# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
LEE'S HOLDING COMPANY, INC.		06/22/2007	CORPORATION: GEORGIA
FAMOUS RECIPE COMPANY OPERATIONS, LLC		06/22/2007	LIMITED LIABILITY COMPANY: GEORGIA
FAMOUS RECIPE HOLDING COMPANY, INC.		06/22/2007	CORPORATION: GEORGIA
LEE'S FAMOUS RECIPES, INC.		06/22/2007	CORPORATION: FLORIDA
WINNERS INTERNATIONAL RESTAURANTS FRANCHISE SERVICES, INC.		06/22/2007	CORPORATION: DELAWARE
WINNERS FRANCHISE SERVICES, L.L.C.		06/22/2007	LIMITED LIABILITY COMPANY: GEORGIA
WINNERS INTERNATIONAL RESTAURANTS COMPANY OPERATIONS, INC.		06/22/2007	CORPORATION: DELAWARE
LFR HOSEA L. WILLIAMS DRIVE, LLC		06/22/2007	LIMITED LIABILITY COMPANY: GEORGIA
LFR MCDONOUGH BOULEVARD, LLC		06/22/2007	LIMITED LIABILITY COMPANY: GEORGIA
LFR N. FIRST STREET, LLC		06/22/2007	LIMITED LIABILITY COMPANY: TENNESSEE
LFR 1960 BANKHEAD HIGHWAY, LLC		1106/22/2007	LIMITED LIABILITY COMPANY: GEORGIA
LFR NOLENSVILLE ROAD, LLC		06/22/2007	LIMITED LIABILITY COMPANY: TENNESSEE
LFR MAIN STREET, LLC		06/22/2007	LIMITED LIABILITY COMPANY: GEORGIA
LFR UNIVERSITY AVENUE, LLC		1106/22/2007	LIMITED LIABILITY COMPANY: GEORGIA
LFR 4840 JONESBORO ROAD, LLC		06/22/2007	LIMITED LIABILITY COMPANY: GEORGIA
LFR LEBANON ROAD, LLC		06/22/2007	LIMITED LIABILITY COMPANY: TENNESSEE
LFR PLEASANT HILL ROAD, LLC		06/22/2007	LIMITED LIABILITY COMPANY: GEORGIA
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LFR N. LOWRY STREET, LLC	106/22/2007 I	LIMITED LIABILITY COMPANY: TENNESSEE
LFR AUSTELL ROAD, LLC	IN6/22/2NN7 I	LIMITED LIABILITY COMPANY: GEORGIA
LFR LAWRENCEVILLE SUWANEE ROAD, LLC	106/22/2007	LIMITED LIABILITY COMPANY: GEORGIA
FRCO HOSEA L. WILLIAMS DRIVE, LLC	106/22/2007	LIMITED LIABILITY COMPANY: GEORGIA

### RECEIVING PARTY DATA

Name:	CRATOS CAPITAL MANAGEMENT, LLC, AS AGENT
Street Address:	3440 Preston Ridge Road
Internal Address:	Suite 400
City:	Alpharetta
State/Country:	GEORGIA
Postal Code:	30005
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 38

Property Type	Number	Word Mark
Registration Number:	1283776	BECAUSE YOU'VE GOT A TASTE FOR HOMEMADE
Registration Number:	1831476	BIGGER, BETTER, CHEAPER CHICKEN.
Registration Number:	2887690	DOUBLE DIPPER DEAL
Registration Number:	2379942	FOOD WITHIN ARM'S REACH
Registration Number:	2386198	FOOD WITHIN YOUR REACH
Registration Number:	1516016	GOOD COOKING IN NO TIME.
Registration Number:	1499998	MRS WINNER'S SOUTHERN CAFE
Registration Number:	1174630	MRS. WINNER'S
Registration Number:	1172464	MRS. WINNER'S
Registration Number:	1346513	MRS. WINNER'S
Registration Number:	1170698	MRS. WINNER'S
Registration Number:	1183130	MRS. WINNER'S
Registration Number:	1305501	MRS. WINNER'S CATERING
Registration Number:	2691888	MRS. WINNER'S CHICKEN AND BISCUITS
Registration Number:	2854321	MRS. WINNER'S CHICKEN AND BISCUITS
Registration Number:	1498821	SOUTHERN STYLE MRS. WINNER'S CHICKEN
Registration Number:	1689191	MRS. WINNER'S SUPER CINNAMON SWIRL
		TDARFILLDIA

