date: 1/16/0

Sworn to before me this

16 day of July, 2007

Notary Public

Joselyn Fine
Notary Public, State of New York
No. 01FI6139884
Qualified in New York County
Commission Expires 1/17/2010

SCHEDULE "A"

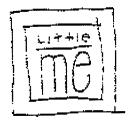
Mark	Application No./Registration No.	International Class
1. Argentina		
LITTLE ME	Reg. No. 1692843 dated 10/02/98	24
LITTLE ME	Reg. No. 1770794 dated 01/12/00	25
2. Australia		
LITTLE ME	Reg. No. 792075 dated 04/22/99	25
3. Ecuador		
LITTLE ME	Reg. No. 24491 dated 06/24/03	24
[LITTLE ME	Reg. No. 321-99 dated 05/12/99	24]
4. Hong Kong		
LITTLE ME	Reg. No. 2004B04363 dated 11/14/02	25
5. <u>United States</u>		
LITTLE ME	Reg. No. 1450882 dated 08/04/87	25
LITTLE ME and Design	Reg. No. 1856757 dated 10/04/94	18
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Reg. No. 2690470 dated 02/25/03

LITTLE ME and Design

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6. Venezuela

LITTLE ME 20984-97 dated 10/30/98 25
LITTLE ME 20983-97 dated 10/30/98 24

7. Philippines

LITTLE ME Application No. 4-2006-00750 filed 25 07/11/06

8. <u>E.U.</u>

LITTLE ME Application No. 5088901 filed 05/22/06 25

9. China

RECORDED: 07/19/2007

LITTLE ME Application No. 4141693 filed 06/28/04 25

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