# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Rocky Brands, Inc., 39 East Canal Street, Nelsonville, OH 45764		08/09/2007	CORPORATION: OHIO

## **RECEIVING PARTY DATA**

Name:	GMAC Commercial Finance LLC	
Street Address:	290 Avenue of the Americas - 3rd Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10014	
Entity Type:	LLC:	

## PROPERTY NUMBERS Total: 16

Number	Word Mark
77149083	LONGBEARD
77165283	S2V
77174116	SHARPS GUARD
3057432	
77054878	DURANGO MUSTANG
78655300	INTER-FLEX
78720437	INTERFLX
77022459	PROHUNTER
3132278	ROCKY 911 SERIES
77101504	SILENTHUNTER SUEDE
77002482	TECHNO-RIDE
78720442	TRAILBLADE
2398135	ULTRA 900
77048951	WOODS N' WORK TRADEMARK
	77149083 77165283 77174116 3057432 77054878 78655300 78720437 77022459 3132278 77101504 77002482 78720442 2398135

**REEL: 003635 FRAME: 0968** 

900088855

Serial Number:	77030309	WORKSMART	
Serial Number:	78647155	XSP	

#### **CORRESPONDENCE DATA**

Fax Number: (212)478-7400

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-478-7329

Email: MRinaldi@hahnhessen.com

Correspondent Name: Mary Porch

Address Line 1: 488 Madison Avenue
Address Line 2: Hahn & Hessen LLP

Address Line 4: New York, NEW YORK 10022

NAME OF SUBMITTER:	Wolter Kluwer
Signature:	/Wolter Kluwer/
Date:	10/09/2007

#### Total Attachments: 4

source=rockybrandstrademark#page1.tif source=rockybrandstrademark#page2.tif source=rockybrandstrademark#page3.tif source=rockybrandstrademark#page4.tif

> TRADEMARK REEL: 003635 FRAME: 0969

#### TRADEMARK ASSIGNMENT OF SECURITY

WHEREAS, ROCKY BRANDS, INC., a company formed under the laws of Ohio, located at 39 East Canal Street, Nelsonville, Ohio 45764 ("Borrower"), has adopted, used and is using the marks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Borrower is obligated to GMAC Commercial Finance LLC ("GMAC CF") and various other financial institutions (collectively, "Lenders") and GMAC CF as agent for Lenders ("Agent") pursuant to (i) a certain Amended and Restated Loan and Security Agreement, dated as of May 25, 2007, among Agent, Lenders, Borrowers and the other credit parties named therein and (ii) a certain Trademark Collateral Security Agreement, dated January 6, 2005, made by Borrower in favor of Agent (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Borrower is granting to Agent for its benefit and for the ratable benefit of Lenders a security interest in the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Borrower does hereby assign unto Agent for its benefit and for the ratable benefit of Lenders and grant to Agent for its benefit and for the ratable benefit of Lenders a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which assignment and security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

Borrower expressly acknowledges and affirms that the rights and remedies of Agent and Lenders with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated: New York, New York August 9, 2007

Witness:

ROCKY BRANDS, INC.

James E. McDonald

Executive Vice President,

Chief Financial Officer and Treasurer

GMAC COMMERCIAL FINANCE LLC. as Agent

Name:

TRADEMARK

REEL: 003635 FRAME: 0970

STATE OF OHIO )
COUNTY OF Athens ) : ss.:
On this day of August, 2007, before me personally came James E. McDonald, to me known, who, being by me duly sworn, did depose and say that he is the Executive Vice President, Chief Financial Officer and Treasurer of Rocky Brands, Inc., the company described in and which executed the foregoing instrument; and that he signed his name thereto by order of of managers of said company.  HELEN D. FRANK Notary Public, State of Ohio My Commission Expires March 3, 2012 Recorded Athens Co., OH
STATE OF NEW YORK )
COUNTY OF NEW YORK )  On this // day of August, 2007, before me personally came Light Jubility to me
known, who, being by me duly sworn, did depose and say that s/he is the 100 hustlest of
GMAC Commercial Finance LLC, the company described in and which executed the foregoing
instrument; and that s/he was authorized to sign her/his name thereto on behalf of said company.
Notary Public
Notary Public

Eugenia H. Hunt
Motary Public, State of New York
No. 01HU4880570
Gualified in Queens County
Commission Expires 12 / 15 / 20/D

#### SCHEDULE A

Schedule A to a Trademark Assignment of Security dated August <u>1</u>, 2007, by and between Rocky Brands, Inc. and GMAC Commercial Finance LLC, as Agent.

# Rocky Brands, Inc. <u>FEDERAL TRADEMARK APPLICATIONS AND REGISTRATIONS</u>

<u>Mark</u>	Serial. No./Reg. No.	Filing Date/Reg. Date
LONGBEARD	Ser. No. 77/149,083	Filed 4/5/07
S <sup>2</sup> V	Ser. No. 77/165283	Filed 4/25/07
SHARPS GUARD	Ser. No. 77/174116	Filed 5/7/07
DESIGN (BOOT)	Reg. No. 3057432	Filed 11/22/04; Reg. 2/7/06
DURANGO MUSTANG	Ser. No. 77/054878	Filed 12/1/06
INTER-FLEX	Ser. No. 78/655300	Filed 6/21/05
INTERFLX	Ser. No. 78/720437	Filed 9/26/05
PROHUNTER	Ser. No. 77/022459	Filed 10/17/06
ROCKY 911 SERIES	Reg. No. 3132278	Reg. 8/22/06
SILENTHUNTER SUEDE	Ser. No. 77/101504	Filed 2/7/07
TECHNO-RIDE	Ser. No. 77/002482	Filed 9/19/06
TRAILBLADE	Ser. No. 78/720442	Filed 9/26/05
ULTRA 900	Reg. No. 2398135	Filed 12/17/99; Reg. 10/24/00
WOODS N'WORK	Ser. No. 77/048951	Filed 11/21/06
WORKSMART	Ser. No. 77/030309	Filed 10/26/06
XSP	Ser. No. 78/647155	Filed 6/9/05

3

COLUMBUS/1383906 v.02

**RECORDED: 10/09/2007** 

**TRADEMARK REEL: 003635 FRAME: 0972**