Registration Number:	1348378	MRS. WINNER'S SUPER CINNAMON SWIRLS
Registration Number:	2160835	SHE'S REALLY COOKIN' NOW
Registration Number:	1515605	SOUTHERN ORIGINALS
Registration Number:	2711573	STAY HUNGRY
Registration Number:	1358659	SUPER CINNAMON SWIRLS
Registration Number:	1797192	TEABIRD
Registration Number:	2003970	THE 1ST CHOICE FOR FRIED CHICKEN
Registration Number:	1974739	THE FIRST CHOICE FOR FRIED CHICKEN
Registration Number:	2003969	THE FIRST CHOICE FOR FRIED CHICKEN
Registration Number:	0421900	
Registration Number:	2246319	WINNER'S
Registration Number:	1298195	WINNERS CORPORATION W
Registration Number:	2525445	WINNING OPPORTUNITIES WORLDWIDE
Registration Number:	1311285	LEE'S FAMOUS RECIPE
Registration Number:	0974710	FAMOUS RECIPE
Registration Number:	1013215	FAMOUS RECIPE
Registration Number:	1690361	CRISPY PLUS
Registration Number:	1933845	SO GOOD IT'S GOT TO BE LEE'S
Registration Number:	1941590	GOLDEN HERB
Registration Number:	1345232	LEE'S FAMOUS RECIPE COUNTRY CHICKEN & BISCUITS
Registration Number:	2885057	FAST PAK

#### **CORRESPONDENCE DATA**

Fax Number: (404)815-2424

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 404-815-2231

Email: carolfraser@paulhastings.com

Correspondent Name: Carol Fraser, Paralegal

Address Line 1: 600 Peachtree Street, NE, Suite 2400 Address Line 2: Paul Hastings Janofsky & Walker LLP

Address Line 4: Atlanta, GEORGIA 30308

NAME OF SUBMITTER:	Carol Fraser
Signature:	//Carol Fraser//
Date:	07/27/2007

Total Attachments: 10

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This TRADEMARK SECURITY AGREEMENT (this "Trademark Security Agreement") is made this 22nd day of June, 2007, among the Grantors listed on the signature pages hereof (the "Grantors"), and CRATOS CAPITAL MANAGEMENT, LLC, as administrative agent for the Lenders (as defined in the Credit Agreement described below) ("Agent").

#### WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of June 22, 2007 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Lee's Holding Company, Inc., a Georgia "S" corporation ("Borrower"), each lender from time to time party thereto (collectively, the "Lenders" and individually, a "Lender") and Agent, Agent and the Lenders are willing to make the Commitments (as defined in the Credit Agreement) available to Borrower pursuant to the terms and conditions thereof;

WHEREAS, the Lenders are willing to make the Loans as provided for in the Credit Agreement, but only upon the condition, among others, that the Grantors shall have executed and delivered to Agent, for the benefit of the Secured Parties, that certain Security Agreement dated as of June 22, 2007 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, the Grantors are required to execute and deliver to Agent, for the benefit of the Secured Parties, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Each Grantor hereby grants to Agent, for the benefit of the Secured Parties, a continuing first priority security interest in all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>Trademark Collateral</u>"):
- (a) all of its Trademarks and Trademark Intellectual Property Licenses to which it is a party including those referred to on Schedule I hereto;
  - (b) all reissues, continuations or extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and

- (d) all products and proceeds of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademark licensed under any Intellectual Property License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Intellectual Property License.
- 3. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, for the benefit of the Secured Parties, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 4. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. The Grantors shall give prompt notice in writing to Agent with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting the Grantors' obligations under this <u>Section 4</u>, each Grantor hereby authorizes Agent unilaterally to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such new trademark rights of such Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.
- 5. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Trademark Security Agreement or any other Loan Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.

