

O:KENNETH D. SUZAN - HODGSON RUSS LLP COMPANY:THE GUARANTY BUILDING

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

**10/23/2007**  
**900089947**

|                              |                |
|------------------------------|----------------|
| <b>SUBMISSION TYPE:</b>      | NEW ASSIGNMENT |
| <b>NATURE OF CONVEYANCE:</b> | MERGER         |
| <b>EFFECTIVE DATE:</b>       | 10/31/2007     |

**CONVEYING PARTY DATA**

| Name                 | Formerly | Execution Date | Entity Type         |
|----------------------|----------|----------------|---------------------|
| S-T-N Holdings, Inc. |          | 10/15/2007     | CORPORATION: NEVADA |

**RECEIVING PARTY DATA**

|                        |                       |
|------------------------|-----------------------|
| <b>Name:</b>           | Osmose, Inc.          |
| <b>Street Address:</b> | 980 Ellicott Street   |
| <b>City:</b>           | Buffalo               |
| <b>State/Country:</b>  | NEW YORK              |
| <b>Postal Code:</b>    | 14209                 |
| <b>Entity Type:</b>    | CORPORATION: NEW YORK |

**PROPERTY NUMBERS Total: 48**

| Property Type        | Number   | Word Mark          |
|----------------------|----------|--------------------|
| Registration Number: | 1529186  | ADZ-PAD            |
| Registration Number: | 1634824  | AMERICA'S WOOD     |
| Registration Number: | 1636161  | AMERICA'S WOOD     |
| Registration Number: | 3046881  | CARBO-NT           |
| Registration Number: | 3007137  | CLEANWOOD          |
| Registration Number: | 0867318  | COVERCAP           |
| Serial Number:       | 78817730 | C-TRUSS            |
| Registration Number: | 3148063  | DURAFUME           |
| Registration Number: | 3088021  | ENSPIRIA           |
| Registration Number: | 3047827  | ENSPIRIA SOLUTIONS |
| Registration Number: | 2629227  | FASTGATE           |
| Registration Number: | 2534910  | FIREPRO            |
| Serial Number:       | 78910425 | FLAMEPRO           |

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|                      |          |                |
|----------------------|----------|----------------|
| Registration Number: | 1917292  | HI-BOR         |
| Registration Number: | 0709197  | HOLLOW HEART   |
| Serial Number:       | 76605428 | I GUARD        |
| Registration Number: | 0933747  | K-33           |
| Serial Number:       | 78915243 | MICRO SHADES   |
| Serial Number:       | 78917094 | MICROPRO       |
| Serial Number:       | 78768653 | MICROPRO       |
| Serial Number:       | 78793206 | MICROSHADES    |
| Registration Number: | 1585282  | MITC-FUME      |
| Registration Number: | 1887913  | NATUREWOOD     |
| Registration Number: | 2668804  | NW 100         |
| Serial Number:       | 78705671 | OPTIMUM        |
| Registration Number: | 0847237  | OSMOBAND       |
| Serial Number:       | 78868702 | OSMO-C2-TRUSS  |
| Registration Number: | 3031298  | OSMO-C-TRUSS   |
| Registration Number: | 0372336  | OSMOPLASTIC    |
| Registration Number: | 2763317  | OSMOSE         |
| Registration Number: | 0828098  | OSMOSE K-33    |
| Registration Number: | 1239892  | OSMOSE SUNWOOD |
| Registration Number: | 0745001  | OSMOWELD       |
| Registration Number: | 1188387  | PILE-GARD      |
| Serial Number:       | 78705634 | PROTIM         |
| Serial Number:       | 78632352 | RAINDANCE      |
| Serial Number:       | 78691187 | SAGCALC        |
| Registration Number: | 1015197  | SHIGOMETER     |
| Serial Number:       | 78737793 | SMART SENSE    |
| Serial Number:       | 78977928 | SMART SENSE    |
| Registration Number: | 1175896  | SUNWOOD        |
| Serial Number:       | 76577576 | SUNWOOD        |
| Registration Number: | 2538298  | TIE-GARD       |
| Registration Number: | 1038656  | TIMBERFUME     |
| Registration Number: | 1584218  | TIMBERLIFE     |
| Registration Number: | 1099134  | WEATHERSHIELD  |
| Registration Number: | 1054920  | WOODFUME       |
| Serial Number:       | 78740618 | X-GUARD        |

