

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Intellectual Property Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SWT Acquisition, LLC c/o Rivenrock Capital, LLC		10/11/2007	CORPORATION: CALIFORNIA

RECEIVING PARTY DATA

Name:	Kallina Corporation
Street Address:	335 Madison Ave., 10th Floor
Internal Address:	c/o Laurus Capital Management, LLC
City:	New York
State/Country:	NEW YORK
Postal Code:	10017
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 44

Property Type	Number	Word Mark
Registration Number:	3184639	ACTIVE EDGE
Registration Number:	2544821	ALL ABOUT BABY
Registration Number:	2653649	CAFE PLAY
Registration Number:	2621740	CYBER CARTRIDGE
Registration Number:	2959232	GERTIE
Registration Number:	1581732	GERTIE BALL
Registration Number:	2483022	IQ BABY
Registration Number:	2583513	IQ BABY
Registration Number:	3166112	IQ PRESCHOOL
Registration Number:	2641320	JUMBO MUSIC BLOCK
Registration Number:	2545293	MUSIC BLOCKS
Registration Number:	2423663	NEUROSMITH
Registration Number:	3104335	PET ME PLATYPUS

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Registration Number:	2485558	PHONICS BLOCKS
Registration Number:	2355202	PUZZIBILITIES
Registration Number:	2851495	RYAN'S ROOM ...WHERE IMAGINATION COMES TO PLAY
Registration Number:	2718922	RYAN'S ROOM ...WHERE IMAGINATION COMES TO PLAY
Registration Number:	3048098	SCUSHIES
Registration Number:	2995527	SMALL WORLD KIDS
Registration Number:	1383504	SMALL WORLD TOYS
Registration Number:	1268062	SMALL WORLD TOYS
Registration Number:	1274422	SUITCASE SCIENCE
Registration Number:	2807383	SUNSHINE SYMPHONY
Registration Number:	3099155	SW EXPRESS
Registration Number:	2950687	THE WORLD'S MOST CATCHABLE BALL!
Registration Number:	3114590	TOGETHER TUNES
Registration Number:	3080175	TOUCH 'N SING
Registration Number:	2561668	YOU, ME & TEA
Registration Number:	2431106	SOUNDS WILD
Registration Number:	2423716	LITTLE LINGUIST
Serial Number:	78711487	ACTIVE EDGE EXTREME
Serial Number:	77014620	ALL ABOUT GIRLS
Serial Number:	78855130	DEVELOPING THE WHOLE CHILD - MIND, BODY, AND SPIRIT
Serial Number:	76570542	GROW & DISCOVER BLOCK
Serial Number:	78811623	IMAGIIX
Serial Number:	78785246	IQ KIDS
Serial Number:	78899820	PLAY PATTERNS DESIGNED TO EXPAND THE MIND!
Serial Number:	78881982	RYAN'S ROOM
Serial Number:	78545933	SMALLWORLD KIDS
Serial Number:	78580843	SW EXPRESS
Serial Number:	78545944	SW EXPRESS
Serial Number:	78855131	WHERE LEARNING AND IMAGINATION COME TO PLAY
Serial Number:	78899819	LIFT AND LEARN
Serial Number:	78541449	SMALL WORLD LIVING

CORRESPONDENCE DATA

Fax Number: (202)756-9299

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

TRADEMARK
REEL: 003647 FRAME: 0776

Phone: 8002210770
Email: matthew.mayer@thomson.com
Correspondent Name: Corporation Service Company
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Address Line 2: Suite 3100
Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	CSC # 280961
NAME OF SUBMITTER:	Matthew Mayer
Signature:	/Matthew Mayer/
Date:	10/26/2007

Total Attachments: 107

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Registration ID	Country	Registration Date	Expiration Date	Status
Active Edge	Class 28: Toys, games, playthings, and sporting goods, namely: toy tents and tunnels, play balls with handles for hopping, toy bowling sets, toy golf sets, toy hockey sets, toy ball and bat sets, t-ball sets, ring toss sets, children's soccer goals, badminton sets, jump ropes, rubber action balls, sports balls, flying discs.	205842-00086 Small World Toys	United States of America	1/1/2005 78/545940	12/12/2006 3184639	Registered Att of Use - 5 12/12/2011 Year Att of Use - 6 12/12/2012 Year First Renewal 12/12/2016
Active Edge Extreme	Class 28: Toys, games, playthings, and sporting goods, namely: toy tents and tunnels, play balls with handles for hopping, toy bowling sets, toy golf sets, toy hockey sets, toy ball and bat sets, t-ball sets, ring toss sets, bocce ball sets, horseshoes sets, children's soccer goals, inflatable toy trampolines, toy volleyball sets, badminton sets, push toys, kites, jump ropes, toy scooters, water squirting toys, toy weapons, rubber action balls, sports balls, beach balls, flying discs, inflatable toys, bubble making wand and solution sets, action game cards, target games, and hop bars.	205842-00101 Small World Toys	United States of America	9/12/2005 79/711487		Allowed Statement of Use 8/29/2007 2nd Extension Statement of Use 2/28/2006 3rd Extension Statement of Use 8/29/2008 4th Extension Statement of Use 2/28/2008 5th Extension Statement of Use 8/29/2009 Final

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Reg. ID	Country	Appl. No.	Reg. No.	Status
ALL ABOUT BABY	Class 28: Dolls; doll clothing and accessories; toy bath set consisting of bath tub, shampoo container, soap container, powder container, powder container, toy rubber duck, towel, brush and comb; toy set consisting of toy car seat, play birth certificate, rattle and milk bottles; toy milk and juice bottles; toy doll baskets with pillows and covers; soft baby rattles; plastic rattles; stuffed toy bears; toy backpacks for carrying dolls and doll accessories; toy tote bag containing toy milk bottle, spoon, fork, dish, cup with lid, plastic bib, pacifier and toy baby food container; toy vinyl bag containing doll diapers; toy baby powder container; toy blanket; training pants; baby wipe container and toy baby oil and lotion containers; toy grooming set consisting of plastic brush, mirror, comb and pacifier; toy doll strollers and toy doll umbrella strollers; toy doll crib with pillow, sheet and comforter; toy doll cradle with pillow, sheet, comforter and canopy; and toy baby monitors	205842-00055 Small World Toys	United States of America	4/23/2001 76/245064	3/5/2002 2544821	Registered At of Use - 6 Year 3/5/2008 First Renewal 3/5/2012
ALL ABOUT GIRLS	Class 28: Toys, games, and playthings	205842-00115 Small World Toys	United States of America	10/5/2006 77/014620		Pending Office Action Response Due 4/23/2007

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Serial ID	Country	Registration Date	Registration Number	Status
CAFE PLAY	<p>Class 21: cookware and bakeware, namely, pie or cake servers, pastry molds, pastry cutters, stew pans, saute pans, mixing bowls, stock pots, and sauce pans; household utensils, namely, pot and pan scrapers, mixing and serving spoons, kitchen ladles, whisks, vegetable mashers, spatulas, muffin tins, paper muffin cups, loaf pan, mixing bowls, spatula, sifter, whisk, wooden spoon, toothpicks, measuring cups and spoons, bakery molds, rolling pin, and cookie cutters for baking muffins, breads, cakes, pastries, pies and cookies; brunch set consisting primarily of non-electric juicer, plastic bowl, cups, oatmeal pail, omelette pan, whisk, spatula and lid for preparing fruit juice and food</p> <p>Class 28: Toy cookware and toy bakeware, namely, toy pie or cake servers, pastry molds, pastry cutters, stew pans, saute pans, mixing bowls, stock pots, and sauce pans; toy household utensils, namely, pot and pan scrapers, mixing and serving spoons, kitchen ladles, whisks, vegetable mashers, spatulas, rolling pins, skimmers and colanders; toy kitchenette, namely, toy stove, sink and storage unit; toy bakeware set consisting primarily of whisk, wooden spoon, toothpicks, measuring cups and spoons, bakery molds, rolling pin, and cookie cutters; toy brunch set consisting primarily of toy non-electric juicer, plastic bowls, cups, oatmeal pan, omelette pan, whisk, spatula and lid</p>	205842-0008	United States of America	4/23/2001	11/28/2002 2,653,649	<p>Registered</p> <p>Att of Use - 5 Year 11/28/2007</p> <p>Att of Use - 6 Year 11/28/2008</p> <p>First Renewal 11/28/2012</p>

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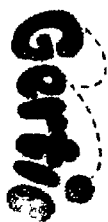
Sorted by Mark and Country

Trademark/Service	Goods/Services	Doc#(ID-Owner)	Country/State	App. Date App. No.:	Reg. Date Reg. No.:	Status
CYBER CARTRIDGE	Class 9: Computer hardware, computer peripheral and educational software used to download music for the global computer network. Class 28: Children's multiple activity toys, musical toys	205842-00012 Small World Toys	United States of America	5/17/1989 75/709657	9/17/2002 2,621,740	Registered Aff of Use - 5 9/17/2007 Year Aff of Use - 6 9/17/2008 Year First Renewal 9/17/2012
DEVELOPING THE WHOLE CHILD - MIND, BODY, AND SPIRIT	Class 28: Toys, games, playthings, and sporting goods, namely infant toys, children's developmental toys, toy block sets, play cubes, pull toys, push toys, wind-up toys, bath toys, mechanical toys, musical and sound toys, shape sorter puzzles, manipulative puzzles and toys, ball and peg pounders, electrical action toys, toy figures, toy animals, toy vehicles, boats, submarines, airplanes, helicopters, and rockets, toy buildings, toy furniture, appliances, and household items, toy musical instruments, toy banks, children's multiple activity toys, toy science and nature sets, toy bug magnifying jars, dolls, plush toys, kites, juggling toys, yo-yos, water squirting toys, toy weapons, yo-yos, rubber action balls, sports balls, beach balls, flying discs, inflatable toys, bubble making wand and solution sets, action skill games, card games, jigsaw puzzles, children's party games, target games, board games, party favors in the nature of small toys, toy jacks, hop bags, and beach toys	205842-00110 Small World Toys	United States of America	4/5/2006 78/855130		Published Status Check- NOA or Reg Cert 12/12/2007

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Service	Serial ID	Country	Registration No.	Registration Date	Status
	Class 28: Inflatable play balls	205842-00062	United States of America	76/583142	6/7/2005	Registered Att of Use - 5 6/7/2010 Att of Use - 6 6/7/2011 First Renewal 6/7/2015
				Small World Toys	2959232	
GERTIE BALL	Class 28: Inflatable play balls	205842-00063	United States of America	73/610754	2/6/1990	Registered Next Renewal 2/6/2010
				Small World Toys	1,581,732	
GROW & DISCOVER BLOCK	Class 28: Toys, games and playthings, namely infant toys, infant developmental toys, musical toys, musical toy blocks, musical toy blocks with manipulative features, toy blocks with sounds, toy blocks with sounds and manipulative features, toy blocks with sounds and music, and toy blocks with sounds and music and manipulative features	205842-00013	United States of America	76/570542	12/4/2003	Allowed Statement of Use 7/12/2007 4th Extension Statement of Use 1/12/2008 5th Extension Statement of Use 7/12/2008 Final
				Small World Toys		
MAGIX	Creative and/or imaginative and/or educational toys that help individuals to develop self-confidence and self-esteem through self-discovery, and self-expression	205842-00099	Canada	0899465	2/24/1992	1/30/1997 TMA470191 Registered First Renewal 1/30/2012

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Trademark/Service Mark Report


Sorted by Mark and Country

Trademark	Goods/Services	Registered ID	Class	Registration Date	Expiration Date	Status
MAAGILX	Class 28: Toys, games, playthings, and sporting equipment, namely infant toys, children's developmental toys, toy block sets, play cubes, pull toys, push toys, wind-up toys, bath toys, mechanical toys, musical and sound toys, shape sorter puzzles, manipulative puzzles and toys, ball and peg pounder, electrical action toys, toy figures, toy animals, toy vehicles, boats, submarines, airplanes, helicopters, and rockets, toy buildings, toy furniture, appliances, and household items, toy musical instruments, toy banks, children's multiple activity toys, imaginative play toys, toy science and nature sets, toy bug magnifying jars, dolls, plush toys, kites, jump ropes, scooters, water squirting toys, toy weapons, toy sporting equipment, yo-yos, rubber action balls, sports balls, beach balls, flying discs, inflatable toys, bubble making wand and solution sets, action skill games, card games, jigsaw puzzles, children's party games, target games, board games, party favors in the nature of small toys, toy packs, pop bags, and beach toys	205942-00704	United States of America	2/9/2006	79/811623	Suspended Status Check - 10/6/2007 Suspension
IQ BABY	Class 28: Baby toys, preschool toys, educational toys, baby and toddler educational toys in all material, soft toys, plush toys, stuffed toys, bean bag toys, toy figures and wooden toys	205942-00705	European Community	1/20/2005	004250031	Registered Status Check - 6/12/2007 First Renewal 1/20/2015
IQ BABY	Class 28: Toys for infants and toddlers, namely links, push toys, sock rattle, playmats, soft activity books, rings and rattles, activity boxes and activity mirrors	205942-00665	United States of America	1/26/1999	75/627737	Registered First Renewal 8/28/2011

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark/Service Mark	Goods/Services	Docket ID	Country	Registration No.	Status
	Class 28: Toys for infants and toddlers, namely, jacks, push toys, sock rattles, playmats, soft activity books, ring and rattles, activity boxes and activity mirrors	205842-00010	United States of America	6/18/2002 76/106853	Registered Att of Use - 6 6/18/2007 Year Att of Use - 6 6/18/2008 First Renewal 6/18/2012
		Small World Toys	205842-00103	United States of America	1/14/2006 78/785246

IQ KIDS	Class 28: Toys, games, playthings, and sporting equipment, namely infant toys, children's developmental toys, toy block sets, play cubes, pull toys, push toys, wind-up toys, bath toys, mechanical toys, musical and sound toys, shape sorter puzzles, manipulative puzzles and toys, ball and peg pounders, electrical action toys, toy figures, toy animals, toy vehicles, boats, submarines, airplanes, helicopters, and rockets, toy buildings, toy furniture, appliances, and household items, toy musical instruments, toy banks, children's multiple activity toys, imaginative play toys, toy science and nature sets, toy bug magnifying lens, dolls, push toys, kites, jump ropes, scooters, water squirting toys, toy weapons, toy sporting equipment, yo-yos, rubber action balls, sports balls, beach balls, flying discs, inflatable toys, bubble making wand and solution sets, action skill games, card games, jigsaw puzzles, children's party games, target games, board games, party favors in the nature of small toys, toy jacks, hoop bags, and beach toys	205842-00103	Small World Toys	United States of America	1/14/2006	78/785246	Suspended	Status Check - 10/5/2007	Suspension
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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Serial No.	Country	Reg. No.	Reg. Date	Reg. Status	Reg. Term	First Renewal
10 PRESCHOOL	Class 28: Toys, games, and playthings, namely children's developmental toys, toy block sets, play cubes, pull toys, push toys, mechanical toys, musical and sound toys, shape sorter puzzles, manipulative puzzles, ball and peg pounders, namely, toys featuring balls or pegs to be hit through holes, electrical action toys, toy figures, toy vehicles, toy houses, toy furniture and appliances, children's multiple activity toys, dolls, and plush toys	205842-00002	United States of America	78/4444982	7/1/2004	10/31/2006	Registered	10/31/2011
		Small World Toys					Alt of Use - 5	10/31/2011
							Alt of Use - 6	10/31/2012
JUMBO MUSIC BLOCK	Class 9: Computer hardware; computer software for composing, arranging and playing music. Class 28: Children's multiple activity toys; musical toys; plush toys.	205842-00014	United States of America	76/301552	8/20/2001	10/22/2002	Registered	10/22/2007
		Small World Toys					Alt of Use - 5	10/22/2007
							Alt of Use - 6	10/22/2008
LEARNINGSMITH	Class 35: Retail and wholesale services in the field of educational material; retail store services in the field of educational material	205842-00053	Australia	718349	12/17/1998	8/2/1999	Registered	12/17/2008
		Small World Toys					First Renewal	12/17/2008
LEARNINGSMITH	Retail store services in the field of educational material	205842-00054	Canada	765099	9/28/1994	11/3/1995	Registered	11/3/2010
		Small World Toys					First Renewal	11/3/2010

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Trademark/Service Mark Report

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Trademark	Goods/Services	Class ID	Country	Reg. No.	Reg. Date	Status
LIFT AND LEARN	Class 28: Toys, games, namely puzzles	Small World Toys	United States of America	78899919	6/2/2006	Registered Reg. No. 78899919 Reg. Date 6/2/2006 First Renewal 2/13/2017
				3209240	2/13/2007	Registered Reg. No. 3209240 Reg. Date 2/13/2007 First Renewal 2/13/2012
				2545283	7/5/459420	Registered Reg. No. 2545283 Reg. Date 7/5/459420 First Renewal 5/15/2012
MUSIC BLOCKS	Class 9: Computer hardware, computer peripheral and computer software for language acquisition Class 28: Children's multiple activity toys	Small World Toys	United States of America	912997	5/15/2002	Registered Reg. No. 912997 Reg. Date 5/15/2002 First Renewal 5/15/2012
				11/11/2002	912987	Registered Reg. No. 11/11/2002 Reg. Date 912987 First Renewal 3/5/2012
				205842-00018	205842-00018	Registered Reg. No. 205842-00018 Reg. Date 205842-00018 First Renewal 5/15/2012
MUSINI	Class 28: Games and playthings; gymnastic and sporting articles	Small World Toys	Australia	3228089	7/1/2002	Registered Reg. No. 3228089 Reg. Date 7/1/2002 First Renewal 1/27/2013
				11/28/2003	3228089	Registered Reg. No. 11/28/2003 Reg. Date 3228089 First Renewal 1/27/2013
				205842-00021	Small World Toys	Registered Reg. No. 205842-00021 Reg. Date 205842-00021 First Renewal 5/15/2012
MUSINI	Class 28: Toys, games and playthings	Small World Toys	European Community	2700854	5/16/2002	Registered Reg. No. 2700854 Reg. Date 5/16/2002 First Renewal 5/16/2012
				2700854	2700854	Registered Reg. No. 2700854 Reg. Date 2700854 First Renewal 5/16/2012
				205842-00022	Small World Toys	Registered Reg. No. 205842-00022 Reg. Date 205842-00022 First Renewal 5/16/2012

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Class ID	Country	Registration No.	Registration Date	First Renewal	Status	
MUSINI	Class 28: Children's toys and games	205942-00023	Japan	6/5/2002	2/7/2003	4643589	Registered	
				2002-046350			First Renewal	2/7/2013
MUSINI	Class 28: Children's toys and games	205942-00024	New Zealand	5/16/2002	10/7/2002	657233	Registered	
				657233			First Renewal	3/12/2009
NEUBOSMTH	Class 9: Computer hardware and software; computer peripherals; educational hardware and software Class 28: Toys, games and playthings Class 41: Providing educational information via a global computer network; providing an educational newsletter by electronic mail; providing educational seminars, conferences, and workshops; educational services	205942-00025	Australia	2/10/2003	9/29/2003	942967	Registered	
				942967			First Renewal	2/10/2013