[signature page follows]

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IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTORS:\_

<b>\</b>
LEE'S HOLDING COMPANY,
INC., a Georgia corporation
By:
Name: JEFFREY MILLER
Title: CHAIRMAN + CHIEF
Executive office
FAMOUS RECIPE COMPANY
OPERATIONS, LLC, a Georgia limited
liability company
By:
Name: JEFFREY MILLER
Title: CHARMAN & CHIEF
Executive of Floor
FAMOUS RECIPE HOLDING
COMPANY, DIC., a Georgia corporation
By:
Name: JEFFREY BILLER
Name: JEFFREY BILLER Title: CHAIRMAN & CHIEF
Name: JEFFREY BILLER
Name: JEFFREY MILLER Title: CHAIRMAN & CHIEF EXECUTIVE OFFICER
Name: JEFFREY MILHER Title: CHAIRMAN & CHIEF EXECUTIVE OF CER  LEE'S FAMOUS RECIPES, INC., a
Name: JEFFREY MILLER Title: CHAIRMAN & CHIEF EXECUTIVE OFFICER
Name: JEFFLEY TOLLIER  Title: CHAIRMAN & CHIEF  EXECUTIVE OFF. CER  LEE'S FAMOUS RECIPES, INC., a  Florida corporation
Name: JEFFLEY MILLER Title: CHAIRMAN & CHIEF EXECUTIVE OFFICER  LEE'S FAMOUS RECIPES, INC., a Florida corporation  By:
Name: JEFFREY MILLER  Title: CHAIRMAN & CHIEF  EXECUTIVE DIFF. CER  LEE'S FAMOUS RECIPES, INC., a  Florida corporation  By:  Name: JEFFREY MILLER
Name: JEFFREY MILLER  LEE'S FAMOUS RECIPES, INC., a  Florida corporation  By:  Name: JEFFREY MILLER  Title: CHARROW & CHIEF
Name: JEFFREY MILLER  Title: CHAIRMAN & CHIEF  EXECUTIVE DIFF. CER  LEE'S FAMOUS RECIPES, INC., a  Florida corporation  By:  Name: JEFFREY MILLER
Name: JEFFREY MILLER  Title: CHAIRMAN & CHIEF  EXECUTIVE OFFICER  LEE'S FAMOUS RECIPES, INC., a  Florida dorporation  By:  Name: JEFFREY MILLER  Title: CHAIRMAN & CHIEF  EXECUTIVE OFFICER
Name: JEFFREY MILLER  LEE'S FAMOUS RECIPES, INC., a  Florida corporation  By:  Name: JEFFREY MILLER  Title: CHARMON + CHIEF  EXECUTIVE OFFICER  WINNERS INTERNATIONAL
Name: JEFFREY MILLER  LEE'S FAMOUS RECIPES, INC., a  Florida corporation  By:  Name: JEFFREY MILLER  Title: CHARMON + CHIEF  EXECUTIVE OFFICER  WINNERS INTERNATIONAL  RESTAURANTS FRANCHISE
Name: JEFFREY MILLER  LEE'S FAMOUS RECIPES, INC., a  Florida corporation  By:  Name: JEFFREY MILLER  Title: CHARMON + CHIEF  EXECUTIVE OFFICER  WINNERS INTERNATIONAL
Name: JEFFREY MILLER  LEE'S FAMOUS RECIPES, INC., a  Florida corporation  By:  Name: JEFFREY MILLER  Title: CHARMON + CHIEF  EXECUTIVE OFFICER  WINNERS INTERNATIONAL  RESTAURANTS FRANCHISE
Name: JEFFREY MILLER  LEE'S FAMOUS RECIPES, INC., a  Florida corporation  By:  Name: JEFFREY MILLER  Title: CHALRIAN + CHIEF  EXECUTIVE OFFICER  WINNERS INTERNATIONAL  RESTAURANTS FRANCHISE  SERVICES, INC., a Delaware corporation  By:  2
Name: JEFFREY MILLER  LEE'S FAMOUS RECIPES, INC., a  Florida corporation  By:  Name: JEFFREY MILLER  Title: CHARRIED + CHIEF  EXECUTIVE OFFICER  WINNERS INTERNATIONAL  RESTAURANTS FRANCHISE  SERVICES, INC., a Delaware corporation  By:  By:  Defice of the corporation  By:  SERVICES, INC., a Delaware corporation  By:  Defice of the corporation  Defice of th