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## CORRESPONDENCE DATA

Fax Number: (716)849-0349  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: 716 856 4000  
Email: ksuzan@hodgsonruss.com  
Correspondent Name: Kenneth D. Suzan - Hodgson Russ LLP  
Address Line 1: The Guaranty Building  
Address Line 2: 140 Pearl Street, Suite 100  
Address Line 4: Buffalo, NEW YORK 14202-4040

|  |                    |
|--|--------------------|
| ATTORNEY DOCKET NUMBER:  | 011474.00002       |
| NAME OF SUBMITTER:   | Kenneth D. Suzan   |
| Signature:   | /Kenneth D. Suzan/ |
| Date:  | 10/23/2007         |
| Total Attachments: 4<br>source=STN Merger#page1.tif<br>source=STN Merger#page2.tif<br>source=STN Merger#page3.tif<br>source=STN Merger#page4.tif |                    |

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**STATE OF NEW YORK**  
**DEPARTMENT OF STATE**

I hereby certify that the annexed copy has been compared with the original document in the custody of the Secretary of State and that the same is a true copy of said original.



WITNESS my hand and official seal of the  
Department of State, at the City of Albany, on  
October 22, 2007.

A handwritten signature in black ink that reads "Paul LaPointe".

Paul LaPointe  
Special Deputy Secretary of State

Rev. 06/07

TRADEMARK  
REEL: 003655 FRAME: 0165

O:KENNETH D. SUZAN - HODGSON RUSS LLP COMPANY:THE GUARANTY BUILDING

**CT-07**

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498

**CERTIFICATE OF MERGER OF  
S-T-N HOLDINGS, INC.  
INTO OSMOSE, INC.**

**Under Section 904 of the  
Business Corporation Law**

The undersigned, Darlene E. Graczyk being the Vice President of S-T-N Holdings, Inc. ("STN"), and John C. Casper, being the Assistant Secretary/Assistant Treasurer of Osmose, Inc., a New York corporation ("Osmose"; STN and Osmose, the "Constituent Entities"), do hereby certify:

1. The name of the Constituent Entities are, S-T-N Holdings, Inc. and Osmose, Inc. Osmose, Inc. was originally formed in the State of New York under the name Osmose Corporation of America.
2. The designation and number of outstanding shares of STN are 774,254 common shares, no par value, all of which are entitle to vote. The designation and number of outstanding shares of Osmose are 1 common share, \$.10 par value per share, which is entitled to vote. The number of shares of the Constituent Entities is not subject to change prior to the effective date of the merger.
3. The date when the certificate of incorporation of Osmose, Inc. was filed by the Department of State is November 30, 1934.
4. The jurisdiction of STN is the State of Nevada and its Articles of Incorporation were filed on November 4, 1994. STN has not filed an application for authority to do business in the State of New York.
5. An agreement and plan of merger has been approved and executed by the Constituent Entities (the "Plan of Merger").

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D:\KENNETH D. SUZAN - HODGSON RUSS LLP COMPANY:THE GUARANTY BUILDING

6. The surviving corporation is Osmose, Inc. (the "Surviving Corporation").
7. The Certificate of Incorporation of the Surviving Corporation shall be the Certificate of Incorporation following the merger without any changes or amendments thereto.
8. The effective date of the merger shall be October 31, 2007.
9. The merger of STN into Osmose is permitted by the State of Nevada and is in compliance therewith.
10. The Plan of Merger is on file at the place of business of the Surviving Corporation at 980 Ellicott Street, Buffalo, New York 14209.
11. The merger of STN into Osmose, Inc. was adopted and approved by the unanimous written consent of the board of directors of STN, followed by written consent of its sole shareholder, and by the unanimous written consent of the board of directors of Osmose, followed by written consent of its sole shareholder.

**IN WITNESS WHEREOF**, the undersigned hereby execute this Certificate and affirm the statements made herein as true under penalties of perjury this 15th day of October, 2007.