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Trademark/Service Mark Report

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Trademark/Service Mark	Goods/Services	Registration ID	Country	Registration Date	Expiry Date	Status
NEUROSMITH	Computer hardware and software for use in teaching and early childhood development and electronic language learning aids having a voice feature; computer peripherals; computer hardware in the nature of electronic sensors, being integral components of musical toys, for sensing vibrations, sounds or motions and converting them into sound or music patterns; infant toys; push toys; multiple activity toys for children and infants; musical toys; stuffed toy animals; soft sculpture toys; electronic educational games for children for teaching letters, numbers, reading, phonics, math, and musical skills; providing an educational newsletter by electronic mail; providing educational seminars, conferences, and workshops in the field of childhood development and language; providing educational information in the field of childhood development and language via a global computer network	205842-00028	Canada	2/24/2003	1/4/2005	Registered First Renewal 1/4/2020
		Small World Toys		1169117	629232	
NEUROSMITH	Class 41: Providing educational information via a global computer network; providing an educational newsletter by electronic mail; providing educational seminars, conferences, and workshops; educational services	205842-00027	China (Peoples Republic)	3/17/2003	8/28/2004	Registered First Renewal 8/27/2014
		Small World Toys		3489090	3489090	
NEUROSMITH	Class 9: Computer hardware and software, computer peripherals, educational software	205842-00028	China (Peoples Republic)	3/27/2003	8/7/2004	Registered First Renewal 8/6/2014
		Small World Toys		3489088	3489088	
NEUROSMITH	Class 28: Toys, games, and playthings	205842-00029	China (Peoples Republic)	3/17/2003	3/14/2005	Registered First Renewal 3/13/2015
		Small World Toys		3489089	3489089	

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Design ID/Color	Country	Registration No.	Registration No.	Status
NEUROSIMITH	Class 9: Computer hardware and software; computer peripherals; educational hardware and software;	205842-00030 Small World Toys	European Community	2/7/2003	3043817	Registered First Renewal 2/7/2013
	Class 28: Toys, games and playthings;					
	Class 41: Providing educational information via a global computer network; providing an educational newsletter by electronic mail; providing educational seminars, conferences, and workshops; educational services					
NEUROSIMITH	Class 9: Computer hardware and software; computer peripherals; educational hardware and software	205842-00031 Small World Toys	Japan	3/11/2003	8/8/2003	Registered First Renewal 6/6/2013
	Class 28: Toys, games and playthings					
NEUROSIMITH	Class 41: Education; information via a global computer network; providing an educational newsletter by electronic mail; providing educational seminars, conferences, and workshops; educational services	205842-00032 Small World Toys	New Zealand	2/10/2003	6/73118	Registered First Renewal 2/7/2010
	Class 9: Computer hardware and software for use in education, language development, mathematics, computer programming; computer software for use in making and playing music; computer peripherals					
NEUROSIMITH	Class 28: Toys, games and playthings	205842-00033 Small World Toys	New Zealand	2/10/2003	6/73119	Registered First Renewal 2/7/2010

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Class	Serial No.	Country	Reg. No.	Reg. Date	Reg. Status	Reg. Term	Reg. Renewal
NEUROSMITH	Class 41: Provision of educational information via a global computer network; provision of educational newsletters by electronic mail; provision of educational seminars, conferences and workshops; provision of educational services	205942-00034	Small World Toys	New Zealand	673120	2/10/2003	Registered	2/10/2010	2/10/2010
					673120	8/14/2003	Registered	2/10/2010	2/10/2010
NEUROSMITH	Class 9: Computer hardware and software; computer peripherals; educational hardware and software	205942-00035	Small World Toys	Singapore	203/01890H	2/13/2003	Registered	2/13/2013	2/13/2013
					203/01892D	2/13/2003	Registered	2/13/2013	2/13/2013
NEUROSMITH	Class 28: Toys, games and playthings	205942-00036	Small World Toys	Singapore	203/01895I	2/13/2003	Registered	2/13/2013	2/13/2013
					203/01892D	2/13/2003	Registered	2/13/2013	2/13/2013
NEUROSMITH	Class 41: Providing educational information via a global computer network; providing an educational newsletter by electronic mail; providing educational seminars, conferences, and workshops; educational services	205942-00037	Small World Toys	Singapore	203/01895I	2/13/2003	Registered	2/13/2013	2/13/2013
					203/01892D	2/13/2003	Registered	2/13/2013	2/13/2013
NEUROSMITH	Class 9: Scientific, optical, weighing, measuring, signaling, checking (supervision), life-saving and teaching apparatus and instruments; apparatus for recording, transmission or reproduction of sound or images; magnetic data carriers, recording discs; data processing equipment and computers; computer hardware and computer software; educational hardware and educational software; parts, accessories, components and peripherals	205942-00038	Small World Toys	South Africa	2003/02265	2/7/2003	Pending	11/8/2007	11/8/2007
					2003/02265	2/7/2003	Status Check - Cert. of Regist.	11/8/2007	11/8/2007

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Docket ID / Office No.	Country/State	App. Date / App. No.	Reg. Date / Reg. No.	Status
NEUROSMITH	Class 28: Toys, games, and playthings; gymnastic and sporting articles not included in other classes; goods ancillary or related to the aforementioned	205842-00039 Small World Toys	South Africa	2/7/2003 2003/02286	4/23/2003 509531	Pending Status Check - 11/8/2007 Cert. of Regal
NEUROSMITH	Class 41: Educational services, information relating to education provided on-line from a computer database or a global computer network or the Internet, information relating to education also provided via electronic mail in the format of educational newsletters, providing educational seminars, conferences, workshops and any other educational group meetings and discussions; providing of training; providing on-line electronic publications (not downloadable); publication of electronic books and journals on-line; services ancillary or related to the aforementioned	205842-00040 Small World Toys	South Africa	2/7/2003 2003/02267		Pending Status Check - 11/8/2007 Cert. of Regal
NEUROSMITH	Class 9: Computer hardware and software; computer peripherals; educational hardware and software Class 28: Toys, games and playthings Class 41: Providing educational information via a global computer network; providing an educational newsletter by electronic newsletter by electronic mail; providing educational seminars, conferences, and workshops; educational services	205842-00041 Small World Toys	Switzerland	2/7/2003 00771/2003	4/23/2003 509531	Registered First Renewal 2/7/2013
NEUROSMITH	Class 9: Computer hardware and software; computers; computer hardware and software for use in the field of children's education	205842-00042 Small World Toys	Taiwan	2/7/2003 082007333	3/1/2004 1088227	Registered First Renewal 2/29/2014

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark/Service Mark	Goods/Services	Serial No.	Country	Reg. No.	Reg. Date	Reg. Status	Reg. Class	Reg. Term	Reg. Renewal
NEUROSMITH	Class 28: Toys; plush toys, musical toys, electronic games (not adapted for use with television), balls for games, balls for games (small), building blocks, building games, rattles (playthings), brainstimulating toys for children, talking toys, infant toys, children's multiple activity toys, children's manipulative toys	205842-00043	Taiwan	0922007334	12/1/2003	Registered	11	11/30/2013	
		Small World Toys							
NEUROSMITH	Class 41: Providing educational information via a global computer network; providing educational seminars, conferences, and workshops; distributing educational materials; instruction of knowledge or technology; education information; educational demonstrations	205842-00044	Taiwan	0922007395	12/1/2003	Registered	11	11/30/2013	
		Small World Toys							
NEUROSMITH	Class 9: Educational computer software for use in teaching and early childhood development and electronic language learning aids having a voice feature	205842-00045	United States of America	10/28/1997	1/23/2001	Registered	9	7/23/2007	
		Small World Toys							
NEUROSMITH	Class 28: Educational toys, namely, toys for early childhood development	205842-00046	United States of America	76/497499	3104335	Registered	11	6/13/2012	6/13/2016
									Class 41: Providing information for parents concerning early childhood development at a website on a global computer network; providing a newsletter concerning early childhood development via electronic mail
PET ME PLATYPUS	Class 28: Toys and games, namely, plush toys, musical toys, infant toys, children's soft sculpture toys and stuffed toys	205842-00046	United States of America	76/497499	3104335	Registered	11	6/13/2012	6/13/2016
									Class 41: Providing information for parents concerning early childhood development at a website on a global computer network; providing a newsletter concerning early childhood development via electronic mail

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark:	Goods/Services:	Docket ID:	Country/State:	App. Date:	Reg. Date:	Status:
PHONICS BLOCKS	Class 9: Computer hardware, computer peripheral and computer software for language acquisition. Class 28: Children's multiple activity toys	205942-00047 Small World Toys	United States of America	4/10/1998 75/485894	9/4/2001 2485558	Registered All of Use - 6 Year 9/4/2007 First Renewal 9/4/2011
PLAY PATTERNS DESIGNED TO EXPAND THE MIND!	Class 28: Children's electronic learning toys that play music, namely melody wrist bands, toys, musical blocks, plush activity toys, sing-along book, crib toys, and infant toys	205942-00113 Small World Toys	United States of America	6/2/2006 78/899820		Pending Status Check - Notice of Pub 1/13/2007
PUZZILLITIES	Class 28: Toys and games, namely, jigsaw puzzles and manipulative puzzles	205942-00071 Small World Toys	United States of America	7/15/1999 75/752174	6/6/2000 2355202	Registered First Renewal 6/6/2010
RYAN'S ROOM	Class 28: Toys, games, playthings, playing balls, body-training apparatus; gloves for games; Christmas trees (Ornaments for) [except illumination articles and confectionery]; tackle (fishing); physical exercises (machines for)	205942-00108 Small World Toys	China (Peoples Republic)	4/7/2006 5272479		Pending Status Check - Foreign Atty 8/8/2007
RYAN'S ROOM	Class 28: Toys, games, and playthings, namely dollhouses; dollhouse furniture; dollhouse vehicles; dollhouse accessories; toy furniture and accessories; children's soft sculpture dolls and accessories; soft sculpture toys and accessories; children's costumes and accessories; wood sculpture toys and accessories; children's play mat and accessories; children's toy figures and accessories	205942-00112 Small World Toys	United States of America	5/11/2006 78/881982		Published Status Check - NOA or Reg Cert 10/10/2007

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark:	Goods/Services:	Class:	Owner:	Country/State:	App. No.:	Reg. No.:	Status:
	Class 20: Book cases.	205842-00072	Small World Toys	United States of America	76/403504	6/8/2004 2,851,495	Registered Att of Use - 5 Year 6/8/2009 First Renewal 6/8/2014
	Class 28: Toys, games, and playthings, namely, wood dollhouse basement, wood dollhouse garage, decorating kit for wood dollhouses, furniture and accessories, wood dollhouse deck, wood dollhouse balcony and entry, wood dollhouse living room set, wood dollhouse bathroom set, wood dollhouse kitchen set, wood dollhouse utility set, wood dollhouse home gym, wood dollhouse nursery, wood dollhouse master bedroom set, wood dollhouse children's bedroom, wood dollhouse garden art set, wood dollhouse patio set, wood dollhouse playground set, wood fabric doll figures, wood pet set for wood dollhouse, wood convertible accessory for wood dollhouse car, wood Noah's ark with animals and figures, wood matching memory game, wood ring stacker, wood push-along cart, wood rolling slope with triangle pieces, wood push-along parrot, wood push-along mouse, wood bead maze, wood push pal, wood bead maze on rocker, wood mosaic blocks, wood activity box, wood ladybug laser, wood self-correcting matching bugs, wood geometric pegs, wood easel, wood play set, nylon play tent, nylon clubhouse, nylon terrace, and nylon crawl-through tube	205842-00073	Small World Toys	United States of America	76/403507	5/3/2002 5/27/2003 2,718,922	Registered Att of Use - 5 Year 5/27/2008 Att of Use - 6 Year 5/27/2009 First Renewal 5/27/2013

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Serial ID	Country	Registration No.	Registration Date	Status
SCUSHIES	Class 20: Stuffed animals (not toys) and pillows Class 28: Stuffed toy animals	200946-00099 Small World Toys	United States of America	11/22/2004 78621545	1/24/2006 3048098	Registered Att of Use - 5 1/24/2011 Year Att of Use - 6 1/24/2012 Year Final Renewal 1/24/2016

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Good/Service	Mark ID	Country	Reg. No.	Status
SMALL WORLD KIDS	Toys, games, playthings and sporting goods, namely, infant toys; sand toys; toy musical instruments; toy vehicles; ride-on toys; plastic garage with free wheeking vehicles; ball pounders, namely, toys featuring balls to be hit through holes in the toys; vehicle, animal and farm sound blocks; namely, toy blocks with sound device; math keyboards; namely, plastic toys featuring buttons with mathematical equations which, when pressed, reveal the answer to the mathematical equation; shape sorters, namely, toys in the form of three dimensional puzzles, regular or irregular shaped puzzles, and spherical puzzles into which the user places geometric shaped puzzle pieces into the corresponding shape on the puzzle; musical and sound playmats, namely, floor playmats containing audio and visual effects responsive to the user's interaction with the playmat; plastic fire engines with toy figures; beach balls; wood magnifiers, namely, toy magnifying glasses; toy wood butterfly shaped castanets; electronic toy automatic taker machines; toy plastic automatic taker machines; electronic plastic toy sale; electronic plastic toy video cameras with security pad; plastic toy cameras; plastic play money; toy checkbooks; plastic toy cash registers with bar code scanners; plastic toy laptops; remote control plastic vehicles; soft stuffed dolls; plastic toy lawnmowers; soft vinyl blocks; toy plastic moving gears, namely, plastic toys featuring interlocking pieces which move, light up, or play sound when the toy is turned on; inflatable globe balls; plastic bug bars, namely, toy plastic jars containing plastic spiders; bugs; toy nets used to catch butterflies, fish, spiders, bugs, frogs, and other small animals/creatures; toy wood containers used to house butterflies, spiders, bugs, frogs, and other small animals/creatures; soft vinyl ducks; soft vinyl balls; soft vinyl animals; plastic toy swords; plastic toy	205842-00087	Canada	2/11/2005 1246824	Published At of Use 2/11/2008

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Serial ID	Country	Class	Priority	Status
	helmets and breastplates; plastic toy shaving accessories, namely, toy shaving kit featuring plastic toy electric shaver, razor, razor handle, razor blades, blade holder, mirror, comb, nail clipper, after shave bottle with cap, shaving cream brush and cup; foam covered bats; foam covered balls; foam covered paddles; foam covered toy swords; toy telescopes; wood stick-bat blocks; wood number blocks; hand-powered toy flashlights; plastic toy block grids; toy money calculators; marble games; plastic toy vending machines; and toy musical key chains	205842-00107	China (People's Republic)	4/7/2006	5272480	Pending Status Check - Foreign Any 8/6/2007
SMALL WORLD KIDS	Class 28: Toys, games, playthings, playing dolls, body-training apparatus; gloves for games; Christmas trees (ornaments for) [except illumination articles and connectors]; tackle (fishing); physical exercises (machines for)	Small World Toys				

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Class	Registration No.	Priority No.	Registration Date	Priority Date	Status
SMALL WORLD KIDS	Class 9: Photographic, chemalographic, optical, signaling, life-saving and teaching apparatus and instruments; apparatus and instruments for conducting, switching, transforming, accumulating, regulating or controlling electricity; apparatus for recording, transmission or reproduction of sound or images; magnetic data carriers, recording discs, automatic vending machines and mechanisms for coin-operated apparatus; cash registers, calculating machines, data processing equipment and computers; computer software, video and audio recordings in the field of children's entertainment, musical video recordings, musical sound recordings, children's educational software, computer games software, video game software, microformettes, digital audio recorders, electronic calculators, walkie-talkies, goggles for sports, and bicycle helmets	9	209642-00089		2/24/2005	004308185	Registered First Renewal 2/24/2015
	Class 10: Medical apparatus and instruments; orthopedic articles; suture materials; teaching rings and teaching toys, pacifiers, and baby bottles and bottle nipples	10			2/21/2006	4308185	
	Class 16: Paper, cardboard and goods made from these materials, not included in other classes; printed matter, bookbinding material; photographs, stationery, adhesives for stationery or household purposes; artists' materials; paint brushes; instructional and teaching material (except apparatus); plastic materials for packaging (not included in other classes); baby and children's books, children's activity books, colouring books, scrap books, book covers, binders, folders; magnetic boards, flash cards, maps, globes, calendars, posters, stickers, decals, temporary tattoos, crayons, chalk, pencils, pens, pen or pencil boxes, pencil sharpeners, stencils, straight edges, craft paper, rubber stamps, stamp pads, painting sets	16	Small World Toys	European Community	2/24/2005	004308185	

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Serial ID	Country	Status
	for children, and modeling clay for children Class 28: Toys, games, playthings, sporting equipment, gymnastic and sporting articles not included in other classes; decorations for Christmas trees			

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Trademark/Service Mark Report


Sorted by Mark and Country

Trademark	Goods/Services	Registration ID	Country	App. Date	Reg. Date	Status
SMALL WORLD KIDS	<p>Class 10: Teething devices, namely, soft handheld teething rings with and without music for use by babies</p> <p>Class 28: Toys, games, playthings and sporting goods, namely, infant toys; sand toys; toy musical instruments; toy vehicles; ride-on toys; plastic garage with free wheeling vehicles; ball pounders, namely, toys featuring balls to be hit through holes in the toys; vehicle, animal and farm sound blocks; namely, toy blocks with sound device; math keyboards, namely, plastic toys featuring buttons with mathematical equations which, when pressed, reveal the answer to the mathematical equation; shape sorters, namely, toys in the form of three dimensional puzzles, regular or irregular shaped puzzles, and spherical puzzles into which the user places geometric shaped puzzle pieces into the corresponding shape on the puzzle; musical and sound playmats, namely, floor playmats containing audio and visual effects responsive to the user's interaction with the playmat; plastic frog engines with toy figures; beach balls; wood magnifiers, namely, toy magnifying glasses; toy wood butterfly shaped cashmats; electronic toy automatic teller machines; toy plastic automatic teller machines; electronic plastic toy safe; electronic plastic toy video cameras with security pad; plastic toy cameras; plastic play money; toy checkbooks; plastic toy cash registers with bar code scanners; plastic toy laptops; remote control plastic vehicles; soft stuffed dolls; plastic toy lawnmowers; soft vinyl blocks; toy plastic moving gears, namely, plastic toys featuring interlocking pieces which move, light up and play sound when the toy is turned on; inflatable globe balls; plastic bug jars, namely, toy plastic jars containing plastic spiders, toy nets used to catch butterflies, toy spiders, bugs, frogs, and other</p>	2009-02-00074	United States of America	9/6/2002	9/13/2005	<p>Registered</p> <p>Att of Use - 9 9/13/2010</p> <p>Att of Use - 8 9/13/2011</p> <p>First Renewal 9/13/2015</p>

