

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MEMORANDUM AND NOTICE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
King's Seafood Company, LLC.		10/24/2007	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Wachovia Bank, N.A.
Street Address:	1800 Century Park East, Suite 500
City:	Century City
State/Country:	CALIFORNIA
Postal Code:	90067
Entity Type:	National Association:

PROPERTY NUMBERS Total: 49

Property Type	Number	Word Mark
Registration Number:	3229936	
Registration Number:	3279832	DELIVERING GREAT SEAFOOD TO AMERICA
Registration Number:	3239407	KING SUSHI
Registration Number:	3244582	KING NO. 1 SUSHI
Serial Number:	78916102	ZELDA KING'S
Serial Number:	78916101	SID KING'S
Serial Number:	78916099	KING OTTO KING'S
Serial Number:	78916097	LULU KING'S
Serial Number:	78916096	IZZY KING'S MOM
Serial Number:	78916095	CAPTAIN REDBELLY KING'S
Registration Number:	3239400	CHESAPEAKE BAY SOFT-SHELL CRAB KING'S FISH HOUSE
Registration Number:	3239399	SPINY LOBSTER KING'S FISH HOUSE
Registration Number:	3239398	ENJOY LOCALLY CAUGHT PACIFIC SWORDFISH KING'S

TRADEMARK

		FISH HOUSE
Serial Number:	78916087	KING NO. 1 SUSHI KING'S FISH HOUSE
Registration Number:	3239397	PACIFIC NORTHWEST WILD SALMON KING'S FISH HOUSE
Registration Number:	3244581	CAUGHT FRESH SERVED FRESH KING'S FISH HOUSE SERVING AMERICA SINCE 1945
Registration Number:	3237048	KING'S FISH HOUSE
Registration Number:	3233222	
Registration Number:	3193632	"WELCOME TO THE HOUSE THAT SEAFOOD BUILT"
Registration Number:	3193429	KING'S FISH HOUSE GENUINE QUALITY CAUGHT FRESH SERVED FRESH TRADE MARK
Registration Number:	3176522	KING'S FISHHOUSE K F H EST. 1945
Registration Number:	3067728	THE BIG FISH CARD
Registration Number:	2848819	LOU & MICKEY'S AT THE GASLAMP
Registration Number:	2851688	LOU & MICKEY'S
Registration Number:	2682890	KING CRAB LOUNGE
Registration Number:	2549852	
Registration Number:	2717038	ROYALE
Registration Number:	2641846	CLEARWATER SEAFOOD
Registration Number:	2562474	ROYALE BRASSERIE BAR
Registration Number:	2611344	KING'S
Registration Number:	2484685	
Registration Number:	2335541	KING SEAFOOD CO. SINCE 1945
Registration Number:	2346120	KING'S SEAFOOD CO.
Registration Number:	2167002	KING CRAB LOUNGE DIG IN GET DOWN
Registration Number:	2114105	WATER GRILL
Registration Number:	2110765	OCEAN AVE SEAFOOD
Registration Number:	2158337	I CUGINI
Registration Number:	2109105	555 EAST
Registration Number:	2138464	KING'S FISH HOUSE
Registration Number:	2074905	555 EAST
Registration Number:	1986290	KING'S FISH HOUSE
Registration Number:	1971987	KING CRAB LOUNGE
Registration Number:	1773285	555 EAST
Registration Number:	1774556	OCEAN AVE SEAFOOD
Registration Number:	1820237	I. CUGINI

Registration Number:	1780708	URG
Registration Number:	1781928	WATER GRILL
Registration Number:	1781926	IC
Registration Number:	2431937	KING'S CERTIFIED SEAFOOD

CORRESPONDENCE DATA

Fax Number: (949)720-0182
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: (949) 224-6282
Email: trademark@buchalter.com
Correspondent Name: Sandra P. Thompson
Address Line 1: 18400 Von Karman Avenue, Suite 800
Address Line 4: Irvine, CALIFORNIA 92612

ATTORNEY DOCKET NUMBER:	W9542-0002
NAME OF SUBMITTER:	Sandra P. Thompson
Signature:	/Sandra P. Thompson/
Date:	11/12/2007

Total Attachments: 8

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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

