# CH \$315.00

#### Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	MERGER	
EFFECTIVE DATE:	06/15/2007	

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Mobius Management Systems, Inc.		06/15/2007	CORPORATION:

#### **RECEIVING PARTY DATA**

Name:	Allen Systems Group, Inc.	
Street Address:	1333 Third Avenue South	
City:	Naples	
State/Country:	FLORIDA	
Postal Code:	34102	
Entity Type:	CORPORATION:	

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	2780336	WORKFLOWDIRECT
Registration Number:	1786624	VIEWDIRECT
Registration Number:	1721468	INFOPAC
Registration Number:	2746952	E-SEARCH & VIEW
Registration Number:	1974132	DOCUMENTDIRECT
Registration Number:	2717149	MOBIUS
Registration Number:	2874146	MOBIUS
Registration Number:	2357393	DOCUANALYZER
Registration Number:	2108451	SERVERTRANSPARENCY
Registration Number:	2177766	
Registration Number:	1924487	OPMAN
Registration Number:	1999174	WRITEDIRECT

TRADEMARK REEL: 003637 FRAME: 0084

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#### CORRESPONDENCE DATA

Fax Number: (239)213-3434

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 239-435-2280

Email: tim.welsh@asg.com

Correspondent Name: Timothy M. Welsh

Address Line 1: 1333 Third Avenue South
Address Line 4: Naples, FLORIDA 34102

NAME OF SUBMITTER:	Timothy M. Welsh
Signature:	/Timothy M. Welsh/
Date:	10/10/2007

**Total Attachments: 7** 

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### Form 8-K

#### MOBIUS MANAGEMENT SYSTEMS INC - MOBI

Filed: June 19, 2007 (period: June 15, 2007)

Report of unscheduled material events or corporate changes.

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SIGNATURE

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#### SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM 8-K CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 Date of Report (Date of earliest event reported): June 15, 2007 MOBIUS MANAGEMENT SYSTEMS, INC. (Exact Name of Registrant as Specified in its Charter) Delaware 0-24077 13-3078745 (State or Other Jurisdiction (Commission File Number) (IRS Employer Incorporation) identification Number) 120 Old Post Road, Rye, New York 10580 (Address of Principal Executive Offices) (Zip Code) Registrant's telephone number, including area code: (914) 921-7200 Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filling obligation of the registrant under any of the following provisions: Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230,425) Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12) Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### Item 2.01. Completion of Acquisition or Disposition of Assets.

On June 15, 2007, pursuant to an Agreement and Plan of Merger (the "Merger Agreement"), dated as of April 11, 2007, by and among AllenSystems Group, Inc., a Delaware corporation ("Parent"), ASG M&A, Inc., a Delaware corporation and wholly owned subsidiary of Parent("Purchaser"), and Mobius Management Systems, Inc. (the "Company"), Purchaser merged with and into the Company (the "Merger"), with the Company continuing as the surviving corporation and becoming a wholly owned subsidiary of Parent. Pursuant to theMerger Agreement, each issued and outstanding share of the Company's common stock, par value \$0.0001 per share (the "CommonStock"), was automatically converted into the right to receive \$10.05 per share in cash, without interest. In addition, each outstanding option topurchase Common Stock was cancelled and converted into the right to receive an amount of cash per share equal to the excess, if any, of \$10.05 over theexercise price of the option in accordance with the terms of the Merger Agreement and each outstanding restricted stock unit was converted into one shareof Common Stock entitled to receive the \$10.05 per share merger consideration.

The Merger Agreement was approved by a majority of the Company's stockholders at a special meeting of the Company's stockholders heldon June 13, 2007.

The foregoing description of the Merger Agreement and the Merger is not complete and is qualified in its entirety by reference to the Merger Agreement, a copy of which was attached as Exhibit 2.1 to the Company's Current Report on Form 8-K filed with the Securities and Exchange Commission(the "Commission") on April 12, 2007, and is incorporated herein by reference.

#### Item 3.01. Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing.

In connection with the closing of the Merger, the Company has notified NASDAQ Global Market ("Nasdaq") that each outstanding share of Common Stock was cancelled and converted in the Merger into the right to receive \$10.05 in cash, without interest, and has requested that Nasdaq file anotification of removal from listing on Form 25 with the Commission with respect to the Common Stock. In addition, the Company has filed with the Commission a certification and notice of termination on Form 15 with respect to the Common Stock, requesting that the Common Stock be deregisteredunder Section 12(g) of the Exchange Act of 1934, as amended (the "Exchange Act") and that the reporting obligations of the Company underSections 13 and 15(d) of the Exchange Act be suspended.

#### Item 3.03. Material Modification To Rights of Securities Holders.

Pursuant to the Merger Agreement, each outstanding share of Common Stock was converted in the Merger into the right to receive \$10.05 in cash, without interest. See the disclosure regarding the Merger and Merger Agreement under Item 2.01 above for additional information.

#### Item 5.01. Changes in Control of Registrant.

As a result of the Merger, the Company became a wholly owned subsidiary of Parent. See the disclosure regarding the Merger and the Merger Agreementunder Item 2.01 above for additional information.

#### Item 5.02 Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers,

On June 15, 2007, contemporaneously with the effectiveness of the Merger, the following directors of the Company resigned from its board of directors, effective upon completion of the Merger: Joseph J. Albracht, Mark P. Cattini, Gary G. Greenfield, Mitchell Gross, Patrick W. Gross, Louis Hernandez, Jr., Kenneth P. Kopelman, James A. Perakis, David B. Barton, Dennis Levesque, and David J. Gordon. Arthur L. Allen, the sole shareholder of Parent and Purchaser, was appointed to serve as the sole director of the Company following the effective time of the Merger.

#### Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Description

2.1 Agreement and Plan of Merger by and among Allen Systems Group, Inc., ASG M&A, Inc., and Mobius ManagementSystems, Inc., dated as of April 11, 2007 (incorporated by reference to Exhibit 2.1 of the Company's Current Reporton Form 8-K filed on April 12, 2007).

[Rest of Page Intentionally Blank. Signature on following Page.]

#### SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by theundersigned hereunto duly authorized.

MOBIUS MANAGEMENT SYSTEMS, INC.

By: /s/ Derek S. Eckelman

Date: June 18, 2007

Derek S. Eckelman Secretary

# Exhibit No. Description 2.1 Agreement and Plan of Merger by and among Allen Systems Group, Inc., ASG M&A, Inc., and Mobius Management Systems, Inc., dated as of April 11, 2007 (incorporated by reference to Exhibit 2.1 of the Company's Current Report on Form 8-K filed on April 12, 2007).

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**RECORDED: 10/10/2007**