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Reg. No.	Country	Expiry	Status
	<p>animals/creatures; toy wood containers used to house butterflies, spiders, bugs, frogs, and other small animals/creatures; soft vinyl ducks; soft vinyl balls; soft vinyl animals; plastic toy swords; plastic toy helmets and breastplates; plastic toy shaving accessories, namely, toy shaving kit featuring plastic toy electric shaver, razor, razor handle, razor blades, blade holder, mirror, comb, nail clipper, after shave bottle with cap, shaving cream brush and cup; foam covered bats; foam covered balls; foam covered paddles; foam covered toy swords; toy stelloscopes; wood alphabet blocks; wood number blocks; hand-powered toy flashlights; fabric play parachutes; plastic toy BBQ grills; toy money calculators; marble games; plastic toy vending machines; and toy musical key chains</p>	205842-00065	United States of America	1/11/2005 78/545933	<p>Allowed</p> <p>Statement of Use 10/17/2007</p> <p>1st Extension</p> <p>Statement of Use 4/17/2008</p> <p>2nd Extension</p> <p>Statement of Use 10/17/2008</p> <p>3rd Extension</p> <p>Statement of Use 4/17/2009</p> <p>4th Extension</p> <p>Statement of Use 10/17/2009</p> <p>5th Extension</p> <p>Statement of Use 4/17/2010</p> <p>Final</p>
smallworldkids	<p>Class 28: Toys, games, playthings, and sporting goods, namely infant toys, children's developmental toys, toy block sets, play cubes, pull toys, push toys, wind-up toys, bath toys, mechanical toys, musical and sound toys, shape sorter puzzles, manipulative puzzles and toys, ball and peg pounders, electrical action toys, toy figures, toy animals, toy vehicles, boats, submarines, airplanes, helicopters, and rockets; toy buildings; toy furniture, appliances, and household items; toy musical instruments; toy banks; children's multiple activity toys; toy science and nature sets; toy bug and squishing jars, dolls, plush toys, kites, jump ropes; toy scooters, water squirting toys, toy weapons, yo-yos, rubber action balls, sports balls, beach balls, flying discs, inflatable toys, bubble making wand and solution sets, action skill games, card games, jigsaw puzzles, children's party games, target games, board games, party favors in the nature of small toys, toy jacks, hoo hoo's, and beach toys</p>	Small World Toys			

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Trademark ID	Country	Registration No.	Registration No.	Registration Status
SMALL WORLD LIVING	Class 28: Toys, games, playthings namely, toy furniture, toy appliances, tool grills, toy kitchenware and utensils, toy household items, toy tea sets, toy food and groceries, toy calculators, toy tools, tool boxes, and tool benches, and toy shopping carts	208942-00083	United States of America	1/3/2005	4/17/2007	Registered All of Use - 5 Year 4/17/2012
		Small World Toys		781541449	3220872	All of Use - 6 Year 4/17/2013
SMALL WORLD TOYS	Class 9: Video and audio recordings in the field of children's entertainment, musical recordings, children's educational software, computer game software, video game software, microphones, digital audio recorders, electronic calculators, walkie-talkies, goggles for sports, and bicycle helmets Class 10: Teething rings and teething toys, pacifiers, and baby bottles and bottle nipples Class 28: Toys, games, playthings, and sporting equipment	208942-00083	Australia	3/14/2005	3/14/2005	Registered First Renewal 3/14/2015
		Small World Toys		1045905	1045905	

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Serial ID	Country	Registration Date	Status
SMALL WORLD TOYS	Toys, games and playthings, namely, dolls, doll house furniture, trains, stuffed toys, kites, airplanes, mechanical toys, battery-operated toys, plastic and vinyl toys, wooden toys, felt toys, magnetic toys, latex squeeze toys, wind-up powered toys, remote control toys, musical toys and instruments, toy clocks, toy weaving looms, toy abacuses, toy cars and boats, tops, steam engine models, microscopes, telescopes, kaleidoscopes, inflatable toys, swim fins, swim masks, snorkels, water squirting toys, balls, toy pails and shovels, toy eggs, rattles, toy ... rattle, toy tea sets, balloon paste used to make balloons or plastic bubbles, bubble wand and solution for bubbles, toy apparatus for temporarily receiving written impressions, equipment sold as a unit for playing electronic games, clay modeling kits for hobby craft use, kits of beads for assembly into toy jewelry, kits consisting of playboards and vinyl die-cut figures, baby's and children's multiple activity toys, toy buildings, science kits, hobby craft kits consisting of wood or plastic for assembling into toys and equipment sold as a unit for playing dominoes, backgammon, rummy, chess and checkers	205842-00091 Small World Toys	Canada	2/17/2005 1247571	Pending Status Check - 8/28/2007 Notice of Pub At of Use 2/17/2008
SMALL WORLD TOYS	Class 28: Toys, games, playthings, playing balls; body-training apparatus; gloves for games; Christmas trees (ornaments for) [except illumination articles and confectionery]; jackie (fishing); physical exercises (machines for)	205842-00106 Small World Toys	China (Peoples Republic)	4/17/2006 5272481	Pending Status Check - 8/6/2007 Foreign Atty

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Do/Us ID	Country	Appl. No.	Reg. No.	Status	
SMALL WORLD TOYS	Class 9: Photographic, cinematographic, optical, signaling, life-saving and teaching apparatus and instruments; apparatus and instruments for conducting, switching transforming, accumulating, regulating or controlling electricity; apparatus for recording, transmission or reproduction of sound or images; magnetic data carriers, recording discs, automatic vending machines and mechanisms for coin-operated apparatus; cash registers, calculating machines; data processing equipment and computers; computer software, video and audio recordings in the field of children's entertainment, musical video recordings, musical sound recordings, children's educational software, computer game software, video game software, microphones, digital audio recorders, electronic calculators, walkie-talkies, goggles for sports, and bicycle helmets Class 10: Medical apparatus and instruments; orthopedic articles; suture materials, teaching rings and teaching toys, pacifiers, and baby bottles and bottle nipples Class 16: Paper, cardboard and goods made from these materials, not included in other classes; printed matter, bookbinding material; photographs; stationery, adhesives for stationery or household purposes; artists' materials; paint brushes; instructional and teaching material (except apparatus); plastic materials for packaging (not included in other classes); baby and children's books, children's activity books, colouring books, story books, book covers, binders, folders; magnetic boards, flash cards, maps, globes, calendars, posters, stickers, decals; temporary tattoos, crayons, chalk, pencils, pens, pen or pencil boxes, pens; sharpeners, stencils, straight edges, craft paper, rubber stamps, stamp pads; stinging nets	2009-2-00089	Small World Toys	European Community	2/24/2005 4308227	4/20/2006 4308227	Registered First Renewal 2/24/2015

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark/Service Mark	Goods/Services	Serial ID	Country	Registration No.	Status
	for children, and modeling clay for children				
	Class 28: Toys, games, playthings, sporting equipment, gymnastic and sporting articles not included in other classes; decorations for Christmas trees				
	Class 28: Toys, games, playthings, sporting equipment, gymnastic and sporting articles not included in other classes; decorations for Christmas trees				
SMALL WORLD TOYS	Class 9: Apparatus for recording, transmission or reproduction of sound or images; video and audio recordings in the field of children's entertainment, musical video recordings, musical sound recordings, children's educational software, computer game software, video game software, microcomputers, digital audio recorders, electronic calculators, walkie-talkies, goggles for sports, and bicycle helmets	205042-00055	New Zealand	3/14/2005 726834	Pending Status Check - 8/6/2007 Notice of Pub
	Class 10: Teething rings and leveling toys, pacifiers, and baby bottles and bottle nipples				
	Class 16: Printed matter and publications; baby and children's books, children's activity books, coloring books, scrap books, book covers, binders, folders, magnetic boards, flash cards, maps, globes, calendars, posters, stickers, decals, temporary tattoos, crayons, chalk, pencils, pens, pen or pencil boxes, pencil sharpeners, stencils, straight edges, craft paper, rubber stamps, stamp pads, painting sets for children, and modeling clay for children				
	Class 28: Toys, games, playthings, and sporting equipment				

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Registration ID	Country	Registration Date	Expiration Date	Next Renewal	Status
SMALL WORLD TOYS	Class 28: Toys, games and playthings, namely, dolls, doll house furniture, stuffed toys, airplanes, mechanical toys, battery-operated toys, plastic and vinyl toys, wooden toys, ball toys, magnetic toys, latex squeeze toys, wind-up powered toys, remote control toys, musical toys and instruments, toy clocks, toy abacuses, toy cars and boats, tops, telescopes, kaleidoscopes, inflatable toys, water squirting toys, balls, toy pails and shovels, toy eggs, rattles, toy animals, toy tea sets, balloon paste used to make balloons or plastic bubbles, bubble wand and solution for bubbles, toy apparatus for temporarily receiving written impressions, equipment sold as a unit for playing electronic games, clay modeling kits for hobby craft use, kits consisting of playboards and vinyl die-cut figures, baby's and children's multiple activity toys, toy building sets, science kits, hobby craft kits consisting of wood or plastic for assembling into toys and equipment sold as a unit for playing dominoes, backgammon, rummy, chess and checkers.	205842-00077	United States of America	11/28/1984	2/18/1986	2/18/2016	Registered Next Renewal
	Class 28: Toys and games - namely, dolls, doll house furniture, tops, trains, stuffed toys, wooden toys, ball toys, kites, mechanical toys, plastic toys, magnetic toys, toy musical instruments, latex squeeze toys, and equipment sold as a unit for playing dominoes, backgammon, rummy, chess and checkers.	205842-00076	United States of America	9/29/1980	2/21/1984	2/21/2014	Registered Next Renewal
	Class 28: Toys and playthings, namely, hobby craft kits consisting primarily of plastic parts for assembling into toys	205842-00079	United States of America	1/31/1983	4/17/1984	4/17/2014	Registered Next Renewal



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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Registration ID	Country	Registration Date	First Use Date	Status
SUNSHINE SYMPHONY	Class 28: Push toy that plays a selection of classical music	205842-00049 Small World Toys	United States of America	1/23/2001 78044454	1/20/2004 2,807,383	Registered Ann of Use - 5 1/20/2009 Ann of Use - 6 1/20/2010 First Renewal 1/20/2014
SW EXPRESS	Class 9: Video and audio recordings in the field of children's entertainment, musical video recordings, musical sound recordings, children's educational software, computer game software, video game software, microphones, digital audio recorders, electronic calculators, walkie-talkies, goggles for sports, and bicycle helmets; magnetic boards Class 10: Teething rings and teething toys, pacifiers, and baby bottles and bottle nipples Class 16: Baby and children's books, children's activity books, coloring books, scrap books, book covers, binders, folders, flash cards, maps, globes, calendars, posters, stickers, decals, temporary tattoos, crayons, chalk, pencils, pens, pen or pencil boxes, pencil sharpeners, stencils, straight edges, craft paper, rubber stamps, stamp pads, painting sets for children, and modeling clay for children Class 28: Toys, games, playthings, and sporting equipment	205842-00034 Small World Toys	Australia	3/14/2005 1045906	10/24/2005 1045908	Registered First Renewal 3/14/2015

LOEB & LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Docket ID	Country/State	App. No.	Reg. No.	Status
SW EXPRESS	Toys, games, playthings, and sporting equipment, namely infant toys, children's developmental toys, toy block sets, play cubes, pull toys, push toys, wind-up toys, bath toys, mechanical toys, musical and sound toys, shape sorter puzzles, manipulative puzzles and toys, ball and peg pounders, electrical action toys, toy figures, toy animals, toy vehicles, namely boats, submarines, airplanes, helicopters, and rockets, toy buildings, toy furniture, appliances, and household items, toy musical instruments, toy banks, children's multiple activity toys, imaginative play toys, toy science and nature sets, toy bug magnifying jars, dolls, plush toys, kites, jump ropes, scooters, water squirting toys, toy weapons, toy sporting equipment, mechanical string reel action toys, rubber action balls, sports balls, beach balls, flying discs, inflatable toys, bubble making wand and section sets, action skill games, card games, jigsaw puzzles, children's party games, target games, board games, party favors in the nature of small toys, toy jacks, and hop bags	205942-00092 Small World Toys	Canada	3/16/2005 1250847		Published Status Check - 6/12/2007 US Reg. Aff of Use 3/16/2008

LOEBB & LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Goods/Services	Trademark	Class	Priority	Country/State	App. Date	Reg. Date	Status
Class 9: Photographic, cinematographic, optical, signaling, life-saving and teaching apparatus and instruments; apparatus and instruments for conducting, switching, transforming, accumulating, regulating or controlling electricity; apparatus for recording, transmission or reproduction of sound or images; magnetic data carriers, recording discs, automatic vending machines and mechanisms for coin-operated apparatus; cash registers, calculating machines; data processing equipment and computers; computer software, video and audio recordings in the field of children's entertainment, musical video recordings, musical sound recordings, children's educational software, computer game software, video game software, microphones, digital audio recorders, electronic calculators, walkie-talkers, goggles for sports, and bicycle helmets	SW EXPRESS	205842-00090	Small World Toys	European Community	2/24/2005	5/24/2006	Registered First Renewal 2/24/2015
Class 10: Medical apparatus and instruments; orthopedic articles; suture materials, teaching rings and teaching toys, pacifiers, and baby bottles and bottle nipples							
Class 16: Paper, cardboard and goods made from these materials, not included in other classes; printed matter for children; printed matter (except newspapers), bookbinding material; photographs, stationery, adhesives for stationary or household purposes; artists' materials; paint brushes; instructional and teaching material (except apparatus); plastic materials for packaging (not included in other classes); baby and children's books, children's activity books, coloring books, scrap books, book covers, binders, folders, magnetic boards, flash cards, maps, globes, calendars, postcards, stickers, decals, temporary tattoos, crayons, chalk, pencils, pens, pen or pencil boxes, pencil sharpeners, stencils,							

LOEB & LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Serial ID	Country	Class	Priority	Status
SW EXPRESS	<p>Class 9: Apparatus for recording, transmission or reproduction of sound or images; video and audio recordings in the field of children's entertainment; musical video recordings; musical sound recordings; children's educational software; computer game software; video game software; microphones; digital audio recorders; electronic calculators; walkie-talkies; goggles for sports; and bicycle helmets</p> <p>Class 10: Teething rings and teething toys, pacifiers, and baby bottles and bottle nipples</p> <p>Class 16: Printed matter and publications; baby and children's books; children's activity books; coloring books; scrap books; book covers; binders; folders; magnetic boards; flash cards; maps; globes; calendars; postcards; stickers; decals; temporary tattoos; crayons; chalk; pencils; pens; pen or pencil boxes; pencil sharpeners; stencils; straight edges; craft paper; rubber stamps; stamp pads; painting sets for children; and modeling clay for children</p> <p>Class 28: Toys; games; playthings; and sporting equipment</p>	205842-00098	New Zealand	728635	728635	Registered First Renewal 31/4/2015
		Small World Toys				

LOEB&LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Doct ID: Serial	Country	Reg. No.	Status
SW EXPRESS	Class 35: Wholesale distributorship services in the field of toys, games, and playthings	205942-00003	United States of America	7/16/2004 78462271	5/30/2006 3099155
		205942-00087	United States of America	3/4/2005 79580843	Allowed Statement of Use 9/12/2007 2nd Extension Statement of Use 3/12/2008 3rd Extension Statement of Use 9/12/2008 4th Extension Statement of Use 3/12/2009 5th Extension Statement of Use 9/12/2009 Final
SW EXPRESS	Class 28: Toys, games, playthings, and sporting equipment, namely, infant toys, children's developmental toys, toy block sets, play cubes, pull toys, push toys, wind-up toys, bath toys, mechanical toys, musical and sound toys, shape sorter puzzles, manipulative puzzles and toys, ball and peg pounders, electrical action toys, toy figures, toy animals, toy vehicles, boats, submarines, airplanes, helicopters, and rockets, toy buildings, toy furniture, appliances, and household items, toy musical instruments, toy banks, children's multiple activity toys, imaginative play toys, toy science and nature sets, toy bug magnifying jars, dolls, plush toys, kites, jump ropes, scooters, water squirting toys, toy weapons, toy sporting equipment, yo-yos, rubber action bats, sports balls, beach balls, flying discs, inflatable toys, bubble making wand and solution sets, action skill games, card games, jigsaw puzzles, children's party games, target games, board games, party favors in the nature of small toys, toy jacks, hoop bags, and beach toys	205942-00003	United States of America	7/16/2004 78462271	5/30/2006 3099155
		205942-00087	United States of America	3/4/2005 79580843	Allowed Statement of Use 9/12/2007 2nd Extension Statement of Use 3/12/2008 3rd Extension Statement of Use 9/12/2008 4th Extension Statement of Use 3/12/2009 5th Extension Statement of Use 9/12/2009 Final


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LOEB & LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Serial ID	Country	Registration No.	Registration Date	Status
	<p>Class 28: Toys, games, playthings, and sporting equipment, namely infant toys, children's developmental toys, toy block sets, pull toys, push toys, wind-up toys, bath toys, mechanical toys, musical toys, shape sorter puzzles, manipulative puzzles, ball and peg pounders for motor skill development, electrical action toys, toy figures, toy animals, toy vehicles, namely, toy cars, trucks, bulldozers, construction shovels, boats, submarines, airplanes, helicopters, and rockets, toy buildings, toy furniture, toy household appliances, toy musical instruments, namely violins, guitars, and saxophones, toy banjos, children's multiple activity toys, toy bug magnifying jars for collecting and viewing insects, dolls, plush toys, kites, jump ropes, toy scooters, water squirting toys, toy weapons, toy sporting equipment, namely indoor basketball sets and toy ball and ball sets, yo-yos, rubber action balls, sports balls, beach balls, flying discs, inflatable toys, bubble making wand and solution sets, action skill games, card games, jigsaw puzzles, children's party games, target games, board games, party favors in the nature of small toys, toy jacks, hop bags, and hunch toys, namely shovels, rakes, scoops, funnels, buckets, shovels, sand molds, and sand wheels</p>	205942-00084	United States of America	78/545944	1/11/2005	<p>Allowed</p> <p>Statement of Use 9/25/2007</p> <p>2nd Extension</p> <p>Statement of Use 3/25/2008</p> <p>3rd Extension</p> <p>Statement of Use 9/25/2008</p> <p>4th Extension</p> <p>Statement of Use 3/25/2009</p> <p>5th Extension</p> <p>Statement of Use 9/25/2009</p> <p>Final</p>
		Small World Toys	United States of America	76/580869	5/10/2005	
THE WORLD'S MOST CATCHABLE BALL!	Class 28: Toys, namely inflatable play balls	205942-00080	United States of America	76/580869	5/10/2005	<p>Registered</p> <p>Air of Use - 5 5/10/2010</p> <p>Year</p> <p>Air of Use - 6 5/10/2011</p> <p>Year</p> <p>First Renewal 5/10/2015</p>

