

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
David K. Gottlieb		10/10/2007	TRUSTEE: UNITED STATES
RECEIVING PARTY DATA			
Name:	Philip Kim		
Street Address:	2871 Dusty Stone Ct.		
City:	Santa Rosa		
State/Country:	CALIFORNIA		
Postal Code:	95405		
Entity Type:	INDIVIDUAL: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2519146	FAMOUS MONSTERS OF FILMLAND	
Serial Number:	75766091	FAMOUS MONSTERS OF FILMLAND	
CORRESPONDENCE DATA			
Fax Number:	(760)944-3325		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	760-944-4130		
Email:	VANemeth@cs.com		
Correspondent Name:	Valerie Ann Nemeth		
Address Line 1:	191 Calle Magdalena, Suite 270		
Address Line 4:	Encinitas, CALIFORNIA 92024-3750		
NAME OF SUBMITTER:	Valerie Ann Nemeth		
Signature:	/ss/		
Date:	10/10/2007		

Total Attachments: 17

900089048

**TRADEMARK
 REEL: 003637 FRAME: 0388**

OP \$65.00 2519146

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TRADEMARK ASSIGNMENT

This Trademark Assignment (the "Assignment") is effective this 3rd day of October 2007, and is entered into by and between David K. Gottlieb, in his sole and exclusive capacity as Chapter 7 Trustee (the "Trustee" or "Assignor") for the estate of the debtor Raymond Ferry (the "Debtor"), on the one hand, and Philip Kim, ("Kim" or "Assignee"), on the other hand, with respect to the following.

WHEREAS, on October 26, 2000 (the "Petition Date"), the Debtor filed a voluntary petition for relief under title 11 of the United States Code, styled In re Raymond Ferry, bearing Case No. SV 00-19655-AG(GM) (the "Bankruptcy Case"), pending in the United States Bankruptcy Court, Central District of California, San Fernando Valley Division (the "Bankruptcy Court"). Prior to the Petition Date, the Debtor owned and used the trademark "Famous Monsters of Filmland" (the "Trademark") which was registered under USPTO registration number 2519146, and also owned various magazines and figurines.

WHEREAS, in or about February 1, 1999, Freund & Brackey, LLP (the "Law Firm") became state court counsel to the Debtor. Thomas A. Brackey II ("Brackey") was a partner of the Law Firm and a member of Esketores Systems LLC ("Esketores") (the Law Firm and Esketores are collectively referred to as the "Defendants"). Commensurate with being retained by the Debtor, the Law Firm obtained a security interest/attorneys' lien in the Trademark. Prior to the Petition Date, the Law Firm foreclosed its security interest/attorneys' lien in the Trademark and thereafter assigned the Trademark to Esketores. Subsequent to its receipt of the transfer, Esketores licensed the Trademark.

WHEREAS, on July 6, 2001, the Trustee commenced an adversary proceeding, bearing Adv. No. SV 01-01361-AG, by filing his complaint against the Defendants (the "Complaint"). Through the Complaint, the Trustee sought, without limitation, to avoid the transfer of the Trademark under 11 U.S.C. § 548 and to recover the Trademark, and any other registration numbers that may be recorded but unknown to the Trustee at the present time together with the goodwill of the business associated with said marks, for the benefit of the estate under 11 U.S.C. § 550, and thence to sell the Trademark to a third-party purchaser for the benefit of the estate. The Trustee also sought damages for the Law Firm's alleged breach of fiduciary duty to the Debtor and its alleged dual representation of adverse interests.

WHEREAS, the Trustee and the Defendants engaged in a series of settlement discussions which ultimately led to a global settlement of all the disputes between the parties. The compromise reached by the Trustee and the Defendants was reduced to a written settlement agreement (the "Settlement Agreement"), which was presented to the Bankruptcy Court for approval. In sum, the Settlement Agreement resolved the pending disputes between the parties by, among other things, (i) dismissing the Complaint and (ii) assigning the Trademark to the Trustee.

