Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Hydra Media Group, Inc.		03/24/2006	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	HydraMedia, LLC	
Street Address:	8800 Wilshire Blvd., 2nd Floor	
City:	Beverly Hills	
State/Country:	CALIFORNIA	
Postal Code:	90211	
Entity Type:	LIMITED LIABILITY COMPANY:	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	78688605	HYDRAMEDIA

CORRESPONDENCE DATA

Fax Number: (310)659-5855

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 3106595755

Email: jared@hydramedia.com

Correspondent Name: HydraMedia, LLC

Address Line 1: 8800 Wilshire Blvd., 2nd Floor

Address Line 2: Attn: Legal

Address Line 4: Beverly Hills, CALIFORNIA 90211

NAME OF SUBMITTER:	Jared Gordon
Signature:	/Jared Gordon/
Date:	08/10/2007

Total Attachments: 6

TRADEMARK REEL: 003599 FRAME: 0361

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ASSET CONTRIBUTION AND PREFERRED UNIT PURCHASE AGREEMENT

BY AND AMONG

HYDRA MEDIA GROUP, INC.,

HYDRA MEDIA, LLC,

CERTAIN SHAREHOLDERS OF HYDRA MEDIA GROUP, INC.,

AND

KAYNE ANDERSON PRIVATE INVESTORS, L.P.

MARCH 24, 2006

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360 Hamilton Avenue White Plains, NY 10601

XO Communications 11111 Sunset Hills Road Reston, VA 20190-5339

HOSTING SERVICES

Equinix, Inc 301 Velocity Way 5th Floor Foster City, CA 94404-4803

UltraDNS Corporation 1000 Marina Blvd. Suite 600 Brisbane, CA 94005

- 10. All employment relationships with staff of the Company as described in Schedule 4.10(1) below.
 - 11.2. Software Invented, Developed, Purchased or Licensed including, but not limited to those described in contracts with JDAZ LLC listed herein under Schedule 4.8 and 4.12.
 - 11.3. Software Designs yet to be produced
 - 11.4. Domain names as provided on list delivered
- 12. All assets contained within insurance policies, employee benefit plans, etc.

Schedule 2.3(a)

- 1. Current and long term operating liabilities of the company, included on the attached Balance Sheet.
- 2. Accounts payable:
 - a. Payable to Network Affiliates
 - b. Payable to Data File Owners
 - c. Payable to Advertisers
 - d. Payable to vendors of other products, services and operating costs
- 3. Lease obligations:
 - a. Property Lease 8800 Wilshire Blvd
 - b. Data Center and web hosting contracts as detailed in Schedule 2.2(9).

- 1. Extensions to file tax returns for YE 2006 have been filed by Stonefield Josephson, with estimated taxes due thereupon. Estimated taxes due should not exceed \$35,000.
- 2. City of Beverly Hills Finance Administration has been sent a letter requesting reclassification of business. Taxes remain unpaid until finalized.

Schedule 4.18:

1. No issues.

Schedule 4.19:

- 1. Related party transactions are covered within Schedule 4.12 above. Principals of the company own JDAZ LLC.
- 2. Company principals own half of the customer company SLJ Hydra.
- 3. The shareholders of the Company own JDAZ LLC, the software company from which it purchased software of for the year ended 2005.

5. Software:

- a. LynxTrack affiliate network system as covered in purchase agreements with JDAZ LLC
- b. MailSoft data management and email delivery system as covered in purchase agreements with JDAZ LLC
- 6. Domain names as provided on list delivered

[Signature Page to Asset Contribution and Preferred Unit Purchase Agreement]

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first above written.

PURCHASER"	KAYNE ANDERSON PRIVATE INVESTORS,
	a Delaware limited partnership
	Ву:
	Name: Krishma Romes war
	Title: Sensor Many Diefor
	Address: 1800 Avenue of the Stars,
	Second Floor
	Los Angeles, California, 90067
	Attention: Krishnan Ramaswami
	Telephone: (800) 231-7414
	Facsimile: (310) 712-2996
	Facsimile: (310) /12-2370
"SELLER"	HYDRA MEDIA GROUP, INC.,
	a California corporation
	Ву:
	Name:
	Title:
	Address: 8800 Wilshire Blvd., 2 nd Floor
	Beverly Hills, California 90211
	Attention:
	Telephone: (310) 659-5755
	Facsimile: (310) 388-5284
	ANDRA MEDIA TIC
"COMPANY"	HYDRA MEDIA, LLC,
	a Delaware limited liability company
	Ву:
	Name:
	Title:
	Address: 8800 Wilshire Blvd., 2 nd Floor
	Beverly Hills, California 90211
	Attention:
	Telephone: (310) 659-5755
	Facsimile: (310) 388-5284

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[Signature Page to Asset Contribution and Preferred Unit Purchase Agreement]

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first above written.

"PURCHASER"

KAYNE ANDERSON PRIVATE INVESTORS, L.P., a Delaware limited partnership

By:

Name:

Title:

Address:

1800 Avenue of the Stars,

Second Floor

Los Angeles, California, 90067

Attention:

Krishnan Ramaswami

Telephone: (800) 231-7414 Facsimile:

(310) 712-2996

"SELLER"

HYDRA MEDIA GROUP, INC.,

a California corporation

By:

Agon WALKER

Name: Title:

CFO

Address:

8800 Wilshire Blvd., 2nd Floor

Beverly Hills, California 90211

Attention:

Telephone: (310) 659-5755

Facsimile:

(310) 388-5284

"COMPANY"

HYDRA MEDIA, LLC,

a Delaware limited liability company

By:

Address:

8800 Wilshire Blvd., 2nd Floor

Beverly Hills, California 90211

Attention:

Telephone: (310) 659-5755

Facsimile:

(310) 388-5284

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[Signature Page to Asset Contribution and Preferred Unit Purchase Agreement]

"SHAREHOLDERS"

Zac Brandenberg

Adam Walker

Douglas Walker

Jason Walker

732989.4

RECORDED: 08/10/2007