

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Leavitt Management Group, Inc.

- Individual(s) Association
- General Partnership Limited Partnership
- Corporation- State: Florida
- Other _____

Citizenship (see guidelines) United States

Additional names of conveying parties attached? Yes No

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) August 31, 2007

- Assignment Merger
- Security Agreement Change of Name
- Other Corrective Assignment to Correct Execution Date to August 31, 2007 for Reel/Frame: 003614/0223

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: MHR, Inc.

Internal Address: _____

Address: _____

Street Address: 2600 Lake Lucien Drive, Suite 180

City: Maitland

State: Florida

Country: USA Zip: 32751

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship United States
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No. (s)

78/812,387
77/264,857

B. Trademark Registration No. (s)

2,408,805
1,853,387
2,161,390
2,170,881
2,350,452

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

2,408,805 - MEDICAL HAIR RESTORATION
1,853,387 - MEDICAL HAIR RESTORATION
2,161,390 - MHR
2,170,881 - M MEDICAL HAIR RESTORATION
2,350,452 - MHR MEDICAL HAIR RESTORATION
78/812,387 - REZULTZ
77/264,857 - FREEGAINE

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: O'Melveny & Myers LLP (K. Godfrey)

Internal Address: _____

Street Address: 610 Newport Center Drive
Suite 1700

City: Newport Beach

State: California Zip: 92660-6429

Phone Number: (949) 760-9600

Fax Number: (949) 823-6994

Email Address: kgodfrey@omm.com

6. Total number of applications and registrations involved:

7

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 190.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information

a. Credit Card Last 4 Numbers _____

Expiration Date _____

b. Deposit Account Number 50-2862

Authorized User Name Kristin Godfrey

9. Signature: [Handwritten Signature]
Signature

9/5/2007
Date

Kristin M. Godfrey
Name of Person Signing

Total number of pages including cover sheet, attachments, and document: - 6 -

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:

NB1:725484.1

American LegalNet, Inc.
US CourtForms.com

700340951

REEL: 003615 FRAME: 0806

CH \$190.00 502862 76812367

TO: O'MELVENY & MYERS LLP (K. GODFREY) COMPANY: 610 NEWPORT CENTER DRIVE

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

08/31/2007
 900085952

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LEAVITT MANAGEMENT GROUP, INC.		08/29/2007	CORPORATION: FLORIDA
RECEIVING PARTY DATA			
Name:	MHR, INC.		
Street Address:	2600 Lake Lucien Drive		
Internal Address:	Suite 180		
City:	Maitland		
State/Country:	FLORIDA		
Postal Code:	32751		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	2408805	MEDICAL HAIR RESTORATION	
Registration Number:	1853387	MEDICAL HAIR RESTORATION	
Registration Number:	2181390	MHR	
Registration Number:	2170881	M MEDICAL HAIR RESTORATION	
Registration Number:	2350452	MHR MEDICAL HAIR RESTORATION	
Serial Number:	78812387	REZULTZ	
Serial Number:	77264857		
CORRESPONDENCE DATA			
Fax Number:	(949)823-6994		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	(949) 760-9600		
Email:	kgodfrey@omm.com		
Correspondent Name:	O'MELVENY & MYERS LLP (K. Godfrey)		

CH \$190.00 2408805

TRADEMARK
REEL: 003615 FRAME: 0807

TO: O'MELVENY & MYERS LLP (K. GODFREY) COMPANY: 610 NEWPORT CENTER DRIVE

Address Line 1:	610 Newport Center Drive
Address Line 2:	17th Floor
Address Line 4:	Newport Beach, CALIFORNIA 92660
ATTORNEY DOCKET NUMBER:	093,987-004
NAME OF SUBMITTER:	Kristin A.M. Godfrey
Signature:	/kmg/
Date:	08/31/2007
Total Attachments: 3 source=Assignment of Trademarks#page1.tif source=Assignment of Trademarks#page2.tif source=Assignment of Trademarks#page3.tif	

ASSIGNMENT OF TRADEMARKS

THIS ASSIGNMENT OF TRADEMARKS (this "Assignment") is made as of August 31st, 2007, by and between Leavitt Management Group, Inc., a Florida corporation ("Assignor"), and MHR, Inc., a Delaware corporation ("Assignee").

BACKGROUND

A. Assignor has adopted, used and is using, and is the owner of, the trademarks and service marks that are registered in the United States Patent and Trademark Office and are listed on **Exhibit A** attached hereto (the "Trademarks").

B. This Assignment is being executed and delivered pursuant to the Contribution Agreement, dated August 31st, 2007 (the "Contribution Agreement"), by and between Assignee and Assignor.

AGREEMENT

Assignor and Assignee agree as follows:

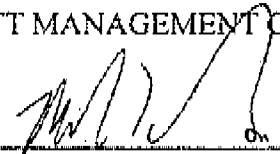
1. For good and valuable consideration, receipt of which is hereby acknowledged, and pursuant to the Contribution Agreement, Assignor unconditionally and irrevocably contributes, conveys, assigns, transfers and delivers to Assignee, its successors and assigns, all of Assignor's right, title and interest throughout the world in and to the Trademarks and to the registrations therefor, together with the goodwill and the portion of the business associated with the Trademarks and registrations and all claims for damages and equitable relief by reason of past infringement of the Trademarks, with the right to sue for and collect the same for its own account.

2. Assignor hereby authorizes and requests the Commissioner of Patents and Trademarks, and the corresponding entities or agencies in any applicable foreign countries, to record Assignee as the assignee and owner of the Trademarks.


[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF executed on the day and year first above written.

Assignor: LEAVITT MANAGEMENT GROUP, INC.

By: 
Name: Matt L. Leavitt, D.O.
Title: Chief Executive Officer

Assignee: MHR, INC.

By: 
Name: Michael Leavitt
Title: President

STATE OF FLORIDA
COUNTY OF ORANGE

On August 31st, 2007, before me, Steven C. Lee, a Notary Public in and for said State, personally appeared Matt L. Leavitt, D.O., and Michael Leavitt, each personally known to me (or proved to me on the basis of satisfactory evidence) to be the persons whose names are subscribed to the within instrument and acknowledged to me that they executed the same in their authorized capacities, and that by their signatures on the instrument the persons, or the entity upon behalf of which the persons acted, executed the instrument.

WITNESS my hand and official seal.

Signature  (Seal)

STEVEN C. LEE
NOTARY PUBLIC - STATE OF FLORIDA
COMMISSION # DD497707
EXPIRES 1/11/2010
BONDED THROUGH ASSOCIATION

EXHIBIT A**Trademarks**

- (i) Registered trademark for "Medical Hair Restoration" (federal trademark registration number 2408805).
- (ii) Registered trademark for "Medical Hair Restoration" (registration number 1853387).
- (iii) Registered trademark "MHR" (registration number 2161390).
- (iv) Registered trademark "M Medical Hair Restoration" (registration number 2170881).
- (v) Registered trademark "MHR Medical Hair Restoration" (registration number 2350452).
- (vi) Registered trademark "Rezultz" (application number 78812387).
- (vii) Registered trademark for "FreeGaine" (application number 77264857).