WHEREAS, on November 19, 2003, the Bankruptcy Court entered its Order re Motion for Order Approving Compromise of Controversy (the "Order"), which approved the Settlement Agreement. No appeal was taken and the Order is a final order.

WHEREAS, in connection with the Order, on or about March 12, 2005, Esketores, on the one hand, the Trustee, on the other hand, executed an Assignment pursuant to which Esketores, as assignor, transferred and assigned all right, title and interest in said Trademark (No. 2519146), and

any other registration numbers that may be recorded but unknown to the Trustee, to the Trustee, as assignee.

WHEREAS, on October 3, 2007, the Bankruptcy Court entered its Order re Motion for Authority (1) to Sell or Abandon Personal Property and (2) to Leave Assets Unadministered (the "Sale Order"). No appeal was taken and the Sale Order is a final order.

WHEREAS, pursuant to the Sale Order, the Trustee was authorized under 11 U.S.C. §§ 105(a) and 363(b), (c), (f) and (m) to sell the estate's right, title and interest in and to the Trademark (No. 2519146), and all proprietary rights associated with the Trademark, including, without limitation, all goodwill therein, which goodwill shall remain attached to the Trademark, and all registrations and applications therefore wherever located to Kim.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Trustee, as Assignor, does hereby transfer and assign to Kim, as Assignee, all right, title and interest in said Trademark (No. 2519146), and any other application and/or registration numbers that may be recorded but unknown to Kim at the present time, along with all associated goodwill.

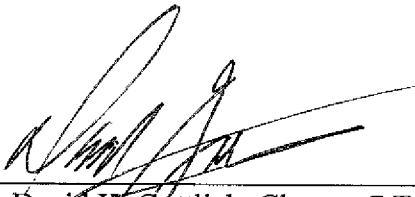
IN WITNESS WHEREOF, the parties hereto have approved and executed this Assignment on the date set forth opposite their respective signatures.


ASSIGNOR:

ASSIGNEE:

**DAVID K. GOTTLIEB, Solely in his
Capacity as Chapter 7 Trustee for the
Estate of Raymond Ferry**

PHILIP KIM, an Individual


By: David K. Gottlieb, Chapter 7 Trustee


Philip Kim

Dated: October 10, 2007

Dated: October 10, 2007

CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

State of California
County of Los Angeles } ss.

On October 10, 2007 before me, Laura Hua, Notary Public
Date Name and Title of Officer (e.g., "Jane Doe, Notary Public")

personally appeared Phillip Kim
Name(s) of Signer(s)

- personally known to me
- proved to me on the basis of satisfactory evidence



to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/~~she~~they executed the same in his/~~her~~their authorized capacity(ies), and that by his/~~her~~their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

WITNESS my hand and official seal.

Laura Hua
Signature of Notary Public

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

Description of Attached Document

Title or Type of Document: Trademark Agreement

Document Date: October 3, 2007 Number of Pages: Two (2)

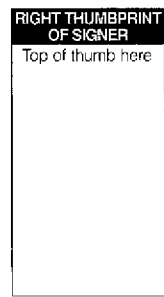
Signer(s) Other Than Named Above: N/A

Capacity(ies) Claimed by Signer

Signer's Name: _____

- Individual
- Corporate Officer — Title(s): _____
- Partner — Limited General
- Attorney-in-Fact
- Trustee
- Guardian or Conservator
- Other: _____

Signer Is Representing: _____



CALIFORNIA ALL-PURPOSE ACKNOWLEDGMENT

State of California
County of Los Angeles } ss.

On October 10, 2007 before me, Laura Hua, Notary Public
Date Name and Title of Officer (e.g., "Jane Doe, Notary Public")
personally appeared David K. Gottlieb
Name(s) of Signer(s)

- personally known to me
- proved to me on the basis of satisfactory evidence

to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/~~she/they~~ executed the same in his/~~her/their~~ authorized capacity(ies), and that by his/~~her/their~~ signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



WITNESS my hand and official seal.

