

07-24-2007



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To the Director of the U. S. Patent

and documents of the new address(es) below.

7.23.07

1. Name of conveying party(ies):

Paragon of Michigan, Inc.

- Individual(s)
- General Partnership
- Corporation- State: Wisconsin
- Other _____

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: The Whaling Company, Inc.

Internal 226 Persimmon Dr.

Address: Yorktown, VA 23693

Street Address: 494 Mclaws Circle

City: Williamsburg

State: VA

Country: USA Zip: 23185

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship _____
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

3. Nature of conveyance / Execution Date(s) :

Execution Date(s) 6/26/2007

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1194481

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Stephen York or Vickie Barbour

Internal Address: 226 Persimmon Dr.
Yorktown, VA 23693

Street Address: 494 Mclaws Circle

City: Williamsburg

State: VA Zip: 23185

Phone Number: 757-229-0275

Fax Number: 757-229-2804

Email Address: stephenyork@cox.net

6. Total number of applications and registrations involved:

One

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 40.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number _____

Authorized User Name Susan L. Schulze-Claasen

40.00 DP
1194481
00000009

9. Signature:

Signature

6/26/2007

Date

Susan L. Schulze-Claasen

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 3

07/24/2007
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PARAGON STEAKHOUSE RESTAURANTS, INC.
PARAGON OF MICHIGAN, INC.

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Phone: 858-635-3869
Fax: 858-689-0633
sschulze@paragonsteak.com

Susan Schulze-Claasen, President and General Counsel

RE: Reassignment of Trademark # 1194481

Per form PTO-1594, item #2; Additional names of receiving parties to include:

Stephen York and Vickie Barbour

Susan Schulze-Claasen
President and General Counsel



Operating Carvers, Hunter,
Mountain Jack's, Hungry
Hunter and other steakhouses



PARAGON STEAKHOUSE RESTAURANTS, INC.
PARAGON OF MICHIGAN, INC.

Susan Schulze-Claasen, President and General Counsel

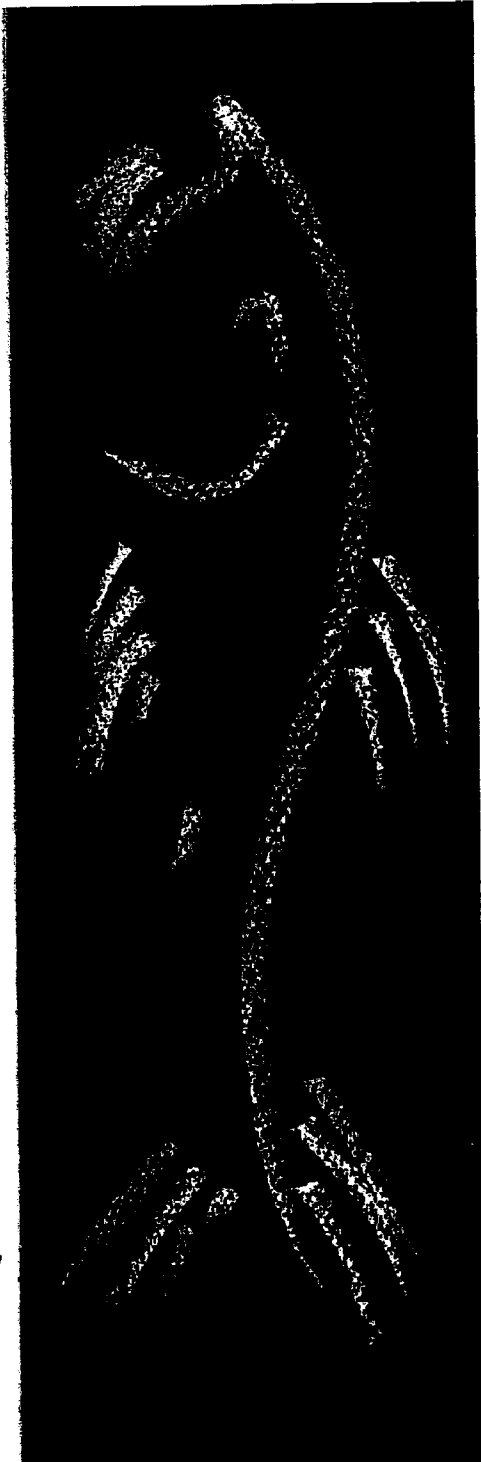
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The
Whaling
Company



The
Whaling Company

494 McLaws Circle
Williamsburg, VA 23185
757-229-0275
(1/4 mile before Busch Gardens
on Route 60 East)