

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	CHANGE OF NAME		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Oaktree Capital Management, LLC		05/27/2007	LIMITED LIABILITY COMPANY: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Oaktree Capital Management, L.P.		
Street Address:	333 South Grand Avenue		
Internal Address:	28th Floor		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90071		
Entity Type:	LIMITED PARTNERSHIP: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2005943	OCM	
Registration Number:	2951009	OAKTREE	
Registration Number:	2951010	OAKTREE CAPITAL MANAGEMENT, LLC	
CORRESPONDENCE DATA			
Fax Number:	(213)896-6600		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	213-896-6047		
Email:	rransom@sidley.com		
Correspondent Name:	Rollin A. Ransom		
Address Line 1:	555 W. Fifth Street		
Address Line 2:	Suite 4000		
Address Line 4:	Los Angeles, CALIFORNIA 90013		
ATTORNEY DOCKET NUMBER:	13252-40020-43120		

CH \$90.00 2005943

NAME OF SUBMITTER:	Rollin A. Ransom
Signature:	/rollin ransom/
Date:	08/02/2007
Total Attachments: 3 source=OAKTREE CAPITAL MANAGEMENT CONVERSION CERTIFICATE#page1.tif source=OAKTREE CAPITAL MANAGEMENT CONVERSION CERTIFICATE#page2.tif source=OAKTREE CAPITAL MANAGEMENT CONVERSION CERTIFICATE#page3.tif	

Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A CALIFORNIA LIMITED LIABILITY COMPANY UNDER THE NAME OF "OAKTREE CAPITAL MANAGEMENT, LLC" TO A DELAWARE LIMITED PARTNERSHIP, CHANGING ITS NAME FROM "OAKTREE CAPITAL MANAGEMENT, LLC" TO "OAKTREE CAPITAL MANAGEMENT, L.P.", FILED IN THIS OFFICE ON THE TWENTY-FOURTH DAY OF MAY, A.D. 2007, AT 10:50 O'CLOCK P.M.

4359186 8100V

070618820



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 5706047

DATE: 05-25-07

TRADEMARK
REEL: 003593 FRAME: 0504

State of Delaware
Secretary of State
Division of Corporations
Delivered 10:50 PM 05/24/2007
FILED 10:50 PM 05/24/2007
SRV 070618820 - 4359186 FILE

CERTIFICATE OF CONVERSION

OF


OAKTREE CAPITAL MANAGEMENT, LLC

The undersigned, desiring to convert Oaktree Capital Management, LLC, a California limited liability company (the "Company"), to a limited partnership pursuant to Section 17-217 of the Delaware Revised Uniform Limited Partnership Act, on May 24, 2007 does hereby certify as follows:

1. The Company was formed as a limited liability company in California on March 14, 1995.
2. The jurisdiction of the limited liability company immediately prior to the filing of this Certificate is California.
3. The name of the Company immediately prior to filing this Certificate is Oaktree Capital Management, LLC.
4. The name of the limited partnership into which the Company is converted, as set forth in its certificate of limited partnership, is Oaktree Capital Management, L.P.
5. The conversion of the Company to the limited partnership shall be effective at 8:15 a.m. Eastern time on May 25, 2007.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion to Limited Partnership of Oaktree Capital Management, LLC as of the date first written above.

OAKTREE HOLDINGS, INC.

By: 

Name: Todd Molz
Title: Vice President and Secretary

By: 

Name: Richard Ting
Title: Vice President and Assistant Secretary

071565-0009-11652-LosAngeles-2041587.1