Laura Hua
Signature of Notary Public

OPTIONAL

Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.

Description of Attached Document

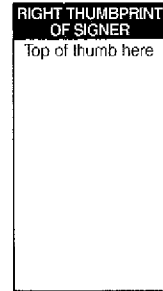
Title or Type of Document: Trademark Agreement
Document Date: October 3, 2007 Number of Pages: Two (2)
Signer(s) Other Than Named Above: N/A

Capacity(ies) Claimed by Signer

Signer's Name: _____

- Individual
- Corporate Officer — Title(s): _____
- Partner — Limited General
- Attorney-in-Fact
- Trustee
- Guardian or Conservator
- Other: _____

Signer Is Representing: _____



SulmeyerKupetz, A Professional Corporation
333 SOUTH HOPE STREET, THIRTY-FIFTH FLOOR
LOS ANGELES, CALIFORNIA 90071-1406
TEL. 213.626.2311 • FAX 213.629.4520

1 Daniel A. Lev (CA Bar No. 129622)
2 **SulmeyerKupetz**
3 A Professional Corporation
4 333 South Hope Street, Thirty-Fifth Floor
5 Los Angeles, California 90071-1406
6 Telephone: 213.626.2311
7 Facsimile: 213.629.4520

8 Attorneys for David K. Gottlieb, Chapter 7 Trustee

FILED
OCT - 3 2007
CLERK, U.S. BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
San Fernando Valley

ENTERED
OCT - 3 2007
CLERK, U.S. BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
San Fernando Valley

9 UNITED STATES BANKRUPTCY COURT
10 CENTRAL DISTRICT OF CALIFORNIA, SAN FERNANDO VALLEY DIVISION

11 In re
12 RAY FERRY aka RAYMOND R. FERRY,
13 an individual, dba DYNACOMM,
14 Debtor.

CASE NO. 1:00-bk-19655-GM

Chapter 7

ORDER RE MOTION FOR AUTHORITY (1)
TO SELL OR ABANDON PERSONAL
PROPERTY AND (2) TO LEAVE ASSETS
UNADMINISTERED

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DATE: August 29, 2007
TIME: 10:00 a.m.
PLACE: Courtroom "303"

On August 29, 2007, the Motion for Authority (1) to Sell or Abandon
Personal Property and (2) to Leave Assets Unadministered (the "Motion") filed by David
K. Gottlieb, the duly appointed, qualified and acting Chapter 7 Trustee (the "Trustee") for
the estate of the debtor Raymond Ferry (the "Debtor"), came on for its regularly
scheduled hearing before the Honorable Geraldine Mund, United States Bankruptcy
Judge, presiding. The Trustee appeared by and through Daniel A. Lev,
SulmeyerKupetz, A Professional Corporation. Forrest J. Ackerman appeared by and
through Jacqueline Connors Appelbaum. Mr. Philip Kim appeared in propria persona. No
other appearances were made.

Based on the Notice of Motion and Motion, the memorandum of points and
authorities and declaration of David K. Gottlieb in support thereof, the documents and

[DAL\LT\516197.1 9/11/2007 (12:13 PM)]

