

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	03/21/2007

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Sharp Analytics, Inc.		03/21/2007	CORPORATION: UTAH

RECEIVING PARTY DATA

Name:	Sharp Analytics Acquisition Corp.
Street Address:	14822 N. 73rd Street
City:	Scottsdale
State/Country:	ARIZONA
Postal Code:	85260
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	78915723	SHARPVUEW

CORRESPONDENCE DATA

Fax Number: (602)916-5918
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Email: ip@fclaw.com
 Correspondent Name: Stacie K. Smith
 Address Line 1: 3003 N. Central Avenue, Suite 2600
 Address Line 4: Phoenix, ARIZONA 85012

ATTORNEY DOCKET NUMBER:	16294.063
NAME OF SUBMITTER:	Stacie K. Smith
Signature:	/Stacie K. Smith/ssb/
Date:	09/17/2007

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Total Attachments: 3

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Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"SHARP ANALYTICS, INC.", A UTAH CORPORATION,
WITH AND INTO "SHARP ANALYTICS ACQUISITION CORP." UNDER THE NAME OF "SHARP ANALYTICS ACQUISITION CORP.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-FIRST DAY OF MARCH, A.D. 2007, AT 5:38 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

4310567 8100M

070345437



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 5529716

DATE: 03-22-07

TRADEMARK
REEL: 003622 FRAME: 0440

CERTIFICATE OF MERGER OF
SHARP ANALYTICS, INC.,
A UTAH CORPORATION,
WITH AND INTO
SHARP ANALYTICS ACQUISITION CORP.,
A DELAWARE CORPORATION

The undersigned corporation DOES HEREBY CERTIFY:

1. That the name and state of incorporation of each of the constituent corporations of the merger are as follows:

<u>Name of Corporation</u>	<u>State of Incorporation</u>
Sharp Analytics, Inc.	Utah
Sharp Analytics Acquisition Corp.	Delaware

2. That an Agreement and Plan of Merger between the parties to the merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with the requirements of Section 252 of the Delaware General Corporation Law.

3. That the name of the surviving corporation of the merger is Sharp Analytics Acquisition Corp., a Delaware corporation.

4. That the Certificate of Incorporation and Bylaws of Sharp Analytics Acquisition Corp., which is the surviving corporation of the merger, shall be the Certificate of Incorporation and Bylaws of the surviving corporation.

5. That the executed Agreement and Plan of Merger is on file at the principal place of business of the surviving corporation, the address of which is 14822 N. 73rd Street, Scottsdale, Arizona 85260.

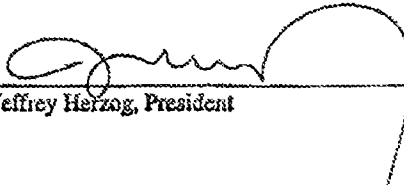
6. That a copy of the Agreement and Plan of Merger will be furnished by the surviving corporation, on request and without cost, to any stockholder of any constituent corporation of the merger.

7. That the authorized capital stock of each foreign corporation which is a party of the merger is as follows:

<u>Corporation</u>	<u>Class</u>	<u>Number of Shares</u>	<u>Par Value per Share or Statement that Shares are Without Par Value</u>
Sharp Analytics, Inc., an Utah corporation	Common Stock	1,000,000	No par value
	Series A Preferred Stock	588,235	No par value
	Series B Preferred Stock	588,235	No par value

IN WITNESS WHEREOF, Sharp Analytics Acquisition Corp., has caused this Certificate of Merger to be executed by its duly authorized officer on this 21st day of March, 2007.

Sharp Analytics Acquisition Corp., a Delaware corporation

By: 
 Jeffrey Herzog, President