

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	CHANGE OF NAME		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Icuiti Corporation		09/12/2007	CORPORATION: DELAWARE

RECEIVING PARTY DATA	
Name:	Vuzix Corporation
Street Address:	2166 Brighton Henrietta Townline Road
City:	Rochester
State/Country:	NEW YORK
Postal Code:	14623
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 15

Property Type	Number	Word Mark
Serial Number:	77267078	3D ZONE
Serial Number:	78971347	ACCUTILT
Serial Number:	76165110	CYBERPUCK
Serial Number:	77186373	FEED YOUR HEAD
Serial Number:	77115755	GMD
Serial Number:	77147625	GMD
Serial Number:	77265683	GWEAR
Serial Number:	78799965	IWEAR
Serial Number:	77230098	
Serial Number:	77130928	TAC-EYE
Serial Number:	77184057	THE NEW VIRTUAL REALITY
Serial Number:	75033452	THE WAY IN
Serial Number:	78663698	VIDWEAR
Serial Number:	77263333	VIEW THE FUTURE

CH \$390.00 77267078

Serial Number:

77230106

VUZIX

CORRESPONDENCE DATA

Fax Number: (585)232-2152

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 585-232-6500

Email: mdidas@hselaw.com

Correspondent Name: Michael J. Didas, Esq.

Address Line 1: 1600 Baush & Lomb Place

Address Line 2: Harter Secrest & Emery LLP

Address Line 4: Rochester, NEW YORK 14604

ATTORNEY DOCKET NUMBER:

85941.000015

NAME OF SUBMITTER:

Michael J. Didas

Signature:

/Michael J. Didas/

Date:

10/24/2007

Total Attachments: 2

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Delaware

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The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "ICUITI CORPORATION", CHANGING ITS NAME FROM "ICUITI CORPORATION" TO "VUZIX CORPORATION", FILED IN THIS OFFICE ON THE TWELFTH DAY OF SEPTEMBER, A.D. 2007, AT 3:22 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

2797044 8100

071005434



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 5996061

DATE: 09-12-07

TRADEMARK
REEL: 003645 FRAME: 0611

STATE OF DELAWARE
CERTIFICATE OF AMENDMENT
OF CERTIFICATE OF INCORPORATION
OF
ICUITI CORPORATION

The corporation organized and existing under and by virtue of the General Corporation Law of the State of Delaware does hereby certify:

FIRST: That by Unanimous Written Consent the Board of Directors duly adopted setting forth a proposed amendment of the Certificate of Incorporation of said corporation, declaring said amendment to be advisable and calling a meeting of the stockholders of said corporation for consideration thereof. The resolution setting forth the proposed amendment is as follows:

RESOLVED, that the Certificate of Incorporation of this corporation be amended by changing Article thereof numbered, "FIRST" so that, as amended said Article shall be and read as follows:

"FIRST: The name of the corporation is VUZIX CORPORATION."

SECOND: That thereafter, pursuant to resolution of its Board of Directors, a special meeting of the stockholders of said corporation was duly called and held upon notice in accordance with Section 222 of the General Corporation Law of the State of Delaware at which meeting the necessary number of shares as required by statute were voted in favor of the amendment.

THIRD: That said amendment was duly adopted in accordance with the provisions of Section 242 of the General Corporation Law of the State of Delaware.

IN WITNESS WHEREOF, said corporation has caused this certificate to be signed this 31st day of August, 2007.

By: 

Title: CEO

Name: Paul Travers