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1 pleadings on file herein, all judicially noticeable facts, the arguments and representations
2 of counsel, and such other evidence as was presented at the scheduled hearing, and
3 after finding that this Court has jurisdiction to approve the sale of the assets which are the
4 subject of the Motion, and after further finding that the Motion is a core proceeding
5 pursuant to 28 U.S.C. §§ 157(b)(2)(A), (N), and (O), and after further finding that the
6 statutory predicates for the relief requested in the Motion are 11 U.S.C. §§ 105 and 350,
7 363, and 554, and Rules 2002, 6004 and 9014 of the Federal Rules of Bankruptcy
8 Procedure, and after further finding that the objection to the Motion filed by the Debtor
9 was filed untimely and was overruled, and after further finding that notice of the hearing
10 on the approval of the Motion was duly served by the Trustee on (i) the Debtor, (ii) all
11 creditors and interested parties, including parties requesting special notice, required to
12 receive notice pursuant to Bankruptcy Rule 2002(i), (iii) each entity or person known to
13 the Trustee to assert an interest in, or claim to, the assets to be affected by this Order,
14 and (iv) the Office of the United States Trustee, all in accordance with Bankruptcy Rules
15 2002(a)(2), 2002(c)(1), 2002(i), 2002(k), 6004(a) and 6004(c), and after further finding
16 that each entity known to the Trustee to assert a claim or other interest in or to the assets
17 to be affected by this Order was also served with a complete copy of the Motion, and all
18 supporting declarations and pleadings filed by the Trustee in connection with the Motion,
19 and after further finding that the Notice (i) complied in all respects with the requirements
20 of the Bankruptcy Code and the Bankruptcy Rules, (ii) fully and adequately described the
21 relief requested in the Motion, (iii) provided fair and reasonable notice under the
22 circumstances of this case with respect to the deadlines and procedures for objecting to
23 the relief requested in the Motion, and (iv) set forth the time, date and place for the
24 hearing on the Motion, and after further finding that the Trustee engaged in fair and
25 reasonable marketing, advertising and other sales efforts and procedures in connection
26 with the sale of the assets, which efforts and procedures have enabled the estate to
27 obtain a fair and reasonable price for the assets under the circumstances of this case,
28 and after further finding that the sale entered into at the hearing on the Motion was

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1 proposed without collusion, in good faith, and from arm's-length bargaining position, and
2 after further finding that neither the Debtor nor the buyer have engaged in any conduct
3 that would cause or permit the transactions contemplated hereby to be invalidated or
4 avoided under 11 U.S.C. § 363(n), and after further finding that the terms and conditions
5 of the sale transaction as provided for at the hearing on the Motion are fair and
6 reasonable, and after further finding that the relief in this Order is within the sound
7 exercise of the Trustee's reasonable business judgment, and after further finding that the
8 sale transaction contemplated by the Order is in the best interests of creditors, interest
9 holders and the estate, and for good cause appearing therefor,

10 **IT IS HEREBY ORDERED ADJUDGED AND DECREED as follows:**

- 11 1. The Motion is granted.
- 12 2. The Trustee is hereby authorized under 11 U.S.C. §§ 105(a) and
13 363(b), (c), (f) and (m) to sell the estate's right, title and interest in
14 and to (i) those assets set forth on Exhibit "A" to the Notice of Errata
15 re Motion for Authority (1) to Sell or Abandon Personal Property and
16 (2) to Leave Assets Unadministered and (ii) the "Famous Monsters
17 of Filmland" trademark, and all proprietary rights associated with the
18 trademark, including, without limitation, all goodwill therein, which
19 goodwill shall remain attached to the trademark, and all registrations
20 and applications therefore wherever located (collectively, the
21 "Assets") to Mr. Philip Kim, or his designee, (the "Buyer") for the total
22 purchase price of \$25,000.00.
- 23 3. The Trustee is hereby authorized, empowered, and directed to (i)
24 perform under, consummate, and implement the sale transaction
25 approved by this Order, (ii) execute all additional instruments and
26 documents that may be reasonably necessary or desirable to
27 implement the terms of this Order and the transactions contemplated
28 thereby, (iii) take all further actions as may be necessary or

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appropriate for the purposes of assigning, transferring, granting, conveying, encumbering or transferring the Assets as contemplated by the terms of this Order, and (iv) take such other and further steps as are contemplated by the terms of this Order or reasonably required to fulfill the Trustee's obligations under the terms of this Order, all without further order of the Court.

