

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	02/22/2006

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Helmut Lang S.A.		02/22/2006	CORPORATION: LUXEMBOURG

RECEIVING PARTY DATA

Name:	Prada S.A.
Street Address:	23 rue Aldringen
City:	Luxembourg
State/Country:	LUXEMBOURG
Postal Code:	1118
Entity Type:	CORPORATION: LUXEMBOURG

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Serial Number:	78595316	HL
Registration Number:	2591913	HELMUT LANG
Registration Number:	2281221	HELMUT LANG

CORRESPONDENCE DATA

Fax Number: (212)684-3999
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 2126843900
 Email: efilings@grr.com
 Correspondent Name: Gottlieb, Rackman & Reisman, P.C. (ABG)
 Address Line 1: 270 Madison Avenue
 Address Line 2: 8th Floor
 Address Line 4: New York, NEW YORK 10016

ATTORNEY DOCKET NUMBER:	5164/198
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DOMESTIC REPRESENTATIVE

Name: Amy B. Goldsmith
Address Line 1: 270 Madison Avenue
Address Line 2: 8th Floor
Address Line 4: New York, NEW YORK 10016

NAME OF SUBMITTER:	Amy B. Goldsmith
Signature:	/Amy B. Goldsmith/
Date:	09/14/2007

Total Attachments: 2
source=HL Merger HL SA into Prada SA#page1.tif
source=HL Merger HL SA into Prada SA#page2.tif

Me Paul FRIEDERS
Docteur en droit
Notaire

B.P. 25, L-2010 Luxembourg
3, rue des Bains, L-1212 Luxembourg
Tél. 22 94 22 / 22 92 15
Fax : 46 00 02
email : frieders@pt.lu

CERTIFICATE

The undersigned Maître Paul FRIEDERS, notary residing in Luxembourg, hereby certifies:

- That, according to a notarial deed dated February 21, 2006, registered with the Luxembourg registration authority on February 23, 2006, volume 152S, folio 43, case 8, the legal form of **Helmut Lang S.à r.l.**, a Luxembourg private limited liability company (*société à responsabilité limitée*) has been changed without interrupting its legal personality into the form of a public limited company (*société anonyme*), in accordance with the provisions of article 3 of the law of August 10, 1915 on commercial companies as amended and the name of Helmut Lang S.à r.l. has been changed into **Helmut Lang S.A.**

- That, according to a notarial deed dated February 22, 2006, registered with the Luxembourg registration authority on February 23, 2006, volume 152S, folio 39, case 10, **Prada S.A.** a Luxembourg public limited company (*société anonyme*), having its registered office at 23 rue Aldringen, L-1118 Luxembourg, registered with the Luxembourg Trade and Companies Register under number B 48.328, as company effecting the take-over (the **Absorbing Company**) and **Helmut Lang S.A.**, a Luxembourg public limited company (*société anonyme*), having its registered office at 23 rue Aldringen, L-1118 Luxembourg, registered with the Luxembourg Trade and Companies Register under number B 70.716, as company being taken over (the **Absorbed Company**), have agreed a merger plan.

- That Prada S.A. is the owner of all shares representing the whole of the capital and holds all the voting rights in Helmut Lang S.A.

- That one or more shareholders in Prada S.A. having at least five per cent (5%) of the shares in the subscribed capital shall be entitled to require, during a period of one (1) month following the publication of this plan for a merger in the *Mémorial C, Recueil des Sociétés et Associations*, a general meeting of the Absorbing Company to be

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convened with a view to its ruling on the approval of the contemplated merger.

- That without prejudice to the right of the shareholders in Prada S.A. as provided for above, the merger shall become effective following the expiry of one (1) month after publication of this merger plan in the *Mémorial C, Recueil des Sociétés et Associations* and will automatically and simultaneously have the effects provided for in Article 274 of the 1915 Company Law.

- That said notarial deed has been published in the *Mémorial C, Recueil des Sociétés et Associations* number C 439 of February 28, 2006.

- That the merger shall entail automatically, as from its entry into effect, the universal transmission, both as between the Merging Companies and vis-à-vis third parties, of all assets and liabilities of Helmut Lang S.A. to Prada S.A.

Luxembourg, March 15, 2006.



The image shows a circular notary seal for Paul Frieders, a notary in Luxembourg. The seal features a central coat of arms and the text "PAUL FRIEDERS" at the top and "Notaire, Luxembourg" at the bottom. To the right of the seal is a handwritten signature in cursive script that reads "Frieders".