TRADEMARK ASSIGNMENT

Electronic Version v1.1
Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST of August 6, 1997 and/or July 31, 2003

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America	FORMERLY BankAmerica Business Credit, Inc.	10/30/2006	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Tri-Union Seafoods, LLC
Street Address:	9330 Scranton Road, Suite 500
City:	San Diego
State/Country:	CALIFORNIA
Postal Code:	92121
Entity Type:	LIMITED LIABILITY COMPANY: CALIFORNIA

PROPERTY NUMBERS Total: 31

Property Type	Number	Word Mark
Serial Number:	76250236	QUICK KIT
Registration Number:	600458	CATALINA
Registration Number:	97192	CHICKEN OF THE SEA
Registration Number:	836396	CHICKEN OF THE SEA
Registration Number:	1705226	CHICKEN OF THE SEA
Registration Number:	1760092	CHICKEN OF THE SEA
Registration Number:	1738500	CHICKEN OF THE SEA
Registration Number:	621869	CHICKEN OF THE SEA
Registration Number:	1861068	FOODSERVICE PACK
Registration Number:	1770236	GENOVA
Registration Number:	1813888	GENOVA
Registration Number:	1820044	GENOVA MUSHROOMS
Registration Number:	1403305	LITE CHICKEN OF THE SEA BRAND
Registration Number:	666647	

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Registration Number:	836398	
Registration Number:	376405	SEA PEP
Registration Number:	674288	VAN CAMP'S
Registration Number:	784541	WHITE STAR
Registration Number:	784542	WHITE STAR
Registration Number:	2228848	CHICKEN OF THE SEA
Registration Number:	1234767	JONAH
Registration Number:	1155773	PACIFIC PEARL
Registration Number:	385696	PACIFIC PEARL
Registration Number:	1570015	PERLA PACIFICA
Registration Number:	2734887	CHICKEN OF THE SEA TUNA SALAD KIT
Registration Number:	652642	VANCO
Registration Number:	132275	MISSION
Registration Number:	355106	SEA-PEP
Registration Number:	652641	VANCO
Registration Number:	1675996	CHICKEN OF THE SEA
Registration Number:	1680506	CHICKEN OF THE SEA

CORRESPONDENCE DATA

Fax Number: (703)836-2021

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (703) 836-6620

Email: fred.hathaway@bipc.com

Correspondent Name: Fred W. Hathaway

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ATTORNEY DOCKET NUMBER:	0043575-085
NAME OF SUBMITTER:	Fred W. Hathaway
Signature:	/Fred W. Hathaway/
Date:	09/20/2007

Total Attachments: 3
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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS is granted as of October 30, 2006 by and between Bank of America, N.A., as Agent, and its predecessors, including but not limited to, BankAmerica Business Credit, Inc. (collectively "Bank of America") and Tri-Union Seafoods, LLC and its predecessors ("collectively Tri-Union").

WHEREAS, pursuant to security agreements dated on or about August 6, 1997 and July 31, 2003, as security Tri-Union granted and conveyed to Bank of America rights and interests in certain trademarks and the applications and registrations therefor. A combined list of said marks is set forth in attached Schedule A ("Tri-Union's Trademarks"); and

WHEREAS, with respect to the agreements of August 6, 1997 and July 31, 2003, Bank of America wishes to release and restore all rights, title and interests in and to Tri-Union's Trademarks to Tri-Union and to dissolve any and all liens, rights, interests and encumbrances respecting Tri-Union's Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, Bank of America hereby waives, releases, restores, discharges, quit claims, relinquishes and abandons any and all rights, title and interests charged to it, liens, security interests, and any and all claims of liens or security interests and any other claim of encumbrances, rights, title, interests or goodwill, of any kind or nature whatsoever, in and to any of Tri-Union's Trademarks by the agreements dated August 6, 1997 and July 31, 2003; and

Bank of America hereby authorizes and directs the Commissioner of the United States Patent and Trademark Office to release the above-referenced security interests in favor of Bank of America dated August 6, 1997 and July 31, 2003.

This Release Of Security Interest In Trademarks shall be binding upon Bank of America and its successor and assigns.

IN WITNESS WHEREOF, Bank of America has executed this Release Of Security Interest In Trademarks as of the date above.

BANK OF AMERICA, N.A., *as Agent*

By: [signature] V.P.

Name: KEVIN W. COCOLAN

Title: VICE PRESIDENT

SCHEDULE A

MARK	REGISTRATION NO.	APPLICATION NO.
CATALINA (STYLIZED)	600,458	71/658,669
CHICKEN OF THE SEA	97,192	71/074,792
CHICKEN OF THE SEA	836,396	72/251,237
CHICKEN OF THE SEA	1,705,226	74/206,966
CHICKEN OF THE SEA and Design	1,760,092	74/304,451
CHICKEN OF THE SEA and Design	1,738,500	74/184,860
CHICKEN OF THE SEA (STYLIZED)	621,869	71/664,812
FOODSERVICE PACK and Design	1,861,068	74/443,449
GENOVA	1,770,236	74/250,588
GENOVA	1,813,888	74/250,506
GENOVA MUSHROOMS and Design	1,820,044	74/250,436
LITE CHICKEN OF THE SEA BRAND and Design	1,403,305	73/448,734
MISCELLANEOUS DESIGN	666,647	71/678,578
MISCELLANEOUS DESIGN	836,398	72/251,334
SEA-PEP and Design	376,405	71/396,940
VAN CAMP'S	674,288	72/053,845
WHITE STAR	784,541	72/183,923
WHITE STAR and Design	784,542	72/183,924
CHICKEN OF THE SEA	2,228,848	75/467,567
JONAH	1,234,767	73/278,462
PACIFIC PEARL	1,155,773	73/207,881
PACIFIC PEARL and Design	385,696	71/437,635
PERLA PACIFICA	1,570,015	73/783,185
QUICK KIT	N/A	76/250,236
CHICKEN OF THE SEA TUNA SALAD KIT	2,734,887	78/156,066
VANCO and Design	652,642	72/020,423

MARK	REGISTRATION NO.	APPLICATION NO.
WHITE STAR	784,541	72/183,923
WHITE STAR and Design	784,542	72/183,924
MISSION and Design	132,275	71/126,083
SEA-PEP	355,106	71/397,205
VANCO	652,641	72/020,422
CHICKEN OF THE SEA	1,675,996	74/146,175
CHICKEN OF THE SEA and Design	1,680,506	74/146,174

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