4. The Buyer acknowledges that (i) the Trustee is not making and has not at any time made any warranties or representations of any kind or character, express or implied, with respect to the Assets, including but not limited to, any warranties or representations as to merchantability or fitness for a particular purpose, (ii) upon closing, which is the date this Order becomes a final, non-appealable order, the Trustee shall sell and convey to Buyer and Buyer shall accept the Assets "as is, where is, with all faults", (iii) Buyer has not relied and will not rely on, and the Trustee is not liable for or bound by, any express or implied warranties, guarantees, statements, representations or information pertaining to the Assets or relating thereto made or furnished by the Trustee or his representatives, to whomever made or given, directly or indirectly, orally or in writing, except as expressly provided for herein, (iv) the purchase price reflects and takes into account that the Assets are being sold "as is, where is, with all faults", (v) that Buyer has had and will have the opportunity to conduct prior to closing such inspections and investigations of the Assets as Buyer deems necessary or desirable to satisfy himself as to the Assets and his acquisition thereof and Buyer further warrants and represents to the Trustee that Buyer will rely solely on his own review and other inspections and investigations in this transaction and not upon the information

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provided by or on behalf of the Trustee, or his agents, employees or representatives with respect thereto, and (vi) Buyer assumes the risk that adverse matters including, but not limited to, latent or patent defects, adverse physical or other adverse matters, may not have been revealed by Buyer's review and inspections and investigations.

5. This Court shall and hereby does retain jurisdiction to (i) enforce and implement the terms and provisions of this Order, (ii) compel delivery and payment of the consideration provided for under the terms of this Order, and (iii) resolve any disputes, controversies or claims arising out of or relating to the terms of this Order.
6. The ten (10) day stay prescribed by Rule 6004(g) of the Federal Rules of Bankruptcy Procedure is hereby waived.
7. Pursuant to 11 U.S.C. § 363(m), absent a stay of this Order pending appeal, the reversal or modification on appeal of this Order, or any provision thereof, shall not affect the validity of the sale transaction approved hereby which is consummated prior to such stay, reversal or modification on appeal.

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8. The Trustee shall be authorized to close this estate under, among other provisions, 11 U.S.C. § 350(a), and the estate's interests in the Debtor's Sanctions Award and the Reynolds Sanctions Award, as those terms are defined in the Motion, shall not be deemed abandoned upon the closing of this case and shall remain unadministered.

DATED: 10/3/07


Geraldine Mund
United States Bankruptcy Judge

PRESENTED BY:

Daniel A. Lev
SULMEYERKUPETZ
A Professional Corporation

By: 
Daniel A. Lev
Attorneys for David K. Gottlieb, Chapter 7 Trustee

APPROVED AS TO FORM:

PHILIP KIM

By: _____
Philip Kim, Buyer

SulmeyerKupetz, A Professional Corporation
333 SOUTH HOPE STREET, THIRTY-FIFTH FLOOR
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TEL. 213.626.2311 • FAX 213.629.4520

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8. The Trustee shall be authorized to close this estate under, among other provisions, 11 U.S.C. § 350(a), and the estate's interests in the Debtor's Sanctions Award and the Reynolds Sanctions Award, as those terms are defined in the Motion, shall not be deemed abandoned upon the closing of this case and shall remain unadministered.

DATED: _____

Geraldine Mund
United States Bankruptcy Judge


PRESENTED BY:

Daniel A. Lev
SULMEYERKUPETZ
A Professional Corporation

By: _____
Daniel A. Lev
Attorneys for David K. Gottlieb, Chapter 7 Trustee

APPROVED AS TO FORM:

PHILIP KIM

By: 
Philip Kim, Buyer

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PROOF OF SERVICE

STATE OF CALIFORNIA }
COUNTY OF LOS ANGELES } ss:

I am employed in the County of Los Angeles, State of California. I am over the age of eighteen (18) years and not a party to the within action. My business address is 333 South Hope Street, Los Angeles, California 90071-1406.