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LOEB&LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark:	Goods/Services:	Docket ID: Owner:	Country/State:	App. Date: App. No.:	Reg. Date: Reg. No.:	Status:	
TOGETHER TUNES	Class 28: Infant toys; children's multiple activity toys; musical toys	205942-00050 Small World Toys	United States of America	3/14/2003 76/497490	7/11/2006 3114590	Registered	
						Att of Use - 5	7/11/2011
						First Renewal	7/11/2016
TOUCH 'N SING	Class 28: Toys, games, and playthings, namely infant toys, musical toy blocks, musical toy blocks with manipulative features, toy blocks with sounds, toy blocks with sounds and manipulative features, toy blocks with sounds and music, and toy blocks with sounds and music and manipulative features	205942-00051 Small World Toys	United States of America	12/8/2003 76/566213	4/11/2006 3080175	Registered	
						Att of Use - 5	4/11/2011
						First Renewal	4/11/2016
WHERE LEARNING AND IMAGINATION COME TO PLAY	Class 28: Toys, games, and playthings, namely dollhouses; dollhouse furniture; dollhouse vehicles; dollhouse accessories; toy furniture and accessories; children's soft sculpture dolls and accessories; soft sculpture toys and accessories; children's costumes and accessories; wood sculpture toys and accessories; children's play mat and accessories; children's toy figures and accessories	205942-00109 Small World Toys	United States of America	4/5/2006 78/055131	4/16/2002	Pending	
						Office Action Response Due	11/24/2007
						Registered	4/16/2008
YOU, ME & TEA	Class 28: Toy tea sets consisting primarily of teapots, lids, creamers, sugar bowls, cups, plates, with or without toy wicker baskets	205942-00082 Small World Toys	United States of America	4/23/2001 76/245146	2,561,668	Registered	
						Att of Use - 6	4/16/2008
						First Renewal	4/16/2012

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Small World Toys
 Trademark Rider
 (Trademarks Not on Loeb & Loeb Trademark Chart)
 September 11, 2007

<u>Mark</u>	<u>Country</u>	<u>Reg. No.</u> (App. No.)	<u>Reg. Date</u> (App. Date)	<u>Status</u>	<u>Current Owner</u>	<u>Liens/Comments</u>
SOUNDS WILD (and Design)	U.S.A.	2431106 (75814665)	02/27/01 (10/04/1999)	Registered	Small World Toys	Security Agreement from Small World Toys, Inc. to Laurus Master Fund, Ltd.
LITTLE LINGUIST	U.S.A.	2423716 (75458875)	01/23/01 (03/30/01998)	Registered	Small World Toys	Assigned from Neurosmith to Small World Toys (2004). Security Agreement from Small World Toys, Inc. to Laurus Master Fund, Ltd.

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(Trademarks)

INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (the "Agreement"), dated as of October 11, 2007, is made by SWT ACQUISITION, LLC, a California limited liability company ("Grantor"), in favor of KALLINA CORPORATION, a Delaware corporation ("Grantee").

WHEREAS, pursuant to that certain Security Agreement dated as of the date hereof by and between Grantor and Grantee (as from time to time amended, restated, supplemented and/or otherwise modified, the "Security Agreement"), Grantee has agreed to provide certain financial accommodations to the Grantor;

WHEREAS, Grantee is willing to enter into the Security Agreement, but only upon the condition, among others, that Grantor shall have executed and delivered to Grantee this Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

1. **DEFINED TERMS.**

(a) When used herein the following terms shall have the following meanings:

"Copyrights" means all works capable of copyright under the laws of the United States, any other country or any political subdivision thereof, whether registered or unregistered and whether published or unpublished, all registrations and recordings thereof, and all applications in connection therewith, including all registrations, recordings and applications in the United States Copyright Office, and the right to obtain all renewals of any of the foregoing.

"Copyright Licenses" means all written agreements relating to any Copyright, including agreements providing the grant of rights to manufacture, distribute, exploit and sell materials derived from any Copyright, and whether Grantor is named as licensor, licensee or otherwise.

"General Intangibles" shall have the meaning provided thereto in Section 9-102 of the UCC, as amended, restated or otherwise modified from time to time.

"IP Licenses" shall mean Copyright Licenses, Patent Licenses and Trademark Licenses.

"Patents" means (a) all letters patent of the United States, any other country or any political subdivision thereof, and all reissues and extensions of such letters patent, (b) all applications for letters patent of the United States or any other county and all divisions, continuations and continuations-in-part thereof, and (c) all rights to obtain any reissues or extensions of the foregoing.

"Patent Licenses" means all agreements, whether written or oral, relating to any Patent, including agreements providing for the grant by or to Grantor of any right to manufacture, use or

sell any invention covered in whole or in part by a Patent, and whether Grantor is named as licensor, licensee or otherwise.

“Trademarks” means (a) all trademarks, trade names, corporate names, business names, fictitious business names, trade styles, services marks, logos, domain names and other source or business identifiers, and all goodwill associated therewith, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, whether in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof or any other country or political subdivision thereof, or otherwise, and all common-law rights thereto, and (b) the right to obtain all renewals thereof.

“Trademark Licenses” means, collectively, each agreement, whether written or oral, relating to any Trademark, including agreements providing for the grant by or to Grantor of any right to use any Trademark, and whether Grantor is named as licensor, licensee or otherwise.

(b) All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement.

2. GRANT OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL. To secure the complete and timely payment of all the Obligations of the Grantor now or hereafter existing from time to time, Grantor hereby grants to Grantee a continuing first priority security interest in all of Grantor’s right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the “Collateral”):

- (i) all of its Patents and Patent Licenses to which it is a party including those referred to on Schedule I hereto;
- (ii) all of its Trademarks and Trademark Licenses to which it is a party including those referred to on Schedule II hereto;
- (iii) all of its Copyrights and Copyright Licenses to which it is a party including those referred to on Schedule III hereto;
- (iv) all renewals, reissues, continuations or extensions of the foregoing;
- (v) all goodwill of the business connected with the use of, and symbolized by, each Patent, each Patent License, each Trademark, each Trademark License, each Copyright and each Copyright License; and
- (vi) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Patent or Patent licensed under any Patent License, (ii) injury to the goodwill associated with any Patent or any Patent licensed under any Patent License, (iii) infringement or dilution of any Trademark or Trademark licensed under any Trademark License, (iv) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License, (v) infringement or dilution of any Copyright or Copyright licensed

under any Copyright License, and (vi) injury to the goodwill associated with any Copyright or any Copyright licensed under any Copyright License.

that: 3. REPRESENTATIONS AND WARRANTIES. Grantor represents and warrants

(a) Grantor does not have any interest in, or title to, any Patent, Trademark, Copyright or any IP License, except as set forth in Schedule I, Schedule II and Schedule III, respectively, hereto.

(b) Except as set forth in Schedule I, Schedule II and Schedule III, Grantor either is the sole owner of the Patents, Trademarks and Copyrights, or has the sole right to use the Patents, Trademarks and Copyrights, free and clear of all liens or other encumbrances.

(c) Each of the Patents, Trademarks and Copyrights is valid and enforceable, and there is no claim that the use of any of them violates the rights of any third party.

(d) The IP Licenses are in full force and effect, and Grantor is not in breach or default under any of the IP Licenses.

(e) This Agreement is effective to create a valid and continuing first priority lien on and perfected security interests in favor of Grantee in all of Grantor's Patents, Trademarks, Copyrights and IP Licenses and such perfected security interests are enforceable as such as against any and all creditors of, and purchasers from, Grantor.

(f) Upon the filing of (i) appropriate financing statements, all action necessary or desirable to protect and perfect Grantee's first priority lien on Grantor's Patents, Trademarks and IP Licenses shall have been duly taken and (ii) the security interest in the Copyrights with the Copyright Office, all action necessary or desirable to protect and perfect Grantee's first priority lien on Grantor's Copyrights shall have been duly taken.

4. COVENANTS. Grantor covenants and agrees with Grantee that from and after the date of this Agreement:

(a) Grantor shall notify Grantee immediately if it knows or has reason to know that any application or registration relating to any Patent, Trademark or Copyright (now or hereafter existing) may become abandoned or dedicated, or of any adverse determination or development (including the institution of, or any such determination or development in, any proceeding in the United States Patent and Trademark Office, the United States Copyright Office or any court) regarding Grantor's ownership of or right to use any Patent, Trademark or Copyright, its right to register the same, or to keep and maintain the same.

(b) In no event shall Grantor, either directly or through any agent, employee, licensee or designee, file an application for the registration of any Patent, Trademark or Copyright with the United States Patent and Trademark Office, the United States

Copyright Office or any similar office or agency without giving Grantee prior written notice thereof, and, upon request of Grantee, Grantor shall execute and deliver a supplement hereto (in form and substance satisfactory to Grantee) to evidence Grantee's lien on such Patent, Trademark or Copyright, and the General Intangibles of Grantor relating thereto or represented thereby.

(c) Grantor shall take all actions necessary or requested by Grantee to continue to use all Trademarks (and all trademarks owned by a third party and subject to a Trademark License) and maintain and pursue each application, to obtain the relevant registration and to maintain the registration of each of the Patents or Trademarks (now or hereafter existing), including the filing of applications for renewal, affidavits of use, affidavits of noncontestability and opposition and interference and cancellation proceedings.

(d) In the event that any of the Collateral is infringed upon, misappropriated or diluted by a third party, Grantor shall notify Grantee promptly after Grantor learns thereof. Grantor shall, unless it shall reasonably determine that such Collateral is in no way material to the conduct of its business or operations, promptly sue for infringement, misappropriation or dilution and to recover any and all damages for such infringement, misappropriation or dilution, and shall take such other actions as Grantee shall deem appropriate under the circumstances to protect such Collateral.

5. SECURITY AGREEMENT. The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to Grantee by Grantor pursuant to the Security Agreement. Grantor and Grantee hereby acknowledges and affirms that the rights and remedies of Grantee with respect to the security interest in the Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

6. REINSTATEMENT. This Agreement shall remain in full force and effect and continue to be effective should any petition be filed by or against Grantor for liquidation or reorganization, should Grantor become insolvent or make an assignment for the benefit of any creditor or creditors or should a receiver or trustee be appointed for all or any significant part of Grantor's assets, and shall continue to be effective or be reinstated, as the case may be, if at any time payment and performance of the Obligations, or any part thereof, is, pursuant to applicable law, rescinded or reduced in amount, or must otherwise be restored or returned by any obligee of the Obligations, whether as a "voidable preference," "fraudulent conveyance," or otherwise, all as though such payment or performance had not been made. In the event that any payment, or any part thereof, is rescinded, reduced, restored or returned, the Obligations shall be reinstated and deemed reduced only by such amount paid and not so rescinded, reduced, restored or returned.

7. EXECUTION OF POWER OF ATTORNEY. Concurrently with the execution and delivery hereof, Grantor (a) shall execute and deliver to Grantee, in the form of Exhibit A hereto, ten (10) originals of a Power of Attorney for the implementation of the assignment, sale or other disposal of the Trademarks pursuant to Section 5 hereof and (b) shall execute and deliver to Grantee, in the form of Exhibit B hereto, ten (10) originals of a Power of Attorney for

the implementation of the assignment, sale or other disposal of the Copyrights pursuant to Section 5 hereof.

8. INDEMNIFICATION. (a) Grantor assumes all responsibility and liability arising from the use of the Patents, Trademarks and/or Copyrights and Grantor hereby indemnifies and holds Grantee harmless from and against any claim, suit, loss, damage or expense (including reasonable attorneys' fees) arising out of Grantor's operations of its business from the use of the Patents, Trademarks and/or Copyrights. (b) In any suit, proceeding or action brought by Grantee under any IP License for any sum owing thereunder, or to enforce any provisions of such IP License, Grantor will indemnify and keep Grantee harmless from and against all expense, loss or damage suffered by reason of any defense, set off, counterclaim, recoupment or reduction or liability whatsoever of the obligee thereunder, arising out of a breach Grantor of any obligation thereunder or arising out of any other agreement, indebtedness or liability at any time owing to or in favor of such obligee or its successors from Grantor, and all such obligations of Grantor shall be and remain enforceable against and only against Grantor and shall not be enforceable against Grantee.

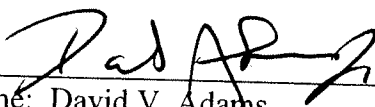
9. NOTICES. Whenever it is provided herein that any notice, demand, request, consent, approval, declaration or other communication shall or may be given to or served upon any of the parties by any other party, or whenever any of the parties desires to give and serve upon any other party any communication with respect to this Agreement, each such notice, demand, request, consent, approval, declaration or other communication shall be in writing and shall be given in the manner, and deemed received, as provided for in the Security Agreement.

10. TERMINATION OF THIS AGREEMENT. Subject to Section 6 hereof, this Agreement shall terminate upon indefeasible payment in full in cash of all Obligations and irrevocable termination of the Security Agreement.

[Signature Page to Follow]

IN WITNESS WHEREOF, Grantor has caused this Intellectual Property Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

SWT ACQUISITION, LLC

By: 
Name: David V. Adams
Title: Chief Financial Officer

ACCEPTED AND ACKNOWLEDGED BY:

KALLINA CORPORATION

By: Laurus Capital Management, LLC, its
investment manager

By: _____
Name:
Title:

IN WITNESS WHEREOF, Grantor has caused this Intellectual Property Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

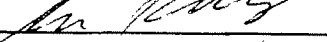
SWT ACQUISITION, LLC

By: _____
Name: John J. Nelson
Title: Chief Executive Officer

ACCEPTED AND ACKNOWLEDGED BY:

KALLINA CORPORATION

By: Laurus Capital Management, LLC, its
investment manager

By: 
Name: *Scott Blum*
Title: *Senior Mgr. Director*

STATE OF CALIFORNIA)
) ss:
COUNTY OF LOS ANGELES)

On the 8th day of October, 2007, before me personally came David V. Adams, Jr. to me known, who being by me duly sworn, did depose and say he is the Chief Financial Officer of SWT Acquisition, LLC, the company described in and which executed the foregoing instrument; and that s/he signed her/his name thereto by order of the board of managers of said company.

Melane Carlson

Notary Public

My Commission Expires: *MAY 13, 2009*



SCHEDULE I
TO
INTELLECTUAL PROPERTY SECURITY AGREEMENT

I. PATENT REGISTRATIONS

<u>Grantor</u>	<u>Patent</u>	<u>Reg. No.</u>	<u>Date</u>
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See attached schedule

II. PATENT APPLICATIONS

<u>Grantor</u>	<u>Patent</u>	<u>Application No.</u>	<u>Date</u>
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See attached schedule

III. PATENT LICENSES

<u>Grantor</u>	<u>Patent</u>	<u>Reg. No.</u>	<u>Date</u>	<u>Exclusivity</u>	<u>Type of License</u>
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None

Schedule I (I/II) : Patent Registrations and Pending Patent Applications

USA Patents

	TITLE	PATENT NO.	DATE
1 -	PUZZLE TRAY	D497,959	November 2, 2004
2 -	WINDOW PUZZLE	5,823,432	October 20, 1998
3 -	EDUCATIONAL MUSIC INSTRUMENT FOR CHILDREN	6,353,168	March 5, 2002
4 -	MUSIC BLOCKS	D410,972	June 15, 1999

USA Pending Patent Applications *

	TITLE	PATENT NO.	DATE
	INTERACTIVE BOOK AND TOY	TBD-PENDING	October 20, 2005
	MODULATED LIGHT ENTERTAINER	TBD-PENDING	October 19, 2005
	CRIB TOY	TBD-PENDING	October 19, 2005
	INTERACTIVE ELECTRONIC BOOK	TBD-PENDING	October 20, 2005
	CRIB TOY	TBD-PENDING	October 19, 2005
	INTERLEAVING STORY TOY	TBD-PENDING	October 19, 2005

* Assignments of the pending patent applications have not yet been recorded and the applications may or may not be pursued

Small World Toys
Schedule I (D) A

<u>Title</u>	<u>Country</u>	<u>Pat. No. (App. No.)</u>	<u>Issue Date (App. Date)</u>	<u>Status</u>	<u>Current Owner</u>	<u>Liens/Comments</u>
BATTERY POWERED TOY TRAIN	U.S.A.	5427561 (08/192115)	06/27/1995 (02/03/1994)	Issued	Small World Toys	
EDUCATIONAL TOY HAVING FRAGRANCE ASSOCIATION MEANS	U.S.A.	4487585 (06/573426)	12/11/1984 (01/24/1984)	Issued	Small World Toys	
INTERCONNECTING TOY TILE	U.S.A.	D370,944 (D/034,859)	06/18/1996 (02/14/1995)	Issued	Small World Toys	Assigned from Imagix, INC. to Small World Toys on 06/23/2005.!