TRADEMARK SECURITY AGREEMENT

RCO HOSEA LI VILLIANIS DRIVE, DIC, a
Georgia limited liability company
Ву:
Vame: JEFFREY MILLER
Title: MANAGER
ma. Marsing
TANAMADO OD A TOTALOG CEDATICE
WINNERS FRANCHISE SERVICES,
L.L.C., a Georgia limited liability company
By:
Name: JEFFICEY MILLER
litle: MANAGER
WINNERS INTERNATIONAL
RESTAURANTS COMPANY OPERATIONS,
NC., a Delaware corporation
Ву:
Name: JEFFREY MILLER
Fitle: CHAIRMAN & CHIEF EXEC.
OFFICE
LFR HOSEA I. WILLIAMS DRIVE, LLC, a
Georgia limited liability company
Deorgia minute hability company
Зу:
Name: JEFFREY MILLER
Title: manayth
LFR MCDONOUGH BOULEVARD, LLC, a
Georgia limited liability company
By:
Name: JEFFREY NALUSE
Title: Managar

LFR N. RIRST STREET, LLC, a
LFR W. NEWS I STREET, LIDC, a
Tennessee limited liability company
Ву:
Name: JEFFCEY MILLER
Title: MANAGER
LFR 1960 BANKHEAD HIGHWAY, LLC, a
Georgia limited Hability company
By:
Name: JEFFREY MILER
Title: manager
( )
LFR NOLENSVILLE ROAD, LLC, a
Tennessee limited liability company
By:
Name: JEFFREY MILLER
Title: manager
LFR MAIN STREET, LLC, a Georgia
limited liability obmpany
$\langle \mathcal{M} \rangle$
By:
Name: JEFFREY MIKKER
Title: manager
LFR UNIVERSITY AVENUE, LLC, a
Georgia Twited liability company
Store interior morney company
By:
Name: JEFFREY MILIER

LFR 4840 JONESBORO ROAD, LLC, a
Georgia limited liability company
Scorgia named natinty company
By:
Name: TEFFREY MILLER
Title: MANAGER
LFR LEBATON ROAD, LLC, a
Tennessee limited liability company
Ву:
Name: SEFFREY MILLER
Title: MANAGER
\ \ \ \ \
LFR PLEASANT HILL ROAD, LLC, a
Georgia limitea liability company
By My
Name: Treserry musel
Name: TEFFREY MILLER Title: MANAGER
11110
LFR N. NOWRY STREET, LLC, a
Tennessee limited liability company
Termessee Minion hability company
By:
Name: JEFFREY MILLER
Title: MANAGEC
· X )
LFR AUSTELL/ROAD, LLC, a Georgia
limited liability company
By: 3
Name: JEFFREY ZONILLER

LFR LAWRENCEVILLE SUWANEE ROAD, DLC, a Georgia limited liability company

By:
Name: JEFFREY MILLER
Title: MANAGER

TRADEMARK SECURITY AGREEMENT

### ACCEPTED AND ACKNOWLEDGED BY:

AGENT:

CRATOS CAPITAL MANAGEMENT, LLC As Agent

By: Cratos Capital Partners, LLC Its Manager

vame PHYLLSS HASE.

Title: DIRECTOR

TRADEMARK SECURITY AGREEMENT

# SCHEDULE 4

## TRADEMARKS

## Registered Trademarks:

TRADEMARK NAME	OWNER	REGISTRATION NUMBER
BECAUSE YOU'VE GOT A TASTE FOR HOME MADE	Winners International Restaurants Franchise Services, Inc. ("WIRFS")	1,283,776
BIGGER, BETTER, CHEAPER CHICKEN	WIRFS	1,831,476
DOUBLE DIPPER DEAL	WIRFS	2,887,690
FOOD WITHIN ARM'S REACH	WIRFS	2,379,942
FOOD WITHIN YOUR REACH	WIRFS	2,386,198
GOOD COOKING IN NO TIME	WIRFS	1,516,016
MRS. WINNER'S SOUTHERN CAFÉ & Design	WIRFS	1,499,998
MRS. WINNER'S	WIRFS	1,174,630
MRS. WINNER'S	WIRFS	1,172,464
MRS. WINNER'S (Stylized)	WIRFS	1,346,513
MRS. WINNER'S (Stylized)	WIRFS	1,170,698
MRS. WINNER'S (Stylized)	WIRFS	1,183,130
MRS. WINNER'S CATERING (Stylized)	WIRFS	1,305,501
MRS. WINNER'S CHICKEN AND BISCUITS & Design	WIRFS	2,691,888
MRS. WINNER'S CHICKEN AND BISCUITS & Design	WIRFS	2,854,321
MRS. WINNER'S SOUTHERN STYLE	WIRFS	1,498,821
MRS. WINNER'S SUPER CINNAMON SWIRL (Stylized)	WIRFS	1,689,191
MRS. WINNER'S SUPER CINNAMON SWIRLS	WIRFS	1,348,378
SHE'S REALLY COOKIN' NOW	WIRFS	2,160,835
SOUTHERN ORIGINALS	WIRFS	1,515,605