October 24, 2007

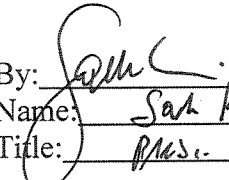
KING'S SEAFOOD COMPANY, LLC, a Delaware limited liability company, whose address is 3185 Airway Avenue, Building J, Costa Mesa, California 92626 ("Debtor"), hereby acknowledges that it has granted to WACHOVIA BANK, N.A., a national association, whose address is Los Angeles Commercial Banking, 1800 Century Park East, Suite 500, Century City, California 90067 (the "Secured Party"), a security interest in and to all of the Debtor's right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the "Trademarks"), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by Debtor (the "Patents"); and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by Debtor (the "Copyrights"), to which such Trademarks, Patents and Copyrights are appurtenant and all actions for infringement concerning the foregoing.

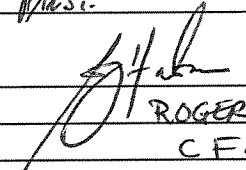
The terms and conditions of the aforementioned security interest are contained in that certain Credit and Security Agreement dated as of October 24, 2007 (the "Agreement"), among the Debtor and Secured Party as security for the Obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

[Signature page to follow.]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

KING'S SEAFOOD COMPANY, LLC
a Delaware limited liability company

By: 
Name: Sarah Kim
Title: Mrs.

By: 
Name: ROGER H. DOAN
Title: CFO

Trademarks

NO.	LIENS/STATUS	OWNER/LIENS	TRADEMARK	SERIAL NO./ REG. NO.	FILE DATE/ REG. DATE
1.	Registered	King's Seafood Company, LLC	DESIGN ONLY	3,229,936	April 17, 2007
2.	Registered	King's Seafood Company, LLC	DELIVERING GREAT SEAFOOD TO AMERICA	3,279,832	August 14, 2007
3.	Registered	King's Seafood Company, LLC	KING SUSHI	3,239,407	May 8, 2007
4.	Registered	King's Seafood Company, LLC	KING NO. 1 SUSHI	3,244,582	May 22, 2007
5.	Pending	King's Seafood Company, LLC	ZELDA KING'S	78-916, 102	June 23, 2006
6.	Pending	King's Seafood Company, LLC	SID KING'S	78-916, 101	June 23, 2006
7.	Pending	King's Seafood Company, LLC	KING OTTO KING'S	78-916, 099	June 23, 2006
8.	Pending	King's Seafood Company, LLC	LULU KING'S	78-916, 097	June 23, 2006
9.	Pending	King's Seafood Company, LLC	IZZY KING'S	78-916, 096	June 23, 2006
10.	Pending	King's Seafood Company, LLC	CAPTAIN REDBELLY KING'S	78-916, 095	June 23, 2006
11.	Registered	King's Seafood Company, LLC	CHESAPEAKE BAY SOFT-SHELL CRAB KING'S FISH HOUSE	3,239,400	May 8, 2007
12.	Registered	King's Seafood Company, LLC	SPINY LOBSTER KING'S FISH HOUSE	3,239,399	May 8, 2007
13.	Registered	King's Seafood Company, LLC	ENJOY LOCALLY CAUGHT PACIFIC SWORDFISH KING'S FISH HOUSE	3,239,398	May 8, 2007

NO.	LIENS/STATUS	OWNER/LIENS	TRADEMARK	SERIAL NO./ REG. NO.	FILE DATE/ REG. DATE
14.	Pending	King's Seafood Company, LLC	KING NO. 1 SUSHI KING'S FISH HOUSE OOSAMA	78-916, 087	June 23, 2006
15.	Registered	King's Seafood Company, LLC	PACIFIC NORTHWEST WILD SALMON KING'S FISH HOUSE	3,239,397	May 8, 2007
16.	Registered	King's Seafood Company, LLC	CAUGHT FRESH SERVED FRESH KING'S FISH HOUSE SERVING AMERICA SINCE 1945	3,244,581	May 22, 2007
17.	Registered	King's Seafood Company, LLC	KING'S FISH HOUSE	3,237,048	May 1, 2007
18.	Registered	King's Seafood Company, LLC	DESIGN ONLY	3,233,222	April 24, 2007
19.	Registered	King's Seafood Company, LLC	"WELCOME TO THE HOUSE THAT SEAFOOD BUILT"	3,193,632	January 2, 2007
20.	Registered	King's Seafood Company, LLC	KING'S FISH HOUSE GENUINE QUALITY CAUGHT FRESH SERVED FRESH TRADE MARK	3,193,429	January 2, 2007
21.	Registered	King's Seafood Company, LLC	KING'S FISHHOUSE K F H EST. 1945	3,176,522	November 28, 2006
22.	Registered	King's Seafood Company, LLC	THE BIG FISH CARD	3,067,728	March 14, 2006
23.	Registered	King's Seafood Company, LLC	LOU & MICKEY'S AT THE GASLAMP	2,848,819	June 1, 2004
24.	Registered	King's Seafood Company, LLC	LOU & MICKEY'S	2,851,688	June 8, 2004