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SCHEDULE II
TO
INTELLECTUAL PROPERTY SECURITY AGREEMENT

1. TRADEMARK REGISTRATIONS

<u>GRANTOR</u>	<u>REG. NO.</u>	<u>MARK</u>	<u>COUNTRY</u>	<u>REG. DATE</u>
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See attached schedule

2. TRADEMARK APPLICATIONS

<u>GRANTOR</u>	<u>SER. NO.</u>	<u>MARK</u>	<u>COUNTRY</u>	<u>FILING DATE</u>
----------------	-----------------	-------------	----------------	--------------------

See attached schedule

3. TRADEMARK LICENSES

<u>GRANTOR</u>	<u>REG. NO.</u>	<u>MARK</u>	<u>COUNTRY</u>	<u>REG. DATE</u>	<u>EXCLUSIV- ITY</u>	<u>TYPE OF LICENSE</u>
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None

Schedule II (I/II) : Trademark Registrations and Pending Trademark Applications

LOEB & LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Registration ID	Country	Registration Date	Registration Number	Status
Active Edge	Class 28: Toys, games, playthings, and sporting goods, namely: toy tents and tunnels, play balls with handles for hopping, toy bowling sets, toy golf sets, toy hockey sets, toy ball and bat sets, ball sets, ring toss sets, children's soccer goals, badminton sets, jump ropes, rubber action balls, sports balls, flying discs.	209842-0008	United States of America	1/11/2005	3184639	Registered Att of Use - 5 12/12/2011 Year
		Att of Use - 6 12/12/2012 Year First Renewal 12/12/2016				
Active Edge Extreme	Class 28: Toys, games, playthings, and sporting goods, namely: toy tents and tunnels, play balls with handles for hopping, toy bowling sets, toy golf sets, toy hockey sets, toy ball and bat sets, ball sets, ring toss sets, boocoo ball sets, horseshoes sets, children's soccer goals, inflatable toy ramp, toy volleyball sets, badminton sets, push toys, kites, jump ropes, toy scooters, water squirting toys, toy weapons, rubber action balls, sports balls, beach balls, flying discs, inflatable toys, bubble making wand and solution sets, action skill games, target games, and hop bars.	209842-00101	United States of America	9/12/2005	787711487	Allowed Statement of Use 6/28/2007 2nd Extension Statement of Use 2/28/2008 3rd Extension Statement of Use 8/28/2008 4th Extension Statement of Use 2/28/2009 5th Extension Statement of Use 8/28/2009 Final

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LOEBB & LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark/Service Mark	Goods/Services	Registration ID	Country	Registration Date	Expiration Date	Status
ALL ABOUT BABY	Class 28: Dolls, doll clothing and accessories; toy bath set consisting of bath tub, shampoo container, soap container, powder container, powder container, toy rubber duck, towel, brush and comb; toy set consisting of toy car seat, play birth certificate, rattle and milk bottle; toy milk and juice bottles; toy doll baskets with pillows and covers; soft baby rattles; plastic rattles; stuffed toy bears; toy backpacks for carrying dolls and doll accessories; toy tote bag containing toy milk bottle, spoon, fork, dish, cup with lid, plastic bib, pacifier and toy baby food container; toy vinyl bag containing doll diapers; toy baby powder container; toy blanket, training pants; baby wipe container and toy baby oil and lotion containers; toy grooming set consisting of plastic brush, mirror, comb and pacifier; toy doll strollers and toy doll umbrella strollers; toy doll crts with pillow, sheet and comforter; toy doll cradle with pillow, sheet, comforter and canopy; and toy baby monitors	200942-0005 Small World Toys	United States of America	4/23/2001 76/245064	3/5/2002 2544821	Registered Age of Use - 6 Year 3/5/2008 First Renewal 3/5/2012
ALL ABOUT GIRLS	Class 28: Toys, games, and playthings	200942-0015 Small World Toys	United States of America	10/5/2006 77/014620		Pending Office Action Response Due 6/23/2007

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Class	Small World ID	Country	Registration No.	Registration Date	Status
CAFE PLAY	<p>Class 21: cookware and bakeware, namely, pie or cake servers, pastry molds, mixing bowls, stock pots, and sauce pans; household utensils, namely, pot and pan scrapers, mixing and serving spoons, kitchen ladles, whisks, vegetable mashers, spatulas, muffin tins, paper muffin cups, loaf pan, mixing bowls, spatula, sifter, whisk, wooden spoon, toothpicks, measuring cups and spoons, bakery molds, rolling pin, and cookie cutters for baking muffins, breads, cakes, pastries, pies and cookies; brunch set consisting primarily of non-electric juicer, plastic bowl, cups, oatmeal pan, omelette pan, whisk, spatula and lid for preparing fruit juice and food</p> <p>Class 28: Toy cookware and toy bakeware, namely, toy pie or cake servers, pastry molds, pastry cutters, stew pots, and sauce pans; toy household utensils, namely, pot and pan scrapers, mixing and serving spoons, kitchen ladles, whisks, vegetable mashers, spatulas, rolling pins, skimmers and colanders; toy kitchenette, namely, toy stove, sink and storage unit; toy bakeware set consisting primarily of whisk, wooden spoon, toothpicks, measuring cups and spoons, bakery molds, rolling pin, and cookie cutters; toy brunch set consisting primarily of toy non-electric juicer, plastic bowls, cups, oatmeal pan, omelette pan, whisk, spatula and lid</p>	21, 28	200942-0006 Small World Toys	United States of America	4/23/2001 79/245145	11/28/2002 2,553,649	<p>Registered</p> <p>Att of Use - 5 11/28/2007</p> <p>Att of Use - 6 11/28/2008</p> <p>First Renewal 11/28/2012</p>

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark/Service	Goods/Services	Doctype/ID	Country/State	App. Date/No.	Reg. Date/No.	Status
CYBER CARTRIDGE	Class 9: Computer hardware, computer peripheral and educational software used to download music for the global computer network. Class 28: Children's multiple activity toys, musical toys	206842-00012 Small World Toys	United States of America	5/17/1999 75/709657	9/17/2002 2,621,740	Registered Att of Use - 5 9/17/2007 Year Att of Use - 6 9/17/2008 Year First Renewal 9/17/2012
DEVELOPING THE WHEEL CHILD - MIND, BODY, AND SPIRIT	Class 28: Toys, games, playthings, and sporting goods, namely infant toys, children's developmental toys, toy block sets, play cubes, pull toys, push toys, wind-up toys, bath toys, mechanical toys, musical and sound toys, shape sorter puzzles, manipulative puzzles and toys, ball and peg pounders, electrical action toys, toy figures, leotards, toy vehicles, boats, submarines, airplanes, helicopters, and rockets, toy buildings, toy furniture, appliances, and household items, toy musical instruments, toy banks, children's nature sets, toy bug magnifying jars, dolls, plush toys, kites, jump ropes, toy scooters, water squirting toys, toy weapons, yo-yos, rubber action balls, sports balls, beach balls, flying discs, inflatable toys, bubble making wand and solution sets, action skill games, card games, jigsaw puzzles, children's party games, target games, board games, party favors in the nature of small toys, toy jacks, hop bags, and beach toys	206842-00110 Small World Toys	United States of America	4/5/2006 78/855130		Published Status Check - 12/12/2007 NOA or Reg Cert

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Trademark/Service Mark Report

Sorted by Mark and Country



Trademark	Good/Service	Class	Serial ID	Country	Registration Date	Registration No.	Status
GERTIE BALL	Class 28: Inflatable play balls	Small World Toys	205842-00063	United States of America	7/5/1989	2/6/1990	Registered
					73/810754	1,591,732	Next Renewal 2/6/2010
GROW & DISCOVER BLOCK	Class 28: Toys, games and playthings, namely infant toys, infant developmental toys, musical toys, musical toy blocks, musical toy blocks with manipulative features, toy blocks with sounds, toy blocks with sounds and manipulative features, toy blocks with sounds and music, and toy blocks with sounds and music and manipulative features	Small World Toys	205842-00013	United States of America	12/4/2003		Allowed
					76/570542		Statement of Use 7/12/2007 4th Extension Statement of Use 1/12/2008 5th Extension Statement of Use 7/12/2008 Final
IMAGIX	Creative and/or imaginative and/or educational toys that help individuals to develop self-confidence and self-esteem through self-discovery, and self-expression	Small World Toys	205842-00099	Canada	2/24/1992	1/30/1997	Registered
					0699465	TMA470191	First Renewal 1/20/2012

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Registration ID	Country	Registration Date	Expiration Date	Status
IMAGIX	Class 28: Toys, games, playthings, and sporting equipment, namely infant toys, children's developmental toys, toy block sets, play cubes, pull toys, push toys, wind-up toys, bath toys, mechanical toys, musical and sound toys, shape sorter puzzles, manipulative puzzles and toys, ball and peg pounders, electrical action toys, toy figures, toy animals, toy vehicles, boats, submarines, airplanes, helicopters, and rockets, toy buildings, toy furniture, appliances, and household items, toy musical instruments, toy banks, children's multiple activity toys, imaginative play toys, toy science and nature sets, toy bug magnifying lens, dolls, plush toys, kites, jump ropes, scooters, water squirting toys, toy weapons, toy sporting equipment, yo-yos, rubber action balls, sports balls, beach balls, flying discs, inflatable toys, bubble making wand and solution sets, action skill games, card games, jigsaw puzzles, children's party games, target games, board games, party favors in the nature of small toys, toy jacks, hop bags, and beach toys	205842-00104 Small World Toys	United States of America	2/9/2006 78/811623	2/3/2006	Suspended Status Check - 10/6/2007 Suspension
IQ BABY	Class 28: Baby toys, preschool toys, educational toys, baby and toddler educational toys in all material, soft toys, plush toys, stuffed toys, bean bag toys, toy figures and wooden toys	205842-00105 Small World Toys	European Community	1/20/2005 004250031	2/3/2006 004250031	Registered Status Check - 6/12/2007 Owner Name First Renewal - 1/20/2015
IQ BABY	Class 28: Toys for infants and toddlers; namely links, plush letters, sock rattle, play/mats, soft activity books, rings and rattles, activity boxes and activity mirrors	205842-00065 Small World Toys	United States of America	1/26/1999 78/827737	8/28/2001 2483022	Registered Art of Use - 6 Year - 6/28/2007 First Renewal - 8/28/2011

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Serial ID	Country	Registration Date	Class	Status
IQ Baby	Class 28: Toys for infants and toddlers, namely, links, push toys, sock rattles, playmats, soft activity books, ring and rattles, activity boxes and activity mirrors	205342-00010	United States of America	6/18/2002	2,583,513	Registered Att of Use - 6 Year 6/18/2007
		205342-00103	United States of America	1/4/2006	79/785246	Suspended Status Check - Suspension 10/5/2007

IQ KIDS	Goods/Services	Serial ID	Country	Registration Date	Class	Status
IQ KIDS	Class 28: Toys, games, playthings, and sporting equipment, namely infant toys, children's developmental toys, toy block sets, play cubes, pull toys, push toys, wind-up toys, bath toys, mechanical toys, musical and sound toys, shape sorter puzzles, manipulative puzzles and toys, ball and peg pounders, electrical action toys, toy figures, toy animals, toy vehicles, boats, submarines, airplanes, helicopters, and rockets, toy buildings, toy furniture, appliances, and household items, toy musical instruments, toy banks, children's multiple activity toys, imaginative play toys, toy science and nature sets, toy bug magnifying jars, dolls, push toys, kites, jump ropes, scooters, water squirting toys, toy weapons, toy sporting equipment, yo-yos, rubber action balls, sports balls, beach balls, flying discs, inflatable toys, bubble making wand and solution sets, action skill games, card games, jigsaw puzzles, children's party games, target games, board games, penny favors in the nature of small toys, toy jacks, hoop bags, and beach toys	205342-00103	United States of America	1/4/2006	79/785246	Suspended Status Check - Suspension 10/5/2007

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Trademark/Service Mark Report

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Trademark	Goods/Services	2006-02-00002	United States of America	7/1/2004	10/31/2006	Registered
15- 16- JUMBO MUSIC BLOCK	Class 28: Toys, games, and playthings, namely children's developmental toys, toy block sets, play cubes, pull toys, push toys, mechanical toys, musical and sound toys, shape sorter puzzles, manipulative toys featuring balls or pegs to be fit through holes, electrical action toys, toy figures, toy vehicles, toy houses, toy furniture and appliances, children's multiple activity toys, dolls, and plush toys	Small World Toys	United States of America	7/1/2004	3166112	Registered
						Alt of Use - 5
						Alt of Use - 6
Class 9: Computer hardware; computer software for composing, arranging and playing music.	Small World Toys	United States of America	8/20/2001	2,641,320	Registered	
					Alt of Use - 5	
					Alt of Use - 6	
Class 28: Children's multiple activity toys; musical toys; plush toys.	Small World Toys	Australia	12/17/1998	781349	Registered	
					Alt of Use - 5	
					Alt of Use - 6	
LEARNINGSMITH	Class 35: Retail and wholesale services in the field of educational material; retail store services in the field of educational material	Small World Toys	Canada	8/28/1994	449885	Registered
						Alt of Use - 5
						Alt of Use - 6
LEARNINGSMITH	Retail store services in the field of educational material	Small World Toys	Canada	8/28/1994	449885	Registered
						Alt of Use - 5
						Alt of Use - 6

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Service	Trademark ID	Country	Registration No.	Registration Date	Registration Status	First Renewal
LIFT AND LEARN	Class 28: Toys, games, namely puzzles	205942-00114	United States of America	3209240	2/13/2007	Registered	2/13/2012
				78/899819	6/22/2006	Atf of Use - 5 Year	2/13/2012
						Atf of Use - 6 Year	2/13/2013
						First Renewal	2/13/2017
MUSIC BLOCKS	Class 9: Computer hardware, computer peripheral and computer software for language acquisition Class 28: Children's multiple activity toys	205942-00118	United States of America	2545293	3/5/2002	Registered	3/5/2008
				75/459420	7/5/1986	Atf of Use - 6 Year	3/5/2008
						First Renewal	3/5/2012
						Registered	5/18/2012
MUSINI	Class 28: Games and playthings; gymnastic and sporting articles	205942-00119	Australia	912997	11/11/2002	Registered	5/18/2012
				912997	9/12/987	First Renewal	5/18/2012
						First Renewal	3/5/2012
MUSINI	Class 28: Children's Games	205942-00121	China (Peoples Republic)	3229089	7/1/2002	Registered	11/27/2013
				3229089	3/22/8089	First Renewal	11/27/2013
						First Renewal	11/27/2013
MUSINI	Class 28: Toys, games and playthings	205942-00022	European Community	2700854	5/18/2002	Registered	5/18/2012
				2700854	2700854	First Renewal	5/18/2012
						First Renewal	5/18/2012

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Trademark/Service Mark Report

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Trademark	Goods/Services	Reg. ID	Country	Reg. No.	Reg. Date	Reg. Status
MUSINI	Class 28: Children's toys and games	205942-00023	Japan	65/2002	2/7/2003	Registered
				2002-048350	46-43589	First Renewal 2/7/2013
MUSINI	Class 28: Children's toys and games	205942-00024	New Zealand	5/16/2002	10/7/2002	Registered
				657233	657233	First Renewal 5/12/2009
NEUROSMITH	Class 9: Computer hardware and software; computer peripherals; educational hardware and software	205942-00025	Australia	2/10/2003	9/29/2003	Registered
				942967	942967	First Renewal 2/10/2013
NEUROSMITH	Class 28: Toys, games and playthings	205942-00025	Australia	2/10/2003	9/29/2003	Registered
				942967	942967	First Renewal 2/10/2013
NEUROSMITH	Class 41: Providing educational information via a global computer network; providing an educational newsletter by electronic mail; providing educational seminars, conferences, and workshops; educational services	205942-00025	Australia	2/10/2003	9/29/2003	Registered
				942967	942967	First Renewal 2/10/2013

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Trademark	Goods/Services	Class	Small World Toys	Canada	22/4/2003	1/1/2005	Status
NEUROSAMTH	Computer hardware and software for use in teaching and early childhood development and electronic language learning aids having a voice feature; computer peripherals; computer hardware in the nature of electronic sensors, being integral components of musical toys, for sensing vibrations, sounds or motions and converting them into sound or music patterns; infant toys; push toys; multiple activity toys for children and infants; musical toys; stuffed toy animals; soft sculpture toys; electronic educational games for children for teaching letters, numbers, reading, phonics, math, and musical skills; providing an educational newsletter by electronic mail; providing educational seminars, conferences, and workshops in the field of childhood development and language; providing educational information in the field of childhood development and language via a global computer network.	205942-00027	Small World Toys	China (Peoples Republic)	3/17/2003	8/28/2004	Registered First Renewal 8/27/2014
NEUROSAMTH	Class 41: Providing educational information via a global computer network; providing an educational newsletter by electronic mail; providing educational seminars, conferences, and workshops; educational services	205942-00028	Small World Toys	China (Peoples Republic)	3/27/2003	8/7/2004	Registered First Renewal 8/6/2014
NEUROSAMTH	Class 9: Computer hardware and software, computer peripherals, educational software	205942-00029	Small World Toys	China (Peoples Republic)	3/17/2003	3/14/2005	Registered First Renewal 3/13/2015
NEUROSAMTH	Class 28: Toys, games, and playthings	205942-00029	Small World Toys	China (Peoples Republic)	3/17/2003	3/14/2005	Registered First Renewal 3/13/2015

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Trademark/Service Mark Report

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Trademark	Goods/Services	Class ID	Country	Registration No.	Priority No.	Registration Date	Status
NEUROSAMTH	Class 9: Computer hardware and software; computer peripherals; educational hardware and software; Class 28: Toys, games and playthings;	205942-00030	European Community	27/2/2003	3043817	8/12/2004	Registered
							First Renewal 27/2/2013
NEUROSAMTH	Class 41: Providing educational information via a global computer network; providing an educational newsletter by electronic mail; providing educational seminars, conferences, and workshops; educational services; Class 8: Computer hardware and software; computer peripherals; educational hardware and software; Class 28: Toys, games and playthings	205942-00031	Japan	3/11/2003	2003-018996	9/9/2003	Registered
							First Renewal 09/2/2013
NEUROSAMTH	Class 41: Education; information via a global computer network; providing an educational newsletter by electronic mail; providing educational seminars, conferences, and workshops; educational services; Class 9: Computer hardware and software for use in education; language development; mathematics; computer programming; computer software for use in making and playing music; computer peripherals	205942-00032	New Zealand	2/10/2003	673118	9/9/2003	Registered
							First Renewal 27/2/2010
NEUROSAMTH	Class 28: Toys, games and playthings	205942-00033	New Zealand	2/10/2003	673119	8/14/2003	Registered
							First Renewal 27/2/2010

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Class	Country	Registration No.	Priority No.	Registration Date	Priority Date	Status
NEUROSMITH	Class 41: Provision of educational information via a global computer network; provision of educational newsletters by electronic mail; provision of educational seminars, conferences and workshops; provision of educational services	205842-00034	New Zealand	2/10/2003	673120	8/14/2003	673120	Registered
				First Renewal	2/10/2010			
NEUROSMITH	Class 9: Computer hardware and software; computer peripherals; educational hardware and software	205842-00035	Singapore	2/13/2003	T03/01890H	2/13/2003	T03/01890H	Registered
				First Renewal	2/13/2013			
NEUROSMITH	Class 26: Toys, games and playthings	205842-00036	Singapore	2/13/2003	T03/01892D	2/13/2003	T03/01892D	Registered
				First Renewal	2/13/2013			
NEUROSMITH	Class 41: Providing educational information via a global computer network; providing an educational newsletter by electronic mail; providing educational seminars, conferences, and workshops; educational services	205842-00037	Singapore	2/13/2003	T03/01895I	2/13/2003	T03/01895I	Registered
				First Renewal	2/13/2013			
NEUROSMITH	Class 9: Scientific, optical, weighing, measuring, signaling, checking (apparatus), the-saving and teaching apparatus and instruments; apparatus for recording, transmission or reproduction of sound or images; magnetic data carriers, recording discs; data processing equipment and computers; computer hardware and computer software; educational hardware and educational software; parts, accessories, components and peripherals	205842-00038	South Africa	2/7/2003	2003/02285			Pending
				Status Check - Cert. of Regal	11/8/2007			

