

Form PTO-1594 (Rev. 07/05)  
OMB Collection 0651-0027 (exp. 6/30/2008)

U.S. DEPARTMENT OF COMMERCE  
United States Patent and Trademark Office

### RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

**1. Name of conveying party(ies):**

Maillot Baltex Inc.

- Individual(s)
- General Partnership
- Corporation- State: \_\_\_\_\_
- Other \_\_\_\_\_
- Association
- Limited Partnership

Citizenship (see guidelines) Canada

Additional names of conveying parties attached?  Yes  No

**3. Nature of conveyance /Execution Date(s) :**

Execution Date(s) August 15, 2007

- Assignment
- Security Agreement
- Other Assignment to Trustee in Bankruptcy
- Merger
- Change of Name

**2. Name and address of receiving party(ies)**

Additional names, addresses, or citizenship attached?  Yes  No

Name: Litwin Boyadjian Inc.

Internal Address: Suite 2720

Street Address: 1 Place Ville Marie

City: Montreal

State: Quebec

Country: Canada Zip: H3B 4G4

- Association
- General Partnership
- Limited Partnership
- Corporation
- Other \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)

**4. Application number(s) or registration number(s) and identification or description of the Trademark.**

A. Trademark Application No.(s)  
See attached list

B. Trademark Registration No.(s)  
See attached list

Additional sheet(s) attached?  Yes  No

**C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):**

See attached list

**5. Name & address of party to whom correspondence concerning document should be mailed:**

Name: A. Yates Dowell, III

Internal Address: Suite 406

Street Address: 2111 Eisenhower Ave.

City: Alexandria

State: VA Zip: 22314

Phone Number: (703) 415-2555

Fax Number: (703) 415-2559

Email Address: yates@dowellpc.com

**6. Total number of applications and registrations involved:**

17

**7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 440**

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

**8. Payment Information:**

a. Credit Card Last 4 Numbers \_\_\_\_\_  
Expiration Date \_\_\_\_\_

b. Deposit Account Number 04-1577

Authorized User Name A. Yates Dowell, III

**9. Signature:**

A. Yates Dowell, III  
Signature

4 September 2007  
Date

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 5

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1480, Alexandria, VA 22313-1450

GH \$440.00 041577 78637745

## Attached List

Applications

1. 78/637,745 BEACH FRONT AVENUE SWIMWEAR
2. 76/628,684 SWIM CONCEPT INTERNATIONAL

Registrations

1. 3,152,545 BODY I.D. LUXE
2. 3,121,274 MAÏA
3. 3,146,016 MAÏA
4. 3,094,686 MAÏA BY MBI
5. 3,094,673 design
6. 3,087,027 BE BEAUTIFUL
7. 3,052,617 BE BEAUTIFUL BY/PAR BODY I.D.
8. 3,048,373 BALTEX SILHOUETTE SOLUTION
9. 3,016,948 2 PEACE
10. 2,976,563 SWIMIX
11. 2,718,415 BE CREATIVE
12. 2,311,481 B
13. 1,682,092 BODY I.D.
14. 1,663,485 SELF HELP
15. 1,879,863 BALTEX



**LITWIN • BOYADJIAN INC.** • Syndic de faillites • Bankruptcy Trustee

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF MONTREAL

SUPERIOR COURT  
"COMMERCIAL DIVISION"

Court Number: 500-11-031180-074  
Superintendent Number: 41-986088  
File Number: 0708133

Gerald Litwin, C.A.,  
Syndic • Trustee

Noubar Boyadjian, C.A., C.I.R.P.  
Syndic • Trustee

**IN THE MATTER OF THE BANKRUPTCY OF:**

**MAILLOT BALTEX INC.**

Debtor Company

&

**LITWIN BOYADJIAN INC., Trustee  
NOUBAR BOYADJIAN, C.A., C.I.R.P.,  
ADMINISTRATOR**

**NOTICE OF FIRST MEETING OF CREDITORS**

**IN THE MATTER OF THE BANKRUPTCY OF:**

**MAILLOT BALTEX INC.;** duly incorporated according to Law and having its head office and principal place of business at 1350 Mazurette Street, Montreal, Province of Quebec, H4N 1H2.

Take NOTICE that:

1. **MAILLOT BALTEX INC.**, filed an assignment on the 15th day of August 2007, and the undersigned, **LITWIN BOYADJIAN INC.**, was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 4th day of September 2007 at 10:00 o'clock in the forenoon at the Hotel Best Western, located at 3407 Peel Street (Grand salon mezzanine), Montreal, Province of Quebec.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

DATED at Montreal, this 15th day of August 2007.

