

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
U.S. Silica Company		08/09/2007	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Wachovia Bank, National Association, as Agent
Street Address:	201 South College Street
Internal Address:	CP-8
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28288-0680
Entity Type:	national banking association: UNITED STATES

PROPERTY NUMBERS Total: 21

Property Type	Number	Word Mark
Registration Number:	2588317	TIGRIND
Registration Number:	2606833	KOSSE WHITE
Registration Number:	2397438	FILPRO
Registration Number:	2343497	SURE PLAY
Registration Number:	2613679	PRO WHITE
Registration Number:	2419846	MY BACK YARD
Registration Number:	1838041	BESTTOP
Registration Number:	1531997	U.S. SILICA
Registration Number:	1232780	SNOW*TEX
Registration Number:	1083748	PENN-SAND
Registration Number:	1010245	PGS
Registration Number:	1035997	SANDS OF TIME
Registration Number:	975757	MYSTIC WHITE

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Registration Number:	734379	MIN-U-SIL
Registration Number:	625173	Q-ROK
Registration Number:	644956	SUPERSIL
Registration Number:	625172	SNOW WHITE
Registration Number:	609771	SIL-CO-SIL
Registration Number:	391282	FLORISIL
Registration Number:	374364	MICROSIL GROUND SILICA
Registration Number:	117383	FLINT SHOT

CORRESPONDENCE DATA

Fax Number: (919)416-8363
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 9192868041
Email: pto_tmconfirmation@mvalaw.com
Correspondent Name: Moore & Van Allen PLLC
Address Line 1: 430 Davis Drive
Address Line 2: Suite 500
Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	512485.1461NTFIRSTUSSILEA
NAME OF SUBMITTER:	Ellen A. Rubel
Signature:	/Ellen A. Rubel/
Date:	08/29/2007

Total Attachments: 4
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

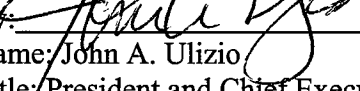
Please be advised that pursuant to the First Lien Term Loan and Security Agreement dated as of August 9, 2007 (as amended, modified, extended, restated, replaced, or supplemented from time to time, the "Loan and Security Agreement") by and among the Loan Parties party thereto (each an "Obligor" and collectively, the "Obligors") and Wachovia Bank, National Association, as administrative agent (the "Agent") for the lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto (the "Trademarks") to the Agent for the ratable benefit of the Lenders.

The Obligors and the Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the Trademarks (i) may only be terminated in accordance with the terms of the Loan and Security Agreement and (ii) is not to be construed as an assignment of any Trademark.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Very truly yours,

U.S. SILICA COMPANY,
a Delaware corporation

By: 
Name: John A. Ulizio
Title: President and Chief Executive Officer

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION,
as Agent

By: _____
Name: _____
Title: _____

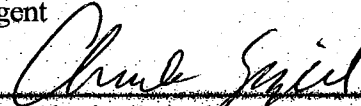
Very truly yours,

U.S. SILICA COMPANY,
a Delaware corporation

By: _____
Name: _____
Title: _____

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION,
as Agent

By: 
Name: Charles Spiggle
Title: Vice President

Schedule 1

**U.S. Silica Company
(Delaware Corporation)**

U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
TIGRIND	2588317	7/2/02
KOSSE WHITE	2606833	8/13/02
FILPRO	2397438	10/24/00
SURE PLAY	2343497	4/18/00
PRO WHITE	2613679	9/3/02
MY BACK YARD	2419846	1/9/01
BESTTOP	1838041	5/31/94
U.S. SILICA and Design	1531997	3/28/89
SNOW*TEX	1232780	3/29/83
PENN-SAND	1083748	1/31/78
PGS and Design	1010245	5/13/75
SANDS OF TIME and Design	1035997	3/23/76
MYSTIC WHITE	975757	1/1/74
MIN-U-SIL	734379	7/17/62
Q-ROK	625173	4/17/56
SUPERSIL	644956	5/7/57
SNOW WHITE	625172	4/17/56
SIL-CO-SIL	609771	8/2/55
FLORISIL	391282	10/28/41
MICROSIL GROUND SILICA and Design	374364	1/9/40
FLINT SHOT	117383	7/3/17