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Sorted by Mark and Country

Trademark	Goods/Services	Docket ID: Owner	Country/State	App. No. / App. Date	Reg. No. / Reg. Date	Status
NEUROSMITH	Class 28: Toys, games, and playthings; gymnastic and sporting articles not included in other classes; goods ancillary or related to the aforementioned	208942-00039 Small World Toys	South Africa	27/2003 2003/02266		Pending Status Check - 11/8/2007 Cert. of Reglet
		208942-00040 Small World Toys	South Africa	27/2003 2003/02267		Pending Status Check - 11/8/2007 Cert. of Reglet
NEUROSMITH	Class 41: Educational services, information relating to education provided on-line from a computer database or a global computer network, or the Internet, information relating to education also provided via electronic mail in the format of educational newsletters, providing educational seminars, conferences, workshops and any other educational group meetings and discussions; providing of training; providing on-line electronic publications (not downloadable); journals on-line; services ancillary or related to the aforementioned	208942-00041 Small World Toys	Switzerland	27/2003 00771/2003	4/23/2003 508591	Registered First Renewal 2/7/2013
NEUROSMITH	Class 28: Toys, games and playthings Class 41: Providing educational information via a global computer network; providing an educational newsletter by electronic newsletter by electronic mail; providing educational seminars, conferences, and workshops; educational services Class 9: Computer hardware and software; computers; computer hardware and software for use in the field of children's education	208942-00042 Small World Toys	Taiwan	27/2003 092007333	3/1/2004 1088227	Registered First Renewal 2/28/2014

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Trademark/Service Mark	Goods/Services	Class	Country	Registration No.	Registration Date	Expiration Date	Status
NEUROSMITH	Class 28: Toys; plush toys, musical toys, electronic games (not adapted for use with television), balls for games, balls for games (small), building blocks, building games, rattles (playful), baby, brainforming toys for children, talking toys, infant toys, children's multiple activity toys, children's manipulative toys	208842-00043	Taiwan	092007334	12/1/2003	1077604	Registered First Renewal 11/30/2013
		Small World Toys					
NEUROSMITH	Class 41: Providing educational information via a global computer network; providing educational seminars, conferences, and workshops; distributing educational materials; instruction of knowledge or technology; education information; educational demonstrations	208842-00044	Taiwan	092007395	12/1/2003	193340	Registered First Renewal 11/30/2013
		Small World Toys					
NEUROSMITH	Class 9: Educational computer software for use in teaching and early childhood development and electronic language learning aids having a voice feature	208842-00045	United States of America	10/28/1897	1/23/2001	2423883	Registered All of Use & No Grace Due 7/23/2007 First Renewal 1/23/2011
		Small World Toys					
PET MIE PLATYPUS	Class 41: Providing information for parents concerning early childhood development at a website on a global computer network; providing a newsletter concerning early childhood development; via electronic mail	208842-00046	United States of America	3/14/2003	6/13/2006	3104335	Registered All of Use - 5 6/13/2011 All of Use - 6 6/13/2012 First Renewal 6/13/2018
		Small World Toys					

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Trademark:	Goods/Services:	Product ID:	Country/State:	App. Date:	Reg. Date:	Status:
PHONICS BLOCKS	Class 9: Computer hardware, computer peripheral and computer software for language acquisition. Class 28: Children's multiple activity toys	205942-00047	United States of America	4/10/1998	9/4/2001	Registered
		Small World Toys	75/465684	2485558	9/4/2007	First Renewal 9/4/2011
PLAY PATTERNS DESIGNED TO EXPAND THE MIND!	Class 28: Children's electronic learning toys that play music, namely melody wrist bands, toys, musical blocks, push activity toys, sing-along books, crib toys, and infant toys	205942-00113	United States of America	6/2/2006		Pending
		Small World Toys	78/899820			Status Check - 11/3/2007
PUZZLIBLES	Class 28: Toys and games, namely, jigsaw puzzles and manipulative puzzles	205942-00071	United States of America	7/15/1999	6/6/2000	Registered
		Small World Toys	75/752174	2355202		First Renewal 6/6/2010
RYAN'S ROOM	Class 28: Toys, games, playthings, playing dolls; body-training apparatus; gloves for games; Christmas trees (Ornaments for) [except illumination articles and decorations]; tackle (fishing); physical exercises (machines for)	205942-00108	China (Peoples Republic)	4/7/2008		Pending
		Small World Toys	5272479			Status Check - 8/8/2007 Foreign Atty
RYAN'S ROOM	Class 28: Toys, games, and playthings, namely dollhouses; dollhouse furniture; dollhouse vehicles; dollhouse accessories; toy furniture and accessories; children's soft sculpture dolls and accessories; soft sculpture toys and accessories; children's costumes and accessories; wood sculpture toys and accessories; children's play mail and accessories; children's toy figures and accessories	205942-00112	United States of America	5/11/2006		Published
		Small World Toys	78/881982			Status Check - 10/10/2007 NOA or Reg Cert

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Trademark/Service	Class	Docket ID#	Country/Zone	App. Date	Reg. Date	Status
 Class 28: Toys, games, and playthings, namely, wood dollhouse basement, wood dollhouse garage, decorating kit for wood dollhouses, furniture and accessories, wood dollhouse deck, wood dollhouse balcony and entry, wood dollhouse living room set, wood dollhouse bathroom set, wood dollhouse kitchen set, wood dollhouse utility set, wood dollhouse home gym, wood dollhouse nursery, wood dollhouse master bedroom set, wood dollhouse children's bedroom, wood dollhouse garden and tool set, wood dollhouse patio set, wood dollhouse playground set, wood fabric doll figures, wood pet set for wood dollhouse, wood convertible accessory for wood dollhouse car, wood roach's ark with animals and figures, wood matching memory game, wood ring stacker, wood push-along cart, wood rolling slope with triangle pieces, wood push-along parrot, wood push-along mouse, wood bead maze, wood push-along wood bead maze on roller, wood push-pull blocks, wood activity box, wood mosaic-lapel, wood self-correcting matching bugs, wood geometric pegs, wood easel, wood play set, nylon play tents, nylon clubhouse, nylon terrace, and nylon crawl-through tube	205942-00072	Small World Toys	United States of America	5/31/2002	6/8/2004	Registered
	Class 28: Wood educational toys, namely, wood shape sorters, shape sorter boards, wood pull toys, wood lacing beads, wood kaleidoscopes, wood toy vehicles, wood traction blocks, wood unit blocks, wood construction blocks, wood founding benches, wood lacing toys, wood dollhouses, wood dollhouse accessories, wood dolls and wood doll families	205942-00073	Small World Toys	United States of America	5/31/2002	2,718,922

Registered
 Att of Use - 5 6/8/2009
 Year

Registered
 Att of Use - 6 6/8/2010
 Year

First Renewal 6/8/2014

Registered
 Att of Use - 5 8/27/2008
 Year

Att of Use - 6 5/27/2009
 Year

First Renewal 5/27/2013

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Sorted by Mark and Country

Trademark:	Goods/Services:	Class:	Registration No.:	Country:	Registration Date:	Registration No.:	Status:
SCUSHIES	Class 20: Stuffed animals (not toys) and pillows Class 28: Stuffed toy animals	20582-0099 Small World Toys	United States of America	1/22/2004 78/821545	1/24/2006 3048098	Registered Att of Use - 5 Year 1/24/2011 Att of Use - 6 Year 1/24/2012 First Renewal 1/24/2016	

LOEB & LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Good/Service	Small World Toys	Canada	2/11/2005	1246824	Published	2/11/2005
SMALL WORLD KIDS	Toys, games, playthings and sporting goods, namely, infant toys; sand toys; toy musical instruments; toy vehicles; ride-on toys; plastic garage with free wheeled vehicles; ball pounders, namely, toys featuring balls to be hit through holes in the toys; vehicle, animal and farm sound blocks; namely, toy blocks with sound device; math keyboards; namely, plastic toys featuring buttons with mathematical equations which, when pressed, reveal the answer to the mathematical equation; shape sorters, namely, toys in the form of three dimensional puzzles, regular or irregular shaped puzzles, and spherical puzzles into which the user places geometric shaped puzzle pieces into the corresponding shape on the puzzle; musical and sound playmats, namely, floor playmats containing audio and visual effects responsive to the user's interaction with the playmat; plastic fire engines with toy figures; beach balls; wood magnifiers, namely, toy magnifying glasses; toy wood butterfly shaped castnets; electronic toy automatic letter machines; toy plastic automatic letter machines; electronic plastic toy safe; electronic plastic toy video cameras with security pad; plastic toy cameras; plastic play money; toy checkbooks; plastic toy cash registers with bar code scanners; plastic toy laptop; remote control plastic vehicles; soft stuffed dolls; plastic toy lawnmowers; soft vinyl blocks; toy plastic moving gears, namely, plastic toys featuring interlocking pieces which move, light up and play sound when the toy is turned on; rattable globe balls; plastic bug bars, namely, toy plastic bars containing plastic spiders/bugs; toy nets used to catch butterflies, fish, spiders, bugs, frogs, and other small animals/creatures; toy wood containers used to house butterflies, spiders, bugs, frogs, and other small animals/creatures; soft vinyl ducks; soft vinyl balls; soft vinyl animals; plastic toy swords; plastic toy	200642-00087	Canada	2/11/2005	1246824	Published	2/11/2005

LOEB & LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Class	Mark	Country	Serial No.	Registration No.	Status
SMALL WORLD KIDS	helmets and breastplates; plastic toy shaving accessories, namely, toy shaving kit featuring plastic toy electric shaver, razor, razor handle, razor blades, blade holder, mirror, comb, nail clipper, after shave bottle with cap, shaving cream brush and cup; foam covered balls; foam covered balls; foam covered paddles; foam covered toy swords; toy slathoscopes; wood nunchaku blocks; wood number blocks; hand-powered toy flashlights; plastic toy xylo gongs; toy money calculators; marble games; plastic toy vending machines; and toy musical key chains	Class 28: Toys, games, playthings, playing balls, body-erecting apparatus; gloves for games; Christmas trees (ornaments for) [except illumination articles and connection]; tackle (fishing); physical exercises (machines for)	205662-00107	China (Peoples Republic)	4/7/2006	5272480	Pending Status Check - 8/6/2007 Foreign Atty

LOEB & LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Small World Toys	European Community	2/24/2005	2/21/2006	Status
SMALL WORLD KIDS	<p>Class 9: Photographic, cinematographic, optical, signaling, life-saving and teaching apparatus and instruments; separators and instruments for conducting, switching transforming, accumulating, regulating or controlling electricity; apparatus for recording, transmission or reproduction of sound or images; magnetic data carriers, recording discs, automatic winding machines and mechanisms for coin-operated apparatus; cash registers; calculating machines; data processing equipment and computers; computer software, video and audio recordings in the field of children's entertainment, musical video recordings, musical sound recordings, children's educational software, computer game software, video game software, microgames, digital audio recorders, electronic calculators, walkie-talkies, goggles for sports, and bicycle helmets</p> <p>Class 10: Medical apparatus and instruments; orthopedic articles; suture materials; teething rings and teething toys, pacifiers, and baby bottles and bottle nipples</p> <p>Class 16: Paper, cardboard and goods made from these materials; not included in other classes; printed matter, bookbinding material; photographs, stationery, adhesives for stationery or household purposes; artists' materials; paint brushes; instructional and teaching material (except apparatus); plastic materials for packaging (not included in other classes); baby and children's books, children's activity books, colouring books, scrap books, book covers, binders, folders; magnetic boards, flash cards, maps, globes, calendars, posters, stickers, decals, temporary tattoos, crayons, chalk, pencils, pens, pen or pencil boxes, pencil sharpeners, stencils, slivight edges, craft paper, rubber stamps, stamp pads, painting sets</p>	2005-0008	European Community	004308185	4308185	Registered Final Renewal 2/24/2015

LOEB&LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Good/Service	Serial Id				Status
	for children, and modeling clay for children Class 28: Toys, games, playthings, sporting equipment, gymnastic and sporting articles not included in other classes; decorations for Christmas trees					

LOEB & LOEB LLP

Trademark/Service Mark Report


Sorted by Mark and Country

Trademark	Goods/Services	Registration ID	Country	Registration Date	Priority Date	Status
SMALL WORLD KIDS	<p>Class 10: Teething devices, namely, soft hand-held teething with and without music for use by babies</p> <p>Class 28: Toys, games, playthings and sporting goods, namely, infant toys, sand toys; toy musical instruments; toy vehicles; ride-on toys; plastic garage with free wheeling vehicles; ball pounders, namely, toys featuring balls to be hit through holes in the toys; vehicle, animal and farm sound blocks; namely, toy blocks with sound devices; math keyboards, namely, plastic toys featuring buttons with mathematical equations which, when pressed, reveal the answer to the mathematical equation; shape sorters, namely, toys in the form of three dimensional puzzles, regular or irregular shaped puzzles, and spherical puzzles into which the user places geometric shaped puzzle pieces into the corresponding shape on the puzzle; musical and sound playmats, namely, floor playmats containing audio and visual effects responsive to the user's interaction with the playmat; plastic fire engines with toy figures; beach balls; food magnifiers, namely, toy magnifying glasses; toy wood bunnily shaped cashiers; electronic toy automatic teller machines; toy plastic automatic teller machines; electronic plastic toy safe; electronic plastic toy video cameras with security pad; plastic toy cameras; plastic play money; toy checkbooks; plastic toy cash registers with bar code scanners; plastic toy laptops; remote control plastic vehicles; soft stuffed dolls; plastic toy hamsters; soft vinyl blocks; toy plastic moving gears, namely, plastic toys featuring interlocking pieces which move, light up and play sound when the toy is turned on; inflatable globe balls; plastic bug jars, namely, toy plastic jars containing plastic spiders, bugs, toy nets used to catch butterflies, spiders, bugs, frogs, and other</p>	2006-00074	United States of America	9/6/2002	9/13/2005	<p>Registered</p> <p>Att of Use - 5 9/13/2010</p> <p>Att of Use - 6 9/13/2011</p> <p>First Renewal 9/13/2015</p>

LOEB & LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Class/Services	Registration No.	Country	Issue Date	Status
	<p>Class 28: Toys, games, playthings, and sporting goods, namely infant toys, children's developmental toys, toy block sets, play cubes, pull toys, push toys, wind-up toys, bath toys, mechanical toys, musical and sound toys, shape sorter puzzles, manipulative puzzles and toys, ball and peg pounders, electrical action toys, toy figures, toy animals, toy vehicles, boats, submarines, airplanes, helicopters, and rockets; toy buildings; toy furniture, appliances, and household items; toy musical instruments; toy banks; children's multiple activity toys; toy science and nature sets; toy bug; toy gardening sets; dolls; plush toys; kites, jump ropes, toy scooters, water squirting toys, toy weapons, yo-yos, rubber action balls, sports balls, beach balls, flying discs, inflatable toys, bubble making wand and solution sets, action skill games, card games, jigsaw puzzles, children's party games, target games, board games, party favors in the nature of small toys, toy jacks, hop frogs, and beach toys</p>	208642-00065	United States of America	7/1/2005	<p>Allowed</p> <p>Statement of Use 10/17/2007 1st Extension</p> <p>Statement of Use 4/17/2008 2nd Extension</p> <p>Statement of Use 10/17/2008 3rd Extension</p> <p>Statement of Use 4/17/2009 4th Extension</p> <p>Statement of Use 10/17/2009 5th Extension</p> <p>Statement of Use 4/17/2010 Final</p>

LOEB&LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark/Service	Goods/Services	Registration ID	Country	Registration Date	Registration Number	Status
SMALL WORLD LIVING	Class 28: Toys, games, playthings namely, toy furniture, toy appliances, tool kits, toy kitchenware and utensils, toy household items, toy tea sets, toy food and groceries, toy calculators, toy books, tool boxes, and tool benches, and toy shopping carts	205842-00083 Small World Toys	United States of America	1/3/2005 78541449	4/17/2007 3230872	Registered Aft of Use - 5 4/17/2012 Aft of Use - 6 4/17/2013 First Renewal 4/17/2017
SMALL WORLD TOYS	Class 9: Video and audio recordings in the field of children's entertainment, musical video recordings, musical sound recordings, children's educational software, computer game software, video game software, microphones, digital audio recorders, electronic calculators, walkie-talkies, goggles for sports, and bicycle helmets Class 10: Teething rings and teething toys, pacifiers, and baby bottles and bottle nipples Class 28: Toys, games, playthings, and sporting equipment	205842-00083 Small World Toys	Australia	3/14/2005 1045905	3/14/2005 1045905	Registered First Renewal 3/14/2015

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Serial ID	Country	Date	Status
SMALL WORLD TOYS	Toys, games and playthings, namely, dolls, doll house furniture, trains, stuffed toys, kites, airplanes, mechanical toys, battery-operated toys, plastic and vinyl toys, wooden toys, left toys, magnetic toys, latex squeeze toys, wind-up powered toys, remote control toys, musical toys and instruments, toy clocks, toy weaving looms, toy abacuses, toy cars and boats, tops, steam engine models, microscopes, telescopes, kaleidoscopes, inflatable toys, swim fins, swim masks, snorkels, water squirting toys, balls, toy pails and shovels, toy eggs, rattles, toy animals, toy tea sets, balloon paste used to make balloons or plastic bubbles, bubble wand and solution for bubbles, toy apparatus for temporarily receiving written impressions, equipment sold as a unit for playing electronic games, clay modeling kits for hobby craft use, kits of beads for assembly into toy jewelry, kits consisting of playboards and vinyl die-cut figures, baby's and children's multiple activity toys, toy buildings, science kits, hobby craft kits consisting of wood or plastic for assembling into toys and equipment sold as a unit for playing dominoes, backgammon, rummy, chess and checkers	205942-00081	Canada	2/17/2005	Pending Status Check - 8/28/2007 Notice of Pds Art of Use 2/17/2008
SMALL WORLD TOYS	Class 28: Toys, games, playthings, playing balls; body-training apparatus; gloves for games; Christmas trees (ornaments for) [except illumination articles and connections]; tackle (fishing); physical exercises (machines for)	205942-00106	China (Peoples Republic)	4/7/2006	Pending Status Check - 8/6/2007 Foreign Art

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Class	Small World Toys	European Community	2/24/2005	4/20/2006	Status
SMALL WORLD TOYS	Class 9: Photographic, cinematographic, optical, signaling, life-saving and teaching apparatus and instruments; apparatus and instruments for conducting, switching, transforming, accumulating, regulating or controlling electricity; apparatus for recording, transmission or reproduction of sound or images; magnetic data carriers, recording discs, automatic vending machines and mechanisms for coin-operated apparatus; cash registers; calculating machines; data processing equipment and computers; computer software, video and audio recordings in the field of children's entertainment, musical video recordings, musical sound recordings, children's educational software, computer game software, video game software, microphones, digital audio recorders, electronic calculators, walkie-talkies, goggles for sports, and bicycle helmets	2008-02-00088	Small World Toys	European Community	2/24/2005	4/20/2006	Registered First Renewal 2/24/2015
	Class 10: Medical apparatus and instruments; orthopedic articles; suture materials; teaching rings and teaching toys; pacifiers, and baby bottles and bottle nipples						
	Class 18: Paper, cardboard and goods made from these materials, not included in other classes; printed matter, bookbinding material; photographs; stationery, adhesives for stationery or household purposes; artists' materials; paint brushes; instructional and teaching material (except apparatus); plastic materials for packaging (not included in other classes); baby and children's books, coloring books, activity books, coloring books, story books, book covers, binders, folders, magnetic boards, flash cards, maps, globes, calendars, posters, stickers, decals, temporary tattoos, crayons, chalk, pencils, pens, pen or pencil boxes, pencil sharpeners, stencils, straight edges, craft paper, rubber stamps, stamp pads, printing sets						