**LITWIN BOYADJIAN INC., TRUSTEE  
NOUBAR BOYADJIAN, C.A., C.I.R.P., ADMINISTRATOR**

CANADA

PROVINCE DE QUÉBEC  
DISTRICT DE MONTRÉAL

COUR SUPÉRIEURE  
(Chambre commerciale)

NO : 500-11-031180-074  
No. du surintendant : 41-986088

DANS L'AFFAIRE DE LA FAILLITE DE:

MAILLOTS BALTEX INC.

Débitrice

*24 août 2007*  
*Un le régime fiscal et l'efficacité*  
*des parts (syndic, offert)*  
*Attendu que les services représentés par les certificats de participation*  
*mentionnés au parag. 21 et figurant sur le formulaire de déclaration*  
*à l'impôt sur le revenu (R-7) contiennent un terme et une condition*  
*qui n'ont pas été acceptés et des représentants pour effet de la cession*  
*de la participation des autres parties les créanciers.*  
*la réalisation de la cession de la participation des autres parties*  
*attendu que l'offre de la participation des autres parties*  
*à accepter la cession de la participation des autres parties*

REQUÊTE POUR DIRECTIVES ET POUR AUTORISER LE SYNDIC À ACCEPTER UNE  
 OFFRE D'ACHAT AVANT LA TENUE DE LA PREMIÈRE ASSEMBLÉE DES  
 CRÉANCIERS  
 (Article 34 (1) LFI)

AUTORISE le syndic à accepter l'offre soumise comme il est dit à l'article R-7  
 de la part de Christiana America Inc pour le montant de \$ 500,000,00  
 au registraire de faillite ou à l'un des honorables juges de la Cour  
 supérieure du Québec, siégeant en chambre commerciale, dans et pour  
 le district judiciaire de Montréal, le syndic requérant expose  
 respectueusement ce qui suit:

1. La débitrice Maillots Baltex Inc. a déposé une cession de ses biens le 15 août 2007 et le requérant a été nommé syndic de l'actif de la débitrice par le séquestre officiel, le tout tel qu'il appert de l'acte de cession dont copie est ici communiquée comme pièce R-1;
2. La première assemblée des créanciers de la débitrice a été convoquée par le syndic-requérant pour le 4 septembre 2007, tel qu'il appert de l'avis de convocation et du bilan statutaire dont copies sont ici communiquées en classe comme pièce R-2;
3. Tel qu'il appert, entre autres, dudit bilan statutaire, pièce R-2, les actifs de la débitrice comprennent des comptes recevables pour une somme de 5 200 773,00 \$ dont, approximativement 2 000 000,00 \$ à titre de crédits d'impôts remboursables, des inventaires pour une somme de 1 700 000,00 \$ constituée de matière première et de différents produits finis ainsi que différents équipements et machineries d'une valeur de 175 000,00 \$, le tout ayant une valeur totale de 7 075 773,00 \$;

COPIE CONFORME  
 Grégoire Adinin

TRANSLATION

**JUDGMENT RENDERED BY THE REGISTRAR IN BANKRUPTCY ON TRUSTEE LITWIN BOYADJIAN INC.'S MOTION FOR DIRECTIONS AND TO AUTHORIZE THE TRUSTEE TO ACCEPT AN OFFER TO PURCHASE PRIOR TO THE FIRST MEETING OF CREDITORS (ART. 34 (1) BANKRUPTCY AND INSOLVENCY ACT)**

TEXT OF THE JUDGMENT

"August 24, 2007

Seeing the Motion, the allegations and the Affidavit; After having heard the representations of the attorneys of the parties (trustee and offeror):

**WHEREAS** an attorney representing the creditor Hafner stated in paragraph 21, requested a postponement of the hearing;

**WHEREAS** the offer (R-7) contains a term expiring today. Whereas it appears from the allegations and the representations of the trustee himself that the said offer will most likely have an effect to maximize the realization for the purpose of satisfying the creditors;

**WHEREAS** it is important to consider specifically the nature of the assets and the operations of the debtor, whereas it appears that it is for the benefit of all the creditors that the trustee be authorized to accept the above-mentioned offer.

For these reasons:

**AUTHORIZES** the trustee to accept the offer submitted as Exhibit R-7 from Christina America Inc. for the stated amount of \$2,500,000.00."

(s) Pierre Pellerin, trustee

Translation made at Montreal,  
this 28th day of August, 2007 by:



Guy St-Germain, attorney  
**STERNTHAL KATZNELSON MONTIGNY, llp**  
1010 de la Gauchetière Street West, Suite 1020  
Montreal (Quebec) H3B 2N2  
Tel.: (514) 878-1011, #234