

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BERDEX SEAFOOD, INC.		09/05/2007	CORPORATION: CALIFORNIA

RECEIVING PARTY DATA	
Name:	U.S. BANK NATIONAL ASSOCIATION
Street Address:	800 NICOLLET MALL
City:	MINNEAPOLIS
State/Country:	MINNESOTA
Postal Code:	55402
Entity Type:	a national banking association:

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	2201519	TIGER BAY
Registration Number:	2873865	BERDEX SEAFOOD
Registration Number:	2871169	
Registration Number:	3159604	CAMARÓN BEACH
Registration Number:	3204817	WORTH THE WEIGHT WHEN QUALITY COUNTS
Registration Number:	2950558	SHRIMP IS GOOD FOOD
Registration Number:	2853280	SHRIMP IS A PARTY IN A BAG

CORRESPONDENCE DATA	
Fax Number:	(612)977-8650
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CH \$190.00 2201519

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ATTORNEY DOCKET NUMBER:

19401.2189

NAME OF SUBMITTER:

Michael D. Gordon

Signature:

/Michael D. Gordon, Esq./

Date:

09/17/2007

Total Attachments: 2

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NOTICE OF SECURITY INTEREST IN U.S. TRADEMARKS

United States Trademark Office:

Please be advised that pursuant to a Security Agreement dated as of September 5, 2007 (the "Security Agreement") by BERDEX SEAFOOD, INC., a California corporation, having a place of business at 111 Pine Street, Suite 1615, San Francisco, California 94111 ("Grantor") for the benefit of U.S. BANK NATIONAL ASSOCIATION, a national banking association having a place of business at 800 Nicollet Mall, Minneapolis, Minnesota 55402 ("Secured Party"), Grantor has granted to Secured Party a continuing security interest in, and a continuing lien upon, all of the trademarks and trademark applications described below together with the goodwill of the business with which such trademarks and trademark applications are associated:

TRADEMARKS

See Part I of Exhibit A attached hereto and incorporated herein by reference.

TRADEMARK APPLICATIONS

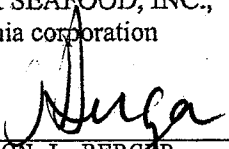
See Part II of Exhibit A attached hereto and incorporated herein by reference.

Secured Party's security interest in the described trademarks and trademark applications can be terminated only in accordance with the terms of the Security Agreement.

Dated as of September 5, 2007

Very truly yours,

BERDEX SEAFOOD, INC.,
a California corporation

By: 
DONELSON L BERGER, CHAIRMAN
(Name) (Title)

Acknowledged and accepted:

U.S. BANK NATIONAL ASSOCIATION,
a national banking association


By: 
Rod Swenson, OFFICER
(Name) (Title)

EXHIBIT A

TRADEMARKS AND TRADEMARKS APPLICATIONS

PART I. TRADEMARKS

<u>MARK</u>	<u>REGISTRATION NO.</u>	<u>REGISTRATION DATE</u>
TIGER BAY	2201519	November 3, 1998
BERDEX SEAFOOD	2873865	August 17, 2004
DESIGN (SURFBOARDING SHRIMP)	2871169	August 10, 2004
CAMARÓN BEACH	3159604	October 17, 2006
WORTH THE WEIGHT WHEN QUALITY COUNTS	3204817	February 6, 2007
SHRIMP IS GOOD FOOD	2950558	May 10, 2005
SHRIMP IS A PARTY IN A BAG	2853280	June 15, 2004

PART II. TRADEMARK APPLICATIONS

None.

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