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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark/Service Mark	Goods/Services	Class	Country	Appl. No.	Pub. No.	Status	Date
	for children, and modeling clay for children	Class 28: Toys, games, playthings, sporting equipment, gymnastic and sporting articles not included in other classes; decorations for Christmas trees					
	Class 9: Apparatus for recording, transmission or reproduction of sound or images; video and audio recordings in the field of children's entertainment; musical video recordings; musical sound recordings; children's educational software; computer game software; video game software; microcomputers; digital audio recorders; electronic calculators; walkie-talkies; goggles for sports; and bicycle helmets						
	Class 10: Teething rings and teething toys, pacifiers, and baby bottles and bottle nipples						
	Class 16: Printed matter and publications; baby and children's books, children's activity books, coloring books, scrap books, book covers, binders, folders, magnetic boards, flash cards, maps, globes, calendars, posters, stickers, decals, temporary tattoos, crayons, chalk, pencils, pens, pen or pencil boxes, pencil sharpeners, stencils, straight edges, craft paper, rubber stamps, stamp pads, painting sets for children, and modeling clay for children						
	Class 28: Toys, games, playthings, and sporting equipment						
SMALL WORLD TOYS				205942-00095 Small World Toys	New Zealand	3/14/2005 726634	Pending Status Check - Notice of Pub 06/2/2007

LOEB & LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark/Service Mark	Good/Service	Registration No.	Country	Issue Date	Registration No.	Issue Date	Status
SMALL WORLD TOYS	Class 28: Toys, games and playthings, namely, dolls, doll house furniture, stuffed toys, airplanes, mechanical toys, battery-operated toys, plastic and vinyl toys, wooden toys, felt toys, magnetic toys, latex squeeze toys, wind-up powered toys, remote control toys, musical toys and instruments, toy docks, toy abacuses, toy cars and boats, tops, telescopes, kaleidoscopes, inflatable toys, water squirting toys, balls, toy pairs and shovels, toy eggs, rattles, toy animals, toy tea sets, balloon paste used to make balloons or plastic bubbles, bubble wand and solution for bubbles, toy apparatus for temporarily receiving written impressions, equipment sold as a unit for playing electronic games, clay modeling kits for hobby craft use, kits consisting of pegboards and vinyl die-cut figures, baby's and children's multiple activity toys, toy building sets, science kits, hobby craft kits consisting of wood or plastic for assembling into toys and equipment sold as a unit for playing dominoes, backgammon, rummy, chess and checkers	200842-00077	United States of America	11/28/1984	1383504	2/18/1986	Registered Next Renewal 2/18/2016
		Small World Toys	73/510829	73/510829	1383504	2/18/1986	Registered Next Renewal 2/18/2016
SMALL WORLD TOYS	Class 28: Toys and games - namely, dolls, doll house furniture, tops, trains, stuffed toys, wooden toys, felt toys, kites, mechanical toys, plastic toys, magnetic toys, toy musical instruments, latex squeeze toys, and equipment sold as a unit for playing dominoes, backgammon, rummy, chess and checkers	200842-00076	United States of America	9/29/1980	1288062	2/21/1984	Registered Next Renewal 2/21/2014
		Small World Toys	73/279564	73/279564	1288062	2/21/1984	Registered Next Renewal 2/21/2014
SUITCASE SCIENCE	Class 28: Toys and playthings, namely, hobby craft kits consisting primarily of plastic parts for assembling into toys	200842-00079	United States of America	1/31/1983	1274422	4/17/1984	Registered Next Renewal 4/17/2014
Small World Toys		Small World Toys	America	73/408011	1,274,422		Registered Next Renewal 4/17/2014



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Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	ID	Country	Registration No.	Registration Date	Status
SUNSHINE SWIMTHONY	Class 28: Push toy that plays a selection of classical music	200942-00049 Small World Toys	United States of America	78/044454	1/23/2001 2,807,383	Registered All of Use - 5 Year 1/20/2008 All of Use - 6 Year 1/20/2010 First Renewal 1/20/2014
SW EXPRESS	Class 9: Video and audio recordings in the field of children's entertainment, musical video recordings, musical sound recordings, children's educational software, computer game software, video game software, microchips, digital audio recorders, electronic calculators, walkie-talkies, goggles for sports, and bicycle helmets; magnetic boards Class 10: Teething rings and teething toys, pacifiers, and baby bottles and bottle nipples Class 16: Baby and children's books, children's activity books, coloring books, scrap books, book covers, binders, folders, flash cards, maps, globes, calendars, posters, stickers, decals, temporary tattoos, crayons, chalk, pencils, pens, pen or pencil boxes, pencil sharpeners, stencils, straight edges, craft paper, rubber stamps, stamp pads, painting sets for children, and modeling clay for children Class 28: Toys, games, playthings, and sporting equipment	205942-00094 Small World Toys	Australia	3/14/2006 1045906	10/24/2005 1045906	Registered First Renewal 3/14/2018

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LOEB & LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark:	Class/Service:	Doctel ID/Owner:	Country/State:	App. Date/No.:	Reg. Date/No.:	Status:
SW EXPRESS	Toys, games, playthings, and sporting equipment, namely infant toys, children's developmental toys, toy block sets, play cubes, pull toys, push toys, wind-up toys, bath toys, mechanical toys, musical and sound toys, shape sorter puzzles, manipulative puzzles and toys, ball and peg pounders, electrical action toys, toy figures, toy animals, toy vehicles, namely boats, submarines, airplanes, helicopters, and rockets, toy buildings, toy furniture, appliances, and household items, toy musical instruments, toy banks, children's multiple activity toys, imaginative play toys, toy science and nature sets, toy bug magnifying jars, dolls, plush toys, kites, jump ropes, scooters, water squirting toys, toy weapons, toy sporting equipment, mechanical string re-oll action toys, rubber action balls, sports balls, beach balls, flying discs, inflatable toys, bubble making wand and scation sets, action skill games, card games, jigsaw puzzles, children's party games, target games, board games, party favors in the nature of small toys, toy jacks, and hop bags	205842-00092 Small World Toys	Canada	3/16/2005 1250847		Published Status Check - 6/12/2007 US Reg. Art of Use 3/16/2008

LOEB & LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark:

SW EXPRESS

Goods/Services:

Class 9: Photographic, chromatographic, optical, signaling, life-saving and teaching apparatus and instruments; apparatus and instruments for conducting, switching transforming, accumulating, regulating or controlling electricity; apparatus for recording, transmission or reproduction of sound or images; magnetic data carriers, recording discs, automatic vending machines and mechanisms for coin-operated apparatus; cash registers, calculating machines; data processing equipment and computers; computer software, video and audio recordings in the field of children's entertainment, musical video recordings, musical sound recordings, children's educational software, computer game software, video game software, microphones, digital audio recorders, electronic calculators, walkie-talkies, goggles for sports, and bicycle helmets

Class 10: Medical apparatus and instruments; orthopedic articles; suture materials, teaching rings and teaching toys, pacifiers, and baby bottles and bottle nipples

Class 16: Paper, cardboard and goods made from these materials, not included in other classes; printed matter for children; printed matter (except newspapers), bookbinding material; photographs, stationery, adhesives for stationery or household purposes; artist materials; paint brushes; instructional and teaching material (except apparatus); plastic material (except apparatus); plastic material for packing; (not included in other classes); baby and children's books, children's activity books, coloring books, scrap books, book covers, binders, folders, magnetic boards, flash cards, maps, globes, calendars, posters, stickers, decals, temporary tattoos, crayons, chalk, pencils, pens, pen or pencil boxes, pencil sharpeners, stencils,

Doctet ID:	Country/State:	App. No.:	Reg. No.:	Status:
205942-00080	European Community	2/24/2005	5/24/2006	Registered
Small World Toys		4308573	14308573	First Renewal 2/24/2015

LOEB & LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Registration ID	Country	Registration Date	Registration Date	Status
SW EXPRESS	<p>Class 9: Apparatus for recording, transmission or reproduction of sound or images; video and audio recordings in the field of children's entertainment; musical video recordings; musical sound recordings; children's educational software; computer game software; video game software; microphones; digital audio recorders; electronic calculators; walkie-talkies; goggles for sports; and bicycle helmets</p> <p>Class 10: Teething rings and teething toys, pacifiers, and baby bottles and bottle nipples</p> <p>Class 16: Printed matter and publications; baby and children's books; children's activity books; coloring books; scrap books; book covers; binders; folders; magnetic boards; flash cards; maps; globes; calendars; porters; stickers; decals; temporary tattoos; crayons; chalk; pencils; pens; pen or pencil boxes; pencil sharpeners; stencils; straight edges; craft paper; rubber stamps; stamp pads; painting sets for children; and modeling clay for children</p> <p>Class 28: Toys, games, playthings, and sporting equipment; gymnastic and sporting articles not included in other classes; decorations for Christmas trees</p>	206842-0006	New Zealand	3/14/2005	9/15/2005	Registered Final Renewal 3/14/2015
		Small World Toys			729835	729835
	Class 28: Toys, games, playthings, and sporting equipment					

LOEB & LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Product ID	Country	Registration No.	Registration Date	Status
SW EXPRESS	Class 35: Wholesale distribution services in the field of toys, games, and playthings	205642-0003 Small World Toys	United States of America	78/462271	5/30/2006	Registered 1st of Use - 5 5/30/2011 2nd of Use - 6 5/30/2012 First Renewal 5/30/2016
SW EXPRESS	Class 28: Toys, games, playthings, and sporting equipment, namely, infant toys, children's developmental toys, toy block sets, play cubes, pull toys, push toys, wind-up toys, bath toys, mechanical toys, musical and sound toys, shape sorter puzzles, manipulative puzzles and toys, ball and peg pounder, electrical action toys, toy figures, toy animals, toy vehicles, boats, submarines, airplanes, helicopters, and rockets, toy buildings, toy furniture, appliances, and household items, toy musical instruments, toy banks, children's multiple activity toys, imaginative play toys, toy science and nature sets, toy bug magnifying jars, doll, plush toys, kites, jump ropes, scooters, water squirting toys, toy weapons, toy sporting equipment, yo-yos, rubber action balls, sports balls, beach balls, flying discs, inflatable toys, bubble making wand and solution sets, action skill games, card games, jigsaw puzzles, children's party games, target games, board games, party favors in the nature of small toys, toy jacks, hop bags, and beach toys	205642-0007 Small World Toys	United States of America	78/580843	3/4/2005	Allowed Statement of Use 6/12/2007 2nd Extension 3/12/2008 3rd Extension 9/12/2008 4th Extension 3/12/2009 5th Extension 9/12/2009 Statement of Use 6/12/2008 Final


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LOEB & LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark	Goods/Services	Registration No.	Country	Registration Date	Expiry Date	Renewal Date	Status
	<p>Class 28: Toys, games, playthings, and sporting equipment, namely infant toys, children's developmental toys, toy block sets, pull toys, push toys, wind-up toys, bath toys, mechanical toys, musical toys, shape sorter puzzles, manipulative puzzles, ball and peg sorters for motor skill development, electrical action toys, toy figures, toy animals, toy vehicles, namely, toy cars, trucks, bulldozers, construction shovels, boats, submarines, airplanes, helicopters, and rockets, toy buildings, toy furniture, toy household appliances, toy musical instruments, namely violins, guitars, and saxophones, toy banks, children's multiple activity toys, toy bug magnifying jers for collecting and viewing insects, dolls, plush toys, kites, jump ropes, toy scooters, water squirting toys, toy weapons, toy sporting equipment, namely indoor basketball sets and toy ball and ball sets, yo-yos, rubber action balls, sports bats, beach balls, flying discs, inflatable toys, bubble making wand and solution sets, action skill games, card games, jigsaw puzzles, children's party games, target games, board games, party favors in the nature of small toys, toy jacks, hop bags, and hunch toys, namely shovels, rakes, scoops, funnels, buckets, sleeves, sand molds, and sand whistles</p>	205942-00064	United States of America	7/11/2005	7/15/2004	5/10/2005	<p>Allowed</p> <p>Statement of Use 9/28/2007</p> <p>2nd Extension</p> <p>Statement of Use 3/28/2008</p> <p>3rd Extension</p> <p>Statement of Use 8/28/2008</p> <p>4th Extension</p> <p>Statement of Use 3/28/2009</p> <p>5th Extension</p> <p>Statement of Use 9/28/2009</p> <p>Final</p>
		205942-00060	United States of America	7/8/50898	2/29/087	<p>Registered</p> <p>Att of Use - 5 5/10/2010</p> <p>Year</p> <p>Att of Use - 6 5/10/2011</p> <p>Year</p> <p>First Renewal 6/10/2015</p>	

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LOEB&LOEB LLP

Trademark/Service Mark Report

Sorted by Mark and Country

Trademark:	Goods/Services:	Docket ID:	Country/State:	App. Date:	Reg. Date:	Status:
		Center:		App. No.:	Reg. No.:	
39 - TOGETHER TUNES	Class 28: Infant toys; children's multiple activity toys; musical toys	205942-00050 Small World Toys	United States of America	3/7/4/2003	7/1/1/2006	Registered
				7/6/497490	3114890	Att of Use - 5 Year
						Att of Use - 8 Year
						First Renewal
						7/1/2011
						7/1/2012
						7/1/2016
40 - TOUCH 'N SING	Class 28: Toys, games, and playthings, namely infant toys, infant developmental toys, musical toys, musical toy blocks, musical toy blocks with manipulative features, toy blocks with sounds, toy blocks with sounds and manipulative features, toy blocks with sounds and music, and toy blocks with sounds and music and manipulative features	205942-00051 Small World Toys	United States of America	1/2/8/2003	4/1/1/2006	Registered
				7/6/566213	3080175	Att of Use - 5 Year
						Att of Use - 8 Year
						First Renewal
						4/1/2011
						4/1/2012
						4/1/2016
41 - WHERE LEARNING AND IMAGINATION COME TO PLAY	Class 28: Toys, games, and playthings, namely dollhouses; dollhouse furniture; dollhouse vehicles; dollhouse accessories; toy furniture and accessories; children's soft sculpture dolls and accessories; soft sculpture toys and accessories; children's costumes and accessories; wood sculpture toys and accessories; children's play mat and accessories; children's figures and accessories	205942-00109 Small World Toys	United States of America	4/5/2/006		Pending
				7/8/855131		Office Action Response Due
						11/24/2007
42 - YOU, ME & TEA	Class 28: Toy tea sets consisting primarily of teapots, lids, creamers, sugar bowls, cups, plates, with or without toy wicker baskets	205942-00082 Small World Toys	United States of America	4/23/2001	4/16/2002	Registered
				7/6/245146	2,561,668	Att of Use - 6 Year
						First Renewal
						4/16/2008
						4/16/2012

Small World Toys
 Trademark Rider
 (Trademarks Not on Loeb & Loeb Trademark Chart)
 September 11, 2007

<u>Mark</u>	<u>Country</u>	<u>Reg. No.</u> (<u>App. No.</u>)	<u>Reg. Date</u> (<u>App. Date</u>)	<u>Status</u>	<u>Current Owner</u>	<u>Liens/Comments</u>
SOUNDS WILD (and Design)	U.S.A.	2431106 (75814665)	02/27/01 (10/04/1999)	Registered	Small World Toys	Security Agreement from Small World Toys, Inc. to Laurus Master Fund, Ltd.
LITTLE LINGUIST	U.S.A.	2423716 (75458875)	01/23/01 (03/30/01998)	Registered	Small World Toys	Assigned from Neurosmith to Small World Toys (2004). Security Agreement from Small World Toys, Inc. to Laurus Master Fund, Ltd.

