

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	06/23/2006

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
ALAMO BANK OF TEXAS		06/23/2006	CORPORATION: TEXAS

**RECEIVING PARTY DATA**

Name:	THE FROST NATIONAL BANK
Street Address:	100 West Houston Street, Suite 1270
City:	San Antonio
State/Country:	TEXAS
Postal Code:	78205
Entity Type:	CORPORATION: TEXAS

**PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Serial Number:	76655839	ALAMO BANK OF TEXAS

**CORRESPONDENCE DATA**

Fax Number: (512)703-1250  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: (512) 476-1400  
 Email: hsimpson@dmtechlaw.com  
 Correspondent Name: Jeff A. McDaniel  
 Address Line 1: P.O. Box 684908  
 Address Line 4: Austin, TEXAS 78768-4908

ATTORNEY DOCKET NUMBER:	5192-18000
NAME OF SUBMITTER:	Jeff A. McDaniel
Signature:	/jeffamcdaniel/

CH \$40.00 76655839

Date:

08/12/2007

Total Attachments: 1

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RECEIVED

JUL 14 2006

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**Comptroller of the Currency  
Administrator of National Banks**

FROST NATIONAL BANK  
PHIL GREEN

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Southern District Licensing  
1600 Lincoln Plaza, 500 North Akard  
Dallas, Texas 75201-3323

June 23, 2006

Mr. Phillip D. Green  
Cullen Frost Bankers, Inc.  
100 West Houston Street  
San Antonio, Texas 78205

Re: Expedited Business Reorganization, Control Number 2006 SO 02 0014  
Alamo Bank of Texas, Alamo, Texas, FDIC Cert. Number 10361  
will be merged with, into and under the title and charter of  
The Frost National Bank, San Antonio, Texas, Charter Number 5179

Dear Mr. Green;

This letter is the official certification of the Office of the Comptroller of the Currency (OCC) for Alamo Bank of Texas, Alamo, Texas to merge with, into and under the title and charter of The Frost National Bank. The transaction was effective as of the date of this letter.

This certification and the activities and communications by OCC employees in connection with the filing, do not constitute a contract, express or implied, or any other obligation binding upon the OCC, the U.S., any agency or entity of the U.S., or any officer or employee of the U.S., and do not affect the ability of the OCC to exercise its supervisory, regulatory and examination authorities under applicable law and regulations. The foregoing may not be waived or modified by any employee or agent of the OCC or the U.S.

Questions or comments regarding this transaction can be addressed to the undersigned at (214)720-7052. All correspondence should be referenced to the control number.

Sincerely,

Pansy G. Hale  
NBE/ Licensing Analyst

CC: Mark J. Menting, Esq.  
Sullivan and Cromwell LLP  
125 Broad Street  
New York, New York 10004