

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
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<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
LEAVITT MANAGEMENT GROUP, INC.		08/31/2007	CORPORATION: FLORIDA

**RECEIVING PARTY DATA**

<b>Name:</b>	MHR, INC.
<b>Street Address:</b>	2600 Lake Lucien Drive
<b>Internal Address:</b>	Suite 180
<b>City:</b>	Maitland
<b>State/Country:</b>	FLORIDA
<b>Postal Code:</b>	32751
<b>Entity Type:</b>	CORPORATION: DELAWARE

**PROPERTY NUMBERS Total: 7**

Property Type	Number	Word Mark
Registration Number:	2408805	MEDICAL HAIR RESTORATION
Registration Number:	1853387	MEDICAL HAIR RESTORATION
Registration Number:	2161390	MHR
Registration Number:	2170881	M MEDICAL HAIR RESTORATION
Registration Number:	2350452	MHR MEDICAL HAIR RESTORATION
Serial Number:	78812387	REZULTZ
Serial Number:	77264857	FREEGAINE

**CORRESPONDENCE DATA**

Fax Number: (949)823-6994  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: (949) 760-9600  
 Email: kgodfrey@omm.com  
 Correspondent Name: O'MELVENY & MYERS LLP (K. Godfrey)

CH \$190.00 2408805

Address Line 1: 610 Newport Center Drive  
Address Line 2: 17th Floor  
Address Line 4: Newport Beach, CALIFORNIA 92660

ATTORNEY DOCKET NUMBER: 093,987-004

NAME OF SUBMITTER: Kristin A.M. Godfrey

Signature: /kmg/

Date: 08/31/2007

Total Attachments: 3  
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## **ASSIGNMENT OF TRADEMARKS**

**THIS ASSIGNMENT OF TRADEMARKS** (this “Assignment”) is made as of August 31<sup>st</sup>, 2007, by and between Leavitt Management Group, Inc., a Florida corporation (“Assignor”), and MHR, Inc., a Delaware corporation (“Assignee”).

### **BACKGROUND**

A. Assignor has adopted, used and is using, and is the owner of, the trademarks and service marks that are registered in the United States Patent and Trademark Office and are listed on **Exhibit A** attached hereto (the “Trademarks”).

B. This Assignment is being executed and delivered pursuant to the Contribution Agreement, dated August 31<sup>st</sup>, 2007 (the “Contribution Agreement”), by and between Assignee and Assignor.

### **AGREEMENT**

Assignor and Assignee agree as follows:

1. For good and valuable consideration, receipt of which is hereby acknowledged, and pursuant to the Contribution Agreement, Assignor unconditionally and irrevocably contributes, conveys, assigns, transfers and delivers to Assignee, its successors and assigns, all of Assignor’s right, title and interest throughout the world in and to the Trademarks and to the registrations therefor, together with the goodwill and the portion of the business associated with the Trademarks and registrations and all claims for damages and equitable relief by reason of past infringement of the Trademarks, with the right to sue for and collect the same for its own account.


2. Assignor hereby authorizes and requests the Commissioner of Patents and Trademarks, and the corresponding entities or agencies in any applicable foreign countries, to record Assignee as the assignee and owner of the Trademarks.

*[Remainder of Page Intentionally Left Blank]*

IN WITNESS WHEREOF executed on the day and year first above written.

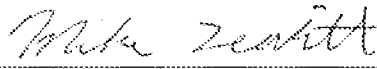
Assignor:

LEAVITT MANAGEMENT GROUP, INC.

By:   
Name: Matt L. Leavitt, D.O.  
Title: Chief Executive Officer

Assignee:


MHR, INC.

By:   
Name: Michael Leavitt  
Title: President

STATE OF FLORIDA  
COUNTY OF ORANGE

On August 31<sup>st</sup>, 2007, before me, Steven C. Lee, a Notary Public in and for said State, personally appeared Matt L. Leavitt, D.O., and Michael Leavitt, each personally known to me (or proved to me on the basis of satisfactory evidence) to be the persons whose names are subscribed to the within instrument and acknowledged to me that they executed the same in their authorized capacities, and that by their signatures on the instrument the persons, or the entity upon behalf of which the persons acted, executed the instrument.

WITNESS my hand and official seal.

Signature  (Seal)

STEVEN C. LEE  
NOTARY PUBLIC - STATE OF FLORIDA  
COMMISSION # DD497707  
EXPIRES 1-11-2010  
WORDED INTO CAPS BY MEANS

## **EXHIBIT A**

### **Trademarks**

- (i) Registered trademark for “Medical Hair Restoration” (federal trademark registration number 2408805).
- (ii) Registered trademark for “Medical Hair Restoration” (registration number 1853387).
- (iii) Registered trademark “MHR” (registration number 2161390).
- (iv) Registered trademark “M Medical Hair Restoration” (registration number 2170881).
- (v) Registered trademark “MHR Medical Hair Restoration” (registration number 2350452).
- (vi) Registered trademark “Rezultz” (application number 78812387).
- (vii) Registered trademark for “FreeGaine” (application number 77264857).