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SCHEDULE III
TO
INTELLECTUAL PROPERTY SECURITY AGREEMENT

1. COPYRIGHT REGISTRATIONS

<u>Grantor</u>	<u>Copyright</u>	<u>Reg. No.</u>	<u>Date</u>
See attached schedule			

2. COPYRIGHT APPLICATIONS

<u>Grantor</u>	<u>Copyright</u>	<u>Date</u>
None		

3. COPYRIGHT LICENSES

<u>Grantor</u>	<u>Copyright</u>	<u>Reg. No.</u>	<u>Date</u>	<u>Exclusivity</u>	<u>Type of License</u>
See attached schedule					

Schedule III(I) : Copyright Registrations

Exhibit A-1

USA Copyright Registrations

NO.	TITLE	DATE REGISTERED	REGISTRATION NUMBER
1.	KALEIDOSCOPE	May 20, 1982	TX-968-352
2.	TWO-WAY MICROSCOPE	May 20, 1982	TX-968-353
3.	PERISCOPE	May 20, 1982	TX-968-354
4.	COLOR GLASS PLAY	May 20, 1982	TX-968-355
5.	MAGNET EXPERIMENT	May 20, 1982	TX-968-356
6.	DRAWING MACHINE	May 20, 1982	TX-968-357
7.	ERASER & VACUUM	May 20, 1982	TX-968-358
8.	SUITCASE SCIENCE KITS	May 20, 1982	TX-968-359
9.	ZIG-ZAG MACHINE	May 20, 1982	TX-968-360
10.	ELECTROMAGNETIC CAR	May 20, 1982	TX-968-361
11.	30 POWER MICROSCOPE	May 20, 1982	TX-968-362
12.	WATER ALARM AND TIMER	May 20, 1982	TX-968-363
13.	DOOR BELL	May 20, 1982	TX-968-364
14.	TOOT-TOOT RACER: AGES 3 TO 7.	January 23, 1981	VA-69-443
15.	TOOT-TOOT LOCO: AGES 3 TO 7.	January 23, 1981	VA-69-444
16.	TOOT-TOOT COPTER: AGES 3 TO 7.	January 23, 1981	VA-69-445
17.	THE SINGING CANARY	October 26, 1981	VA-85-304
18.	COLOR GLASS PLAY: AGES 4-8 YEARS	May 20, 1982	VA-105-605
19.	KALEIDOSCOPE: AGES 4-8 YEARS	May 20, 1982	VA-105-606

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REEL: 003647 FRAME: 0870

NO.	TITLE	DATE REGISTERED	REGISTRATION NUMBER
20.	PERISCOPE: AGES 4-8 YEARS	May 20, 1982	VA-105-607
21.	TWO-WAY MICROSCOPE: AGES 4-8 YEARS	May 20, 1982	VA-105-608
22.	DOOR BELL: AGES 6-12 YEARS	May 20, 1982	VA-105-609
23.	WATER ALARM & TIMER: AGES 6-12 YEARS	May 20, 1982	VA-105-610
24.	30-POWER MICROSCOPE: AGES 6-12 YEARS	May 20, 1982	VA-105-611
25.	ELECTRO MAGNETIC CAR: 6-12 YEARS	May 20, 1982	VA-105-612
26.	ZIG-ZAG MACHINE: AGES 6-12 YEARS	May 20, 1982	VA-105-613
27.	ERASER & VACUUM: AGES 6-12 YEARS	May 20, 1982	VA-105-614
28.	MAGNET SET: AGES 4-8 YEARS	May 20, 1982	VA-105-615
29.	DRAWING MACHINE: AGES 4-8 YEARS	May 20, 1982	VA-105-616
30.	SUITCASE SCIENCE CLUB	October 24, 1986	VA-243-099
31.	LIFT AND LEARN WOODEN PUZZLE	February 16, 1988	VA 293-040
32.	VEHICLES / DESIGNED BY ASUSAN RYAN	February 16, 1988	VA-293-784
33.	DINOSAURS / DESIGNED BY ASUSAN RYAN	February 16, 1988	VA-293-785
34.	SPORTS / DESIGNED BY ASUSAN RYAN	February 16, 1988	VA-293-786
35.	WILDLIFE / DESIGNED BY ASUSAN RYAN	February 16, 1988	VA-293-787
36.	PLAYTHINGS / DESIGNED BY ASUSAN RYAN	February 16, 1988	VA-293-788
37.	ANIMALS	February 16, 1988	VA-293-789
38.	ZOO ANIMALS	February 16, 1988	VA-293-790

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NO.	TITLE	DATE REGISTERED	REGISTRATION NUMBER
39.	TRANSPORTATION	February 16, 1988	VA-293-791
40.	FARM	February 16, 1988	VA-293-792
41.	SPACE PUZZLE: ITEM NO. 2552	February 12, 1991	VA-449-552
42.	SEALIFE PUZZLE: ITEM NO. 2551	February 12, 1991	VA-449-553
43.	CIRCUS PUZZLE: ITEM NO. 2550	February 12, 1991	VA-449-554
44.	WESTERN	June 9, 1992	VA-509-659
45.	PIRATES	June 9, 1992	VA-509-709
46.	USA MAP: NO. 2560	June 9, 1992	VA-509-959
47.	WORLD MAP: NO. 2565	November 12, 1992	VA-535-834
48.	ALPHABET PUZZLE: NO. 2572	March 1, 1993	VA-600-983
49.	JUGGLER PUZZLE NO. 2573	March 1, 1993	VA-600-984
50.	CUDDLY THINGS PUZZLE NO. 2583	March 1, 1993	VA-600-985
51.	HOUSEHOLD PUZZLE: NO. 2584	March 1, 1993	VA-600-986
52.	NUMBER PUZZLE: NO. 2571	March 1, 1993	VA-600-987
53.	FRUITS PUZZLE: NO. 2581	March 1, 1993	VA-600-988
54.	WILDLIFE PARK	February 28, 1994	VA-623-466
55.	POND 'N' STREAM	February 28, 1994	VA-623-467
56.	CRITTERS PUZZLE	February 28, 1994	VA-623-468
57.	COUNTING CATERPILLAR: NO. 2510	April 25, 1994	VA-645-130
58.	CATERPILLAR ABC'S NO. 2511	April 25, 1994	VA-645-131
59.	LET'S PLAY: NO. 2509	April 25, 1994	VA-645-132
60.	MAGGIE, THE MOODY BEAR	August 4, 1994	VA-660-301

NO.	TITLE	DATE REGISTERED	REGISTRATION NUMBER
61.	MULTI-CULTURAL MOODY: NO. 5040	June 6, 1995	VA-739-897
62.	SEA LIFE MIX AND MATCH: NO. 2593	June 6, 1995	VA-739-898
63.	BIRDS MIX AND MATCH: NO. 2592	June 6, 1995	VA-739-899
64.	ANIMALS MIX AND MATCH: NO. 2594	June 6, 1995	VA-739-900
65.	MOODY CLOWN: NO. 5028	June 6, 1995	VA-739-901
66.	STORYBOOK MOODY	November 20, 1995	VA-751-129
67.	CATERPILLAR MAGIC TOWELS	November 20, 1995	VA-759-938
68.	SAFETY SIGNS NO. 2541	May 7, 1996	VA-787-455
69.	LETTERS 'N' NUMBERS: NO. 2575	May 7, 1996	VA-787-456
70.	ZOO ANIMALS: [ITEM] 2053	October 8, 1996	VA-810-901
71.	TRANSPORTATION: NO. 2505	October 8, 1996	VA-810-902
72.	PLAY BOARD NO. 2506	October 8, 1996	VA-810-903
73.	DINOSAURS: NO. 2525	October 8, 1996	VA-810-904
74.	SPORTS: NO. 2526	October 8, 1996	VA-810-905
75.	WILDLIFE NO. 2530	October 8, 1996	VA-810-906
76.	PLAYTHINGS: NO. 2527	October 8, 1996	VA-810-907
77.	UNITED STATES OF AMERICA: NO. 2578	October 8, 1996	VA-810-908
78.	WORLD MAP PUZZLE: NO. 2579	October 8, 1996	VA-810-909
79.	FARM PUZZLE: NO. 2501	October 8, 1996	VA-810-910
80.	FIND-A-SHAPE NO. 2543	October 8, 1996	VA-810-911
81.	PETS: NO. 2528	October 8, 1996	VA-810-912
82.	VEHICLES: NO. 2504	October 8, 1996	VA-827-163

NO.	TITLE	DATE REGISTERED	REGISTRATION NUMBER
83.	ANIMALS: NO. 2502	October 8, 1996	VA-827-164
84.	BATHTIME: NO. 2544	March 3, 1997	VA-840-627
85.	FARM SCENES: NO. 2701	March 3, 1997	VA-840-628
86.	ACTIVITIES: NO. 2702	March 3, 1997	VA-840-629
87.	PLAYGROUND: NO. 2703	March 3, 1997	VA-840-630
88.	WILD ANIMALS: NO. 2801	March 3, 1997	VA-840-631
89.	UNDER THE SEA: NO. 2802	March 3, 1997	VA-840-632
90.	INSECTS: NO. 2803	March 3, 1997	VA-840-633
91.	FISH MOSAIC: NO. 2804	September 23, 1997	VA-880-613
92.	FIT FOR FUN: NO. 2705	September 23, 1997	VA-880-614
93.	RAINFOREST: NO. 2806	September 23, 1997	VA-880-615
94.	NOAH'S ARK: NO. 2706	September 23, 1997	VA-880-616
95.	CUDDLING KITTENS: NO. 2805	September 23, 1997	VA-880-617
96.	WINTER, SPRING, SUMMER, FALL: NO. 2704	September 23, 1997	VA-880-618
97.	BUSY BODIES: NO. 2545	September 23, 1997	VA-880-619
98.	OUR HOME: NO. 2708	March 23, 1998	VA-914-941
99.	CITY LIFE: NO. 2707	March 23, 1998	VA-914-942
100.	CHANGING PLACES: NO. 2595	March 23, 1998	VA-914-943
101.	TWO-OF-A-KIND: NO. 2709	September 24, 1998	VA-987-488
102.	NOAH'S ARK: NO. 2401	September 24, 1998	VA-987-489
103.	ZOO: NO. 2402	September 24, 1998	VA-987-490
104.	FARM: NO. 2403	September 24, 1998	VA-987-491

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NO.	TITLE	DATE REGISTERED	REGISTRATION NUMBER
105.	CANDY CAROUSEL: NO. 2901	September 24, 1998	VA-987-492
106.	BUGS: NO. 2902	September 24, 1998	VA-987-493
107.	TROPICAL SEA LIFE: NO. 2903	September 24, 1998	VA-987-494
108.	UNIVERSE: NO. 2904	September 24, 1998	VA-987-495
109.	UP IN THE SKY: NO. 2905	September 24, 1998	VA-987-496
110.	BALLET: NO. 2906	September 24, 1998	VA-987-497
111.	OPPOSITES: NO. 6001	September 24, 1998	VA-987-498
112.	COLORS: NO. 6002	September 24, 1998	VA-987-499
113.	BABY'S ROOM: NO. 6003	September 24, 1998	VA-987-500
114.	PLAYFUL PUPPIES: NO. 2807	September 24, 1998	VA-987-501
115.	ANIMAL ANTICS: NO. 2546	September 24, 1998	VA-987-502
116.	JACK AND JILL: NO. 2557	February 29, 2000	VA-1-022-572
117.	CINDERELLA: NO. 2716	December 27, 1999	VA-1-029-563
118.	WORD BUILDER III: NO. 2715	December 27, 1999	VA-1-029-564
119.	WORD BUILDER II: NO. 2714	December 27, 1999	VA-1-029-565
120.	WORD BUILDER I: NO. 2713	December 27, 1999	VA-1-029-566
121.	FUN SHAPES: NO. 2712	December 27, 1999	VA-1-029-567
122.	BARN YARD: NO. 2710	December 27, 1999	VA-1-029-568
123.	ALPHAPATTERNS: NO. 2569	December 27, 1999	VA-1-029-569
124.	NUMBERS AND PATTERNS: NO. 2568	December 27, 1999	VA-1-029-570
125.	FIRE TRUCK: NO. 2548	December 27, 1999	VA-1-029-571
126.	CHANGING ACTIVITIES: NO. 2561	December 27, 1999	VA-1-029-572

NO.	TITLE	DATE REGISTERED	REGISTRATION NUMBER
127.	CHANGING ADVENTURES: NO. 2562	December 27, 1999	VA-1-029-573
128.	FARM: NO. 2204	December 27, 1999	VA-1-029-574
129.	PETS: NO. 2205	December 27, 1999	VA-1-029-575
130.	NEIGHBORHOOD: NO. 2206	December 27, 1999	VA-1-029-576
131.	LOCO SHAPES: NO. 2547	December 27, 1999	VA-1-029-577
132.	BABY FARM ANIMALS	December 27, 1999	VA-1-029-578
133.	MAKING MUSIC	December 27, 1999	VA-1-029-579
134.	ON THE MOVE	December 27, 1999	VA-1-029-580
135.	FRUIT: NO. 2203	December 27, 1999	VA-1-029-581
136.	THREE LITTLE PIGS: NO. 2717	December 27, 1999	VA-1-029-582
137.	ZOO: NO. 221	February 29, 2000	VA-1-055-253
138.	TIDE POOL: NO. 2210	February 29, 2000	VA-1-055-254
139.	MY WORLD: NO. 2209	February 29, 2000	VA-1-055-255
140.	TWO-OF-A-KIND: NO. 2709	December 27, 1999	VA-1-062-659
141.	HAND: NO. 2540	December 27, 1999	VA-1-062-660
142.	PLAYFUL PUPPIES: NO. 2807	December 27, 1999	VA-1-062-661
143.	CITY LIFE: NO. 2707	December 27, 1999	VA-1-062-662
144.	NOAH'S ARK: NO. 2706	December 27, 1999	VA-1-062-663
145.	OUR HOME: NO. 2708	December 27, 1999	VA-1-062-664
146.	KITTENS: NO. 2805	December 27, 1999	VA-1-062-665
147.	1,2,3, BABY BEES: NO. 2213	October 10, 2000	VA-1-068-179
148.	LACING ZOO: NO. 2721	April 28, 2000	VA-1-069-872

NO.	TITLE	DATE REGISTERED	REGISTRATION NUMBER
149.	PUZZLE BOOK: NO. 2720	April 28, 2000	VA-1-069-873
150.	LAYERED USA MAP PUZZLE: NO. 1870700	April 30, 2001	VA-1-106-685
151.	SOUNDS ON THE GO: NO. 24102	October 10, 2003	VA-1-222-880
152.	SOUNDS ON THE FARM: NO. 24101	October 10, 2003	VA-1-222-881
153.	NUMBERS NO. 2219	April 8, 2004	VA-1-249-219
154.	SNAPSHOT WILD ANIMALS	April, 8, 2004	VA-1-249-220
155.	SHAPES NO. 2224	April 8, 2004	VA-1-249-221
156.	ABC'S NO. 2226	April 8, 2004	VA-1-249-222
157.	TRANSPORTATION	April, 8, 2004	VA-1-249-223
158.	COMMUNITY VEHICLES	April, 8, 2004	VA-1-249-224
159.	COMMUNITY VEHICLES: NO. 2222	July 18, 2003	VA-1-262-937
160.	SAFARI: NO. 2221	July 18, 2003	VA-1-262-938
161.	WHAT AM I?: NO. 2586	July 18, 2003	VA-1-262-939
162.	WALK WITH ME: NO. 2730	July 18, 2003	VA-1-262-940
163.	LIFE ON THE FARM: 2588	July 18, 2003	VA-1-262-941
164.	DIGGERS & DUMPERS: NO. 2589	July 18, 2003	VA-1-262-942
165.	FAVORITE TOYS: NO. 2587	July 18, 2003	VA-1-262-943
166.	DUMP TRUCK: NO. 2567	July 18, 2003	VA-1-262-944
167.	RECYCLING TRUCK: NO. 2574	July 18, 2003	VA-1-262-945
168.	SCHOOL BUS: NO. 2566	July 18, 2005	VA-1-262-946
169.	FANTASY RIDERS: NO. 2810	July 18, 2003	VA-1-262-947
170.	LAYERED ALPHABET PUZZLE: NO.	July 18, 2003	VA-1-262-948

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NO.	TITLE	DATE REGISTERED	REGISTRATION NUMBER
	1870800		
171.	HIGH FIVE: ITEM NO. 5567903	July 18, 2003	VA-1-262-949
172.	MY PLACE FOR ART NO. 4004020	June 21, 2004	VA-1-271-645
173.	HEAR & NOW CUBES NO. 7300288	June 21, 2004	VA-1-271-646
174.	WILD ANIMALS NO. 3002001	June 21, 2004	VA-1-271-647
175.	DINOSAURS NO. 3002003	June 21, 2004	VA-271-648
176.	UNDER CONSTRUCTION NO. 3002004	June 21, 2004	VA-1-271-649
177.	ALPHABET OUT LOUD PUZZLE NO. 3003000	June 21, 2004	VA-1-271-650
178.	COUNTING OUT LOUD PUZZLE NO. 3003001	June 21, 2004	VA-1-271-651
179.	AROUND THE BLOCKS NO. 5512500	June 21, 2004	VA-1-271-652
180.	ALPHABET PUZZLE NO. 3003002	June 21, 2004	VA-1-271-653
181.	NUMBER PUZZLE NO. 3003003	June 21, 2004	VA-1-271-654
182.	WESTERN	January 27, 1992	VA-221-154

Schedule III (III): Copyright Licenses

See attached Exhibit

Small World Toys, the operating assets of which SWT Acquisition, LLC is acquiring, was in breach of all its licensing agreements. To the extent these licenses were validly assigned to and assumed by SWT Acquisition pursuant to the sale order entered on October 5, 2007, SWT Acquisition LLC would have the respective license rights set forth in such assigned and assumed licenses, and subject to the terms and conditions thereof.

SMALL WORLD TOYS
LICENSE AGREEMENTS

LICENSOR	LICENSED PROPERTY	DESCRIPTION OF LICENSED GOODS	NATURE OF LICENSE	TERRITORY	COPYRIGHT NOTICE	TERMS
Silver Living Productions 161 W. 54th Street, S-602 New York, NY 10019	Characters and accompanying design elements from the books of ERIC CARLE	Developmental toys for ages five and under such as: Chunky wooden blocks in shapes of the book characters and scenes; Soft fabric blocks, either printed or in character shapes; Foam pattern blocks, like tangrams; Sound blocks; Developmental wood toys such as nesting toys, shape sorters, lacing and threading toys, various block sets; Plush/fabric character of scene toy with developmental feature such as shape sorting, different textures, dressing skills, etc; Wood puzzles including 3D, knob, sound and texture, and moving piece puzzles	Exclusive for Licensed Goods; but non-exclusive as to plush/fabric character and scene toy and crib toy. Nothing in this agreement shall prevent Licensor from Licensing a plush manufacturer for a full range of plush, or licensing layette items with co-ordinating products such as crib toys, mobiles and the like.	USA & Canada. Agent will consult with Licensee about the UK when Agent has appointed a sub-agent for the UK	ERIC CARLE is a trademark of Eric Carle. Licensed by Silver Living Productions, Ltd	Termination Date: 12/31/2008
Act III Licensing 100 N. Crescent Drive, S-250 Beverly Hills, CA 90210	Such designs and artwork as will be created by KAREN KATZ for the products granted in this license.	Developmental Infant and Preschool (ages 0-5) as follows: Soft and/or plush baby toys; Stacking cubes, Blocks (wood, soft and sound); Puzzles (wooden, with or without sound, clipboard and floor puzzles); Magnetic board puzzles and toys; Memory (infant/teapots) books; Activity books (soft); Play mats; Travel kits and toys; Soft books (fabric and vinyl) - this is non-exclusive; Interactive storytelling developmental soft toy items; Electronic storytelling items; with and without sound - this is non-exclusive.	Exclusive for Licensed Goods; but non-exclusive as to Soft books (fabric and vinyl), and Electronic storytelling items with and without sound.	USA, Canada, UK, Europe, Australia and New Zealand	KAREN KATZ is a trademark.	Three years from the signing of agreement; option to renew for an additional two years.

Prepared by: Karin Herds

10/10/2007

SCHEDULE I

TRADEMARK REGISTRATIONS

<u>GRANTOR</u>	<u>REG. NO.</u>	<u>MARK</u>	<u>COUNTRY</u>	<u>REG. DATE</u>
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[See attached schedule] [None.]

TRADEMARK APPLICATIONS

<u>GRANTOR</u>	<u>SER. NO.</u>	<u>MARK</u>	<u>COUNTRY</u>	<u>FILING DATE</u>
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[See attached schedule] [None.]

STATE OF _____)
) ss:
COUNTY OF _____)

On the ____ day of October, 2007, before me personally came John J. Nelson to me known, who being by me duly sworn, did depose and say he is the Chief Executive Officer of SWT Acquisition, LLC, the company described in and which executed the foregoing instrument; and that s/he signed her/his name thereto by order of the board of managers of said company.

Notary Public
My Commission Expires:

SCHEDULE II

COPYRIGHT REGISTRATIONS

<u>Grantor</u>	<u>Copyright</u>	<u>Reg. No.</u>	<u>Date</u>
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[See attached schedule] [None.]

COPYRIGHT APPLICATIONS

<u>Grantor</u>	<u>Copyright</u>	<u>Date</u>
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[See attached schedule] [None.]