

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademark Rights		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Bank of New York, as Second Lien Agent		11/07/2007	New York Banking Corporation:
RECEIVING PARTY DATA			
Name:	Niagara Corporation		
Street Address:	c/o LaSalle Steel Company		
Internal Address:	1412 E. 150th Street		
City:	Hammond		
State/Country:	INDIANA		
Postal Code:	46327		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2354605	NIAGARA LASALLE	
CORRESPONDENCE DATA			
Fax Number:	(212)455-2502		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	(212) 455-7976		
Email:	ksolomon@stblaw.com		
Correspondent Name:	Mindy M. Lok, Esq.		
Address Line 1:	Simpson Thacher & Bartlett LLP		
Address Line 2:	425 Lexington Avenue		
Address Line 4:	New York, NEW YORK 10017		
ATTORNEY DOCKET NUMBER:	509335/1090		
NAME OF SUBMITTER:	Mindy M. Lok		
Signature:	/ml/		

OP \$40.00 2354605

Date:

11/13/2007

Total Attachments: 4

source=NiagTRel#page1.tif

source=NiagTRel#page2.tif

source=NiagTRel#page3.tif

source=NiagTRel#page4.tif

**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARK RIGHTS**

TERMINATION AND RELEASE dated as of November 7, 2007, from THE BANK OF NEW YORK, a New York banking corporation, as Second Lien Agent (the "Agent") for certain banks and other financial institutions (the "Lenders"), to NIAGARA CORPORATION, a Delaware corporation ("Grantor").

WITNESSETH:

WHEREAS, pursuant to the Second Lien Guaranty and Security Agreement dated as of September 7, 2006, made by the Grantors (as defined therein) in favor of the Agent (the "Guaranty and Security Agreement"), a security interest (the "Security Interest") was granted by the Grantors to the Agent in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, pursuant to that certain Trademark Security Agreement dated as of September 7, 2006, among the Agent and the Grantor (the "Security Agreement"), the Grantor, by reference to the Guaranty and Security Agreement, reaffirmed its intent to grant a Security Interest to the Agent specifically in certain Trademark Collateral;

WHEREAS, the Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on September 20, 2006, at Reel 3393 and Frame 0988; and

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration, the Agent hereby states as follows:

1. Definitions. The term "Trademark Collateral," as used herein, shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the Trademarks (including, without limitation, those items listed on Schedule A hereto). The term "Trademarks" shall have the meaning provided by reference in the Guaranty and Security Agreement and the Security Agreement.

2. Release of Security Interest. The Agent hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, and any right, title or interest of the Agent in such Trademark Collateral shall hereby cease and become void.

3. Further Assurances. The Agent hereby agrees, at Grantor's expense, to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release
by its duly authorized officer as of the date first above written.

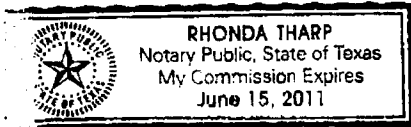
THE BANK OF NEW YORK
as Agent

By: 
Name: _____
Title: ROBERT D HINGSTON
VICE PRESIDENT

STATE OF Texas)
COUNTY OF Dallas)

SS.:

On this 7th day of November, 2007, before me personally appeared Robert Hirschhorn to me known who, being by me duly sworn, did depose and say that he/she is Vice President of THE BANK OF NEW YORK, described herein and which executed the foregoing instrument, and that he/she signed his/her name thereto pursuant to the authority granted by THE BANK OF NEW YORK.



Rhonda Tharp
Notary Public

(Affix Seal Below)

Schedule A

U.S. Trademark Registrations and Applications

<u>Trademark</u>	<u>Registration or Serial Number</u>
NIAGARA LA SALLE & Design	2,354,605