\$65.00 **7**892**7**21

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Citizens of Humanity, LLC		108/29/2007	LIMITED LIABILITY
			COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	CapitalSource Finance LLC	
Street Address:	445 Willard Avenue	
Internal Address:	12th Floor	
City:	Chevy Chase	
State/Country:	MARYLAND	
Postal Code:	20815	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	78927211	A GOLD E
Serial Number:	78529381	GOLDSIGN

CORRESPONDENCE DATA

Fax Number: (214)758-1550

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 214-758-3552

Email: dcollins@pattonboggs.com

Correspondent Name: Darren W. Collins
Address Line 1: 2001 Ross Avenue

Address Line 2: Suite 3000

Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER: 013043.0384

NAME OF SUBMITTER: Darren W. Collins

TRADEMARK

REEL: 003639 FRAME: 0267

900089202

Signature:	/Darren W. Collins/	
Date:	10/12/2007	
Total Attachments: 9 source=Citizens of Humanity First Amendm	ent to IP Security Agreement#page2.tif ent to IP Security Agreement#page3.tif ent to IP Security Agreement#page4.tif	
source=Citizens of Humanity First Amendment to IP Security Agreement#page5.tif source=Citizens of Humanity First Amendment to IP Security Agreement#page6.tif source=Citizens of Humanity First Amendment to IP Security Agreement#page7.tif source=Citizens of Humanity First Amendment to IP Security Agreement#page8.tif		

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TRADEMARK REEL: 003639 FRAME: 0268

FIRST AMENDMENT TO

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This First Amendment to Intellectual Property Security Agreement (this "Amendment") is made and effective as of August 29, 2007, by CITIZENS OF HUMANITY, LLC, a Delaware limited liability company (and including any of its respective successors or permitted assignees, individually and collectively, the "Grantor"), in favor of CAPITALSOURCE FINANCE LLC, a Delaware limited liability company, as agent for the Lenders (as defined in the Loan Agreement (as defined below)) (in such capacity, the "Agent"). Capitalized terms used in this Amendment and not otherwise defined shall have the respective meanings ascribed to such terms in the Loan Agreement.

RECITALS

WHEREAS, pursuant to that certain Credit Agreement, dated as of January 31, 2006, by and among Grantor, Citizens of Humanity Holdings Company, LLC, a Delaware limited liability company, Agent and the Lenders party thereto, as amended by that certain First Amendment to Credit Agreement, dated as of March 1, 2006, that certain Second Amendment to Credit Agreement, dated as of April 30, 2007, and that certain Third Amendment to Credit Agreement, dated as of the date hereof (as the same may be further amended, supplemented or otherwise modified from time to time, the "Loan Agreement"), the Lenders party thereto agreed, subject to the terms and conditions set forth therein, to lend to the Grantor certain amounts pursuant to a revolving credit facility and a term loan (collectively, the "Loans");

WHEREAS, Grantor and Agent entered into that certain Intellectual Property Security Agreement dated as of January 31, 2006 (the "IP Security Agreement") whereby Grantor granted Agent, for its own benefit and the benefit of Lenders, a security interest in the intellectual property of the Grantor;

WHEREAS, Grantor has acquired certain assets from Sign, LLC and Laundry Atelier, LLC, and thus Grantor has acquired additional intellectual property;

WHEREAS, Agent, for its own benefit and the benefit of Lenders, requires that Grantor execute this Amendment as a condition precedent to entering the Loan Agreement;

NOW, THEREFORE, in consideration of the willingness of the Agent and the Lenders to enter into the Loan Agreement and to agree, subject to the terms and conditions set forth therein, to make the Loans to the Grantor pursuant thereto, and for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed as follows:

1. <u>Copyright Schedule</u>. <u>Schedule A</u> to the IP Security Agreement shall be and hereby is amended to add thereto the additional Copyright Collateral owned by Grantor set forth on <u>Schedule A</u> to this Amendment.