NO.	LIENS/STATUS	OWNER/LIENS	TRADEMARK	SERIAL NO./ REG. NO.	FILE DATE/ REG. DATE
25.	Registered	King's Seafood Company, LLC	KING CRAB LOUNGE	2,682,890	February 4, 2003
26.	Registered	King's Seafood Company, LLC	DESIGN ONLY	2,549,852	March 19, 2002
27.	Registered	King's Seafood Company, LLC	ROYALE	2,717,038	May 20, 2003
28.	Registered	King's Seafood Company, LLC	CLEARWATER SEAFOOD	2,641,846	October 29, 2002
29.	Registered	King's Seafood Company, LLC	ROYALE BRASSERIE BAR	2,562,474	April 16, 2002
30.	Registered	King's Seafood Company, LLC	KING'S	2,611,344	August 27, 2002
31.	Registered	King's Seafood Company, LLC	DESIGN ONLY	2,484,685	September 4, 2001
32.	Registered	King's Seafood Company, LLC	KING SEAFOOD CO. SINCE 1945	2,335,541	March 28, 2000
33.	Registered	King's Seafood Company, LLC	KING'S SEAFOOD CO.	2,346,120	April 25, 2000
34.	Registered	King's Seafood Company, LLC	KING'S CERTIFIED SEAFOOD	2,431,937	February 27, 2001
35.	Registered	King's Seafood Company, LLC	KING CRAB LOUNGE DIG IN GET DOWN	2,167,002	June 23, 1998
36.	Registered	King's Seafood Company, LLC	WATER GRILL	2,114,105	November 18, 1997
37.	Registered	King's Seafood Company, LLC	OCEAN AVE SEAFOOD	2,110,765	November 4, 1997
38.	Registered	King's Seafood Company, LLC	I CUGINI	2,158,337	May 19, 1998
39.	Registered	King's Seafood Company, LLC	555 EAST	2,109,105	October 28, 1997
40.	Registered	King's Seafood Company, LLC	KING'S FISH HOUSE	2,138,464	February 24, 1998
41.	Registered	King's Seafood Company, LLC	555 EAST	2,074,905	July 1, 1997

NO.	LIENS/STATUS	OWNER/LIENS	TRADEMARK	SERIAL NO./ REG. NO.	FILE DATE/ REG. DATE
42.	Registered	King's Seafood Company, LLC	KING'S FISH HOUSE	1,986,290	July 9, 1996
43.	Registered	King's Seafood Company, LLC	KING CRAB LOUNGE	1,971,987	April 30, 1996
44.	Registered	King's Seafood Company, LLC	555 EAST	1,773,285	May 25, 1993
45.	Registered	King's Seafood Company, LLC	OCEAN AVE SEAFOOD	1,774,556	June 1, 1993
46.	Registered	King's Seafood Company, LLC	I. CUGINI	1,820,237	February 8, 1994
47.	Registered	King's Seafood Company, LLC	URG	1,780,708	July 6, 1993
48.	Registered	King's Seafood Company, LLC	WATER GRILL	1,781,928	July 13, 1993
49.	Registered	King's Seafood Company, LLC	IC	1,781,926	July 13, 1993

Patents

No.	Liens/Status	Owner/Liens	Patent Description	Applicat. No./ Publicat. No.	File Date/ Date
1.	None.				

Copyrights

No.	Liens/Status	Owner/Liens	Copyright Title	Registration. No.	Date Registered
1.	None.				