**S-T-N HOLDINGS, INC.**

*/s/ Darlene E. Graczyk*

By: \_\_\_\_\_

Name: Darlene E. Graczyk  
Title: Vice President

**OSMOSE, INC.**

*/s/ John C. Casper*

By: \_\_\_\_\_

John C. Casper  
Title: Asst. Secretary/ Asst. Treasurer

O:KENNETH D. SUZAN - HODGSON RUSS LLP COMPANY:THE GUARANTY BUILDING

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**CT-07**

**Certificate of Merger**

OF

S-T-N HOLDINGS, INC.

INTO

**OSMOSE, INC.**

Under Section 904 of the Business Corporation Law

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2007 OCT 22 PM 12:44

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STATE OF NEW YORK  
DEPARTMENT OF STATE

FILED OCT 22 2007

TAXS

BY: JCH

ERIC

Filed by:

Chantel Burns - Hodgson Russ LLP

The Guaranty Building - 140 Pearl Street, Suite 100

Buffalo, NY 14202-4040

JCH

NY02 - CERTIFICATE of Merger

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**DRAWDOWN**

TRADEMARK

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***STATE OF NEW YORK***  
***DEPARTMENT OF STATE***

I hereby certify that the annexed copy has been compared with the original document in the custody of the Secretary of State and that the same is a true copy of said original.



WITNESS my hand and official seal of the  
Department of State, at the City of Albany, on  
November 1, 2007.

*Paul LaPointe*

Paul LaPointe  
Special Deputy Secretary of State



**CT-07****071022000**

498

**CERTIFICATE OF MERGER OF  
S-T-N HOLDINGS, INC.  
INTO OSMOSE, INC.**

**Under Section 904 of the  
Business Corporation Law**

The undersigned, Darlene E. Graczyk being the Vice President of S-T-N Holdings, Inc. ("STN"), and John C. Casper, being the Assistant Secretary/Assistant Treasurer of Osmose, Inc., a New York corporation ("Osmose"; STN and Osmose, the "Constituent Entities"), do hereby certify:

1. The name of the Constituent Entities are, S-T-N Holdings, Inc. and Osmose, Inc. Osmose, Inc. was originally formed in the State of New York under the name Osmose Corporation of America.
2. The designation and number of outstanding shares of STN are 774,254 common shares, no par value, all of which are entitle to vote. The designation and number of outstanding shares of Osmose are 1 common share, \$.10 par value per share, which is entitled to vote. The number of shares of the Constituent Entities is not subject to change prior to the effective date of the merger.
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5. An agreement and plan of merger has been approved and executed by the Constituent Entities (the "Plan of Merger").

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6. The surviving corporation is Osmose, Inc. (the "Surviving Corporation").
7. The Certificate of Incorporation of the Surviving Corporation shall be the Certificate of Incorporation following the merger without any changes or amendments thereto.
8. The effective date of the merger shall be October 31, 2007.
9. The merger of STN into Osmose is permitted by the State of Nevada and is in compliance therewith.
10. The Plan of Merger is on file at the place of business of the Surviving Corporation at 980 Ellicott Street, Buffalo, New York 14209.
11. The merger of STN into Osmose, Inc. was adopted and approved by the unanimous written consent of the board of directors of STN, followed by written consent of its sole shareholder, and by the unanimous written consent of the board of directors of Osmose, followed by written consent of its sole shareholder.

**IN WITNESS WHEREOF**, the undersigned hereby execute this Certificate and affirm the statements made herein as true under penalties of perjury this 15th day of October, 2007.

**S-T-N HOLDINGS, INC.**

By: /s/ Darlene E. Graczyk  
Name: Darlene E. Graczyk  
Title: Vice President

**OSMOSE, INC.**

By: /s/ John C. Casper  
John C. Casper  
Title: Asst. Secretary/ Asst. Treasurer

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CT-07

Certificate of Merger  
OF

S-T-N HOLDINGS, INC.

INTO

OSMOSE, INC.

Under Section 904 of the Business Corporation Law

FILED  
2007 OCT 22 PM 12:44

STATE OF NEW YORK  
DEPARTMENT OF STATE

FILED OCT 22 2007

TAXS

BY: JCH

ERIE

Filed by:

Chantel Burns - Hodgson Russ LLP

The Guaranty Building - 140 Pearl Street, Suite 100

Buffalo, NY 14202-4040

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DRAWDOWN

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