

# TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Silver Point Finance, LLC		08/06/2007	LIMITED LIABILITY COMPANY: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	U.S. Silica Company		
<b>Street Address:</b>	106 Sand Mine Road		
<b>City:</b>	Berkeley Springs		
<b>State/Country:</b>	WEST VIRGINIA		
<b>Postal Code:</b>	25411		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>PROPERTY NUMBERS Total: 21</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
Registration Number:	1838041	BESTTOP	
Registration Number:	2397438	FILPRO	
Registration Number:	117383	FLINT SHOT	
Registration Number:	391282	FLORISIL	
Registration Number:	2606833	KOSSE WHITE	
Registration Number:	374364	MICROSIL GROUND SILICA	
Registration Number:	734379	MIN-U-SIL	
Registration Number:	2419846	MY BACK YARD	
Registration Number:	975757	MYSTIC WHITE	
Registration Number:	1083748	PENN-SAND	
Registration Number:	1010245	PGS	
Registration Number:	2613679	PRO WHITE	
Registration Number:	625173	Q-ROK	
Registration Number:	1035997	SANDS OF TIME	

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**TRADEMARK**  
**REEL: 003604 FRAME: 0622**

Registration Number:	609771	SIL-CO-SIL
Registration Number:	1232780	SNOW*TEX
Registration Number:	625172	SNOW WHITE
Registration Number:	644956	SUPERSIL
Registration Number:	2343497	SURE PLAY
Registration Number:	2588317	TIGRIND
Registration Number:	1531997	U.S. SILICA

#### CORRESPONDENCE DATA

Fax Number: (919)416-8363  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: 9192868041  
 Email: pto\_tmconfirmation@mvalaw.com  
 Correspondent Name: Moore & Van Allen PLLC  
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 Address Line 2: Suite 500  
 Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	512485.1464RSI-TSILVEREAR
NAME OF SUBMITTER:	Ellen A. Rubel
Signature:	/Ellen A. Rubel/
Date:	08/20/2007

Total Attachments: 4  
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## RELEASE OF SECURITY INTEREST

### (TRADEMARKS)

This RELEASE OF SECURITY INTEREST (TRADEMARKS)(the "Release") is made and effective as of the date indicated below and is granted by SILVER POINT FINANCE, LLC, as secured party and as collateral agent for certain agents and lenders (the "Releasor") in favor of U.S. SILICA COMPANY (the "Releasee");

WHEREAS, the Releasee, has entered into a Security Agreement, dated as of June 8, 2004 (as amended, supplemented, restated or otherwise modified from time to time, the "Security Agreement"), in favor of the Releasor;

WHEREAS, pursuant to the Security Agreement, the Releasee has assigned to the Releasor and granted to the Releasor for the benefit of certain agents and lenders referenced therein, a continuing security interest in all right, title and interest of the Releasee in, to and under the trademarks and service marks listed on the annexed Schedule 1A, which trademarks and service marks are or were registered or applied for in the United States Patent and Trademark Office, as well as registered or applied for outside of the United States (the "Trademarks"), together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations (as defined in the Security Agreement);

WHEREAS, Releasor's security interest in the Trademarks and the Collateral (the "Security Interest") was recorded at the United States Patent and Trademark Office at Reel 2870/Frame 0323 on or about June 11, 2004 (the "Assignment For Security");

WHEREAS, Releasee has requested that Releasor release and discharge fully the Security Interest; and

WHEREAS, Releasor is willing to release and discharge fully the Security Interest.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Releasor, on behalf of itself, its successors, legal representatives and assigns, hereby releases and discharges fully the Security Interest in and to the Trademarks and the Collateral, and all other right, title and interest in and to the Trademarks and the Collateral conveyed to Releasor (if any) pursuant to the Security Agreement, the Assignment For Security and/or any other agreement, and Releasor hereby reassigns any and all such right, title and interest that it may have in the Trademarks (if any) and/or in the Collateral (if any) to Releasee. Releasor further agrees to execute and deliver to Releasee any and all further documents or instruments and do any and all further acts which Releasee (or its agents or designees) reasonably request in order to confirm this Release and Releasee's right, title and interest in and to the Trademarks and the Collateral.

IN WITNESS WHEREOF, the Releasor has caused this Release to be duly executed by its officer thereunto duly authorized as of August 9, 2007.

SILVER POINT FINANCE, LLC

By:

Name:

Title:

STATE OF Connecticut

SS.:  
COUNTY OF Fairfield

greenwich

**Zachary M. Zeitlin**  
Authorized Signatory

On this 9th day of August 2007, before me, the undersigned, personally appeared Z. Zeitlin, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her capacity, and that by his/her signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

SARA CLINTON-CURTIS  
Notary Public-Connecticut  
My Commission Expires  
August 31, 2011

SCHEDULE 1A TO RELEASE OF SECURITY INTEREST  
(U.S. SILICA TRADEMARKS AND TRADEMARK APPLICATIONS)

BESTTOP	USA Registration No. 1,838,041
CRYSTAL	Canada Registration No. 453,685
FILPRO	USA Registration No. 2,397,438
FLINT SHOT	USA Registration No. 117,383
FLINT SHOT	Canada Registration No. TMDA22767
FLORISIL	Australia Registration No. A310,111
FLORISIL	Benelux Registration No. 356,539
FLORISIL	France Registration No. 1,497,456
FLORISIL	Germany Registration No. 991,309
FLORISIL	Italy Registration No. 354,860
FLORISIL	Switzerland Registration No. 290,877
FLORISIL	UK Registration No. 756,825
FLORISIL	USA Registration No. 391,282
KOSSE WHITE	USA Registration No. 2,606,833
MICROSIL GROUND SILICA & Des.	USA Registration 374,364
MIN-U-SIL	Benelux Registration No. 356,537
MIN-U-SIL	France Registration No. 1,497,456
MIN-U-SIL	Germany Registration No. 1,015,753
MIN-U-SIL	Japan Registration No. 1,493,119
MIN-U-SIL	UK

	Registration No. B1080438
MIN-U-SIL	USA Registration No. 734,379
MY BACK YARD	USA Registration No. 2,419,846
MYSTIC WHITE	USA Registration No. 975,757
PENN SAND	USA Registration No. 1,083,748
PGS & Des.	USA Registration No. 1,010,245
PRO WHITE	USA Registration No. 2,613,679
Q-ROK	USA Registration No. 625,173
1900 "SANDS OF TIME" DESIGN	USA Registration No. 1,035,997
SIL-CO-SIL	USA Registration No. 609,771
SNOW*TEX	USA Registration No. 1,232,780
SNOW WHITE	USA Registration No. 625,172
SUPERSIL	USA Registration No. 644,956
SURE PLAY	USA Registration No. 2,343,497
TIGRIND	USA Registration No. 2,588,317
U.S. SILICA & DESIGN	USA Registration No. 1,531,997
U.S. SILICA & DESIGN	Canada Registration No. 544,902