<u>First Amendment to</u> <u>Intellectual Property Security Agreement - COH</u>

- 2. <u>Patent Schedule</u>. <u>Schedule B</u> to the IP Security Agreement shall be and hereby is amended to add thereto the additional Patent Collateral owned by Grantor set forth on <u>Schedule</u> B to this Amendment.
- 3. <u>Trademark Schedule.</u> <u>Schedule C</u> to the IP Security Agreement shall be and hereby is amended to add thereto the additional Trademark Collateral owned by Grantor set forth on <u>Schedule C</u> to this Amendment.

4. Miscellaneous.

- (a) This Amendment has been entered into in conjunction with the provisions of and the security interest granted to the Agent, for the ratable benefit of the Lenders, under the Loan Agreement. The rights and remedies of the Grantor and the Agent with respect to the security interests granted herein are in addition and without prejudice to those set forth in the Loan Agreement, all terms and provisions of which are hereby incorporated herein by reference. In the event that any provisions of this Amendment are deemed to conflict with the Loan Agreement or the other Loan Documents, the provisions of the Loan Agreement or the other Loan Documents shall govern.
- (b) This Amendment may be executed in any number of counterparts with the same effect as if all the signatures on such counterparts appeared on one document. Each such counterpart will be deemed to be an original, but all counterparts together will constitute one and the same instrument.

[Remainder of Page Intentionally Blank; Signature Page Follows]

2

IN WITNESS WHEREOF, the parties hereto have executed this First Amendment to Intellectual Property Security Agreement as of the date first written above.

GRANTOR:

CITIZENS OF HUMANITY, LLC

By:

Name:

Title:

AGENT:

CAPITALSOURCE FINANCE LLC

By: Name:

Peggy Balsawer

Title:

Associate General Counsel

Corporate Finance

<u>First Amendment to</u> <u>Intellectual Property Security Agreement - COH</u>

ACKNOWLEDGMENT

STATE OF CALIFORNIA

: SS

COUNTY OF LOS ANGELES

Before me, the undersigned, a Notary Public, on this UM day of September, 2007, personally appeared Jerome Dahan, to me known personally, who, being by me duly sworn, did say that he/she is the Chief Executive Officer of Citizens of Humanity, LLC, as Grantor, and that said First Amendment to Intellectual Property Security Agreement was signed on behalf of said Grantor, by authority of its board of directors, and the said Chief Executive Officer acknowledged said instrument to be his free act and deed.

Notary Rublic
My Commission Expires: 5/29/2011



ACKNOWLEDGMENT

STATE OF Moryland	:
	: SS
COUNTY OF Montgomery	:
appeared <u>Peggy Balsawer</u> to me known that the is the <u>Assoc. General Carentee</u> Capital So	blic, on this 29th day of August, 2007, personally personally, who, being by me duly sworn, did say urce Finance LLC, as Agent, and that said First y Agreement was signed on behalf of said Agent, and wledged said instrument to be his free act and deed.
	Notary Public My Commission Expires: 3/30/09

First Amendment to Intellectual Property Security Agreement

SCHEDULE A

COPYRIGHT COLLATERAL

A. Copyright Registrations

<u>Mark</u>	Reg. no.	Date Issued
W1001, M1001	VAu-644-436	April 8, 2005

SCHEDULE B

PATENT COLLATERAL

None

SCHEDULE C

TRADEMARK COLLATERAL

Trademark Registrations:

Trademark	Jurisdiction	Registration Number	Registration Date	International Classes
Goldsign	Australia	1047955	03/24/2005	25
Goldsign	European Union	004310181	06/14/2006	25, 09, 18
Goldsign	Hong Kong	300392094	03/24/2005	25
Goldsign	Japan	4909336	11/18/2005	25
Goldsign	Mexico	914597	12/20/2005	25
Goldsign	South Korea	656384	03/27/2006	25
Goldsign	Turkey	2005/010773	03/28/2005	25

Trademark Applications:

Trademark	Jurisdiction	Application Number	Application Date	International Classes
A Gold E	United States	78/927,211	07/11/2006	25
Goldsign	Canada	1,249,611	03/07/2005	25
Goldsign	China	4661453	05/17/2005	25
Goldsign	India	1459257	06/13/2006	3, 9, 14, 18, 25
Goldsign	United States	78/529,381	12/08/2004	3, 9, 14, 18, 25

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RECORDED: 10/12/2007