On September 11, 2007, I served the document described as

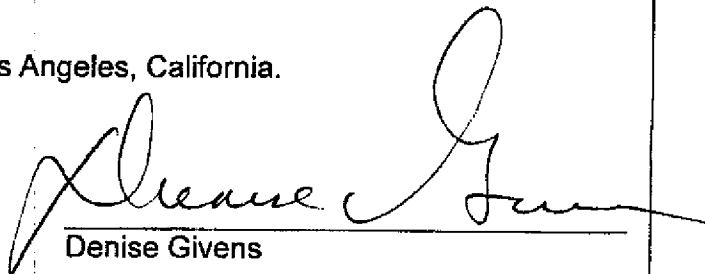
**ORDER RE MOTION FOR AUTHORITY (1) TO SELL OR ABANDON
PERSONAL PROPERTY AND (2) TO LEAVE ASSETS
UNADMINISTERED**

on counsel for the parties in this action, or on the parties in propria persona, addressed as stated on the attached service list:

BY MAIL: By placing true and correct copies thereof in individual sealed envelopes, with postage thereon fully prepaid, which I deposited with my employer for collection and mailing by the United States Postal Service. I am readily familiar with my employer's practice for the collection and processing of correspondence for mailing with the United States Postal Service. In the ordinary course of business, this correspondence would be deposited by my employer with the United States Postal Service on that same day. I am aware that on motion of the party served, service is presumed invalid if postal cancellation date or postage meter date is more than one day after the date of deposit for mailing in affidavit.

I declare under penalty of perjury under the laws of the State of California and the United States of America that the foregoing is true and correct, and that I am employed in the office of a member of the bar of this Court at whose direction the service was made.

EXECUTED on September 11, 2007 at Los Angeles, California.


Denise Givens

SulmeyerKupetz, A Professional Corporation
333 SOUTH HOPE STREET, THIRTY-FIFTH FLOOR
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SERVICE LIST

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Chapter 7 Trustee

David K. Gottlieb, Trustee
15233 Ventura Boulevard, 9th Floor
Sherman Oaks, CA 91403-2201

Office of the US Trustee

Office of the United States Trustee
21051 Warner Center Lane, Suite 115
Woodland Hills, CA 91367

Debtor

Ray Ferry
16032 Sherman Way, Suite 70
Van Nuys, CA 91406

Ray Ferry
16328 Community Street
Sepulveda, CA 91343

Ray Ferry
7650 S McClintock Drive
Tempe, AZ 85284

Attorneys for Forrest J. Ackerman

Jacqueline C. Appelbaum, Esq.
Attorney at Law
8383 Wilshire Blvd #1030
Beverly Hills, CA 90211

Nick Iezza, Esq.
Spiwak & Iezza
2660 Townsgate Road #530
Westlake Village, CA 91361

Charles Shamash, Esq.
9300 Wilshire Blvd., #300
Beverly Hills, CA 90212

[[DALLIT516197.1 9/11/2007 (12:13 PM)]]

NOTE TO USERS OF THIS FORM:

*Physically attach this form as the last page of the proposed Order or Judgment.
Do not file this form as a separate document.*

In re RAY FERRY aka RAYMOND R. FERRY, an individual, dba DYNACOMM Debtor.	CHAPTER 7 CASE NUMBER 1:00-bk-19655-GM
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**NOTICE OF ENTRY OF JUDGMENT OR ORDER
AND CERTIFICATE OF MAILING**

TO ALL PARTIES IN INTEREST ON THE ATTACHED SERVICE LIST:

1. You are hereby notified, pursuant to Local Bankruptcy Rule 9021-1(a)(1)(E), that a judgment or order entitled *(specify)*: ORDER RE MOTION FOR AUTHORITY (1) TO SELL OR ABANDON PERSONAL PROPERTY AND (2) TO LEAVE ASSETS UNADMINISTERED

was entered on *(specify date)*:

