

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Regatta (U.S.A.) LLC, Inc.		09/19/2007	LIMITED LIABILITY COMPANY: NEW YORK
RECEIVING PARTY DATA			
Name:	Pacific Alliance USA, Inc.		
Street Address:	1450 Broadway		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10018		
Entity Type:	CORPORATION: NEW YORK		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	2803094	TEECO	
Serial Number:	77023660	B.STREET	
Serial Number:	77023397	B.STREET	
Serial Number:	77023533	B.STREET	
CORRESPONDENCE DATA			
Fax Number:	(212)632-5555		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	212-632-5500		
Email:	ccantarella@salans.com		
Correspondent Name:	Claudia Cantarella, Esq.		
Address Line 1:	Salans		
Address Line 2:	Rockefeller Center, 620 Fifth Avenue		
Address Line 4:	New York, NEW YORK 10020		
ATTORNEY DOCKET NUMBER:	0208586.0052		

CH \$115.00 2803094

NAME OF SUBMITTER:	Claudia Cantarella
Signature:	/claudia cantarella/
Date:	10/18/2007
Total Attachments: 3 source=REGATTASSIGN#page1.tif source=REGATTASSIGN#page2.tif source=REGATTASSIGN#page3.tif	

ASSIGNMENT OF TRADEMARKS

ASSIGNMENT OF TRADEMARKS, dated as of September 19, 2007, with an effective date of September 19, 2007 (this "Assignment"), is made by REGATTA (U.S.A.) LLC, a New York limited liability company (the "Assignor"), in favor of PACIFIC ALLIANCE USA, INC., a Delaware corporation ("Assignee").

W I T N E S S E T H:

WHEREAS, Assignor owns all right, title and interest in and to the trademarks and service marks listed on the attached Schedule A, all applications and registrations pertaining thereto, all common law rights associated therewith, together with all goodwill arising from use of and symbolized by said trademarks (the "Trademarks").

WHEREAS, Assignor, Assignee, Pacific Alliance Manufacturing Group, LLC, Pacific Alliance Manufacturing, Inc., PA Group LLC, and Donnkenny LLC have entered into an Asset Purchase Agreement executed August 15, 2007 (the "Purchase Agreement"), pursuant to which Assignee has purchased certain assets from Assignor, including the Trademarks listed on Schedule A attached hereto, on the terms and conditions contained therein.

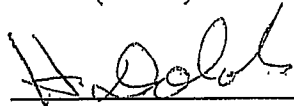
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged:

1. Assignor does hereby assign, sell, transfer and convey to Assignee, its successors and assigns, all of Assignor's right, title and interest, in and to the Trademarks throughout the world, including all trademark applications and registrations therefor, any common law rights to such Trademarks, all goodwill of the business symbolized by the Trademarks, the portion of the business of Assignor to which any intent-to-use applications pertains, as well as the right to sue and to collect all damages and payments for claims of past and present infringement or misappropriation thereof.

2. Assignor hereby agrees to execute upon the request of Assignee such additional instruments, documents and papers as are necessary to continue, secure, defend, register and otherwise give full effect to and to perfect the rights of Assignee under this Assignment in and to the Trademarks worldwide, including all documents necessary to register in the name of Assignee the assignment of Trademarks with the US Patent & Trademark Office, and with respect to any equivalent foreign rights, with any other appropriate trademark office or registrar.

IN WITNESS WHEREOF, Assignor has caused this Assignment to be duly executed and delivered by its duly authorized officer as of the date first set forth above.

REGATTA (U.S.A.) LLC

By: 
Name:
Title:

[SIGNATURE PAGE TO ASSIGNMENT OF TRADEMARKS]

SCHEDULE A

TRADEMARKS

<u>Trademark</u>	<u>Registration Number (Serial Number)</u>	<u>Class</u>	<u>Jurisdiction</u>
TEECO	2,803,094	IC 025	United States
B.STREET	(App. No. 77/023660)	IC 035	United States
B.STREET	(App. No. 77/023,397)	IC 003, IC 009, IC 014, IC 025	United States
B.STREET	(App. No. 77/023,533)	IC 018	United States

Domain Name

<www.regattausa.com>