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STAY HUNGRY	WIRFS	2,711,573
SUPER CINNAMON SWIRLS (Stylized)	WIRFS	1,358,659
TEABIRD	WIRFS	
and desired and desired the transfer		1,797,192
THE 1ST CHOICE FOR FRIED	WIRFS	
CHICKEN		2,003,970
THE FIRST CHOICE FOR	WIRFS	4 074 740
FRIED CHICKEN		1,974,739
THE FIRST CHOICE FOR	WIRFS	2 002 060
FRIED CHICKEN	11 77% TO C	2,003,969
WINGETTES	WIRFS	421 000
MARIEDIC	WIRFS	421,900
WINNER'S	WIRTS	2,246,319
WINNER'S CORPORATION &	WIRFS	2,2,70,317
Design	WINTS	1,298,195
WINNING OPPORTUNITIES	WIRFS	1,32,0,1,2
WORLDWIDE	WHG 5	2,525,445
SUPER CINNAMON SWIRL	WIRFS	1,358,659
(Stylized)		
LEE'S FAMOUS RECIPE	Lee's Famous Recipes,	1,311,285
	Inc. ("Lee's")	
LEE'S FAMOUS RECIPE	Lee's	15,464
(BAHAMAS)		
LEE'S FAMOUS RECIPE	Lee's	365,050
(CANADA)		0710
FAMOUS RECIPE	Lee's	974,710
	1	
FAMOUS RECIPE	Lee's	1,013,215
CRISPY PLUS	Lee's Lee's	1,013,215 1,690,361
CRISPY PLUS SO GOOD IT'S GOT TO BE		
CRISPY PLUS SO GOOD IT'S GOT TO BE LEE'S	Lee's	1,690,361 1,933,845
CRISPY PLUS SO GOOD IT'S GOT TO BE	Lee's	1,690,361 1,933,845 1,941,590
CRISPY PLUS SO GOOD IT'S GOT TO BE LEE'S	Lee's	1,690,361 1,933,845 1,941,590 1,345,232
CRISPY PLUS  SO GOOD IT'S GOT TO BE LEE'S GOLDEN HERB	Lee's Lee's Lee's	1,690,361 1,933,845 1,941,590
CRISPY PLUS  SO GOOD IT'S GOT TO BE LEE'S GOLDEN HERB Miscellaneous Design	Lee's Lee's Lee's Lee's Lee's	1,690,361 1,933,845 1,941,590 1,345,232 416077
CRISPY PLUS  SO GOOD IT'S GOT TO BE LEE'S GOLDEN HERB  Miscellaneous Design  CRISPY PLUS (CANADA) LEE'S	Lee's Lee's Lee's Lee's	1,690,361 1,933,845 1,941,590 1,345,232
CRISPY PLUS  SO GOOD IT'S GOT TO BE LEE'S GOLDEN HERB  Miscellaneous Design  CRISPY PLUS (CANADA)  LEE'S (CANADA)	Lee's Lee's Lee's Lee's Lee's Lee's	1,690,361 1,933,845 1,941,590 1,345,232 416077 391,000
CRISPY PLUS  SO GOOD IT'S GOT TO BE LEE'S GOLDEN HERB  Miscellaneous Design  CRISPY PLUS (CANADA) LEE'S	Lee's Lee's Lee's Lee's Lee's	1,690,361 1,933,845 1,941,590 1,345,232 416077
CRISPY PLUS  SO GOOD IT'S GOT TO BE LEE'S GOLDEN HERB  Miscellaneous Design  CRISPY PLUS (CANADA)  LEE'S (CANADA)	Lee's Lee's Lee's Lee's Lee's Lee's	1,690,361 1,933,845 1,941,590 1,345,232 416077 391,000

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**RECORDED: 07/27/2007**