OCT - 3 2007

2. I hereby certify that I mailed a copy of this notice and a true copy of the order or judgment to the persons and entities on the attached service list on *(specify date)*:

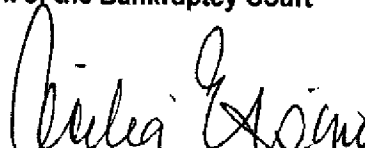
OCT - 3 2007

Dated:

OCT - 3 2007

JON D. CERETTO
Clerk of the Bankruptcy Court

By:


Deputy Clerk

SulmeyerKupetz, A Professional Corporation
333 SOUTH HOPE STREET, THIRTY-FIFTH FLOOR
LOS ANGELES, CALIFORNIA 90071-1406
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SERVICE LIST

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Chapter 7 Trustee

David K. Gottlieb, Trustee
15233 Ventura Boulevard, 9th Floor
Sherman Oaks, CA 91403-2201

Office of the US Trustee

Office of the United States Trustee
21051 Warner Center Lane, Suite 115
Woodland Hills, CA 91367

Debtor

Ray Ferry
16032 Sherman Way, Suite 70
Van Nuys, CA 91406

Ray Ferry
16328 Community Street
Sepulveda, CA 91343

Ray Ferry
7650 S McClintock Drive
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5 Los Angeles, California 90071-1406
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8 Attorneys for David K. Gottlieb, Chapter 7 Trustee

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UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA, SAN FERNANDO VALLEY DIVISION

In re
RAY FERRY aka RAYMOND R. FERRY,
an individual, dba DYNACOMM,
Debtor.

CASE NO. 1:00-bk-19655-GM

Chapter 7

**DECLARATION OF DANIEL A. LEV IN
SUPPORT OF MOTION FOR AUTHORITY
(1) TO SELL OR ABANDON PERSONAL
PROPERTY AND (2) TO LEAVE ASSETS
UNADMINISTERED**

DATE:
TIME: [No Hearing Required]
PLACE:

I, Daniel A. Lev, declare:

1. I am a member of the State Bar of California and am duly authorized to practice before this Court. I am an attorney with the law firm of **SulmeyerKupetz**, A Professional Corporation (the "Firm"), and one of the attorneys principally responsible for the representation of David K. Gottlieb, the duly appointed, qualified and acting Chapter 7 Trustee (the "Trustee") for the estate of the debtor Raymond Ferry (the "Debtor"). Each of the facts contained in this declaration is based on my personal knowledge and, if called as a witness, I could and would competently testify thereto.

2. In accordance with the request of Mr. Philip Kim, our office conducted a review of the files, documents, pleadings and correspondence maintained in


DAL

1 the above-referenced case since November 15, 200⁰, the effective date of the Firm's
2 employment as general bankruptcy counsel for the Trustee pursuant to an order entered
3 by the Bankruptcy Court on December 15, 2000. The files referred to in this Declaration
4 are, in all instances, kept in a safe and secure location and are maintained and kept by
5 employees of the Firm in the ordinary course of the Firm's business.

6 3. In reviewing the Firm's files and records pertaining to the Debtor's
7 case, I was requested to determine if the Firm possessed any documents which
8 demonstrated that Jim Warren and/or Warren Publishing asserted a formal claim,
9 demand, or action contesting the estate's right, title, and interest in and to the "Famous
10 Monsters of Filmland" trademark (the "Trademark") which was registered under USPTO
11 registration number 2519146. My review of the Firm's files and records has not
12 uncovered any claim, demand, or action commenced by or on behalf of Jim Warren
13 and/or Warren Publishing contesting the estate's right, title, and interest in and to the
14 Trademark.

15 I declare under penalty of perjury under the laws of the United States of
16 America that the foregoing is true and correct.

17 Executed this 3rd day of October, 2007, at Los Angeles, California.

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Daniel A. Lev

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